

Name of the Issuer:		Chemkart India Limited	Last updated on	14-Oct-25																				
1	Type of Issue (IPO / FPO)		IPO																					
2	Issue Size (Rs. Cr)*																							
	- Fresh Issue Size (Rs. Cr)		64.48																					
	- Offer for Sale Size (Rs. Cr)		15.60																					
	*Source: Prospectus dated July 10, 2025 and Final Post issue report dated July 15, 2025																							
3	Grade of issue along with name of the rating agency																							
	Name		Not Applicable																					
	Grade		Not Applicable																					
4	Subscription Level (Number of times)		4.38*																					
	Source: Final Post issue report dated July 15, 2025																							
	*The above figure is after technical rejections																							
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges																							
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue <sup>(1)</sup></td><td>12.57%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing</td><td>7.73%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2026)*</td><td>Not Available</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue <sup>(1)</sup>	12.57%	(ii) at the end of 1st Quarter immediately after the listing	7.73%	(iii) at the end of 1st FY (March 31, 2026)*	Not Available	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available	(v) at the end of 3rd FY (March 31, 2028)*	Not Available								
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	(1) Source: Basis of Allotment																							
6	Financials of the issuer (Consolidated)																							
	(In Rs. Lacs)																							
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7	Trading Status in the scrip of the issuer																							
	Company's Equity Shares are listed on BSE SME																							
	The Shares have not been suspended or delisted.																							
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8	Change in Directors of issuer from the disclosures in the offer document																							
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	Source: Stock Exchange Filings																							
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed																							

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Financing the capital expenditure towards setting up of the Manufacturing Facility through investment in our WhollyOwned Subsidiary (WOS) Company, Easy Raw Materials Private Limited	34.68
Repayment/prepayment of all or certain of our borrowings availed of by our Company	20
General corporate purposes	0.26
<b>Total</b>	<b>54.94</b>

Source: Prospectus dated July 10, 2025

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
Financing the capital expenditure towards setting up of the Manufacturing Facility through investment in our WhollyOwned Subsidiary (WOS) Company, Easy Raw Materials Private Limited	Not Available
Repayment/prepayment of all or certain of our borrowings availed of by our Company	Not Available
General corporate purposes	Not Available
<b>Total</b>	<b>Not Available</b>

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable at this stage
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	248
Designated Stock Exchange:	BSE SME
Listing Date:	14-Jul-25

Price parameters	At close of listing day (July 14, 2025)	At close of 30th calendar day from listing day (August 12, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (October 11, 2025) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	259.45	217.05	216.70	Not Available	Not Available	Not Available
BSE SENSEX	82,253.46	80,235.59	82,327.05	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2028) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*\*Being index of BSE, the designated stock exchange*

*Note:*

*(1) 30th calendar day shall be taken as listing date plus 29 calendar days.*

*(2) 90th calendar day shall be taken as listing date plus 89 calendar days.*

*(3) High and Low based on intra day prices*

*(4) Pricing data not disclosed as the relevant fiscal year has not completed*

*(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.*

**13 Basis for Issue Price-**

Accounting ratio		As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2026) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2027) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2028) <sup>(2)</sup>
EPS	Issuer:	25.54	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:	9.71	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available
NAV	Issuer:	56.10	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available
RoNW(%)	Issuer:	45.52%	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available

**Notes:**

(1) Sourced from Prospectus dated July 10, 2025

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

**14 Any other material information**

Date of disclosure to Designated Stock Exchange	Announcement
Not Applicable	Not Applicable

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Smart Horizon Capital Advisors Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the National Stock Exchange of India Limited ("NSE") and together with the BSE, the ("Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.