IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

(Please scan this QR code to view the RHP)

This is an abridged prospectus containing salient features of the Red Herring Prospectus of Om Freight Forwarders Limited (the "Company") dated September 22, 2025, filed with the Registrar of Companies, Mumbai, Maharashtra (the "RHP" or "Red Herring Prospectus"). You are encouraged to read greater details available in the RHP, which is available at https://www.sebi.gov.in/sebiweb/home/HomeAction.do?do Listing=yes&sid=3&ssid=15&smid=11. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the RHP. This abridged prospectus is not for distribution outside of India.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this abridged prospectus ("**Abridged Prospectus**") and the general information document for investing in public offers ("**GID**") undertaken through the Book Building Process before applying in the Issue (as defined below). The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference. You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (defined below), Members of the Syndicate (defined below), Registrar to the Issue, Registrar and Share Transfer Agents ("**RTAs**"), Collecting Depository Participants ("**CDPs**"), Registered Brokers, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks ("**SCSBs**"). You may also download the RHP from the website of Securities and Exchange Board of India ("**SEBI**") at www.sebi.gov.in, the website of National Stock Exchanges of India Limited ("**NSE**") and the BSE Limited ("BSE" and together with NSE, the "**Stock Exchanges**") at www.nseindia.com and www.bseindia.com, the website of the Company at https://omfreight.com/ and the website of the Book Running Lead Manager at www.shcapl.com rrespectively.

OM FREIGHT FORWARDERS LIMITED

CIN: U43299MH1995PLC089620, **Date of Incorporation:** June 16, 1995

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.	Office No. 707 to 713 Corporate Centre Nirmal Lifestyle, LBS Road, Mulund West, Mumbai - 400080, Maharashtra, India.	Hiren Khimji Bhanushali, Company Secretary and Compliance Officer	investors@omfreight.com 022 - 680 99 999	https://omfreight.com/

OUR PROMOTERS: RAHUL JAGANNATH JOSHI, JITENDRA MAGANLAL JOSHI, HARMESH RAHUL JOSHI AND KAMESH RAHUL JOSHI

DETAILS OF OFFER TO PUBLIC

Type	Fresh issue Size	Offer for Sale Size	Total Offer Size	Offer under Regulation 6(1) of the SEBI ICDR Regulations	Share Reservation among QIBs, NIBs and RIBs, Eligible Employees			
					QIB	NII	RII	Eligible Employees
Fresh Offer & Offer for Sale	Up to [•] Equity Shares having face value of ₹10/- each aggregating up to ₹ 250.00 million	Up to 7,250,000 Equity Shares having face value of ₹10/- each aggregating up to ₹ [•] million	Up to [•] Equity Shares having face value of ₹10/- each aggregating up to ₹[•] million	The Offer is being made pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"SEBI ICDR Regulations"**). For further details, see *"Other Regulatory and Statutory Disclosures –Eligibility for the Offer"* on page 378. For details in relation to the share allocation and reservation among QIBs, RIBs, NIBs and Eligible Employees, see *"Offer Structure"* on page 397	Not more than 50% of the Offer	Not less than 15% of the Offer	Not less than 35% of the Offer	Up to 450,105 Equity Shares of face value of ₹ 10/- each

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS

Name of the Selling Shareholders	Type	No. of Shares Offered (Up to)	Weighted Average Cost of Acquisition Per Equity share* (in ₹.)
Rahul Jagannath Joshi	Promoter Selling Shareholder	3,987,500 Equity Shares bearing face value of ₹10/- each aggregating to ₹[•] million	Nil
Harmesh Rahul Joshi	Promoter Selling Shareholder	2,537,500 Equity Shares bearing face value of ₹10/- each aggregating to ₹[•] million	Nil
Kamesh Rahul Joshi	Promoter Selling Shareholder	725,000 Equity Shares bearing face value of ₹10/- each aggregating to ₹[•] million	Nil

**On a fully diluted basis, as certified by Mittal & Associates, Chartered Accountants, (FRN No. 106456W), by way of their certificate dated September 01, 2025.*

The Equity Shares that will be offered through the Red Herring Prospectus, are proposed to be listed on National Stock Exchange of India Limited ("**NSE**") and BSE Limited ("**BSE**" and together with NSE, the "**Stock Exchanges**"). For the purposes of the Offer, NSE is the Designated Stock Exchange.

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES	
Price Band *(For details of the Price Band and the basis for the Offer Price, please refer to pre-Offer and price band advertisement and the section titled "Basis for Offer Price" on page 121 of the RHP.)*	₹ 128/- per Equity Share of face value ₹10/- each (Floor Price) to ₹ 135/- per Equity Share of face value of ₹10/- each (Cap Price).
Minimum Bid Lot Size	111 Equity Shares
Bid/ Offer Open On	Monday, September 29, 2025(1)
Bid/ Offer Closes On	Friday, October 03, 2025(2)(3)
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or before Monday, October 6, 2025
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account^	On or before Tuesday, October 07, 2025
Credit of Equity Shares to dematerialized accounts of Allottees	On or before Tuesday, October 07, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or before Wednesday, October 08, 2025

(1) Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI ICDR Regulations.

(2) Our Company, in consultation with the Book Running Lead Managers may consider closing the Bid/ Offer Period for QIBs one day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

(3) UPI mandate end time and date shall be at 5:00 pm on Bid/Offer Closing Date, i.e. Friday, October 03, 2025.

**In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/ Offer Closing Date for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/ Offer Closing Date, the Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable. The processing fees for applications made by UPI Bidders may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with SEBI ICDR Master Circular.*

The weighted average cost of acquisition of all shares transacted in the last one year, eighteen months and three years preceding the date of the Red Herring Prospectus.

Period	Weighted average cost of acquisition (in ₹)*	Cap Price is 'X' times the weighted average cost of acquisition^	Range of acquisition price: lowest price - highest price (in ₹)
Last one year	NA	[●]	NA
Last 18 months	1,493.68	[●]	Nil – 11,880
Last three years	1,493.68	[●]	Nil – 11,880

**As certified by Mittal & Associates, Chartered Accountants, by way of their certificate dated September 01, 2025.*
^To be updated upon finalization of the Price Band.

Disclaimer: The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

RISKS IN RELATION TO THE FIRST OFFER

This being the first public offer of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each. The Floor Price, Cap Price and Offer Price (determined by our Company and the selling shareholder in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations), and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated in "*Basis for Offer Price*" beginning on page 121, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the offer, including the risks involved. The equity shares in the offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 42 of this Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Offer, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Offer, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. www.bseindia.com and www.nseindia.com and the BRLM at www.shcapl.com.

PRICE INFORMATION OF BRLM

Sr. No.	Issuer name	Issue size (₹ Crores)	Issue price (Rs.)	Listing Date	Opening price on Listing Date (in Rs.)	+/- % change in closing price, [+/- % change in closing benchmark] - 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180th calendar days from listing
Main Board								
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SME IPO								
1.	Rikhav Securities Limited	88.82	86.00	January 22, 2025	163.40	+2.97% [0.88%]	-14.53% [+3.93%]	-22.34% [+6.64%]
2.	Maxvolt Energy Industries Limited	54.00	180.00	February 19, 2025	180.00	-5.92% [+1.12%]	+8.28% [+8.78%]	+22.31%[+7.76%]
3.	Beezaasan Explotech Limited	59.93	175.00	March 03, 2025	146.00	0.00% [+4.02%]	+21.49% [+11.45%]	+21.34% [+10.54%]
4.	Desco Infratech Limited	30.75	150.00	April 01, 2025	160.00	+62.47% [+5.55%]	+47.03% [+10.57%]	-
5.	Virtual Galaxy Infotech Limited	93.29	142.00	May 19, 2025	180.00	+22.15% [-0.37%]	+24.86%[-1.26%]	-
6.	Blue Water Logistics Limited	40.50	135.00	June 03, 2025	141.00	+13.52% [+3.71%]	+10.37%[-0.47%]	-

7.	Samay Project Services Limited	14.69	34.00	June 23, 2025	36.05	-2.06% [+0.36%]	-2.94% [+1.42%]	-
8.	AJC Jewel Manufacturers Limited	15.39	95.00	July 01, 2025	99.00	+4.42% [2.65%]	-	-
9.	Chemkart India Limited	80.08	248.00	July 14, 2025	250.00	-12.48%[2.45%]	-	-
10.	Umiya Mobile Limited	24.88	66.00	August 04,2025	69.00	+6.06%[1.06%]	-	-

Source: www.bseindia.com / www.nseindia.com

Notes: 1. The BSE SENSEX and CNX NIFTY are considered as the Benchmark Index. 2. Price on BSE/NSE are considered for all the above calculations. 3. In case 30th, 90th and 180th day is not a trading day, closing price of the previous trading day has been considered. 4. In case 30th, 90th and 180th day, scripts are not traded then the last trading price has been considered. 5. Designated Stock Exchange as disclosed by the respective Issuer at the time of the issue has been considered for disclosing the price information.

As per SEBI Circular No. CIR/CFD/DIL/7/2015 dated October 30, 2015, the above table should reflect maximum 10 issues (Initial Public Offers) managed by the Book Running Lead Manager. Hence, disclosure pertaining to recent 10 issues handled by the book running lead manager are provided.

For further details, please refer to "*Other Regulatory and Statutory Disclosures - Price information of past issues handled by the Book Running Lead Managers* (*during current Financial Year and two Financial Years preceding the current Financial Year*)" on page 377 of the RHP.

Name of Book Running Lead Manager and contact details (telephone and email id) of BRLM	**SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED** *(Formerly Known as Shreni Capital Advisors Private Limited)* **Telephone:** 022 - 28706822; **E-mail:** omfreight.ipo@shcapl.com
Name of Syndicate Members and contact details (telephone and email id)	**SHRENI SHARES LIMITED** **Tel No:** 022 - 20897022; **Email:** shrenisharespvtltd@yahoo.in

Name of Registrar to the Offer and contact details (telephone and email id)	**BIGSHARE SERVICES PRIVATE LIMITED** **Tel:** 022 - 6263 8200; **Email:** ipo@bigshareonline.com
Name of Statutory Auditor	Viren Gandhi & Co., Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of SCSBs notified by SEBI for the ASBA process is available at http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a RIB using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, or at such other websites as may be prescribed by SEBI from time to time.
Self Certified Syndicate Banks Eligible as Sponsor Banks for UPI Mechanism and Eligible Mobile Applications	In accordance with SEBI ICDR Master Circular read with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, UPI Bidders using the UPI Mechanism may only apply through the SCSBs and mobile applications using the UPI handles whose names appears on the website of the SEBI (https://www. sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time or at such other websites as may be prescribed by SEBI from time to time.
Syndicate SCSB Branches	In relation to Bids (other than Bids by Anchor Investors) submitted to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Bid cum Application Forms from the members of the Syndicate is available on the website of the SEBI www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and updated from time to time or any such other website as may be prescribed by SEBI from time to time. For more information on such branches collecting Bid cum Application Forms from the Syndicate at Specified Locations, see the website of the SEBI www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 as updated from time to time or any such other website as may be prescribed by SEBI from time to time.
Registered Brokers	In terms of SEBI circular no. CIR/CFD/14/2012 dated October 4, 2012, Bidders can submit the ASBA Forms in the Offer using the stock broker network of the stock exchange, i.e. through the Registered Brokers at the Broker Centers. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE and the NSE at www.bseindia.com and www.nseindia.com, respectively, as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/ Static/Markets/PublicIssues/RtaDp.aspx and https://www.nseindia.com/products/consent/equities/ipos/asba-procedures.htm, respectively as updated from time to time. In terms of SEBI circular no. CIR/CFD/ POLICYCELL/11/2015 dated November 10, 2015, Bidders can submit Bid cum Application Forms through CDPs who depository participants are registered with SEBI and have furnished their details to Stock Exchanges for acting in such capacity. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE and the NSE at www.bseindia. com and www.nseindia. com, respectively, as updated from time to time. For further details, see "*Offer Procedure*" on page 402 of the RHP.

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Non-Individual	Experience & Educational Qualification
1	Rahul Jagannath Joshi	Individual	He is the Chairman and Managing Director of our Company. He completed his bachelor's degree in commerce from the University of Bombay in 1984. He has been associated with the Company since Incorporation and has more than 29 years' experience in Freight Forwarding Services. He is responsible for Freight Forwarding and consolidation and C.H.A. Department operations in our company. His strategic vision and leadership have driven the company's growth and innovation, ensuring that we meet the evolving needs of our clients in a competitive marketplace. His deep understanding of the logistics and transportation sector has been instrumental in establishing the company's reputation for excellence in freight forwarding and consolidation services.

2	Jitendra Maganlal Joshi	Individual	He is the Executive Director of our Company. He obtained his bachelor's degree in commerce (Accounting and auditing) from University of Bombay, in the year 1978. He has been associated with the Company since Incorporation and has an experience of more than 29 years in our company. Currently he looks after Freight Forwarding and Consolidation Department operations in our company. His experience in these areas helps company to manage logistics, improve operations, and ensure the smooth movement of goods, which plays a key role in the company's success and growth.
3	Harmesh Rahul Joshi	Individual	He is the Executive Director of our Company. He has completed Bachelor of Commerce degree from University of Mumbai in the year 2008. He has completed Advanced Diploma in Business Administration and Post Graduate Diploma in Marketing Management from Welingkar Institute of Management Development & Research. He has been on the Board of our Company since May 09, 2016 and he has experience of more than 8 years in our Company. Currently he is responsible for Sea Export Clearance, Sea Import Clearance, Port Handling and Warehouse Department in our Company.
4	Kamesh Rahul Joshi	Individual	He is the Executive Director of our Company. He has completed Bachelor of Commerce degree from University of Mumbai in the year 2010. He has completed Advanced Diploma in Business Administration from Welingkar Institute of Management Development & Research in the year 2011. He has been on the Board of our Company since April 10, 2007, and has an experience of more than 17 years in our Company. Currently he is responsible for Sea Export Clearance, Sea Export Freight Booking and Transportation Department in our Company.

For details in respect of our Promoters, please see the section titled "*Our Promoters and Promoter Group*" beginning on page 259 of the RHP.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our company is a 3PL (Third Party Logistics Provider) providing integrated service to our customer. Our services include international freight forwarding, customs clearance (CHA), vessel agency services, multimodal transportation, warehousing, and distribution. We are also engaged in handling of project cargo, which is a specialized activity requiring detailed planning and technical expertise. We deliver cost-effective, end-to-end logistics solutions, ensuring smooth operations and timely delivery for businesses around the world, no matter their location. Our goal is to provide reliable and efficient logistics support to help our customers succeed in a global marketplace.

The table set forth below provides the split of our consolidated revenue from operations for the periods indicated.

Particulars	For the Year ended					
	March 31, 2025		March 31, 2024		March 31, 2023	
	Amount (₹ in millions)	% of revenue from operations	Amount (₹ in millions)	% of revenue from operations	Amount (₹ in millions)	% of revenue from operations
Freight Forwarding Service	2,544.38	52.12	1,141.18	27.95	1,664.32	35.46
Custom Clearance (CHA) Activity	846.43	17.34	2,383.45	58.36	2,441.69	52.02
Vessel Agency Service	704.37	14.43	461.58	11.30	286.51	6.10
Transportation Services	488.49	10.01	0.34	0.01	92.45	1.97
Warehousing and Distribution	0.00	0.00	4.53	0.11	6.77	0.15
Other Value-Added Services	298.14	6.10	92.66	2.27	201.62	4.30
Total	**4,881.82**	**100.00**	**4,083.74**	**100.00**	**4,693.36**	**100.00**

Geographies Served: Geographies Served: We believe that our wide network of services helps us to deliver our solutions to a large addressable market across a broad geographic spectrum. As on date, we operate on a pan-India basis through an established network of twenty-eight branches which are located at major cities, commercial hubs airport and sea port across India.

Product/Service Offering: Our services include international freight forwarding, customs clearance (CHA), vessel agency services, multimodal transportation, warehousing, and distribution.

Key Performance Indicators: The tables below set forth the details of our certain financial data based on our Restated Financial Information, certain non- GAAP measures and KPIs that our Company considers have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 01, 2025 and certified by the Non-Executive Independent Director on behalf of the management of our Company by way of certificate dated September 01, 2025. The management and the members of our Audit Committee have confirmed that the KPIs disclosed below have been identified and disclosed in accordance with the SEBI ICDR Regulations and the Industry Standards on 'Key Performance Indicators Disclosures in the Draft Offer Document and Offer Document ("**KPI Standards**"). The KPIs disclosed below have been certified by Mittal & Associates, Chartered Accountants, Chartered Accountants, pursuant to certificate dated September 01, 2025 which has been included in "*Material Contracts and Documents for Inspection—Material Documents*" on page 456.

Particulars	For the financial year ended		
	March 31, 2025	March 31, 2024	March 31, 2023
Financial KPIs			
Revenue From operations (₹ in millions)(1)	4,901.37	4,105.01	4,711.38
EBITDA (₹ in millions) (2)	377.14	119.60	333.31
EBITDA Margin (%)(3)	7.69%	2.91%	7.07%
Profit/(loss) after tax for the year/ period (₹ in millions) (4)	219.90	103.45	271.58
PAT Margin (%)(5)	4.49%	2.52%	5.76%
Return on Equity (RoE) (%)(6)	13.53%	7.11%	21.63%
Return on Capital Employed (%)(7)	15.80%	9.72%	35.46%
Property, plant and equipment (₹ million)	950.58	701.89	260.90
Net Fixed Asset Turnover Ratio (in Times) (8)	5.00	5.67	16.58
Net Capital Turnover Ratio (in Times) (9)	7.23	5.93	5.44
Debt to Equity Ratio (in Times) (10)	0.17	0.17	0.07
Debt Service Coverage Ratio (in Times) (11)	8.13	2.22	(21.35)
Current Ratio(12)	1.57	1.70	1.56
Operational KPIs			
Number of Clients Served (in Numbers)(14)	1,715	1,662	1,664
Volume of Cargo Handled (in MMTs)(15)	66.86	66.78	21.06
Handling TEU's Annually (in Numbers) (16)	109,914	91,519	81,473
Owned Fleets (17)	135	138	129

Notes:
(1) Revenue from Operations is as per the Restated Consolidated Financial Statements for the relevant periods / year. (2) EBITDA is calculated as profit before exceptional items and tax minus other income (including share of profit of associate) plus finance costs, depreciation and amortisation (3) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations (4) PAT means profit for the year/ period as appearing in the Restated Consolidated Financial Statements for the relevant periods / year (5) PAT Margin (%) is calculated as Profit for the year/ period as a percentage of Revenue from Operations (6) Return on Equity (RoE) is equal to profit for the year divided by the average total equity and is expressed as a percentage. (7) Return on Capital Employed is calculated as EBIT divided by total capital employed. Capital employed is calculated as sum of total equity and total borrowings. EBIT is calculated as EBITDA minus depreciation and amortization (8) Net Fixed Asset Turnover ratio is calculated as Revenue from operation divided by Net fixed Asset (9) Net Capital Turnover Ratio is calculated as Revenue from operation divided by Capital employed (10) Debt to Equity Ratio is calculated as total borrowings divided by total equity. Total Borrowings is calculated as sum of non-current borrowings, current borrowings and lease liabilities. (11) Debt Service Coverage Ratio is calculated as earnings available for debt services (calculated as Profit after tax + interest expenses + Depreciation and amortisation expenses+(Profit)/Loss on sale of fixed assets) divided by Total interest and principal repayments. (12) Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities. (13) Number of customers served means customers for the respective period/year. Such number of customers may consist of common parties in all of the respective period/year. (14) Volume of Bulk Cargo Handled represents Million Metric Tonnes (MMTs) of cargo handled by the company under its cargo handling vertical for the respective period/year. (15) The volume of TEUs handled is calculated by summing the total number of containers processed, each converted into TEUs based on their size. Since a TEU corresponds to a 20-foot container, containers that are longer (like 40-foot containers) are counted as 2 TEUs. (16) The total Number of commercial vehicles (comprising trailers, payloaders, tippers, forklifts, Hydra, Cranes) owned by Company.

Client Profile or Industries Served: The company primarily caters to customers engaged in various sectors including Minerals, Mining & Steel, EPC & Infrastructure, Coal & Energy/ Power Sector, Electronics & Information Technology, Rubber & Tyres, Chemical Industry, FMCG Industry, Automotive Manufacturer, Plastic & Packaging Industry, Transportation & Logistics, Oil, Gas & Lubricant, Other industries include – Aviation Industry, Home Appliances, Furniture & Fixtures, Cable & Wires, Agricultural Manufacturing Products, News & Media, Paper Manufacturing, Stone Manufacturing, Pharmaceuticals and Hospitality.
For further details, please see "*Our Business*" on page 195 of the RHP.

Market Share: Not ascertainable

Manufacturing plant, if any: Not Applicable

Employee Strength: As of March 31, 2025, our workforce comprised 789 permanent employees.

BOARD OF DIRECTORS

Sr No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
1	Rahul Jagannath Joshi	Chairman and Managing Director	He is the Chairman and Managing Director of our Company. A commerce graduate from the University of Bombay (1984), he has been associated with the Company since its incorporation and brings over 29 years of experience in freight forwarding services. He oversees freight forwarding, consolidation, and C.H.A. operations. Under his strategic leadership, the Company has achieved consistent growth and built a strong reputation for excellence in logistics and transportation.	**Indian Companies** 1. Oscar Freight Private Limited 2. Om Procurement Logistics Private Limited 3. Oscar Infrastructure Private Limited 4. Om Freight Infrastructure Logistics Private Limited 5. Hari Om Sai Grihanirmiti Private Limited 6. Om Finmart Services Private Limited 7. Hayan B2B Private Limited 8. Vedo Ayurveda Private Limited 9. Arha Warehousing and Translift Private Limited 10. Om Sampradaa Private Limited 11. Om Green Energy Private Limited 12. Anagha Container Warehousing Terminal Private Limited **Foreign Companies** 1. Asian Sourcing & Supplier's Limited 2. Harshiv Sourcing & Supply Chain PTE. Ltd. 3. Om Freight PTE. Ltd. 4. Universal Supply Chain FZC 5. OM Africa Limited
2	Jitendra Maganlal Joshi	Executive Director	He is the Executive Director of our Company. A commerce graduate from the University of Bombay (1978), he has been associated with the Company since its incorporation and has over 29 years of experience. He currently oversees the Freight Forwarding and Consolidation Department, where his expertise supports efficient logistics, smooth operations, and the Company's growth.	**Indian Companies** 1. Seven Hills Shipping Private Limited 2. Oscar Freight Private Limited **Foreign Companies** 1. Om Freight PTE. Ltd
3	Sanjiv Prabhashankar Joshi	Executive Director	He is the Executive Director of our Company. Associated with the Company since 1996, he has over 28 years of experience and currently oversees the Air Import/Export Customs Clearance Department. With his expertise in customs clearance, he effectively manages air freight operations, ensuring seamless import and export processes.	Nil
4	Harmesh Rahul Joshi	Executive Director	He is the Executive Director of our Company. He holds a Bachelor of Commerce degree from the University of Mumbai and postgraduate diplomas in Business Administration and Marketing Management from Welingkar Institute. Associated with the Company since 2016, he has over 8 years of experience and currently oversees Sea Export/Import Clearance, Port Handling, and the Warehouse Department.	**Indian Companies** 1. Oscar Freight Private Limited 2. Om Procurement Logistics Private Limited 3. Oscar Infrastructure Private Limited 4. Om Freight Infrastructure Logistics Private Limited 5. Seven Hills Shipping Private Limited 6. Om Finmart Services Private Limited 7. Hayan B2B Private Limited 8. Vedo Ayurveda Private Limited 9. Arha Warehousing and Translift Private Limited 10. Om Sampradaa Private Limited 11. Om Green Energy Private Limited 12. Anagha Container Warehousing Terminal Private Limited **Foreign Companies** 1. Asian Sourcing & Supplier's Limited 2. Harshiv Sourcing & Supply Chain PTE. Ltd. 3. OM Investment and Holding PTE Ltd. 4. Universal Supply Chain FZC

5	Kamesh Rahul Joshi	Executive Director	He is the Executive Director of our Company. He holds a Bachelor of Commerce degree from the University of Mumbai and an Advanced Diploma in Business Administration from Welingkar Institute. Serving on the Board since 2007, he has over 17 years of experience and currently oversees Sea Export Clearance, Sea Export Freight Booking, and the Transportation Department.	**Indian Companies** 1. Pluto Housing Development Private Limited 2. Oscar Freight Private Limited 3. Om Procurement Logistics Private Limited 4. Oscar Infrastructure Private Limited 5. Om Freight Infrastructure Logistics Private Limited 6. Seven Hills Shipping Private Limited 7. Om Finmart Services Private Limited 8. Hayan B2B Private Limited 9. Vedo Ayurveda Private Limited 10. Om Rudram Spiritual Spa & Resort Private Limited **Foreign Companies** 1. Asian Sourcing & Supplier's Limited 2. Harshiv Sourcing & Supply Chain PTE. Ltd. 3. Om Investment and Holding PTE Ltd.
6	Dipti Nikhil Chheda	Independent Director	She is the Independent Director of our Company. She graduated from the University of Mumbai in 1999 and became an Associate Member of the Institute of Company Secretaries of India (ICSI) in September 2021. She joined our Board on June 10, 2024, and has about three years of experience as a Practising Company Secretary through her firm, Chheda and Associates, providing corporate secretarial services.	**Indian Companies** 1. Mundra Financial Services Limited
7	Paras Khimji Savla	Independent Director	He is the Independent Director of our Company. He holds a bachelor's degree from the University of Bombay (1994) and is a Chartered Accountant as well as a Certified Fraud Examiner. He has also cleared the ICAEW examination and holds a course completion certificate in Information System Audit (2004). Additionally, he is a Registered Valuer, has cleared the Limited Insolvency Examination (2017), and is an Associate Member of the ICAI. He has been a Partner at K P B & Associates for over 26 years, with extensive experience in domestic and international taxation, investment strategies, transaction structuring, valuation, mergers, demergers, acquisitions, insolvency resolution, direct tax litigations, and corporate social responsibility.	**Indian Companies** 1. Forbes & Company Limited 2. Abans Enterprises Limited 3. Forbes Campbell Finance Limited 4. Perch Strategic Advisors Private Limited 5. Indo-Belgian Luxembourg Chamber of Commerce and Industry 6. Perch Foundation 7. Randip Singh Pathania Memorial Foundation **Limited Liability Partnerships** 1. P E R C H & Associates LLP 2. Perch Valuation LLP
8	Ketan Damji Saiya	Independent Director	He is the Independent Director of our Company. He holds a Bachelor of Commerce degree from the University of Bombay (1991) and has completed a course in Information System Audit (2004). He also holds a part-time course completion certificate in Jainology from the University of Mumbai (2002) and a Certificate of Practice from the Institute of Chartered Accountants of India. With over three decades of experience in accounting, auditing, and taxation, he is currently the Managing Partner at M/s KDS & Co., Chartered Accountants.	**Indian Companies** 1. KDS Capital Private Limited 2. Unilex Colours and Chemicals Limited
9	Vivek Krishna Bhandarkar	Independent Director	Vivek Krishna Bhandarkar (67 years) is the Independent Director of our Company. He holds a Certificate of Competency (COC) as Master of a Foreign-Going Ship, valid until November 26, 2026, and has over 26 years of sailing experience covering navigation, crew management, and vessel maintenance. He was recommended for the Sagar Samman Award (2023) and received a Letter of Commendation from LATC Marine (2024). Currently, he manages Bhandarkar Publications, a publisher of marine literature.	**Indian Companies** 1. The Company of Master Mariners of India 2. Bhandarkar Info Tech Solutions Private Limited 3. Samudra Manthan Foundation
10	Ravi Kumar Patwa	Independent Director	He is the Independent Director of our Company since July 22, 2024. A Fellow Member of the Institute of Chartered Accountants of India, he has over 31 years of professional experience as Managing Partner of R K P Associates, specializing in auditing, assurance, and taxation services across diverse industries.	Nil

For further details in relation to our Board of Directors, see "Our Management" on page 236 of the RHP.

OBJECTS OF THE OFFER

The Offer comprises a Fresh Issue of up to [●] Equity Shares of face value ₹10/- each, aggregating up to ₹ 250.00 million by our Company and an Offer for Sale of up to 7,250,000 Equity Shares of face value ₹10/- each, aggregating up to ₹ [●] million by the Promoter Selling Shareholders.

The net proceeds of the Fresh Issue, i.e., gross proceeds of the Fresh Issue less Issue related expenses ("Net Proceeds"), are proposed to be utilized in the following manner:

1. Funding of the capital expenditure requirements of our company related to the acquisition of commercial vehicle and heavy equipment;
2. General corporate purposes.

(collectively, referred to herein as "Objects")

Proposed schedule of implementation and deployment of Net Proceeds:

We propose to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds, as set out in the table below:

(in ₹ million)

Particulars	Total estimated amount/ expenditure	Estimated Utilization of Net Proceeds in Fiscal 2026
Funding of the capital expenditure requirements of our company related to the acquisition of commercial vehicle and heavy equipment	171.45	171.45
General corporate purposes(1)	[●]	[●]
Total(2)	[●]	[●]

(1) *The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.*
(2) *To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.*

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of offer proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable.
Name of monitoring agency, if any: Not Applicable.
Terms of Issuance of Convertible Security, if any: Not Applicable.

SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Offer number of Equity Shares	% Holding of Pre-Offer
1.	Promoters & Promoter Group	31,558,270	99.04
2.	Public	307,130	0.96
	Total	**31,865,400**	**100.00%**

SUMMARY OF RESTATED FINANCIALS

The following information has been derived from the Restated Consolidated Financial Information:

(₹ in million, unless otherwise specified)

Particulars	For the financial year ended		
	March 31, 2025	March 31, 2024	March 31, 2023
Equity Share Capital	318.65	1.13	1.13
Net worth(1)	1,734.72	1,515.81	1,392.39
Revenue from operations	4,901.37	4,105.01	4,711.38
Total income	4,940.54	4,213.24	4,933.50
Restated Profit/ (loss) for the period/ year	219.90	103.45	271.58
Restated Earnings per equity share of ₹ 10/- each(2)			
- Basic & Diluted (in ₹)	6.90	912.25	2,394.89
- Basic & Diluted (Post Bonus) (in ₹)	6.90	3.25	8.52
Net asset value per Equity Share (in ₹) (3)	54.44	47.57	43.70
Total borrowings(4)	269.53	244.71	75.29

Notes:

(1) *Net-worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.*

(2) *Basic and diluted earnings per equity share: Basic and diluted earnings per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended).*

(3) *Net asset value per equity share means net worth divided by weighted average number of equity shares outstanding post bonus issue during the year/period.*

(4) *Total Borrowings is calculated as sum of current and non-current borrowings of the Company on consolidated basis for the Fiscal 2025, Fiscal 2024 and Fiscal 2023.*

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP, for details refer to section titled "Risk Factors" on page of the RHP

Sr. No.	Description of Risk
1.	We derive a significant portion of our revenue from operations from our top ten customers, with our single largest customer contributing more than 11.60%, of our revenue from operations for the year ended March 25, 2025. Loss of any of these customers or a reduction in purchases by any of them could adversely affect our business, results of operations and financial condition.
2.	We are dependent on the performance of industries in which our customers operate and fluctuations in the performance of such industries may result in a loss of such customers, a decrease in the volume of work we undertake or the price at which we offer our services.
3.	We derive a significant portion of our revenue from customers located in Maharashtra, which contributed more than 85% of our revenue from operations for the year ended March 31, 2025. Any adverse developments in this region, such as economic downturns, political instability, or natural disasters, could materially impact our revenue and overall financial performance.
4.	Our Company has not entered into long term agreement with shipping companies but has built a long term relationship over time. Any disputes between the companies may have vital effect on the business of our Company.
5.	Our revenue from operations has been declining in recent fiscals, and there can be no assurance that we will be able to arrest or reverse this trend. Along with the decline in revenue from operations, our profitability and return ratios have also witnessed a downward trend in recent fiscals. Any inability to improve our revenue, profitability, or return ratios may adversely impact our business, financial condition, results of operations, and future prospects.

For further details, see *"Risk Factors"* beginning on page 42 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Summary of outstanding litigation proceedings involving our Company, Directors, Promoters, Key Managerial Personnel and Senior Management Personnel, to the extent applicable, as on the date of this Red Herring Prospectus is provided below:

Name of Entity	Criminal proceedings	Tax proceedings	Actions by statutory or regulatory authorities	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Other material litigation	Aggregate amount involved (₹ million, to the extent quantifiable)
Company						
By the Company	Nil	Nil	Nil	Nil	1	11.28
Against the Company	1	13	8	Nil	3	24.63#
Directors*						
By our Directors	1	Nil	Nil	Nil	Nil	1.26
Against the Directors	Nil	2	Nil	Nil	Nil	0.1
Promoters*						

By Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against Promoters	Nil	16	Nil	Nil	Nil	14.29
Key Managerial Personnel and members of Senior Management (excluding our Executive Directors)						
By our KMPs and SMPs	Nil	Nil	Nil	Nil	Nil	Nil
Against our KMPs and SMPs	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies						
By Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
Against Group Companies	Nil	130	Nil	Nil	Nil	9.02

* *Our Promoters are also the directors of the Company. Hence litigations against them have not been included under the heading of director to avoid repetition.*
#dispute amount in respect of criminal proceeding and actions by statutory authorities is unascertained.
For further details, please see "Outstanding Litigation and Material Developments" on page 329 of the RHP

B. Brief details of top 5 material outstanding litigations against the company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1	A.K. Das, Asst. Director (Safety), Inspectorate Dock Safety (Complainant) V/s. 1. Om Freight Forwarders Ltd.; 2. Mr. S.N. Das (Executive and head at Goa Branch); 3. M/s. Tomar Logistics (Transport fleet owner & operator); 4. Mr. Rajkumar Singh (Proprietor, transport fleet owner and operator); 5. Shri Sunil Prasad, FLT Fleet owner and Operator (Parties 1 to hereinafter collectively referred to as "accused" and individually as "Accused no. 1 to 5" respectively) *(Case No.; 3130/AOA/DWA/2018/B filed and pending before the Judicial Magistrate, First Class, Vasco Da Gama)*	A.K. Das, Asst. Director (Safety), Inspectorate Dock Safety (Complainant)	The matter is pending before the court of law concerned at the stage of inquiry.	unascertained

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

D. Details of outstanding criminal proceedings against Promoters: NA.

ANY OTHER IMPORTANT INFORMATION AS PER BRLMs / OFFEROR COMPANY - NA

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013, and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations and guidelines issued by SEBI established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in the Red Herring Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957 each as amended, or the rules, regulations and guidelines issued thereunder, as the case may be. I further certify that all the statements, disclosures and undertakings in the Red Herring Prospectus are true and correct.

DECLARATION BY SELLING SHAREHOLDER

We hereby confirm and certify that all statements, disclosures and undertakings specifically made or confirmed in the Prospectus in relation to ourselves, as Selling Shareholder and our portion of the Offered Shares, are true and correct. We assume no responsibility for any other statements, disclosures and undertakings including any statements, disclosures and undertakings made or confirmed by or relating to the Company or any other person(s) in the Red Herring Prospectus.