

Name of the Issuer:		Om Freight Forwarders Limited	Last updated on	07.01.2026
1	Type of Issue (IPO / FPO)		IPO	
2	Issue Size (Rs. Cr)*			
	- Fresh Issue Size (Rs. Cr)		24.44	
	- Offer for Sale Size (Rs. Cr)		97.87	
	*Source: Prospectus dated October 06, 2025 and Final Post issue report dated October 10, 2025			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)		3.38*	
	Source: Final Post issue report dated October 10, 2025			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
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<b>9 Status of implementation of project/ commencement of commercial production</b>		
(i) as disclosed in the offer document		Not applicable
(ii) Actual implementation		Not applicable
(iii) Reasons for delay in implementation, if any		Not applicable

<b>10 Status of utilization of issue proceeds</b>		
(i) as disclosed in the offer document		
	(Rs. Crore)	
<b>Objects of the Fresh Issue</b>	<b>Amount</b>	
Funding of capital expenditure requirements of our company related to the acquisition of commercial vehicle and Heavy Equipment	17.14	
General corporate purposes	4.08	
<b>Total</b>	<b>21.22</b>	
<i>Source: Prospectus dated October 06, 2025</i>		
(ii) Actual utilization		
	(Rs. Crore)	
<b>Objects of the Fresh Issue</b>	<b>Amount</b>	
Funding of capital expenditure requirements of our company related to the acquisition of commercial vehicle and Heavy Equipment	Not Available	
General corporate purposes	Not Available	
<b>Total</b>	<b>Not Available</b>	
(iii) Reasons for deviation, if any		
		Not applicable

<b>11 Comments of monitoring agency</b>	
(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

<b>12 Pricing Data</b>	
Issue Price (Rs.):	135
Designated Stock Exchange:	NSE
Listing Date:	08-Oct-25

Price parameters	At close of listing day (October 08, 2025)	At close of 30th calendar day from listing day (November 06, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (January 05, 2026) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	85.57	90.35	92.24	Not Available	Not Available	Not Available
Nifty 50 *	25,046.15	25,509.70	26,250.30	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50 *	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

### 13 Basis for Issue Price-

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2028) <sup>(2)</sup>
EPS	<b>Issuer:</b>	<b>6.90</b>	<b>Not Available</b>	<b>Not Available</b>
	<b>Peer Group:</b>			
	Tiger logistics (India) limited	2.56	Not Available	Not Available
	Total Transport Systems Limited	5.54		
	AVG Logistics Limited	15.01		
	Patel Integrated Logistics Limited	1.13		
Price to Earnings Ratio (P/E)	<b>Issuer:</b>	<b>19.57</b>	<b>Not Available</b>	<b>Not Available</b>
	<b>Peer Group:</b>			
	Tiger logistics (India) limited	18.71	Not Available	Not Available
	Total Transport Systems Limited	12.80		
	AVG Logistics Limited	15.11		
	Patel Integrated Logistics Limited	12.87	Not Available	Not Available
NAV	<b>Issuer:</b>	<b>54.44</b>	<b>Not Available</b>	<b>Not Available</b>
	<b>Peer Group:</b>			
	Tiger logistics (India) limited	13.08	Not Available	Not Available
	Total Transport Systems Limited	51.76		
	AVG Logistics Limited	163.76		
	Patel Integrated Logistics Limited	17.48	Not Available	Not Available
RoNW(%)	<b>Issuer:</b>	<b>12.68%</b>	<b>Not Available</b>	<b>Not Available</b>
	<b>Peer Group:</b>			
	Tiger logistics (India) limited	19.53%	Not Available	Not Available
	Total Transport Systems Limited	10.56%		
	AVG Logistics Limited	8.65%		
	Patel Integrated Logistics Limited	6.25%	Not Available	Not Available

#### Notes:

(1) Sourced from Prospectus dated October 06, 2025

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

### 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
Not Applicable	Not Applicable

#### Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Smart Horizon Capital Advisors Private Limited ("Smart") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.