| Name of the Issuer: | Purple Wave Infocom Limited | Last updated on | 05.12.2025 |
|---|-----------------------------------|-----------------|------------|
| 1 Type of Issue (IPO / FPO) | IPO | | |
| 2 Issue Size (Rs. Cr)* | | | |
| - Fresh Issue Size (Rs. Cr) | 31.45 | | |
| - Offer for Sale Size (Rs. Cr) | - | | |
| *Source: Prospectus dated December 02, 2025 and Final Post iss | ue report dated December 08, 2025 | | |
| 3 Grade of issue along with name of the rating agency | | | |
| Name | Not Applicable | | |
| Grade | Not Applicable | | |
| 4 Subscription Level (Number of times) | 5.29* | | |
| | 5.29 | | |
| | | | |
| Source: Final Post issue report dated December 08, 2025 *The above figure is after technical rejections | | | |
| *The above figure is after technical rejections | | | |
| | ock exchanges | | |
| *The above figure is after technical rejections QIB Holding (as a % of outstanding capital) as disclosed to st | ock exchanges | | |
| *The above figure is after technical rejections | % | | |
| *The above figure is after technical rejections QIB Holding (as a % of outstanding capital) as disclosed to st | ock exchanges | | |
| *The above figure is after technical rejections QIB Holding (as a % of outstanding capital) as disclosed to st Particulars | % | | |
| *The above figure is after technical rejections GIB Holding (as a % of outstanding capital) as disclosed to st Particulars (i) allotment in the issue (1) | % 12.04% | | |
| *The above figure is after technical rejections QIB Holding (as a % of outstanding capital) as disclosed to st Particulars (i) allotment in the issue (1) (ii) at the end of 1st Quarter immediately after the listing* | % 12.04% Not Available | | |

6 Financials of the issuer (Standalone)

| | | | (In Rs. Lacs) |
|---|-------------------|-------------------|-------------------|
| Parameters | 1st FY | 2nd FY | 3rd FY |
| Parameters | (March 31, 2026)* | (March 31, 2027)* | (March 31, 2028)* |
| Income from operations | Not Available | Not Available | Not Available |
| Net Profit for the period | Not Available | Not Available | Not Available |
| Paid-up equity share capital | Not Available | Not Available | Not Available |
| Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |

^{*}Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE SME The Shares have not been suspended or delisted.

| Particulars | Status |
|--|---------------|
| (i) at the end of 1st FY (March 31, 2026)* | Not Available |
| (ii) at the end of 2nd FY (March 31, 2027)* | Not Available |
| (iii) at the end of 3rd FY (March 31, 2028)* | Not Available |

^{*}Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

| Particulars | Name of the Director | Appointed / Resigned |
|--|----------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2026)* | = | - |
| (ii) at the end of 2nd FY (March 31, 2027)* | - | - |
| (iii) at the end of 3rd FY (March 31, 2028)* | - | - |

Source: Stock Exchange Filings

^{*} Changes in Directors of Issuer not updated as the relevant financial years have not been completed

| Status of implementation of proje | ct/ commencement of comm | ercial production | | | | | | | |
|---|-------------------------------|------------------------------------|------------------|-----------------------------------|---------------------------------|------------------------------------|---|-------------|----------------|
| (i) as disclosed in the offer docume | nt | Not applicable | | | | | | | |
| (ii) Actual implementation | | Not applicable | | | | | | | |
| (iii) Reasons for delay in implement | ation, if any | Not applicable | | | | | | | |
| Status of utilization of issue prod | | | | | | | | | |
| (i) as disclosed in the offer docume | nt . | | (Rs. Crore) | | | | | | |
| Objects of the Fresh Issue | | | Amount | | | | | | |
| Funding capital expenditure require | | 3 | 12.91 | • | | | | | |
| purchasing an office space cum pro | | | 12.91 | | | | | | |
| Repayment/ prepayment of certain Company | porrowings availed by our | | 10.00 | | | | | | |
| General corporate purposes | | _ | 4.04 | | | | | | |
| Total | | | 26.95 | | | | | | |
| Source: Prospectus dated Decemb | er 02, 2025 and Corrigendum t | o Prospectus dated December 04, 2 | | • | | | | | |
| (ii) Actual utilization | | | | | | | | | |
| | | | (Rs. Crore) | | | | | | |
| Objects of the Fresh Issue Capital Expenditure towards Establ | shment of a Second Cashew | | Amount | • | | | | | |
| Processing Facility at Vizianagaran | | | Not Available | | | | | | |
| General corporate purposes | , , arama r radoon | | Not Available | • | | | | | |
| Total | | | Not Available | • | | | | | |
| (III) D | | N. C. P. 11 | | | | | | | |
| (iii) Reasons for deviation, if any Comments of monitoring agency | | Not applicable | | | | | | | |
| Comments of monitoring agency | | | | | | | | | |
| (a) Comments on use of funds | | | | | | | | | |
| 4.0 | | | | | | | | | |
| (b) Comments on deviation, if any, issue from the objects stated in the | | Not applicable on this stage | | | | | | | |
| (c) Any other reservations expresse | d by the monitoring agency | | | | | | | | |
| about the end use of funds | | | | | | | | | |
| Pricing Data | | | | | | | | | |
| Issue Price (Rs.): | | | 126 | | | | | | |
| Designated Stock Exchange: | | | BSE OF Dec 25 | | | | | | |
| Listing Date: | | | 05-Dec-25 | | | | | | |
| | | At close of | | At close of 30th calendar day | | As at the | end of 1st FY after the listi (March 31, 2026) | ng of the i | ssue |
| Price parameters | | listing day | -\ | from listing day | from listing day | | Hic | ıh | Low |
| | | (December 05, 2025 | P) | (January 03, 2026) ⁽¹⁾ | (March 04, 2026) ⁽²⁾ | Closing price | e (during | | (during the FY |
| Market Price on BSE | | | 131 | | Not Availab | | | | Not Available |
| BSE SENSEX* | | | 85712.37 | Not Available | Not Availab | ole Not Availabl | e Not Av | ailable | Not Available |
| | | | | | | | | | |
| | | As | | 2nd FY after the listing of the i | ssue | As at the | end of 3rd FY after the listi | ng of the | ssue |
| Price parameters | | (March 31, 2027) ⁽³⁾⁽⁴⁾ | | | | (March 31, 2028) ⁽³⁾⁽⁴⁾ | | | |

| | Closing price | High | Low | Closing price | High | Low |
|---------------------|---------------|-----------------|-----------------|---------------|-----------------|-----------------|
| | Closing price | (during the FY) | (during the FY) | Closing price | (during the FY) | (during the FY) |
| Market Price on BSE | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| BSE SENSEX* | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

*Being index of BSE, the designated stock exchange

Note

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price-

| Accounting ratio | | As disclosed in the offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2026) | At the end of 2nd FY (March 31, 2027) ⁽²⁾ | At the end of 3rd FY (March 31, 2028) ⁽²⁾ |
|-------------------------------|---------------------|---|---------------------------------------|--|---|
| | Issuer: | 13.50 | Not Available | Not Available | Not Available |
| EPS | Peer Group: | | | | |
| | PRO FX Tech Limited | 9.51 | Not Available | Not Available | Not Available |
| | Issuer: | 9.33 | Not Available | Not Available | Not Available |
| Price to Earnings Ratio (P/E) | Peer Group: | | | | |
| | PRO FX Tech Limited | 9.05 | Not Available | Not Available | Not Available |
| | Issuer: | 25.63 | Not Available | Not Available | Not Available |
| NAV | Peer Group: | | | | |
| | PRO FX Tech Limited | 28.68 | Not Available | Not Available | Not Available |
| | Issuer: | 52.69% | Not Available | Not Available | Not Available |
| RoNW(%) | Peer Group: | | | | |
| | PRO FX Tech Limited | 33.17% | Not Available | Not Available | Not Available |

Notes:

- (1) Sourced from Prospectus dated December 02 2025
- (2) Information not provided as the relevant fiscal year has not completed
- Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
- (j) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
- (ii) NAV per share Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
- (iii) P/E Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
- (iv) RoNW Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|----------------|
| Not Applicable | Not Applicable |

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Smart Horizon Capital Advisors Private Limited ("Smart") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with BSE Limited as applicable, from time to time, price-volume data available on the website of BSE Limited, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.