



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated December 17, 2025 ("RHP"). You are encouraged to read greater details available in the Red Herring Prospectus which is available at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2>

THIS ABRIDGED PROSPECTUS CONSISTS '08' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES



NANTA TECH LIMITED

CIN: U26405GJ2023PLC142367, Date of Incorporation: June 26, 2023

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Office No. 703, Skywalk the Element, Godrej Garden City, Gota Daskroi, Ahmedabad - 382481, Gujarat, India	N.A.	Pintu Kumar Kuberbhai Chaudhari Company Secretary and Compliance Officer	Email: investors@nantatech.com Telephone: +91 9227088102	www.nantatech.com

THE PROMOTERS OF OUR COMPANY ARE MAYANK A JANI AND JANI MANSIBEN MAYANKKUMAR

DETAILS OF ISSUE TO PUBLIC:

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 229(1)/ 229(2)	Share Reservation		
					QIB	NII	II
Fresh Issue	Up to 14,46,000 Equity Shares aggregating up to ₹ [●] Lakhs	N.A.	Up to 14,46,000 Equity Shares aggregating up to ₹ [●] Lakhs	229 (1)	Not more than 6,10,800 Equity Shares	Not less than 2,41,200 Equity Shares	Not less than 5,07,600 Equity Shares

These equity shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and the Designated Stock Exchange will be the BSE.

OFS: Offer for Sale

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A.

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 209/- to ₹ 220/- per Equity Share of Face Value of ₹10/- Each
Minimum Bid Lot Size	Bids can be made for a minimum of 1,200 equity shares and in multiples of 600 equity shares thereafter.
Issue Open On	Tuesday, December 23, 2025
Issue Closes On	Friday, December 26, 2025
Finalisation of Basis of Allotment	On or before Monday, December 29, 2025
Initiation of Refunds	On or before Tuesday, December 30, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Tuesday, December 30, 2025
Commencement of trading of Equity Shares	On or before Wednesday, December 31, 2025

*For details of Issue price and Basis for Issue Price, please refer to advertisement and page 111 of the Red Herring Prospectus.

DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RED HERRING PROSPECTUS:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price - Highest Price (in ₹)
Trailing Eighteen Month from the date of Red Herring Prospectus (Primary Acquisition)	164.00	1.34 times	Nil - 164 -/-

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for not older than three years from the date of Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of Equity Shares is ₹ 10/- each. The Floor Price, Cap Price and Issue Price (determined by our Company in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations), and on the basis of the assessment of market demand for the Equity Shares by way of Book Building Process as stated in "Basis for Issue Price" beginning on page 111 of the Red Herring Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. www.bseindia.com and the BRLM at www.shcapl.com.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

PRICE INFORMATION OF BRLM*					
Sr. No.	Issuer name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark] - 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 th calendar days from listing
Mainboard IPO Issues					
1.	Om Freight Forwarders Limited	Smart Horizon Capital Advisors Private Limited	-32.58%[+1.85%]	-	-
SME IPO Issues					
2.	Purple Wave Infocom Limited	Smart Horizon Capital Advisors Private Limited	-	-	-
3.	Greenleaf Envirotech Limited		-2.98%[+1.23%]	-	-
4.	Vijaypd Ceutical Limited		+25.71%[+1.95%]	-	-
5.	Bhavik Enterprises Limited		+1.79%[+2.04%]	-	-
6.	Telge Projects Limited		+12.38%[+3.36%]	-	-
7.	BharatRohan Airborne Innovations Limited		+3.18%[+5.89%]	-	-
8.	Umiya Mobile Limited		+6.06% [1.06%]	+61.08%[+3.60%]	-

Source: www.bseindia.com / www.nseindia.com

*Disclosures subject to recent 7 issues (initial public offerings) in past financial year managed by Merchant Banker with common issues disclosed once.

Name of Book Running Lead Manager and contact details (telephone and email id) of each BRLM	SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) Telephone: 022-28706822; E-mail: director@shcapl.com
Name of Syndicate Members	SHRENI SHARES LIMITED
Name of Market Maker and contact details	SHRENI SHARES LIMITED (Formerly known as Shreni Shares Private Limited) Telephone: +91- 22-20897022; E-mail: shrenishares@gmail.com
Name of Registrar to the Issue and contact details (telephone and email id)	BIGSHARE SERVICES PRIVATE LIMITED Telephone: 022 - 6263 8200; E-mail: ipo@bigshareonline.com
Name of Statutory Auditor	M/s M B Jajodia & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	The list of SCSBs notified by SEBI for the ASBA process is available at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes on the SEBI website, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated Branches of the SCSBs with which an ASBA Applicant (other than an UPI Applicants using the UPI mechanism), not applying through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms is available at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 on the SEBI website, and at such other websites as may be prescribed by SEBI from time to time. Further, the branches of the SCSBs where the Designated Intermediaries could submit the ASBA Form(s) of Applicants (other than UPI Applicants) is provided on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 which may be updated from time to time or at such other website as may be prescribed by SEBI from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE at www.bseindia.com , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at (http://www.bseindia.com) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mayank A Jani	Individual	Mayank A Jani aged 38 years is the Promoter and Managing Director of our Company. He holds a Bachelor's degree in Engineering from Gujarat University and a Post Graduate Diploma in Business Administration with a specialization in Marketing from the Symbiosis Centre for Distance Learning. With more than six years of experience in the Audio-Visual industry and has previously held roles at TE Connectivity and Kramer Electronics. In 2023, he co-founded Nozti Cyber-Sec Pvt. Ltd.

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2.	Jani Mansiben Mayankkumar	Individual	Jani Mansiben Mayankkumar aged 38 years is the Promoter, Chairman and Whole Time Director of our Company. She holds a Bachelor of Arts degree from Gujarat University and a certification in Human Resource and Personnel Management from S.L.U. Arts and H. & P. Thakore Commerce College for Women. With over 10 years of experience, including 4 years in Human Resources and 6 years in the Audio-Visual industry. She co-founded MNT Info Vision Pvt. Ltd. and founded Niya Enterprise (a proprietorship firm) from 2017 to 2023. In 2018, she became the sole proprietor of MNT Technologies, which was later acquired by our Company in 2024.
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For details in respect of our Promoters, please see the section titled “Our Promoters and Promoter Group” beginning on page 197 of the RHP.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company is engaged in the business of Audio Visual (AV) integration, supply and distribution of AV Products, Service Robots and Software Development related services. We provide comprehensive, end-to-end AV integration solutions which includes system design, integration and management and on-site support. Our diverse portfolio of customized offerings and our ability to tailor solutions of both large scale and small-scale clients to meet the specific requirements of each client have helped us build a loyal customer base across a broad spectrum of industries. We are offering our customized solution to various sectors such as corporates, education, hospitality and manufacturing industry and others. Our offerings play a vital role in driving digital transformation across sectors.

Products/ Service Offering: Our company primarily offers AV integration, Sale and Distribution of AV Products, Service Robots and Software Development related Services.

Geographies Served: Our Company caters to Domestic and international markets.

Key Performance Indicators:

(₹ In Lakhs)

Key Financial Performance*	For the period ended September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operations	2,152.65	5,123.56	2,659.62	955.72
EBITDA	318.70	648.32	389.86	97.41
EBITDA Margin (%)	14.80%	12.65%	14.66%	10.19%
PAT	193.30	475.81	259.28	17.34
PAT Margin (%)	8.98%	9.29%	9.75%	1.81%
Return on Equity (%)	12.80%	47.12%	77.98%	35.08%
Debt to Equity Ratio (times)	0.04	0.04	-	5.88
Current Ratio (times)	1.68	1.75	1.62	1.47
Return on capital employed (%)	20.54%	50.66%	63.16%	22.42%
Net capital Turnover ratio (%)	1.61	5.58	6.75	3.92

*As certified by Statutory and Peer review Auditors, by way of their certificate dated December 11, 2025.

Client Profile or Industries Served: We are offering our customized solution to various sectors such as corporates, education, hospitality and manufacturing industry and others. Our offerings play a vital role in driving digital transformation across sectors.

Revenue segmentation in terms of top 1/5/10 clients:

(₹ in lakhs)

Particulars	September 30, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Revenue from Operations	%	Revenue from Operations	%	Revenue from Operations	%	Revenue from Operations	%
Top 1 Customer	282.89	13.14%	1,271.27	24.81%	580.93	21.84%	602.56	63.05%
Top 5 Customers	956.73	44.44%	3,941.66	76.93%	1,791.50	67.36%	732.77	76.67%
Top 10 Customer	1,448.75	67.30%	4,711.35	91.95%	2,143.13	80.58%	813.55	85.12%

As certified by Peer and Statutory Auditor of our Company, vide certificate dated December 11, 2025.

Intellectual Property, if any: For details of Intellectual Property, please refer to page 167 of the Red Herring Prospectus

Market Share: Not ascertainable

Manufacturing plant, if any: Since our Company deals in service industry, this data is not available.

Employee Strength: 23 Employees as on September 30, 2025

BOARD OF DIRECTORS

Sr No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mayank A Jani	Managing Director	Mayank A Jani aged 38 years is the Promoter and Managing Director of our Company. He holds a Bachelor's degree in Engineering from Gujarat University and a Post Graduate Diploma in Business Administration with a specialization in Marketing from the Symbiosis Centre for Distance Learning. With more than six years of experience in the Audio-Visual industry and has previously held roles at TE Connectivity and Kramer Electronics. In 2023, he co-founded Nozti Cyber-Sec Pvt. Ltd.	• MNT Info Vision Private Limited

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2.	Jani Mansiben Mayankkumar	Chairman and Whole Time Director	Jani Mansiben Mayankkumar aged 38 years is the Promoter, Chairman and Whole Time Director of our Company. She holds a Bachelor of Arts degree from Gujarat University and a certification in Human Resource and Personnel Management from S.L.U. Arts and H. & P. Thakore Commerce College for Women. With over 10 years of experience, including 4 years in Human Resources and 6 years in the Audio-Visual industry. She co-founded MNT Info Vision Pvt. Ltd. and founded Niya Enterprise (a proprietorship firm) from 2017 to 2023. In 2018, she became the sole proprietor of MNT Technologies, which was later acquired by our Company in 2024.	• <i>MNT Info Vision Private Limited</i>
3.	Hardikkumar Dasharathbhai Patel	Non-Executive Independent Director	Hardikkumar Dasharathbhai Patel aged 36 years, is the Non-Executive Independent Director of our Company, having been appointed to the Board on May 24, 2025. He holds a Master of Business Administration (MBA) in Finance from Gujarat Technological University. With over 8 years of experience in business development, Mr. Patel has previously worked with leading organizations such as Randstad India Private Limited, IKYA Human Capital Solutions, and CARE Ratings Limited. Additionally, he is the proprietor of M/s. Sneh Management Consultancy.	• <i>Silkflex Polymers (India) Limited</i>
4.	Prajapati Falguniben Khodabhai	Non-Executive Independent Director	Prajapati Falguniben Khodabhai , aged 37 years, has been appointed as a Non-Executive Independent Director of our Company, effective July 3, 2025. She holds a Bachelor's degree in Commerce from Gujarat University and has obtained a provisional certificate for the completion of her Master of Business Administration (MBA) in Finance from Gujarat Technological University. Additionally, she has earned a Doctor of Philosophy (Ph.D.) in Management from Hemchandracharya North Gujarat University. She brings over 12 years of academic experience in teaching finance-related subjects and has been associated with several educational institutions, including Shree Saraswati Education Sansthan's Group of Institutions, Shree Akhil Anjana Kelvani Mandal Institution, Ganpat University, SAL Institute of Management, and Sardar Institute of Management and Computer Application.	• <i>Blue Water Logistics Limited</i>
5.	Vartica Khanna	Non-Executive Independent Director	Vartica Khanna , aged 37 years, is the Non-Executive Independent Director of our Company. She has been on the Board of our Company since July 03, 2024. She holds degree in Bachelors of Commerce from Gujrat University and post graduate degree in Masters of Business Administration (MBA) finance from Gujarat University. She has completed a certification course on FEMA conducted by ICSI in the year 2023. With an experience of over 8 years, she has previously worked with Bluemax Services as head of administration department for a period of 3 years and is a Proprietor of M/s Virtual Assist Service since 2020.	• <i>Nil</i>

For the complete profile of our Board of Directors, please refer to the chapter title "Our Management - Brief profile of our Directors beginning on page 183 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance –

The fund requirements for each of the objects of the issue are stated as follows:

(₹ In lakhs)

Sr. No.	Particulars	Total Estimated Cost	Amount deployed till date	Amount to be financed from Net Proceeds	Estimated deployment or Utilization of Net Proceeds in F. Y. 2025-2026	Estimated deployment or Utilization of Net Proceeds in F. Y. 2026-2027
1.	Funding capital expenditure requirements of our company towards setting up an experience centre cum product display area;	1,424.77	20.00	1,404.77	1,404.77	-
2.	Funding Working Capital Requirements of our Company;	1,050.00	-	1,050.00	550.00	500.00
3.	General Corporate Purpose*#	●	●	●	●	●
	Total*	●	●	●	●	●

*To be finalised upon determination of the Issue Price and updated in the Prospectus prior to filing with RoC.

#The amount to be utilised for general corporate purposes will not exceed fifteen percent of the amount being raised by our company or ₹ 10 Crores, whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 read along with SEBI ICDR Regulations, 2018.

Means of finance: The fund requirements set out for the aforesaid objects are proposed to be met entirely from the Net Proceeds and internal accruals. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Net Proceeds and existing identifiable internal accruals.

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Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: *NA*

Name of monitoring agency: *NA*

Terms of Issuance of Convertible Security, if any: *NA*

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of Equity Shares	% Holding of Pre-Issue
1.	Promoters, Promoter Group	29,42,778	79.88%
2.	Public	7,41,392	20.12%
3.	Non - Promoter Non - Public	-	-
	Total	36,84,170	100.00

Number/Amount of equity shares proposed to be sold by selling shareholders, if any: *N.A.*

SUMMARY OF RESTATED FINANCIALS

The following information has been derived from the Restated Financial Information:

(₹ in lakhs other than share data)

Particulars	For the Period ended September 30, 2025	For The Year Ended March 31, 2025	For The Year Ended March 31, 2024*	For The Year Ended March 31, 2023
Total revenue from operations (Net)	2152.65	5123.56	2659.62	955.72
Net Profit/(Loss) before tax and extraordinary items	270.87	635.95	346.49	23.18
Net Profit / (Loss) after tax and extraordinary items	193.30	475.81	259.28	17.34
Equity Share/ Proprietor's Capital	368.42	368.42	11.61	59.07
Reserves & Surplus	1238.53	1045.23	594.29	-
Net worth	1,606.94	1,413.64	605.90	59.07
Basic earnings per share (₹) (Post-Bonus)	5.25	13.12	7.67	-
Diluted earnings per share (₹) (Post-Bonus)	5.25	13.12	7.67	-
Return on net worth (%)	12.03%	33.66%	42.79%	29.36%
Net asset value per share (₹) (Pre-Bonus)	43.62	38.37	522.06	-
Net asset value per share (₹) (Post-Bonus)	43.62	38.37	17.40	-

*The figures of Nanta Tech Limited are Consolidated with figures of MNT Technologies.

For further details, see "Restated Financial Information" on page 202 of the Red Herring Prospectus.

BUSINESS RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus:

- 1) Our Company has acquired the business of M/s MNT Technologies (sole - proprietorship firm of one of our Promoters) thus we have limited operating history as a Company. Our limited history as a Company can make it difficult for investors to evaluate our historical performance or future prospects and any future acquisition(s) can result in operating difficulties, integration issues and other adverse consequences.
- 2) We are highly dependent on certain customers for a substantial portion of our revenues. Loss of relationship with any of these customers may have a material adverse effect on our profitability and results of operations.
- 3) Our business and profitability heavily rely on the consistent and timely availability of products. Any disruption in supply or price volatility of these products can negatively impact our operations and financial health. Additionally, our dependence on third-party manufacturers/suppliers/vendors, without firm supply commitments or exclusive arrangements, poses a risk. The loss of any suppliers could adversely affect our business, operational outcomes, and financial condition.
- 4) Our future growth is dependent upon our ability to identify and maintain new products, technologies and customers that achieve market acceptance with acceptable margins.
- 5) Our business is dependent on global suppliers/manufacturers effectively maintaining, promoting or developing their brands and maintaining standard quality products including launching new AV (Audio-Video) products and service robots at regular intervals.
- 6) Our Company, Promoters, Directors, KMP and SMP are involved in certain legal proceedings and litigations. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties which may adversely affect our business, financial condition and results of operations.
- 7) Our revenue is heavily reliant on our operations within certain geographical regions. Any adverse developments, such as economic downturns, political instability, or natural disasters, in these regions could significantly impact our revenue and overall financial performance. Additionally, any disruption, breakdown or shutdown of our operating facilities concentrated in Gujarat, may also have a material adverse effect on our business, financial condition, results of operations and cash flow.
- 8) Majority of our revenue from operation is derived from one segment i.e. providing Audio-Video Solutions to our clients. Any disruption in the continuous supply from our vendors would have a material adverse effect on our business, results of operations and financial.
- 9) We could be subject to product liability claims, refunds and recalls or return of products, warranty claims which may have a material adverse impact, in which case our business and revenues, and ultimately our reputation, could be negatively affected.
- 10) We may face the risk of becoming obsolete due to rapid technological changes.

For further details, see "Risk Factors" on page 33 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against our Company and amount involved:

Nature of Cases	Number of Cases	Total Amount Involved (in lakhs `)
Proceedings against our Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	1	2.95
Proceedings by our Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Proceedings against our Group Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	1	2.82
Proceedings by our Group Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
Proceedings against our Directors		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
Proceedings by our Directors		
Criminal	Nil	Nil
Civil	Nil	Nil
Proceedings against our Promoters		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	1	1.08
Proceedings by our Promoters		
Criminal	Nil	Nil
Civil	Nil	Nil
Proceedings against our KMPs & SMPs		
Criminal	Nil	Nil
Civil	NA	NA
Outstanding actions by Regulatory and Statutory Authorities	NA	NA
Tax	NA	NA
Proceedings by our KMPs & SMPs		
Criminal	Nil	Nil
Civil	NA	NA

B. Brief details of top 5 material outstanding litigations against the company and amount involved: NA

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

D. Details of outstanding criminal proceedings against Promoters: - NA

For further details of the outstanding litigation proceedings, see "Outstanding Litigation and Material Developments" on page 266 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NA

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Red Herring Prospectus are true and correct.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai - 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jammangal, 45/47, Mumbai Samachar Marg, Mumbai - 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Jammabhooni Bhavan, Plot 11 -12, Jammabhooni Marg, Fort Mumbai, Maharashtra - 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna. uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai - 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratsheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel - 022- 22621122, 22621123,	022 - 22621124	pnbcapsmbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikanth Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrak Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muralidharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.in innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmssc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Gim	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indialst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell Third Floor, Plot No.4923, A/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbai@lvm@lvmbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG, 66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.