HE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated June 13, 2025 ("RHP"). You are encouraged to read greater details available in the Red Herring Prospectus which is available at https://www.bsesme.com/ PublicIssues/SMEIPODRHP.aspx?expandable=2

THIS ABRIDGED PROSPECTUS CONSISTS '8' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



AJC JEWEL MANUFACTURERS LIMITED

CIN: U93090KL2018PLC052621, Date of Incorporation: 23/03/2018

| Registered Office | Corporate Office | Contact Person | Email and Telephone | Website |
|---|------------------|----------------------------------|-------------------------------|-----------------------|
| 38/227-Z, Inkel Greens Edu City, Karathode- | N.A. | Ms. Reshmi N K Company | Email: investors@ajcjewel.com | https://ajcjewel.com/ |
| Konampara Road, Panakkad Village, Pattarkadavu, | | Secretary and Compliance Officer | Telephone: +91 9567916106 | |
| Malappuram, Ernad, Kerala-676519, India | | | - | |

THE PROMOTERS OF OUR COMPANY ARE MR. ASHRAF P, MR. KUNHIMOHAMED P AND MS. FATHIMA JASNA KOTTEKATTU **DETAILS OF ISSUE TO PUBLIC:**

| Type of Issue (Fresh/ OFS/ Fresh & OFS) | Fresh Issue Size (by no. of shares or by amount in Rs.) | OFS Size (by no. of shares or by amount in Rs.) | Total Issue Size (by no. of shares or by amount in Rs.) | Issue Under 229(1)/ 229(2) | Share Reservation | | |
|---|---|---|---|----------------------------------|------------------------|-------------------|-------------------|
| , | | , | , | , , | QIB | NII | RII |
| Fresh Issue | Up to 16,20,000 Equity | N.A. | Up to 16,20,000 Equity | 229 (1) | Not more than 7,56,000 | At least 2,37,600 | At least 5,42,400 |
| | Shares aggregating up to ₹ | | Shares aggregating up to | | Equity Shares | Equity Shares | Equity Shares |
| | [●] Lakhs | | ₹ [•] Lakhs | | | | |

These equity shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and the Designated Stock Exchange will be the BSE.

OFS: Offer for Sale

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A

| Name | Type | No of Shares offered/ Amount in Rs. | WACA in Rs per Equity | | |
|--------------------------|-----------------------------|---|--|--|--|
| N.A. | | | | | |
| P. Promoter: PG: Promote | er Group: OSS: Other Sellir | g shareholder: WACA: Weighted Average Cost of Acquisition | shall be calculated on fully diluted basis | | |

| Price Band, Minimum Bid Lot & Indicative Timelines | |
|--|--|
| Price Band* | ₹ 90 /- to ₹ 95 /- per Equity Share of Face Value of ₹10/- Each |
| Minimum Bid Lot Size | Bids can be made for a minimum of 2,400 equity shares and in multiples of 1,200 equity |
| | shares thereafter. |
| Issue Open On | Monday, June 23, 2025 |
| Issue Closes On | Thursday, June 26, 2025 |
| Finalisation of Basis of Allotment | On or before Friday, June 27, 2025 |
| Initiation of Refunds | On or before Monday, June 30, 2025 |
| Credit of Equity Shares to Demat accounts of Allottees | On or before Monday, June 30, 2025 |
| Commencement of trading of Equity Shares | On or before Tuesday, July 01, 2025 |

^{*}For details of Issue price and Basis for Issue Price, please refer to advertisement and page 118 of the Red Herring Prospectus.

DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RED HERRING PROSPECTUS:

| Period | Weighted Average Cost of | | Range of acquisition price Lowest |
|---|--------------------------|--------------------|-----------------------------------|
| | Acquisition (in Rs.) | 'X' times the WACA | Price - Highest Price (in Rs.) |
| Trailing Eighteen Month from the date of Red Herring Prospectus | Nil# | NA | NA |
| (Primary Acquisition) | | | |
| Trailing Eighteen Month from the date of Red Herring Prospectus | Nil# | NA | NA |
| (secondary Acquisition) | | | |
| Weighted average cost of acquisition for past 5 primary issuances, as | 10 | [•] | [•] |
| disclosed above | | | |
| Weighted average cost of acquisition for past 5 secondary transactions, | 10.74 | [•] | [•] |
| as disclosed above | | | - |

#There have been no equity shares that were transacted in the last eighteen months and one year preceding the date of the Red Herring Prospectus by our Promoters, thus the weighted average price of equity share is NIL for trailing eighteen months from the date of Red Herring Prospectus, accordingly details of last five primary or secondary transactions, not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions are provided.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for not older than three years from the date of Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each. The Floor Price, the Cap Price and the Issue Price to be (determined by our Company in consultation with the Book Running Lead Manager in accordance with SEBI ICDR Regulations), and on the basis of the assessment of market demand for our Equity Shares by way of the Book Building Process, as disclosed in "Basis for Issue Price" on page 118 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPEC

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "Risk Factors" beginning on Page No. 35 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. www.bseindia.com and the BRLM at www.shcapl.com.

| Sr. No. | Issuer name | Issue size (₹ Crores) | Issue price (Rs.) | Listing Date | Opening price on Listing Date (in Rs.) | +/- % change in closing price, [+/- % change in closing benchmark] - 30th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark] - 90 th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark] - 180th calendar days from listing | | |
|------------|-----------------------------------|--------------------------|-------------------------|-----------------|--|---|---|---|--|--|
| | Mainboard IPO Issues | | | | | | | | | |
| - | - | - | - | - | - | - | - | - | | |
| | | | | SMI | E IPO Issues | | | | | |
| 1. | Maxvolt Energy Industries Limited | 54.00 | 180.00 | February 19, | 180.00 | -5.92% | +8.28% | - | | |
| | | | | 2025 | | [+1.12%] | [+8.78%] | | | |
| 2. | Beezaasan Explotech Limited | 59.93 | 175.00 | March 03, 2025 | 146.00 | 0.00% | +21.49% | - | | |
| | 1 | | | | | [+4.67%] | [+12.00%] | | | |
| 3. | Desco Infratech Limited | 30.75 | 150.00 | April 01, 2025 | 160.00 | 62.47% | - | - | | |
| | | | | • ' | | [+5.08%] | | | | |
| 4. | Virtual Galaxy Infotech Limited | 93.29 | 142.00 | May 19, 2025 | 180.00 | - | - | - | | |
| 5. | Blue Water Logistics Limited | 40.50 | 135.00 | June 03, 2025 | 141.00 | - | - | - | | |

^{**}All Issues disclosed above are SME IPO Issues. Disclosures subject to recent 5 issues (initial public offerings) in past financial year managed by Merchant Banker with common issues disclosed once.

| | SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED |
|--|--|
| details (telephone and email id) of each BRLM | (Formerly Known as Shreni Capital Advisors Private Limited) |
| | Telephone: 022-28706822 |
| | E-mail: director@shcapl.com |
| Name of Syndicate Members | SHRENI SHARES LIMITED |
| | (Formerly known as Shreni Shares Private Limited) |
| Name of Market Maker and contact details | RIKHAV SECURITIES LIMITED |
| | Telephone: 022-69078300/400 |
| | E-mail: info@rikhav.net |
| Name of Registrar to the Issue and contact details | RICSHARE SERVICES PRIVATE LIMITED |
| (telephone and email id) | Telephone: 022 - 6263 8200 |
| (viophono ma omm in) | E-mail: ipo@bigshareonline.com |
| Name of Statutory Auditor | M/s. Kumar & Biju Associates LLP, Chartered Accountants |
| Name of Credit Rating Agency and the rating or grading | |
| obtained, if any | |
| Name of Debenture trustee, if any | NA |
| Self-Certified Syndicate Banks | The list of SCSBs notified by SEBI for the ASBA process is available at www.sebi.gov.in/sebiweb/other/OtherAction. |
| | do?doRecognised=yes on the SEBI website, or at such other website as may be prescribed by SEBI from time to time. A |
| | list of the Designated Branches of the SCSBs with which an ASBA Applicant (other than an UPI Applicants using the UPI |
| | mechanism), not applying through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms |
| | is available at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 on the SEBI website, and |
| | at such other websites as may be prescribed by SEBI from time to time. Further, the branches of the SCSBs where the |
| | Designated Intermediaries could submit the ASBA Form(s) of Applicants (other than UPI Applicants) is provided on the |
| | website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 which may |
| | be updated from time to time or at such other website as may be prescribed by SEBI from time to time. |
| Non-Syndicate Registered Brokers | You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered |
| | Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of |
| | the BSE at www.bseindia.com, as updated from time to time. |
| Details regarding website address(es)/ link(s) from | The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository |
| | Participant Locations, along with their names and contact details are available on the website of the BSE at (https://www. |
| and share transfer agents, depository participants and | bseindia.com) and updated from time to time. |
| stock brokers who can accept application from investor | |
| (as applicable) | |

IN THE NATURE OF A BRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPE

| | | | PROMOTERS OF THE ISSUER COMPANY |
|------------|---------------------------------|--------------------------|--|
| Sr. No. | Name | Individual/ Corporate | Experience & Educational Qualification |
| 1. | Mr. Ashraf P | Individual | Mr. Ashraf P, aged 37 years, is one of the Promoter, Chairman and Managing Director of our Company. He holds Bachelors of Commerce Degree from Manonmaniam Sundaranar University, Tirunelveli, Tamil Nadu. He also holds a certificate for Basic Aircraft Maintenance Engineer's Examination from Directorate General of Civil Aviation Central Examination Organization, New Delhi. In his previous stint he was associated with Vismaya Jewellers as Sales Executive from January 01, 2011 to September 30, 2012, also he was associated with P. K. Data Services as a proprietor from October 2012 to December 2013 and is also associated with Vismaya Gold as a proprietor since January 2014, he is involved in strategic planning and operational management of the proprietorship, it is involved in the wholesale and retail trading of gold jewellery on a small scale. He is also associated as Managing Partner in Vismaya Furniture since May 2021 and still is in association and overseas overall business operations, including strategic planning, financial management, vendor and client relations. He is also associated with A J C Jewellery Trading L.L.C as a shareholder and managing director of the LLC since February 2023 and still in association and is overseeing all aspects of the company's operations, including procurement, sales, marketing and supply chain management, it is into the business of wholesale trading of 22 K and 18 K gold jewellery. He is also associated with AJC Jewel Manufacturers (FZE) as a Shareholder and Managing Director of the (FZE) since May 2024 and still in association and is responsible for strategic planning and execution, leadership and management, business development, financial oversight, operational excellence and customer relations, it is into business of producing casting jewellery items like rings, pendant, bracelet, bangles, necklace, anklets, earrings He has been associated with our Company since incorporation as Managing Director demonstrating leadership and strategic vision. He is responsible for Strategic p |
| 2. | Mr. Kunhimohamed P | Individual | Mr. Kunhimohamed P, aged 67 years is one of the Promoters of our Company. He does not hold any formal education degree. He has more than 25 years of experience in manufacturing and designing of gold jewelleries. In the past, he was in the business of trading of gold jewelleries through the partnership firm, M/s. Vismaya Jewellers since from 1999 to 2018. He was associated with our Company as a director since incorporation till August 05, 2024 and currently is a Promoter, looking after the overall operations of the Company. |
| 3. | Ms. Fathima Jasna Kottekattu | Individual | Ms. Fathima Jasna Kottekattu, aged 29 years, is one of the Promoters and Executive Director of our Company. She has completed Intermediate Education. She has been appointed as an Executive Director of our Company with effect from August 05, 2024 and she oversees the strategic leadership and management decisions and oversees the development and implementation of organizational policies and procedures and she is a home maker. |

For details in respect of our Promoters, please see the section titled "Our Promoters and Promoter Group" beginning on page 218 of the RHP.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company is primarily engaged in the business of manufacturing and designing the wide range of wholesale Gold Jewelleries which includes plain gold, studded and named jewelleries available in 22karat and 18Karat. Our Company manufacturers the finished gold jewelleries from the raw gold i.e. bullions and required consumables and sell it to dealers, showrooms, corporates and small jewellery shops in the wholesale quantities. We provide an extensive range of jewellery designs of plain gold, rose gold, the jewelleries studded with Cubic Zircon and / or coloured stones and named jewelleries customized and designed in detail, keeping in mind the customer's unique preferences and requirements. Our Company manufactures jewelleries for three categories of Individuals men, women and children.

Our Company was established in the year 2018 vide Certificate of Incorporation dated March 23, 2018 as a Private Limited Company under the name "Pheonix Gold Castings" Private Limited". Our Company changed its name to "AJC Jewel Manufacturers Private Limited" vide Certificate of Incorporation dated May 14, 2020. Further, the name of our company was changed to "AJC Jewel Manufacturers Limited" pursuant to Conversion of Company from private to public vide Certificate of Incorporation dated September 24, 2024.

Products/ Service Offering: Our Company is primarily engaged in the business of manufacturing and designing the wide range of wholesale Gold Jewelleries which includes plain gold, studded and named jewelleries available in 22karat and 18Karat. We provide an extensive range of jewellery designs of plain gold, rose gold, the jewelleries studded with Cubic Zircon and / or coloured stones and named jewelleries customized and designed in detail, keeping in mind the customer's unique preferences and requirements.

Geographies Served: Our Company caters to Domestic as well as International Markets.

Kev Performance Indicators:

| Key Financial Performance | For the Period ended December 31, 2024 | March 31, 2024 | March 31, 2023 | March 31, 2022 |
|--|--|----------------|----------------|----------------|
| Revenue from Operations (1) | 17,504.76 | 24,588.99 | 19,418.14 | 12,739.10 |
| EBITDA (2) | 364.07 | 539.63 | 394.08 | 213.97 |
| EBITDA Margin (%) (3) | 2.08% | 2.19% | 2.03% | 1.68% |
| PAT(4) | 185.32 | 331.94 | 203.89 | 126.19 |
| PAT Margin (%) (5) | 1.06% | 1.35% | 1.05% | 0.99% |
| Return on equity (%) (6) | 14.29% | 34.64% | 33.42% | 24.80% |
| Return on Capital Employed (%) (7) | 11.94% | 17.47% | 11.31% | 17.78% |
| Debt-Equity Ratio (times) (8) | 1.32 | 1.87 | 3.68 | 1.30 |
| Net fixed asset turnover ratio (times) (9) | 48.61 | 64.32 | 69.97 | 108.29 |
| Current Ratio (times) (10) | 1.65 | 1.42 | 1.19 | 1.35 |

Note: As certified by M/s. Vinay Bhushan & Associates, Chartered Accountants, by way of their certificate dated April 15, 2025

Client Profile or Industries Served: Jewellery Industry

Revenue segmentation in terms of top 5/10 clients:

| | For the period ended | d December 31, 2024 | For the year ende | d March 31, 2024 | For the year end | ed March 31, 2023 | For the year end | ed March 31, 2022 |
|-----------------|----------------------|---------------------|-------------------|------------------|------------------|-------------------|------------------|-------------------|
| Particulars | Amount | % of Revenue | Amount | % of Revenue | Amount | % of Revenue | Amount | % of Revenue |
| | (in lakhs) | from Operations | (in lakhs) | from Operations | (in lakhs) | from Operations | (in lakhs) | from Operations |
| Top 5 Customers | 9,504.05 | 54.29% | 14,029.72 | 57.05% | 6,949.14 | 35.79% | 4,318.98 | 33.90% |
| Top 10 ustomers | 10,906.82 | 62.30% | 15,886.36 | 64.60% | 8,992.42 | 46.30% | 5,983.87 | 46.98% |

Note: As certified by M/s Kumar & Biju Associates LLP, Statutory Auditor of our Company, by way of their certificate dated, April 28, 2025.

Intellectual Property, if any: For details of Intellectual Property, please refer to page 188 of the Red Herring Prospectus

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Market Share: Not ascertainable

Manufacturing plant, if any: Manufacturing Facility is situated at 38/227-Z, Inkel Greens Edu City, Karathode-Konampara Road, Panakkad Village, Pattarkadavu, Malappuram, Ernad, Kerala-676519, India

Employee Strength: 67 Employees as on February 28, 2025

| BOARD OF DIRECTORS | | | | | | | |
|--------------------|---------------------------------|--|--|------------------------|--|--|--|
| Sr No. | Name | Designation (Independent/ Whole time/ Executive/ Nominee) | Experience & Educational Qualification | Other Directorships | | | |
| 1. | Mr. Ashraf P | Chairman & Managing Director | Mr. Ashraf P, aged 37 years, is one of the Promoter, Chairman and Managing Director of our Company. He holds Bachelors of Commerce Degree from Manonmaniam Sundaranar University, Tirunelveli, Tamil Nadu. He also holds a certificate for Basic Aircraft Maintenance Engineer's Examination from Directorate General of Civil Aviation Central Examination Organization, New Delhi. In his previous stint he was associated with Vismaya Jewellers as Sales Executive from January 01, 2011 to September 30, 2012, also he was associated with P. K. Data Services as a proprietor from October 2012 to December 2013 and is also associated with Vismaya Gold as a proprietor since January 2014, he is involved in strategic planning and operational management of the proprietorship, it is involved in the wholesale and retail trading of gold jewellery on a small scale. He is also associated as Managing Partner in Vismaya Furniture since May 2021 and still is in association and overseas overall business operations, including strategic planning, financial management, vendor and client relations. He is also associated with A J C Jewellery Trading L.L.C as a shareholder and managing director of the LLC since February 2023 and still in association and is overseeing all aspects of the company's operations, including procurement, sales, marketing and supply chain management, it is into the business of wholesale trading of 22 K and 18 K gold jewellery. He is also associated with AJC Jewel Manufacturers (FZE) as a Shareholder and Managing Director of the (FZE) since May 2024 and still in association and is responsible for strategic planning and execution, leadership and management, business development, financial oversight, operational excellence and customer relations, it is into business of producing casting jewellery items like rings, pendant, bracelet, bangles, necklace, anklets, earrings He has been associated with our Company since incorporation as Managing Director demonstrating leadership and strategic vision. He is responsible for Strategic p | Nil | | | |
| 2. | Mr. Mohamedali Cheruparambil | Whole- time Director | Mr. Mohamedali Cheruparambil, aged 38 years, is the Whole Time Director of our Company. He has completed Intermediate Education. He was associated with Vismaya Gold from February, 2014 to December, 2019 as a Sales Manager. He is associated with our Company since January 01, 2020 as Sales Manager till August 04, 2024 and then got promoted to Executive Director w.e.f. August 05, 2024 and was then Redesignated as a Whole Time Directors of our Company w.e.f. September 09, 2024. He has a total experience of 11 years in the field of sales and marketing. He is responsible for developing sales strategies, managing client relations, team leadership, market analysis, product knowledge and sales reporting. | Nil | | | |
| 3. | Ms. Fathima Jasna Kottekattu | Executive Director | Ms. Fathima Jasna Kottekattu, aged 29 years, is one of the Promoters and Executive Director of our Company. She has completed Intermediate Education. She has been appointed as an Executive Director of our Company with effect from August 05, 2024 and she oversees the strategic leadership and management decisions and oversees the development and implementation of organizational policies and procedures and she is a home maker. | Nil | | | |
| 4. | Mr. Afnas | Non-Executive Independent Director | Mr. Afnas, aged 34 years, is appointed as a Non-Executive Independent Director of our Company on September 09, 2024. He holds Bachelors of Commerce degree from University of Calicut. He also holds a Master of Business Administration degree from Anna University, Chennai. In his previous stint he was associated with Fatima General Market LLC Branch-1, Abu Dhabi UAE as Accountant General from October 2014 to February, 2017. He is currently associated with Swiss Arabian Perfumes Trading, Sharjah, UAE as Senior Accountant since January, 2018 and still is in association. He has a total experience of 10 years in the fields of finance and accounts. | Nil | | | |
| 5. | Mr. Anoop V | Non-Executive Independent Director | Mr. Anoop V, aged 33 years, is appointed as a Non-Executive Independent Director of our Company on September 09, 2024. He holds Bachelors of Engineering degree in Aeronautical Engineering from Anna University. He has completed Post Graduate Diploma in Material Management. In his previous stint he was associated with Aeronautical Development Establishment DRDO, Ministry of Defence, Government of India Bengaluru as Apprenticeship Trainee in the field of CAD Modelling using Auto CAD and CATIA from November 2014 to November 2015. He was also associated with Capgemini Technology Services India Limited, Bengaluru Karnataka as process Associate from December 2016 to March 2019, He was also associated with Rockwell Collins (India) Enterprise Private Limited as Associate Engineer from March 2019 to September 2021, He was also associated with Wipro Limited as Senior Technical Writer (designation responsible for preparing documentation such as user manual for various products, which includes manuals for both hardware and software) from September 2021 to August 2022, He was also associated with Capgemini Technology Services India Limited, Maharashtra as Senior Professional-I from August 2022 to July 2024. He is currently placed in IBM India Private Limited as a Content Designer (responsible for documenting IBM concert, a software product) since July 2024 and is still in association. He has a total experience of 8 years in the field of engineering and as a technical writer. | Nil | | | |

IN THE NATURE OF ARRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

| 6. | Mr. Ganesh Ramani | Non-Executive Independent Director | Mr. Ganesh Ramani, aged 54 years, is appointed as a Non-Executive Independent Director of our Company on September 29, 2024. He holds Bachelors of Engineering degree in Electronics from Mumbai University. Further he also holds a master degree in Management studies from Mumbai University. In his previous stint he was associated with Sutherland Global Services Private Limited from July 2009 to January 2014 as Vice President. He was also associated with ISON BPO India Private Limited from January 2014 to September 2017 as a Senior Vice President. He was also associated with IRIS Business Services Limited from April 2018 to March 2019 as a Business Head – Global Alliances. He was also associated with JMR Infotech Private Limited from August 2019 to April 2021 as Regional Sales Head. He was also associated with Pennant Technologies Private Limited from April 2021 to April 2024 as a Senior Vice President and was a part of Sales and Business Development team. Currently he is associated as Chief Business Officer in Uncia Technologies Private Limited since May 2024 and still is in association. He has experience of 16 years in the field of sales and business development. | Nil |
|----|-------------------------------|---------------------------------------|---|-----------------|
| 7. | Mr. Thajudheen Valakkundil | Non-Executive Independent Director | Mr. Thajudheen Valakkundil, aged 43 years, is appointed as a Non-Executive Independent Director of our Company on March 27, 2025. He holds Bachelors of Commerce degree from University of Calicut. Further, he also holds a provisional Master of Commerce degree from Madurai Kamaraj University. He is a Fellow member of the Institute of Chartered Accountants of India. He is currently working as a managing partner in a Chartered Accountant firm namely TH & Co., Chartered Accountants, Kozhikode and Manjeri from April 2017 till date which deals into the business of providing services in the field of auditing, accounting, legal and related services. He is also Director in Tass & Hamjit Private Limited from July 13, 2020 and is also a designated partner at T F R & Co LLP from January 27, 2025. He has experience of 8 years in the field of Finance and Accounts. | Private Limited |

For the complete profile of our Board of Directors, please refer to the chapter title "Our Management - Brief profile of our Directors beginning on page 205 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance -

The fund requirements for each of the objects of the issue are stated as follows:

(₹ In Lakhs)

| Sr. No. | Particulars | Amount to be financed from Net Proceeds* | Estimated deployment or Utilizations of Net Proceeds in Fiscal 2025-2026 |
|---------|---|---|---|
| 1. | Funding of capital expenditure requirements for purchase of new Equipment | 262.55 | 262.55 |
| | by our Company | | |
| 2. | Repayment/prepayment of all or certain of our borrowings availed of by | 890.00 | 890.00 |
| | our Company | | |
| 3. | General Corporate Purpose# | [•] | [•] |
| Total* | | [•] | [•] |

[&]quot;The amount utilized for general corporate purpose shall not exceed fifteen percent of the amount being raised by our Company or ₹ 10 Crores, whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 as amended thereto.

Means of finance: The fund requirements for the Objects are proposed to be entirely funded from the Net Proceeds and in case of a shortfall in the Net Proceeds or any increase in the actual utilisation of funds earmarked for the Objects, our Company shall utilise its internal accruals and hence, no amount is proposed to be raised through any other means of finance. Accordingly, we confirm that there is no requirement to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Fresh Issue as required under Regulation 230(1)(e) the SEBI ICDR Regulations and amendments thereto.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: NA

SHAREHOLDING PATTERN:

| Sr. No. | Particulars | Pre-Issue number of Equity Shares | % Holding of Pre-Issue |
|---------|-----------------------------|-----------------------------------|------------------------|
| 1. | Promoters & Promoter Group | 34,18,300 | 76.84% |
| 2. | Public | 10,30,060 | 23.16% |
| 3. | Non - Promoter Non - Public | - | - |
| | Total | 44,48,360 | 100.00% |

NUMBER/AMOUNT OF EQUITY SHARES PROPOSED TO BE SOLD BY SELLING SHAREHOLDERS, IF ANY: N.A SUMMARY OF RESTATED FINANCIALS

The following information has been derived from the Restated Financial Information:

(₹ In Lakhs)

| Particulars | For the period ended | For the year ended March 31 | | | |
|---|----------------------|-----------------------------|-----------|-----------|--|
| | December 31, 2024 | 2024 | 2023 | 2022 | |
| Equity Share Capital | 444.84 | 444.84 | 284.32 | 284.32 | |
| Net worth | 1,389.74 | 1,204.42 | 711.96 | 508.07 | |
| Total Revenue | 17,552.73 | 24,684.14 | 19,424.78 | 12,739.68 | |
| Restated profit/(loss) after tax | 185.32 | 331.94 | 203.89 | 126.19 | |
| Earnings per share (Basic & diluted) (Post Split) (₹) | 4.17 | 8.24 | 7.17 | 4.44 | |
| Net Asset Value per Equity Share (Post Split) (₹) | 31.24 | 29.88 | 25.04 | 17.87 | |
| Total borrowings | 1,841.40 | 2,248.30 | 2,623.39 | 660.61 | |

^{*} To be updated in the Prospectus prior to filing with RoC.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIEN

For further details, see "Restated Financial Information" on page 227 of the Red Herring Prospectus.

BUSINESS RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus:

- We depend on few suppliers for our raw materials required for our operations and we have not entered into any long term agreements and any delays, interruptions or reduction in the supply of raw materials to manufacture our products and any abrupt fluctuations in the prices of our raw materials may adversely affect the pricing of our products and may have an impact on our Business, Results of Operation, Financial Condition and Cash Flows.
- Our gold jewellery business faces risks from market volatility and changing customer preferences. Fluctuations in commodity prices like gold could impact our costs and profitability. Evolving customer tastes influence product demand, necessitating continuous adaptation, to remain competitive.
- We depend on certain customers for a significant portion of our revenues, Also, our Company in the usual course of Business does not have any long term contracts with its Customers and we rely on purchase orders for delivery of our products and our Customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our Business, Results of Operations and Financial Condition.
- Our Company had negative cash flows from operating, investing and financing activities in the past years/period, details of which are given below. Sustained negative cash flow could impact our growth and business.
- The Restated Financial Statements have been provided by Peer Reviewed Chartered Accountants who is not Statutory Auditor of our Company.
- We face significant competition in the Indian jewellery market, we risk losing substantial portion of our customers which will adversely affect our business, financial condition, results of operations and prospects.
- We have in past entered into related party transactions and we may continue to do so in the future, which may affect our competitive edge.
- There are certain discrepancies/errors/delay filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies, Ernakulam and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate or any other law could impact the financial position of the Company to that extent.
- We obtain gold on loan basis known as gold metal Loan, which remains subject to RBI regulations. Any adverse change in the regulations governing gold on loan basis may adversely affect our financial condition and results of operations.
- Our inability to respond to changes in demands and market trends in a timely manner and failure to expand our product offering in a diversified manner may have an adverse effect on our business, results of operations and financial condition.

For further details, see "Risk Factors" on page 35 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

Total number of outstanding litigations against our Company and amount involved:

| Name of Entity | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our | Material Civil Litigations | Aggregate amount involved (₹ in Lakhs) |
|--------------------------------------|-------------------------|-----------------|-------------------------------------|---|-------------------------------|--|
| | 0 | | | Promoters | 8 | , |
| Company | | | | | | |
| By the Company | NA | NA | NA | NA | 1 | 31.35 |
| Against the Company | NA | NA | NA | NA | NA | NA |
| Directors/ KMPs/ SMPs | | | | | | |
| By our Directors/ KMPs/ SMPs | NA | NA | NA | NA | NA | NA |
| Against the Directors/ KMPs/ SMPs | NA | NA | NA | NA | NA | NA |
| Promoters | | | | | | |
| By Promoters | 1 | NA | NA | NA | NA | 7.04 |
| Against Promoters | NA | NA | NA | NA | NA | NA |
| Subsidiaries | | | | | | |
| By Subsidiaries | NA | NA | NA | NA | NA | NA |
| Against Subsidiaries | NA | NA | NA | NA | NA | NA |
| Group Companies | | | | | | |
| By Group Companies | NA | NA | NA | NA | NA | NA |
| Against Group Companies | NA | NA | NA | NA | NA | NA |

- Brief details of top 5 material outstanding litigations against the company and amount involved: NA
- Regulatory Action, if any disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.
- Details of outstanding criminal proceedings against Promoters: -

| | t status Amount involved |
|-------------|----------------------------|
| 1. NA NA NA | NA |

For further details of the outstanding litigation proceedings, see "Outstanding Litigation and Material Developments" on page 286 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NA

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Red Herring Prospectus are true and

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

| Sr. No. | Name of the Bank | Controlling Branch & Address | Contact Person | Telephone Number | Fax Number | Email |
|------------|------------------------------------|---|---|---|-------------------|---|
| 1. | Axis Bank Ltd. | Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. 1.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708 | Mr. Sunil Fadtare Assitant Vice President | 022-71315906, 9819803730 | 022-71315994 | Sunil.fadtare@axisbank.com |
| 2. | AU Small Finance Bank Limited | CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022 | Vikrant Singh Sirohi | Mobile: +91 7340012357 | - | cpcasba@aubank.in |
| 3. | Bandhan Bank | Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata | Sagar Ranjan Das Senior Manager | Mobile : 9022339164 | - | asba.business@bandhanbank.com |
| 4. | Bank of Baroda | Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23 | Mr. Sonu A. Arekar | 022-40468314, 40468307, | 022-22835236 | asba.fortap@bankofbaroda.com |
| 5. | Bank of Maharashtra | Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023 | SHRI. V R Kshirsagar (DGM) | 022-22694160 22652595 22663947 | 022-22681296 | brmgr2@mahabank.co.in; bom2@mahabank.co.in |
| 6. | BNP Paribas | BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 | Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala | (022) 61964570/61964594/61964592 | (022) 61964595 | Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com |
| 7. | Barclays Bank PLC | Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018 | Parul Parmar | +91- 22 6719 6400/ 6575 | +91- 22 6719 6996 | Parul.parmar@barclays.com |
| 8. | Bank of India | Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023. | Shri Navin Kumar Pathak, Senior Manager | 022-22723631/1677/9619810717 | 022-22721782 | Stockexchange.Mumbai, south@bankofindia.co.in |
| 9. | Credit Suisse | 10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018. | Yogesh Bachwani | 098216 13306 | - | yogesh.bachwani@credit-suisse.com |
| 10. | CITI Bank NA | Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 | S Girish | 022-26535504, 98199 12248 | 022-26535824 | s.girish@citi.com, asba.ops@ citi.com |
| 11. | Central Bank of India | Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001 | Mr. Vineet Bansaj | 022- 22623148, 22623149 | 022-22623150 | asba4082@centralbank.co.in |
| 12. | Canara Bank | Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001 | Mr. Arvind Namdev Pawar | 022-22661618/ 22692973/ 9769303555 | 022-22664140 | cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com |
| 13. | City Union Bank Ltd. | 48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu. | Sivaraman | 044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081 | 044 - 24348586 | cub001@cityunionbank.com |
| 14. | DBS Bank Ltd. | DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001 | Amol Natekar | +91 22 6613 1213 | +91 22 6752 8470 | amolnatekar@dbs.com |
| 15. | DCB Bank | 154, S.V.Patel Road, Dongri (E), Pin - 400009. | Meenaz Hasanali Thanawala | 022-67474170 | - | meenaz@dcbbank.com |
| 16. | Dhanlaxmi Bank Limited | Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra - 400 001 | Ramesh Menon | 9167832288, 022- 22871658 | - | ramesh.menon@dhanbank.co.in |
| 17. | Deutsche Bank | Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052 | Ms. Hetal Dholakia | (91) (022) 6600 9428 (91) (022) 6600 9419 | - | hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com. |
| 18. | Equitas Small Finance Bank | CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002 | Chandrashekaran Arumugam | (M) 8939886802 | - | asbaoperations@equitasbank.com; asbarecon@equitasbank.com |
| 19. | GP Parsik Sahakari Bank Limited | Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane | Mr.Mayur M.Tanksale | 022-25456655 | - | mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net |
| 20. | HSBC Ltd. | 3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office) | Mr Jagrut Joshi | (022) 67115485/ 9870403732 | (022) 66536005 | jagrutjoshi@hsbc.co.in |
| 21. | HDFC Bank Ltd. | FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042 | Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil | 022-30752929 / 2927 / 2928 | - | vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanr uchil@hdfcbank.com |
| 22. | IDFC First Bank | Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706 | Mr. V M Praveen | 022-49850025/ 9819708055 | - | ASBA.CB@idfcfirstbank.com |
| 23. | ICICI Bank Ltd. | ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai | Roshan Tellis | 022-22859874/803 | 022-22611138 | roshan.tellis@icicibank.com |
| 24. | IDBI Bank Ltd. | IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin: 400093 | Shri. Naveen Nischal HP / Shri Viral Barodia | 022-66700525 / 685 | - | hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in |
| 25. | Indian Bank | Nandanam Branch- 480 Anna Salai, Nandanam 600035 | Mr. V Muthukumar, Mr. M Veerabahu | 044 24330233 | 044 24347755 | nandanam@indianbank.co.in |
| 26. | IndusInd Bank | IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001 | Yogesh Adke Dy. Vice President | 022-66366589 / 91 / 929833670809 | 022-22644834 | yogesh.adke@indusind.com |
| 27. | Indian Overseas Bank | Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002 | Mr. V. Srinivasan | 044 - 28513616 | - | deposit@iobnet.co.in |
| 28. | J P Morgan Chase Bank, N.A. | J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098 | Mahesh Aras | 022-61573811 | 022-61573949 | Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com |
| 29. | Janata Sahakari Bank Ltd. | N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002 | Shri. Ajit Manohar Sane+91 9960239391 | +91 (20) 24431011 +91 (20) 24431016 +91 9503058993 | +91 (20) 24431014 | jsbnsdl@dataone.in |
| 30. | Karur Vysya Bank Ltd. | Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017 | Maruthi Kumar Yenamandra | 044- 24340374 | 044-24340374 | maruthikumar@kvbmail.com, kvbdp@kvbmail.com |

| Sr. No. | Name of the Bank | Controlling Branch & Address | Contact Person | Telephone Number | Fax Number | Email |
|------------|--|---|---|---|----------------------|---|
| 31. | Karnataka Bank Ltd | The Karnataka Bank Ltd Mangalore—H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002 | Ravindranath Baglodi [Sr.Manager] | Ph: 0824-2228139 /140 /141 | Fax: 0824-2228138 | Email: mlr.hocomplex@ktkbank.com |
| 32. | Kotak Mahindra Bank Ltd. | Kotak Infiniti, 6 th Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E) | Prashant Sawant | D-+91 22 6605 6959M-+91 9967636316 | +91 66056642 | prashant.sawant@kotak.com |
| 33. | Mehsana Urban Co- Op. Bank Ltd. | Head Office, Urban Bank Road, Highway, Mehsana – 384002 | Branch Manager | +91-2762-251908 | +91-2762-240762 | asba@mucbank.com |
| 34. | Nutan Nagrik Sahakari Bank Ltd. | Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006 | Miti Shah | 9879506795 | 7926564715 | smiti@1977@yahoo.com |
| 5. | Punjab National Bank | Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai | Sh. K Kumar Raja | Tel – 022- 22621122, 22621123, | 022 - 22621124 | pnbcapsmumbai@pnb.co.in |
| 6. | Punjab & Sind Bank | Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008 | RPS Sandhu | 011- 25825784/25711836 9911129088 | - | d0606@psb.co.in |
| 7. | RBL Bank Limited | Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062. | Shashikant Sanil | 022-40288193, 022-40288196, 022- 40288197 | 022-40288195 | asba_ops@rblbank.com |
| 8. | Rajkot Nagarik Sahakari Bank Ltd. | Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot | Shri Yogesh Raveshiya | 9427495222 | (0281) 2233916/17/18 | khumesh@rnsbindia.com; asba@rnsbindia.com |
| 9. | State Bank of Hyderabad | Gunfoundry, Hyderabad | Sri Ashok Kulkarni | 040-23387325 | 040-23387743 | gunfoundry@sbhyd.co.in |
| 0. | State Bank of Travencore | Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001 | P. P. Muraleedharan | 0471-2333676 | 0471-2338134 | dptvm@sbt.co.in |
| 1. | SVC Co-Operative Bank Ltd. | Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604 | Mr. Omkar Anil Sukhathankar | (O) 71991460 71991461 71991462 71991463 71991465 | - | sukhathankaroa@svcbank.com |
| 12. | State Bank of Bikaner & Jaipur | Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur | Shri N K Chandak | 0141-27444159413398505 | 0141-2744457 | sbbj11060@sbbj. co.innkchandak@sbbj.co.in |
| 3. | State Bank of India | State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001. | Ms. Raviti | Telephone:022-22094932 Mobile:9870498689 | 022-22094921 | nib.11777@sbi.co.in |
| 4. | Standard Chartered Bank | Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051 | Rohan Ganpule | 022 - 61157250 / 022 - 61157234 | 022 -26757358 | Ipo.scb@sc.com |
| 5. | Syndicate Bank | Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai. | P Padmavathy Sundaram, Chief Manager | 022-22621844 | 022-22700997 | padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in |
| 6. | South Indian Bank | ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104 | John K Mechery | 9645817905 | 0484-2351923 | asba@sib.co.in |
| 7. | State Bank of Patiala | CO 99-102, Sector - 8C, Chandigarh | Shri. Amarjit Singh Girn | 0172-2779116, 2546124, 254386809779586096 | 0172-2546080 | b5597@sbp.co.in |
| 8. | State Bank of Mysore | P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001 | Shailendra kumar | 7208048007022- 22678041 | 022-22656346 | s.kumar@sbm.co.indalalst@ sbm.co.in |
| 9. | The Federal Bank Limited | ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031 | Dhanya Dominic | 0484-2201847 | 4842385605 | rbd@federalbank.co.indhanyad@ federalbank.co.inriyajacob@ federalbank.co.in |
| 0. | Tamilnad Mercantile Bank Ltd. | Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India | Mr. N. Rajasegaran | 044-26192552 | 044-26204174 | dps@tnmbonline.com |
| 1. | The Jammu & Kashmir Bank Ltd. | 79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023. | Ashfaq Ahmad | 9987984105, 022-66595971 | 022-6634183 | bombay@jkbmail.com |
| 2. | The Kalupur Commercial Co- Operative Bank Ltd. | Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014 | Jay V. Pathak Manager | 079-27582028 | 079-27544666 | jay@kalupurbank.com |
| 3. | The Lakshmi Vilas Bank Ltd. | Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001. | S Ramanan | 022-22672255-22672247(M)- 22673435(CM) | 022-22670267 | Mumbaifort_bm@lvbank.in |
| 4. | The Surat Peoples Co-op Bank Ltd | Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001 | Mr. Iqbal Shaikh | 0261-2464577 | 0261-2464577,592 | Iqbal.shaikh@spcbl.in |
| 5. | The Saraswat Co- operative Bank Ltd. | Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703 | Mr. Ajit Babaji Satam | 022-27884161 27884162 27884163 27884164 | 022-27884153 | ab_satam@saraswatbank.com |
| 6. | TJSB Sahakari Bank Ltd | 2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate | Department Head | 022-25838525/530/520 | | tjsbasba@tjsb.co.in |
| 7. | Union Bank of India | MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023. | Mr. D B JAISWAR | 022-22629408 | 022- 22676685 | jaiswar@unionbankofindia.com |
| 8. | UCO Bank | Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023 | Manager | 022 40180117 9022457840 | 022-2222870754 | bo.dnroad@mtnl.net.in |
| 9. | Yes Bank Ltd. | YES Bank Limited, Indiabulls Finance Centre, Tower -II, 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013. | Alok Srivastava / Shankar Vichare / Avinash Pawar | 022 3347 7374/ 7259/ 7251 | 022 24214504 | dlbtiservices@yesbank.in |
| 0. | The Ahmedabad Mercantile Co-Op. Bank Ltd. | Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09 | | 079-26426582-84-88 | 079-26564863 | amcoasba@rediffmail.com |
| 1. | Catholic Syrian Bank Ltd. | P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001 | | 022-64502165, 022-22664269, 022-22665865, 022-22650850 | - | mumbaifort@csb.co.in |

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.