

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



Please scan the QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus dated July 22, 2025 ("Prospectus"). You are encouraged to read greater details available in the Prospectus which is available at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2>

THIS ABRIDGED PROSPECTUS CONSISTS '8' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES



## UMIYA MOBILE LIMITED

CIN: U32202GJ2012PLC073173, Date of Incorporation: December 31, 2012

| Registered Office  | Corporate Office | Contact Person  | Email and Telephone   | Website  |
|--|------------------|---|---|--|
| Plot No. 3, Ward No.7, C.S. No. 5805, Vhora Aghat NR PDM COM. College, Opp. Lathiya Motors, Gondal Road, Rajkot-360004, Gujarat, India | N.A.             | Mr. Vinay B Karkera, Company Secretary and Compliance Officer | Email: <a href="mailto:investors@umiyamobile.in">investors@umiyamobile.in</a><br>Telephone: +91 73593 39209 | <a href="http://www.umiyamobile.com">www.umiyamobile.com</a> |

THE PROMOTERS OF OUR COMPANY ARE MR. JADWANI KISHORBHAI PREMJBHAI, MR. JADVANI GIRISHKUMAR PREMJBHAI AND MR. VIJESH PREMJBHAI PATEL

### DETAILS OF ISSUE TO PUBLIC:

| Type of Issue (Fresh/ OFS/ Fresh & OFS) | Fresh Issue Size (by no. of shares or by amount in Rs.) | OFS Size | Total Issue Size  | Issue Under 229(1)/ 229(2) | Share Reservation               |                         |
|---|---|----------|---|----------------------------|---------------------------------|-------------------------|
|   |   |          |   |                            | Other than Individual Investors | Individual Investors    |
| Fresh Issue                             | 37,70,000 Equity Shares aggregating to ₹ 2,488.20 Lakhs | NIL      | 37,70,000 Equity Shares aggregating to ₹ 2,488.20 Lakhs | 229 (2)                    | 17,90,000 Equity Shares         | 17,90,000 Equity Shares |

These equity shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and the Designated Stock Exchange will be the BSE.

### DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A

| Name | Type | No of Shares issued/ Amount in Rs. | WACA in Rs per Equity* |
|------|------|------------------------------------|------------------------|
| N.A. |      |                                    |                        |

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis.

| Issue Price, Minimum Bid Lot & Indicative Timelines    |   |
|--|---|
| Issue Price*   | ₹ 66 /- per Equity Share of Face Value of ₹10/- Each                |
| Minimum Bid Lot Size                                   | Minimum of 4,000 Shares and in multiples of 2,000 shares thereafter |
| Issue Open On  | Monday, July 28, 2025   |
| Issue Closes On  | Wednesday, July 30, 2025  |
| Finalisation of Basis of Allotment                     | On or before Thursday, July 31, 2025                                |
| Initiation of Refunds                                  | On or before Friday, August 01, 2025                                |
| Credit of Equity Shares to Demat accounts of Allottees | On or before Friday, August 01, 2025                                |
| Commencement of trading of Equity Shares               | On or before Monday, August 04, 2025                                |

\*For details of Issue price and Basis for Issue Price, please refer to advertisement and page 81 of the Prospectus.

### DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF THE PROSPECTUS:

| Period   | Weighted Average Cost of Acquisition (in Rs.) | Issue Price (₹ 66)           |
|--|---|------------------------------|
| Trailing Eighteen Month from the date of Prospectus (Primary Acquisition)                  | NA  | NA                           |
| Trailing Eighteen Month from the date of Prospectus (secondary Acquisition)                | NA  | NA                           |
| Weighted average cost of acquisition for past 5 primary issuances, as disclosed above      | Nil   | Nil                          |
| Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above | 10.00   | 6.6 times of the Issue Price |

As certified by M/s SADP & Co., Chartered Accountants, by way of their certificate dated March 31, 2025.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for not older than three years from the date of Prospectus.

### RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 6.6 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 81 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Prospectus

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## PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Banker to the Issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e. [www.bseindia.com](http://www.bseindia.com) and the LM at [www.shcapl.com](http://www.shcapl.com).

## PRICE INFORMATION OF LM\*

| Sr. No. | Issuer name | Issue size (₹ Crores) | Issue price (Rs.) | Listing Date | Opening price on Listing Date (in Rs.) | +/- % change in closing price, [+/- % change in closing benchmark] - 30 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark] - 90 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark] - 180 <sup>th</sup> calendar days from listing |
|---------|-------------|-----------------------|-------------------|--------------|--|--|--|---|
|---------|-------------|-----------------------|-------------------|--------------|--|--|--|---|

### Mainboard IPO Issues

|   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|
| - | - | - | - | - | - | - | - | - |
|---|---|---|---|---|---|---|---|---|

### SME IPO Issues

|    |                                 |       |        |                |        |                     |                      |   |
|----|---------------------------------|-------|--------|----------------|--------|---------------------|----------------------|---|
| 1. | Beezaasan Explotech Limited     | 59.93 | 175.00 | March 03, 2025 | 146.00 | 0.00%<br>[+4.02%]   | +21.49%<br>[+11.45%] | - |
| 2. | Desco Infratech Limited         | 30.75 | 150.00 | April 01, 2025 | 160.00 | +62.47%<br>[+5.55%] | +47.03%<br>[+10.57%] | - |
| 3. | Virtual Galaxy Infotech Limited | 93.29 | 142.00 | May 19, 2025   | 180.00 | +22.15%<br>[-0.37%] | -                    | - |
| 4. | Blue Water Logistics Limited    | 40.50 | 135.00 | June 03, 2025  | 141.00 | +13.52%<br>[+3.71%] | -                    | - |
| 5. | Samay Project Services Limited  | 14.69 | 34.00  | June 23, 2025  | 36.05  | -2.06%<br>[+0.36%]  | -                    | - |
| 6. | AJC Jewel Manufacturers Limited | 15.39 | 95.00  | July 01, 2025  | 99.00  | -                   | -                    | - |
| 7. | Chemkart India Limited          | 80.08 | 248.00 | July 14, 2025  | 250.00 | -                   | -                    | - |

**\*\*ALL ISSUES DISCLOSED ABOVE ARE SME IPO ISSUES. DISCLOSURES SUBJECT TO RECENT 7 ISSUES (INITIAL PUBLIC OFFERINGS) IN PAST FINANCIAL YEAR MANAGED BY MERCHANT BANKER WITH COMMON ISSUES DISCLOSED ONCE**

|   |   |
|---|---|
| <b>Name of Lead Manager and contact details (telephone and email id) of each LM</b> | <b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b><br>(Formerly Known as Shreni Capital Advisors Private Limited)<br><b>Telephone:</b> 022-28706822<br><b>E-mail:</b> <a href="mailto:director@shcapl.com">director@shcapl.com</a> |
|---|---|

|   |   |
|---|---|
| <b>Name of Market Maker and contact details</b> | <b>SHRENI SHARES LIMITED</b><br>(Formerly known as Shreni Shares Private Limited)<br><b>Telephone:</b> 022 2089 7022<br><b>E-mail:</b> <a href="mailto:shrenisharespvtltd@yahoo.in">shrenisharespvtltd@yahoo.in</a> |
|---|---|

|  |  |
|--|--|
| <b>Name of Registrar to the Issue and contact details (telephone and email id)</b> | <b>BIGSHARE SERVICES PRIVATE LIMITED</b><br><b>Telephone:</b> 022 - 6263 8200<br><b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> |
|--|--|

|                                  |  |
|----------------------------------|--|
| <b>Name of Statutory Auditor</b> | M/s. SADP & Co., Chartered Accountants |
|----------------------------------|--|

|  |    |
|--|----|
| <b>Name of Credit Rating Agency and the rating or grading obtained, if any</b> | NA |
|--|----|

|  |    |
|--|----|
| <b>Name of Debenture trustee, if any</b> | NA |
|--|----|

|                                       |   |
|---------------------------------------|---|
| <b>Self-Certified Syndicate Banks</b> | The list of SCSBs notified by SEBI for the ASBA process is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> on the SEBI website, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated Branches of the SCSBs with which an ASBA Applicant (other than an UPI Applicants using the UPI mechanism), not applying through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> on the SEBI website, and at such other websites as may be prescribed by SEBI from time to time. Further, the branches of the SCSBs where the Designated Intermediaries could submit the ASBA Form(s) of Applicants (other than UPI Applicants) is provided on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> which may be updated from time to time or at such other website as may be prescribed by SEBI from time to time. |
|---------------------------------------|---|

|   |  |
|---|--|
| <b>Non-Syndicate Registered Brokers</b> | You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> , as updated from time to time. |
|---|--|

|  |  |
|--|--|
| <b>Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)</b> | The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at ( <a href="https://www.bseindia.com">https://www.bseindia.com</a> ) and updated from time to time. |
|--|--|

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## PROMOTERS OF THE ISSUER COMPANY

| Sr. No. | Name                                      | Individual/ Corporate | Experience & Educational Qualification  |
|---------|---|-----------------------|---|
| 1.      | <b>Mr. Jadwani Kishorbhai Premjibhai</b>  | Individual            | <b>Mr. Jadwani Kishorbhai Premjibhai</b> , aged 42 years, is one of the Promoter, Chairman and Managing Director of our Company. He has completed his Second-Year examination in Bachelor of Commerce from Saurashtra University in the year 2003. He has more than 12 years of experience in business of trading in Electronics goods and Mobiles related accessories. He has been associated with our Company since incorporation. He has been instrumental in taking major policy decision of the Company and also in leading the Company. He has played vital role in formulating business strategies and effective implementation of the same. |
| 2.      | <b>Mr. Jadvani Girishkumar Premjibhai</b> | Individual            | <b>Mr. Jadvani Girishkumar Premjibhai</b> , aged 46 years, is one of the Promoter and Whole Time Director of our Company. He has More than 12 years of experience in the Business of trading in Electronics goods and Mobiles related accessories. He has been associated with our Company since incorporation. He is generally entrusted with the responsibilities to look after the sales and other general administration of the Company.  |
| 3.      | <b>Mr. Vijesh Premjibhai Patel</b>        | Individual            | <b>Mr. Vijesh Premjibhai Patel</b> , aged 40 years, is one of the Promoter and Whole Time Director of our Company. He has More than 12 years of experience in the Business of Electronics goods and Mobiles related accessories. He has been associated with our Company since incorporation. He looks after various matters such as sales & marketing, brand building, human resource, general affairs of retail stores across the states and business expansion of the Company.   |

For details in respect of our Promoters, please see the section titled “Our Promoters and Promoter Group” beginning on page 165 of the Prospectus.

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our company, established in 2012, is a player in the multi-brand retail sector, specializing in the sale of smartphones, mobile accessories, and consumer durable electronic products, etc. Over the years, the company has built a reputation as a trusted retailer offering a wide array of products from some of the global brands.

**Products/ Service Offering:** Our product range includes the latest smartphones from Apple, Samsung, Realme, Xiaomi, Oppo, Vivo, Motorola, Google Pixel, Infinix etc. We also offer consumer electronics, such as Smart TVs, Air Conditioners, Refrigerators, Coolers, and more, from brands like Sony, LG, Panasonic, Godrej and others. It operates a total of 149 stores across the state of Gujarat and 69 stores in Maharashtra and in One Union Territory of Dadra and Nagar Haveli and Daman and Diu, providing us with a widespread geographic presence and accessibility to a large customer base.

**Geographies Served:** Our Company caters to Domestic Market.

### Key Performance Indicators:

(Rs. In Lakhs)

| Key Financial Performance          | March 31, 2025 | March 31, 2024 | March 31, 2023 |
|------------------------------------|----------------|----------------|----------------|
| Revenue from Operations            | 60,116.87      | 45,148.40      | 33,330.66      |
| EBITDA                             | 1,094.07       | 575.56         | 184.00         |
| EBITDA Margin (%)                  | 1.82%          | 1.27%          | 0.55%          |
| PAT                                | 566.24         | 234.94         | 18.24          |
| PAT Margin (%)                     | 0.94%          | 0.52%          | 0.05%          |
| Return on equity (%)               | 50.79%         | 32.90%         | 3.10%          |
| Debt-Equity Ratio (times)          | 1.69           | 2.10           | 2.39           |
| Current Ratio (times)              | 1.66           | 1.51           | 1.37           |
| Return on capital employed (%)     | 27.64%         | 20.58%         | 8.27%          |
| Net Capital turnover ratio (times) | 15.08          | 21.42          | 24.93          |

Note: As certified by M/s. Mundra & Co, Chartered Accountants, by way of their certificate dated July 15, 2025

**Client Profile or Industries Served:** Consumer Electronics Industry

**Revenue segmentation in terms of top 5/10 clients:**

**Based on Audited Financials:**

(₹ in lakhs)

| S. No | Particulars        | For the year ended March 31, 2025 |                              | For the year ended March 31, 2024 |                              | For the year ended March 31, 2023 |                              |
|-------|--------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|
|       |                    | Amount                            | % of Revenue from Operations | Amount                            | % of Revenue from Operations | Amount                            | % of Revenue from Operations |
| 1.    | Top five customers | 26,630.08                         | 45.18%                       | 21,301.47                         | 48.70%                       | 16,512.92                         | 50.89%                       |
| 2.    | Top ten customers  | 33,657.54                         | 57.10%                       | 27,324.74                         | 62.47%                       | 23,649.63                         | 72.89%                       |

**Intellectual Property, if any:** For details of Intellectual Property, please refer to page 140 of the Prospectus

**Market Share:** Not ascertainable

**Manufacturing plant, if any:** Since our Company deals in Trading activity, this data is not available

**Employee Strength:** 127 Employees as on March 31, 2025

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| BOARD OF DIRECTORS |   |   |   |                     |
|--------------------|---|---|---|---------------------|
| Sr No.             | Name                                      | Designation (Independent/ Whole time/ Executive/ Nominee) | Experience & Educational Qualification  | Other Directorships |
| 1.                 | <b>Mr. Jadwani Kishorbhai Premjibhai</b>  | Chairman & Managing Director                              | <b>Mr. Jadwani Kishorbhai Premjibhai</b> , aged 42 years, is one of the Promoter, Chairman and Managing Director of our Company. He has completed his Second-Year examination in Bachelor of Commerce from Saurashtra University in the year 2003. He has more than 12 years of experience in business of trading in Electronics goods and Mobiles related accessories. He has been associated with our Company since incorporation. He has been instrumental in taking major policy decision of the Company and also in leading the Company. He has played vital role in formulating business strategies and effective implementation of the same.   | NIL                 |
| 2.                 | <b>Mr. Jadvani Girishkumar Premjibhai</b> | Whole-Time Director                                       | <b>Mr. Jadvani Girishkumar Premjibhai</b> , aged 46 years, is one of the Promoter and Whole Time Director of our Company. He has More than 12 years of experience in the Business of trading in Electronics goods and Mobiles related accessories. He has been associated with our Company since incorporation. He is generally entrusted with the responsibilities to look after the sales and other general administration of the Company.  | NIL                 |
| 3.                 | <b>Mr. Vijesh Premjibhai Patel</b>        | Whole-Time Director                                       | <b>Mr. Vijesh Premjibhai Patel</b> , aged 40 years, is one of the Promoter and Whole Time Director of our Company. He has More than 12 years of experience in the Business of Electronics goods and Mobiles related accessories. He has been associated with our Company since incorporation. He looks after various matters such as sales & marketing, brand building, human resource, general affairs of retail stores across the states and business expansion of the Company.   | NIL                 |
| 4.                 | <b>Ms. Komal Nishitbhai Ganatra</b>       | Non-Executive Director Independent                        | <b>Ms. Komal Nishitbhai Ganatra</b> , aged 40 years, is the Non-Executive Independent Director of our Company. She has completed certification course of Manual and Computerized Accounting in the year 2007. She has completed Bachelor of Arts from M.D. Kahor Arts & Commerce College, Vadia from Saurashtra University in the year 2010. She is having more than 4 years of experience in the field of Accountancy, Book Keeping and Advisory Services. She was previously associated with Maverick International (Proprietorship) as consultant. Currently she is practicing as consultant under her own firm, Vrushti Consultancy.  | NIL                 |
| 5.                 | <b>Mr. Vishwas Odhavjibhai Sagparia</b>   | Non-Executive Director Independent                        | <b>Mr. Vishwas Odhavjibhai Sagparia</b> , aged 32 years, is the is the Non - Executive Independent Director of our Company. He obtained certificate of membership from the Institute of Chartered Accountants of India in the year 2016. He is having more than 9 years of experience as Practicing Chartered Accountant. Mr. Sagparia has been practicing as a Chartered Accountants under his own firm, Sagparia & Associates offering professional services in the field of Audit & Assurance, Corporate Law & Compliance, Tax & Statutory Compliance, Corporate Finance, Strategic and Financial Planning.  | NIL                 |
| 6.                 | <b>Mr. Nathavani Bhavik K</b>             | Non-Executive Director Independent                        | <b>Mr. Nathavani Bhavik K</b> , aged 36 years, is the Non- Executive Independent Director of our Company. He has completed Bachelor of Commerce from Saurashtra University from N.P Vekaria Ed & Ch Trust Sanc Grace College of Commerce, Rajkot in the year 2009. He is having more than 13 years of experience as Practicing Chartered Accountant. He holds certificate of membership from the Institute of Chartered Accountants of India in the year 2012. Mr. Nathavani has been practicing as a Chartered Accountants under his own firm, Bhavik Nathavani & Co. offering professional services in tax planning, Enterprise Resource Planning (ERP) Implementation, Business Structure decisions, Corporate Finance, Analyzing and improving business process for greater efficiency and profitability. | NIL                 |

For the complete profile of our Board of Directors, please refer to the chapter title “Our Management” - Brief profile of our Directors beginning on page 151 of the Prospectus.

## OBJECTS OF THE ISSUE

### Details of means of finance -

The fund requirements for each of the objects of the issue are stated as follows:

(₹ In Lakhs)

| Sr. No.      | Particulars  | Amount to be financed from Net Proceeds | Estimated deployment or Utilizations of Net Proceeds in Fiscal 2025-2026 |
|--------------|--|---|--|
| 1.           | Repayment or prepayment, in full or in part, of borrowings availed by our Company from banks and financial institutions; | 1,900.00                                | 1,900.00   |
| 2.           | General Corporate Purpose*   | 227.20                                  | 227.20   |
| <b>Total</b> |  | <b>2,127.20</b>                         | <b>2,127.20</b>  |

\*The amount to be utilised for general corporate purposes shall not exceed fifteen percent of the Issue or ₹ 1000 Lakhs, whichever is lower.

**Means of finance:** The fund requirements for the Objects are proposed to be met entirely from the Net Proceeds, internal accruals, net worth and existing debt financing. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Net Proceeds and existing identifiable internal accruals.

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Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency: NA

Terms of Issuance of Convertible Security, if any: NA

**SHAREHOLDING PATTERN:**

| Sr. No. | Particulars                 | Pre-Issue number of Equity Shares | % Holding of Pre-Issue |
|---------|-----------------------------|-----------------------------------|------------------------|
| 1.      | Promoters & Promoter Group  | 1,04,50,000                       | 100.00%                |
| 2.      | Public                      | -                                 | -                      |
| 3.      | Non - Promoter Non - Public | -                                 | -                      |
|         | <b>Total</b>                | <b>1,04,50,000</b>                | <b>100.00%</b>         |

NUMBER/AMOUNT OF EQUITY SHARES PROPOSED TO BE SOLD BY SELLING SHAREHOLDERS: NA

**SUMMARY OF RESTATED FINANCIALS:**

The following information has been derived from the Restated Financial Information:

(₹ in lakhs other than share data)

| Particulars   | For the year ended March 31 |           |           |
|---|-----------------------------|-----------|-----------|
|   | 2025                        | 2024      | 2023      |
| Equity Share capital  | 1,045.00                    | 55.00     | 55.00     |
| Net worth   | 1,397.90                    | 831.67    | 596.72    |
| Total Income  | 60,127.53                   | 45,158.42 | 33,354.45 |
| Restated profit/(loss) after tax                              | 566.24                      | 234.94    | 18.24     |
| Earnings per share (Basic & diluted) (Post Bonus & Split) (₹) | 5.42                        | 2.25      | 0.17      |
| Net Asset Value per Equity Share (Post Bonus & Split) (₹)     | 13.38                       | 7.96      | 5.71      |
| Total borrowings  | 2,359.70                    | 1,747.11  | 1,425.38  |

For further details, see “Restated Financial Information” on page 240 of the Prospectus.

**BUSINESS RISK FACTORS**

The below mentioned risks are top 10 risk factors as per the Prospectus:

- Opening and closing stores is a regular part of Company’s business and depends mainly on how much revenue each store generates.
- Our Company’s business highly depends on the brands recognition and reputation of the products it reds to sell and their inability to maintain or enhance brands image that we sell could have a material adverse effect on our business, financial condition and results of operations.
- We are subject to quality requirements and any product defect issues or failure by us or our suppliers to comply with quality standards may lead to the cancellation of existing and future orders, recalls and exposure to potential product liability claims. Further, if any of our products do not meet regulatory standards or are defective, we may be, inter alia, (i) responsible for damages relating to any defective products, (ii) required to replace, recall or redesign such products or (iii) incur significant costs to defend any such claims.
- Our Company is dependent on few numbers of suppliers for purchase of products. Loss of any of this large Suppliers may affect our business operations.
- Our business is a high volume-low margin business.
- We may be subject to risks associated with product warranty for the brand products.
- We may not be able to accurately manage our inventory, this may adversely affect our goodwill and business, financial condition and results of operations.
- Our Company’s failure to maintain the quality standards of the products or keep pace with the technological developments could adversely impact our business, results of operations and financial condition.
- We generate our major portion of sales from our operations in certain domestic market. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- The Restated Financial Statements have been provided by Peer Reviewed Chartered Accountants who is not Statutory Auditor of our Company.

For further details, see “Risk Factors” on page 27 of the Prospectus.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

A. Total number of outstanding litigations against our Company and amount involved:

| Name of Entity                    | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Promoters | Material Civil Litigations | Aggregate amount involved (₹ in Lakhs) |
|-----------------------------------|----------------------|-----------------|-------------------------------------|---|----------------------------|--|
| <b>Company</b>                    |                      |                 |                                     |   |                            |  |
| By the Company                    | NA                   | NA              | NA                                  | NA  | NA                         | NA                                     |
| Against the Company               | NA                   | 3               | NA                                  | NA  | NA                         | 2.65                                   |
| <b>Directors/ KMPs/ SMPs</b>      |                      |                 |                                     |   |                            |  |
| By our Directors/ KMPs/ SMPs      | NA                   | NA              | NA                                  | NA  | NA                         | NA                                     |
| Against the Directors/ KMPs/ SMPs | NA                   | NA              | NA                                  | NA  | NA                         | NA                                     |
| <b>Promoters*</b>                 |                      |                 |                                     |   |                            |  |



## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

|                         |    |    |    |    |    |    |
|-------------------------|----|----|----|----|----|----|
| By Promoters            | NA | NA | NA | NA | NA | NA |
| Against Promoters       | NA | 3  | NA | NA | NA | NA |
| <b>Subsidiaries</b>     |    |    |    |    |    |    |
| By Subsidiaries         | NA | NA | NA | NA | NA | NA |
| Against Subsidiaries    | NA | NA | NA | NA | NA | NA |
| <b>Group Companies</b>  |    |    |    |    |    |    |
| By Group Companies      | NA | NA | NA | NA | NA | NA |
| Against Group Companies | NA | NA | NA | NA | NA | NA |

*\*Our Promoters are also the director of the Company. Hence litigations against them have not been included under the heading of director to avoid repetition.*

- B. Brief details of top 5 material outstanding litigations against the company and amount involved: NA
- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.
- D. Details of outstanding criminal proceedings against Promoters: -

| Sr. No. | Particulars | Litigation filed by | Current status | Amount involved |
|---------|-------------|---------------------|----------------|-----------------|
| 1.      | NA          | NA                  | NA             | NA              |

For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 240 of the Prospectus.

### ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY - NA

#### DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Prospectus are true and correct.

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

| Sr. No. | Name of the Bank                | Controlling Branch & Address   | Contact Person   | Telephone Number   | Fax Number        | Email   |
|---------|---------------------------------|--|--|--|-------------------|---|
| 1.      | Axis Bank Ltd.                  | Centralised Collections and Payment Hub (CCPH)<br>5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708 | Mr. Sunil Fadtare<br>Assitant Vice President                 | 022-71315906, 9819803730   | 022- 71315994     | Sunil.fadtare@axisbank.com  |
| 2.      | AU Small Finance Bank Limited   | CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022  | Vikrant Singh Sirohi   | Mobile : +91 7340012357  | -                 | cpcasba@aubank.in   |
| 3.      | Bandhan Bank                    | Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata  | Sagar Ranjan Das<br>Senior Manager                           | Mobile : 9022339164  | -                 | asba.business@bandhanbank.com   |
| 4.      | Bank of Baroda                  | Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23  | Mr. Sonu A. Arekar   | 022-40468314, 40468307,  | 022-22835236      | asba.fortap@bankofbaroda.com  |
| 5.      | Bank of Maharashtra             | Fort Branch, 1st Floor, Jammangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023  | SHRI. V R Kshirsagar (DGM)                                   | 022-22694160 22652595 22663947                                       | 022-22681296      | brmgr2@mahabank.co.in;<br>bom2@mahabank.co.in   |
| 6.      | BNP Paribas                     | BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051   | Mr. Ashish. Chaturvedi,<br>Mr. Dipu SA, Ms Prathima Madiwala | (022) 61964570/61964594/61964592                                     | (022) 61964595    | Ashish.chaturvedi@asia.<br>bnpparibas.comdipu.sa@asia.<br>bnpparibas.comprathima.<br>madiwala@asia.bnpparibas.com |
| 7.      | Barclays Bank PLC               | Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018   | Parul Parmar   | +91- 22 6719 6400/ 6575  | +91- 22 6719 6996 | Parul.parmar@barclays.com   |
| 8.      | Bank of India                   | Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.  | Shri Navin Kumar Pathak, Senior Manager                      | 022-22723631/1677/ 9619810717  | 022-22721782      | Stockexchange.Mumbai,<br>south@bankofindia.co.in  |
| 9.      | Credit Suisse                   | 10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.   | Yogesh Bachwani  | 098216 13306   | -                 | yogesh.bachwani@credit-suisse.com   |
| 10.     | CITI Bank NA                    | Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051   | S Girish   | 022-26535504, 98199 12248  | 022-26535824      | s.girish@citi.com, asba.ops@citi.com  |
| 11.     | Central Bank of India           | Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001  | Mr. Vineet Bansaj  | 022- 22623148, 22623149  | 022-22623150      | asba4082@centralbank.co.in  |
| 12.     | Canara Bank                     | Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001   | Mr. Arvind Namdev Pawar                                      | 022-22661618/ 22692973/ 9769303555                                   | 022-22664140      | cb2422@canarabank.com,<br>mbdcomcity@canarabank.com,<br>hocmbd@canarabank.com                                     |
| 13.     | City Union Bank Ltd.            | 48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.   | Sivaraman  | 044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081 | 044 - 24348586    | cub001@cityunionbank.com  |
| 14.     | DBS Bank Ltd.                   | DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001  | Amol Natekar   | +91 22 6613 1213   | +91 22 6752 8470  | amolnatekar@db.com  |
| 15.     | DCB Bank                        | 154, S.V.Patel Road, Dongri (E), Pin - 400009.   | Meenaz Hasanali Thanawala                                    | 022-67474170   | -                 | meenaz@dcbbank.com  |
| 16.     | Dhanlaxmi Bank Limited          | Ground Floor, Jannabhoomi Bhavan, Plot 11 -12, Jannabhoomi Marg, Fort Mumbai, Maharashtra – 400 001  | Ramesh Menon   | 9167832288, 022- 22871658  | -                 | ramesh.menon@dhanbank.co.in   |
| 17.     | Deutsche Bank                   | Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052  | Ms. Hetal Dholakia   | (91) (022) 6600 9428 (91) (022) 6600 9419                            | -                 | hetal.dholakia@db.com<br>manoj-s.naik@db.com; nanette.<br>daryanani@db.com.                                       |
| 18.     | Equitas Small Finance Bank      | CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002  | Chandrashekar Arumugam                                       | (M) 8939886802   | -                 | asbaoperations@equitasbank.com;<br>asbarecon@equitasbank.com  |
| 19.     | GP Parsik Sahakari Bank Limited | Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane   | Mr.Mayur M.Tanksale  | 022-25456655   | -                 | mm tanksale800@gpparsikbank.net /<br>pjsbasba@gpparsikbank.net  |
| 20.     | HSBC Ltd.                       | 3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)                                    | Mr Jagrut Joshi  | (022) 67115485/ 9870403732   | (022) 66536005    | jagrutjoshi@hsbc.co.in  |
| 21.     | HDFC Bank Ltd.                  | FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042                   | Vincent Dsouza /<br>Siddharth Jadhav /<br>Prasanna Uchil     | 022-30752929 / 2927 / 2928   | -                 | vincent.dsouza@hdfcbank.com,<br>siddharth.jadhav@hdfcbank.com,<br>prasanna.uchil@hdfcbank.com                     |
| 22.     | IDFC First Bank                 | Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706  | Mr. V M Praveen  | 022-49850025/ 9819708055   | -                 | ASBA.CB@idfcfirstbank.com   |
| 23.     | ICICI Bank Ltd.                 | ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai                         | Roshan Tellis  | 022-22859874/803   | 022-22611138      | roshan.tellis@icicibank.com   |
| 24.     | IDBI Bank Ltd.                  | IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093                      | Shri. Naveen Nischal HP /<br>Shri Viral Barodia              | 022- 66700525 / 685  | -                 | hp.naveennischal@idbi.co.in /<br>barodia.viral@idbi.co.in   |
| 25.     | Indian Bank                     | Nandanam Branch- 480 Anna Salai, Nandanam 600035   | Mr. V Muthukumar, Mr. M Veerabahu                            | 044 24330233   | 044 24347755      | nandanam@indianbank.co.in   |
| 26.     | IndusInd Bank                   | IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001   | Yogesh Adke Dy. Vice President                               | 022-66366589 / 91 / 929833670809                                     | 022-22644834      | yogesh.adke@indusind.com  |
| 27.     | Indian Overseas Bank            | Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002   | Mr. V. Srinivasan  | 044 - 28513616   | -                 | deposit@jobnet.co.in  |
| 28.     | J P Morgan Chase Bank, N.A.     | J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098  | Mahesh Aras  | 022-61573811   | 022-61573949      | Mahesh.aras@jpmorgan.<br>comIndia.operations@jpmorgan.com   |
| 29.     | Janata Sahakari Bank Ltd.       | N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002   | Shri. Ajit Manohar Sane+91 9960239391                        | +91 (20) 24431011<br>+91 (20) 24431016<br>+91 9503058993             | +91 (20) 24431014 | jsbnsdl@dataone.in  |
| 30.     | Karur Vysya Bank Ltd.           | Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017  | Maruthi Kumar Yenamandra                                     | 044- 24340374  | 044-24340374      | maruthikumar@kvbmail.com,<br>kvbdp@kvbmail.com  |

| Sr. No. | Name of the Bank                              | Controlling Branch & Address   | Contact Person                                    | Telephone Number  | Fax Number              | Email   |
|---------|---|--|---|---|-------------------------|---|
| 31.     | Karnataka Bank Ltd                            | The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002  | Ravindranath Baglodi [Sr.Manager]                 | Ph: 0824-2228139 /140 /141                                | Fax: 0824-2228138       | Email: mlr.hocomplex@ktkbank.com  |
| 32.     | Kotak Mahindra Bank Ltd.                      | Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)                                     | Prashant Sawant                                   | D-+91 22 6605 6959M-+91 9967636316                        | +91 66056642            | prashant.sawant@kotak.com   |
| 33.     | Mehsana Urban Co-Op. Bank Ltd.                | Head Office, Urban Bank Road, Highway, Mehsana - 384002  | Branch Manager                                    | +91-2762-251908   | +91-2762-240762         | asba@mucbank.com  |
| 34.     | Nutan Nagrik Sahakari Bank Ltd.               | Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006   | Miti Shah   | 9879506795  | 7926564715              | smiti@1977@yahoo.com  |
| 35.     | Punjab National Bank                          | Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai   | Sh. K Kumar Raja                                  | Tel - 022- 22621122, 22621123,                            | 022 - 22621124          | pnbcapsmumbai@pnb.co.in   |
| 36.     | Punjab & Sind Bank                            | Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008   | RPS Sandhu  | 011- 25825784/25711836<br>9911129088                      | -                       | d0606@psb.co.in   |
| 37.     | RBL Bank Limited                              | Techniplex - I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.  | Shashikant Sanil                                  | 022-40288193, 022-40288196, 022-40288197                  | 022-40288195            | asba_ops@rblbank.com  |
| 38.     | Rajkot Nagarik Sahakari Bank Ltd.             | Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot  | Shri Yogesh Raveshiya                             | 9427495222  | (0281)<br>2233916/17/18 | khumesh@rnsbindia.com;<br>asba@rnsbindia.com                              |
| 39.     | State Bank of Hyderabad                       | Gunfoundry, Hyderabad  | Sri Ashok Kulkarni                                | 040-23387325  | 040-23387743            | gunfoundry@sbyhd.co.in  |
| 40.     | State Bank of Travencore                      | Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001   | P. P. Muraledharan                                | 0471-2333676  | 0471-2338134            | dptvm@sbt.co.in   |
| 41.     | SVC Co-Operative Bank Ltd.                    | Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604  | Mr. Omkar Anil Sukhathankar                       | (O) 71991460 71991461 71991462<br>71991463 71991465       | -                       | sukhathankaraoa@svcbank.com   |
| 42.     | State Bank of Bikaner & Jaipur                | Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur  | Shri N K Chandak                                  | 0141-27444159413398505                                    | 0141-2744457            | sbbj11060@sbbj.co.in<br>innkchandak@sbbj.co.in                            |
| 43.     | State Bank of India                           | State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai - 400 001.                                | Ms. Raviti  | Telephone:022-22094932<br>Mobile:9870498689               | 022-22094921            | nib.11777@sbi.co.in   |
| 44.     | Standard Chartered Bank                       | Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051   | Rohan Ganpule                                     | 022 - 61157250 / 022 - 61157234                           | 022 -26757358           | lpo.scb@sc.com  |
| 45.     | Syndicate Bank                                | Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.  | P Padmavathy Sundaram, Chief Manager              | 022-22621844  | 022-22700997            | padmas@syndicatebank.co.in/<br>cmsc@syndicatebank.co.in                   |
| 46.     | South Indian Bank                             | ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104   | John K Mechery                                    | 9645817905  | 0484-2351923            | asba@sib.co.in  |
| 47.     | State Bank of Patiala                         | CO 99-102, Sector - 8C, Chandigarh   | Shri. Amarjit Singh Girm                          | 0172-2779116, 2546124,<br>254386809779586096              | 0172-2546080            | b5597@sbp.co.in   |
| 48.     | State Bank of Mysore                          | P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001  | Shailendra kumar                                  | 7208048007022- 22678041                                   | 022-22656346            | s.kumar@sbm.co.indalst@sbm.co.in  |
| 49.     | The Federal Bank Limited                      | ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031   | Dhanya Dominic                                    | 0484-2201847  | 4842385605              | rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in |
| 50.     | Tamilnad Mercantile Bank Ltd.                 | Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India | Mr. N. Rajasegaran                                | 044-26192552  | 044-26204174            | dps@tnmbonline.com  |
| 51.     | The Jammu & Kashmir Bank Ltd.                 | 79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.   | Ashfaq Ahmad                                      | 9987984105, 022-66595971                                  | 022-6634183             | bombay@jkbmail.com  |
| 52.     | The Kalupur Commercial Co-Operative Bank Ltd. | Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014   | Jay V. Pathak Manager                             | 079-27582028  | 079-27544666            | jay@kalupurbank.com   |
| 53.     | The Lakshmi Vilas Bank Ltd.                   | Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.  | S Ramanan   | 022-22672255-22672247(M)-<br>22673435(CM)                 | 022-22670267            | MumbaiFORT_bm@lvbank.in   |
| 54.     | The Surat Peoples Co-op Bank Ltd              | Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001   | Mr. Iqbal Shaikh                                  | 0261-2464577  | 0261-2464577,592        | Iqbal.shaikh@spcbl.in   |
| 55.     | The Saraswat Co-operative Bank Ltd.           | Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703  | Mr. Ajit Babaji Satam                             | 022-27884161 27884162 27884163<br>27884164                | 022-27884153            | ab_satam@saraswatbank.com   |
| 56.     | TJSB Sahakari Bank Ltd                        | 2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate   | Department Head                                   | 022-25838525/530/520                                      |                         | tjsbasba@tjsb.co.in   |
| 57.     | Union Bank of India                           | MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.  | Mr. D B JAISWAR                                   | 022-22629408  | 022- 22676685           | jaiswar@unionbankofindia.com  |
| 58.     | UCO Bank                                      | Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023  | Manager   | 022 40180117<br>9022457840                                | 022-2222870754          | bo.dnroad@mtnl.net.in   |
| 59.     | Yes Bank Ltd.                                 | YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.   | Alok Srivastava / Shankar Vichare / Avinash Pawar | 022 3347 7374/ 7259/ 7251                                 | 022 24214504            | dlbtiservices@yesbank.in  |
| 60.     | The Ahmedabad Mercantile Co-Op. Bank Ltd.     | Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09   | Bimal P Chokshi                                   | 079-26426582-84-88  | 079-26564863            | amcoasba@rediffmail.com   |
| 61.     | Catholic Syrian Bank Ltd.                     | P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001   | Ram Mohan G S                                     | 022-64502165, 022-22664269,<br>022-22665865, 022-22650850 | -                       | mumbaiFORT@csb.co.in  |

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlfd=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com).