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# UMIYA MOBILE LIMITED

Corporate Identification Number: U32202GJ2012PLC073173

Our Company was originally incorporated under the name "Umiya Mobile Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 31, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Umiya Mobile Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on December 23, 2024. The fresh certificate of incorporation consequent to conversion was issued on January 28, 2025, by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Centralised Processing Centre. The Corporate Identification Number of our Company is U32202GJ2012PLC073173.

Registered Office: Plot No. 3, Ward No.7, C.S. No. 5805, Vhora Aghat NR PDM COM. Collage, Opp. Lathiya Motors, Gondal Road, Rajkot-360004, Gujarat, India;

Tel. No.: +91 73593 39209 | Email: investors@umiyamobile.in | Website: www.umiyamobile.com

Contact Person: Mr. Vinay B Karkera, Company Secretary and Compliance Officer

**THE PROMOTERS OF OUR COMPANY ARE MR. JADWANI KISHORBHAI PREMJBHAI, MR. JADVANI GIRISHKUMAR PREMJBHAI AND MR. VIJESH PREMJBHAI PATEL**

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018 (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."**

## THE ISSUE

INITIAL PUBLIC OFFER OF 37,70,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF UMIYA MOBILE LIMITED ("UML" OR "OUR COMPANY" OR "UMIYA" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹66/- PER EQUITY SHARE INCLUDING A PREMIUM OF ₹56/- PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹2,488.20 LAKHS ("THE ISSUE"), OF WHICH 1,90,000 EQUITY SHARES AGGREGATING TO ₹125.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF 35,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹66/- PER EQUITY SHARE AGGREGATING TO ₹2,362.80 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51 % AND 25.18 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## CORRIGENDUM : NOTICE TO INVESTORS

This is with reference to the Prospectus dated July 22, 2025 filed with the Registrar of Companies (ROC), Ahmedabad on July 22, 2025

The attention of investors is drawn to the following:

The "Maximum Application Size" under chapter titles "Issue Structure" on page no. 285 of the Prospectus shall stand replaced with below mentioned:

Issue Structure:

Particulars	Net Issue to Public
Maximum Application Size	For Other than Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares of face value of ₹10/- each more than two lots not exceeding the size of the Net Issue, subject to applicable limits to the Applicant. For Individuals Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares such that the bid size doesn't exceed 2 bid lots.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 22, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SMART HORIZON CAPITAL ADVISORS PVT. LTD.</b> <b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> <i>(Formerly Known as Shreni Capital Advisors Private Limited)</i> B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel No: 022-28706822 Investors Grievance e-mail: investor@shcapl.com Email: director@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration Number: INR000001385	 <b>Mr. VINAY B KARKERA</b> <b>Company Secretary and Compliance Officer</b> Plot No. 3, Ward No.7, C.S. No. 5805, Vhora Aghat NR PDM COM. Collage, Opp. Lathiya Motors, Gondal Road, Rajkot-360004, Gujarat, India Tel. No.: +91-73593 39209 Email: investors@umiyamobile.in Website: www.umiyamobile.com

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Place: Mumbai  
Date: July 25, 2025

For UMIYA MOBILE LIMITED  
Sd/-  
Mr. Jadwani Kishorbhaji Premjibhai  
Chairman & Managing Director  
DIN: 06460690

Umiya Mobile Limited is proposing, subject to market conditions and other considerations, Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on July 22, 2025. The Prospectus is available on the website of the Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.umiyamobile.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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