

Name of the Issuer:		Beezaasan Explotech Limited	Last updated on	3-Mar-25
1	Type of Issue (IPO / FPO)			
2	Issue Size (Rs. Cr)*			
	- Fresh Issue Size (Rs. Cr)	59.93		
	- Offer for Sale Size (Rs. Cr)	-		
	*Source: Prospectus dated February 27, 2025 and Final Post issue report dated March 03, 2025			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)		4.16*	
	Source: Final Post issue report dated March 03, 2025			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars			
	(i) allotment in the issue ⁽¹⁾	12.55%		
	(ii) at the end of 1st Quarter immediately after the listing	Not Available		
	(iii) at the end of 1st FY (March 31, 2025)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available		
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
6	Financials of the issuer (Consolidated)			
	(In Rs. Lacs)			
	Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on BSE SME			
	The Shares have not been suspended or delisted.			
	Particulars			
	(i) at the end of 1st FY (March 31, 2025)*	Not Available		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)*	-	-	
	(ii) at the end of 2nd FY (March 31, 2026)*	-	-	
	(iii) at the end of 3rd FY (March 31, 2027)*	-	-	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9		Status of implementation of project/ commencement of commercial production				
(i) as disclosed in the offer document		Not applicable				
(ii) Actual implementation		Not applicable				
(iii) Reasons for delay in implementation, if any		Not applicable				
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Status of utilization of issue proceeds		(i) as disclosed in the offer document				
		(Rs. Crore)				
Objects of the Fresh Issue		Amount				
Funding the Capital expenditure towards civil construction required for Expansion of existing manufacturing unit for Emulsion Explosive-3 Plant, Emulsion Bulk Explosive Plant and Detonating Fuse Plant at the existing Manufacturing facility situated at Bhanthala, Mahisagar, Gujarat:		3.87				
Funding of Capital expenditure towards purchase of Plant and Machineries for Expansion of existing manufacturing unit for Emulsion Explosive-3 Plant, Emulsion Bulk Explosive Plant and Detonating Fuse Plant at the existing Manufacturing facility situated at Bhanthala, Mahisagar, Gujarat:		23.04				
Funding of Capital expenditure towards civil construction required for Expansion of additional magazine (Storage) facility required for Emulsion Cartridge Explosives and Detonating Fuse at the existing location situated at Felsani, Gujarat:		2.03				
Purchase of Commercial Vehicle		1.44				
Repayment/prepayment of all or certain of our borrowings availed of by our Company		18				
General corporate purposes		3.95				
Total		52.33				
Source: Prospectus dated February 27, 2025						
(ii) Actual utilization		(Rs. Crore)				
Objects of the Fresh Issue		Amount				
Funding the Capital expenditure towards civil construction required for Expansion of existing manufacturing unit for Emulsion Explosive-3 Plant, Emulsion Bulk Explosive Plant and Detonating Fuse Plant at the existing Manufacturing facility situated at Bhanthala, Mahisagar, Gujarat:		Not Available				
Funding of Capital expenditure towards purchase of Plant and Machineries for Expansion of existing manufacturing unit for Emulsion Explosive-3 Plant, Emulsion Bulk Explosive Plant and Detonating Fuse Plant at the existing Manufacturing facility situated at Bhanthala, Mahisagar, Gujarat:		Not Available				
Funding of Capital expenditure towards civil construction required for Expansion of additional magazine (Storage) facility required for Emulsion Cartridge Explosives and Detonating Fuse at the existing location situated at Felsani, Gujarat:		Not Available				
Purchase of Commercial Vehicle		Not Available				
Repayment/prepayment of all or certain of our borrowings availed of by our Company		Not Available				
General corporate purposes		Not Available				
Total		Not Available				
(iii) Reasons for deviation, if any		Not applicable				
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Comments of monitoring agency		(a) Comments on use of funds				
		(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document				
		(c) Any other reservations expressed by the monitoring agency about the end use of funds				
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Pricing Data		175				
Issue Price (Rs.):		BSE				
Designated Stock Exchange:		3-Mar-25				
Listing Date:						
Price parameters		At close of listing day (March 03, 2025)	At close of 30th calendar day from listing day (April 02, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (June 01, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)	
					Closing price	High (during the FY)
						Low (during the FY)
Market Price on BSE		153.30	Not Available	Not Available	Not Available	Not Available

BSE SENSEX	73085.94	Not Available	Not Available	Not Available	Not Available	Not Available
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Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

**Being index of BSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price-

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026) ⁽²⁾	At the end of 3rd FY (March 31, 2027) ⁽²⁾
EPS	Issuer:	8.35	Not Available	Not Available
	Peer Group:			
	Premier Explosives Limited	5.27	Not Available	Not Available
	Solar Industries India Limited	92.38	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:	28.97	Not Available	Not Available
	Peer Group:			
	Premier Explosives Limited	68.50	Not Available	Not Available
	Solar Industries India Limited	96.02	Not Available	Not Available
NAV	Issuer:	28.94	Not Available	Not Available
	Peer Group:			
	Premier Explosives Limited	40.95	Not Available	Not Available
	Solar Industries India Limited	365.26	Not Available	Not Available
RoNW(%)	Issuer:	20.89%	Not Available	Not Available
	Peer Group:			
	Premier Explosives Limited	12.91%	Not Available	Not Available
	Solar Industries India Limited	26.48%	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated February 27, 2025

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
Not Applicable	Not Applicable

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Smart Horizon Capital Advisors Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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