



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated January 22, 2026 ("RHP"). You are encouraged to read greater details available in the Red Herring Prospectus which is available at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer

THIS ABRIDGED PROSPECTUS CONSISTS '08' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES



BIOPOL CHEMICALS LIMITED

CIN: U20297GJ2023PLC140117, Date of Incorporation: April 12, 2023

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
D-211, 2nd Floor, Block-D, Sumel Business Park-6 Near Dudheshwar Circle, Dudheshwar Tavdipura, Ahmedabad, Ahmadabad City, Gujarat-380004, India.	Unit No 2ES3B1, 2nd Floor Mani Casadona Street No 372 Action Area 1, IIF Newtown Alia University, New Town North 24 Parganas, West Bengal-700156, India.	Ms. Deepti Nama Company Secretary and Compliance Officer.	Email: investors@biopolchemicals.com Telephone: +91-9147076778	https://biopolchemicals.com/

THE PROMOTERS OF OUR COMPANY ARE MR. SANTANU SARKAR AND MR. VEDANT SARKAR

DETAILS OF ISSUE TO PUBLIC

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 229(1)/ 229(2)	Share Reservation		
					QIB	NII	II
Fresh Issue	Up to 28,94,400 Equity Shares aggregating up to [●] Lakhs.	N.A.	Up to 28,94,400 Equity Shares aggregating up to [●] Lakhs.	229 (2)	Not more than 6,86,400 Equity Shares	At least 10,94,400 Equity Shares	At least 9,62,400 Equity Shares

These equity shares are proposed to be listed on the Emerge Platform of NSE Limited ("NSE MERGE") and the Designated Stock Exchange will be the NSE.

OFS: Offer for Sale

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A.

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 102 /- to ₹ 108 /- per Equity Share of Face Value of ₹10/- Each
Minimum Bid Lot Size	Bids can be made for a minimum of 2,400 equity shares and in multiples of 1,200 equity shares thereafter.
Issue Open On	Friday, February 06, 2026
Issue Closes On	Tuesday, February 10, 2026
Finalisation of Basis of Allotment	On or before Wednesday, February 11, 2026
Initiation of Refunds	On or before Wednesday, February 11, 2026.
Credit of Equity Shares to Demat accounts of Allottees	On or before Thursday, February 12, 2026.
Commencement of trading of Equity Shares	On or before Friday, February 13, 2026.

*For details of Issue price and Basis for Issue Price, please refer to advertisement and page 104 of the Red Herring Prospectus.

DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RED HERRING PROSPECTUS:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price - Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus (Primary Acquisition)	NA#	NA	NA
Trailing Eighteen Month from the date of Red Herring Prospectus (Secondary Acquisition)	29/-	3.72 times	29-29

There has been no issuance of Equity shares excluding shares issued under ESOP/ESOS/SAR and issuance of bonus shares during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for not older than three years from the date of Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of Equity Shares is ₹ 10/- each. The Floor Price, Cap Price and Issue Price (determined by our Company in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations), and on the basis of the assessment of market demand for the Equity Shares by way of Book Building Process as stated in "Basis for Issue Price" beginning on page 104 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. www.nseindia.com and the BRLM at www.shcapl.com.

Sr. No.	Issuer name	Issue size (₹ Crores)	Issue price (Rs.)	Listing Date	Opening price on Listing Date (in Rs.)	+/- % change in closing price, [+/- % change in closing benchmark] - 30 th calendar days from listing	+/- % CHANGE IN CLOSING price, [+/- % change in closing benchmark] - 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 th calendar days from listing
Mainboard IPO Issues								
1.	Om Freight Forwarders Limited [§]	122.31	135.00	October 08, 2025	81.50	-32.58% [+1.85%]	-31.61% [+4.81%]	-
SME IPO Issues								
2.	Nanta Tech Limited	31.81	220.00	December 31, 2025	234.00	-	-	-
3.	Pajson Agro India Limited	74.75	118.00	December 18, 2025	124.00	+25.16% [-1.08%]	-	-
4.	Purple Wave Infocom Limited	31.44	126.00	December 05, 2025	132.00	-7.94% [+0.06%]	-	-
5.	Greenleaf Envirotech Limited	21.90	136.00	October 09, 2025	134.90	-2.98% [+1.23%]	+25.00% [+3.96%]	-
6.	Vijaypd Ceutical Limited	19.25	35.00	October 07, 2025	35.00	+25.71% [+1.95%]	+20.86% [+4.86%]	-
7.	Bhavik Enterprises Limited	77.00	140.00	October 06, 2025	143.00	+1.79% [+2.04%]	+3.75% [+4.19%]	-
8.	Telge Projects Limited	27.24	105.00	October 03, 2025	108.10	+12.38% [+3.36%]	+2.86% [+4.94%]	-
9.	BharatRohan Airborne Innovations Limited	45.04	85.00	September 30, 2025	90.00	+3.18% [+5.89%]	+54.00% [+5.52%]	-
10	Umiya Mobile Limited	24.88	66.00	August 04, 2025	69.00	+6.06% [-1.06%]	+61.08% [+3.60%]	-

**All Issues disclosed above are SME IPO Issues. Disclosures subject to recent 10 issues (initial public offerings) in past financial year managed by Merchant Banker with common issues disclosed once.

Name of Book Running Lead Manager and contact details (telephone and email id) of each BRLM	SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Telephone: 022-28706822; E-mail: director@shcapl.com
Name of Syndicate Members	SHRENI SHARES LIMITED
Name of Market Maker and contact details	SHRENI SHARES LIMITED Tel: 022 – 20897022; Email: shrenisharespvtltd@yahoo.in
Name of Registrar to the Issue and contact details (telephone and email id)	BIGSHARE SERVICES PRIVATE LIMITED Telephone: 022 - 6263 8200; E-mail: ipo@bigshareonline.com
Name of Statutory Auditor	M B Jajodia & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	The list of SCSBs notified by SEBI for the ASBA process is available at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes on the SEBI website, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated Branches of the SCSBs with which an ASBA Applicant (other than an UPI Applicants using the UPI mechanism), not applying through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms is available at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 on the SEBI website, and at such other websites as may be prescribed by SEBI from time to time. Further, the branches of the SCSBs where the Designated Intermediaries could submit the ASBA Form(s) of Applicants (other than UPI Applicants) is provided on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 which may be updated from time to time or at such other website as may be prescribed by SEBI from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the NSE at www.nseindia.com , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the NSE at (https://www.nseindia.com/) and updated from time to time.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Santanu Sarkar	Individual	Santanu Sarkar , aged 60 years is the one of the Promoters, Chairman and Managing Director of our Company. He holds a Bachelor's Degree in Chemical Engineering from M/s. Ravishankar University, Raipur qualified in year 1989. He laid the foundation of our Company and initially started the business through his sole proprietorship firm "M/s. <i>United Chemical Company</i> " in year 2005 and continued the business through his sole proprietorship firm till March 2023. Thereafter in April 2023, he incorporated our Company, and the business of the firm was taken over by the Company as a going concern w.e.f September 30, 2023. He collectively possesses more than 20 years of experience in the chemical manufacturing industry including his prior business experience through his sole proprietorship firm.
2.	Mr. Vedant Sarkar	Individual	Vedant Sarkar , aged 25 years, is one of the Promoters and is the Whole- Time Director of our Company. He has cleared Senior Secondary School Examination from the National Institute of Open Schooling in year 2018. He has been associated with our company since August 11, 2023, as a director, and was later re-designated as the Whole-Time Director of our company with effect from May 31, 2024. Prior to his appointment in our company, he was an integral part of the erstwhile proprietorship firm M/s. <i>United Chemical Company</i> , responsible for managing the day-to-day administration of the firm. He has around 2 years of experience in our company and oversees the day-to-day administration and management-related activities of the company.

For details in respect of our Promoters, please see the section titled "*Our Promoters and Promoter Group*" beginning on page 193 of the RHP

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company was originally incorporated on April 12, 2023 under the name "Biopol Chemicals Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company acquired the sole proprietorship firm of Mr. Santanu Sarkar i.e. "M/s. *United Chemical Company*", pursuant to a Business Takeover Agreement dated September 25, 2023, effective from September 30, 2023. Thereafter, the status of the Company was changed to public limited Company and the name of our Company was changed to "Biopol Chemicals Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 22, 2024. Our Company is engaged in the business of trading, manufacturing and distribution of specialty chemicals under the categories of silicones, emulsifiers, biochemicals and polyelectrolytes.

Products/ Service Offering: Our product portfolio consists of 66 products which comprises of 40 silicone-based products, 5 emulsifier-based products, 15 biochemical products and 6 polyelectrolyte products. These products are used in applications across various industry segments, including softeners, emulsions and hardeners for textiles; silicone fluids and cleaning chemicals for home care; silicone adjuvants and surfactants in agriculture; and release agents in industrial chemicals.

Geographies Served: Our Company caters to both Domestic as well as International Markets.

Key Performance Indicators:

(Rs. In Lakhs)

Key Financial Performance	For the period ended on December 31, 2025	FY 2024-25	FY 2023-24	FY 2022-23
Revenue from Operations ⁽¹⁾	4,884.44	4,912.84	2,546.97	1,932.43
EBITDA ⁽²⁾	899.27	653.39	442.71	155.72
EBITDA Margin (%) ⁽³⁾	18.41%	13.30%	17.38%	8.06%
PAT ⁽⁴⁾	600.48	433.01	296.23	52.59
PAT Margin (%) ⁽⁵⁾	12.29%	8.81%	11.63%	2.72%
Return on Equity (%) ⁽⁶⁾	36.32%	38.10%	53.91%	30.79%
Debt to Equity Ratio (times) ⁽⁷⁾	0.76	0.57	0.39	3.74
Current Ratio (times) ⁽⁸⁾	1.77	1.81	2.08	1.75
Return on capital employed (%) ⁽⁹⁾	26.32%	30.57%	34.03%	17.83%

* As certified by our Statutory Auditors by their certificate dated January 16, 2026.

Client Profile or Industries Served: Our Company operates on a business-to-business (B2B) model, catering to institutional clients rather than retail end-users. We conduct our business through a combination of direct sales and a network of distributors, enabling us to serve customers across both domestic and international markets.

Revenue segmentation in terms of top 5/10 clients:

(₹ in lakhs)

Particulars	For the period ended on December 31, 2025		FY 2024-25		FY 2023-24		FY 2022-23	
	Revenue from Operations	%	Revenue from Operations	%	Revenue from Operations	%	Revenue from Operations	%
Top 5 Customers	3,605.22	73.81%	3,396.62	69.14%	1,222.78	48.01%	846.45	43.80%
Top 10 Customer	4,267.32	87.37%	3,975.37	80.92%	1,966.74	77.22%	1,320.42	68.33%

As certified by our Statutory Auditors pursuant to their certificate dated January 16, 2026.

Intellectual Property, if any: For details of Intellectual Property, please refer to page 166-167 of the Red Herring Prospectus

Market Share: Not ascertainable

Manufacturing plant, if any: For details of Manufacturing/Processing Plant, please refer to page 151-156 of the Red Herring Prospectus

Employee Strength: 24 Employees as on December 31, 2025

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
1.	Santanu Sarkar	Chairman, Managing Director	Santanu Sarkar , is the Chairman and Managing Director of our Company. He holds Bachelor's Degree in Chemical Engineering from M/s. Ravishankar University, Raipur qualified in year 1989. He laid the foundation of our Company and initially started the business through his sole proprietorship firm "M/s. United Chemical Company" in year 2005 and continued the business through his sole proprietorship firm till March 2023. Thereafter in April 2023, he incorporated our Company, and the business of the firm was taken over by the Company as a going concern w.e.f September 30, 2023. He collectively possesses more than 20 years of experience in the chemical manufacturing industry including his prior business experience through his sole proprietorship firm.	Nil
2.	Vedant Sarkar	Whole Time Director	Vedant Sarkar , is the Whole- Time Director of our Company. He has cleared Senior Secondary School Examination from the National Institute of Open Schooling in year 2018. He has been associated with our company since August 11, 2023, as a director, and was later re-designated as the Whole-Time Director of our company with effect from May 31, 2024. Prior to his appointment in our company, he was an integral part of the erstwhile proprietorship firm M/s. United Chemical Company, responsible for managing the day-to-day administration of the firm. He has around 2 years of experience in our company and oversees the day-to-day administration and management-related activities of the company.	Nil
3.	Preety Priya Ghosh	Non-Executive Independent Director	Preety Priya Ghosh , is the Non-Executive Independent Director of our Company. She has completed her Bachelor of Science Computer (Hons.) (B.Sc.) from Tilka Manjhi Bhagalpur University, Bihar in the year 2002. She is also a partner at Amserve International Inc., a partnership firm engaged in providing technical and financial consultancy services and possesses an experience of 3 years in consultancy services. She also serves as an Executive Director of Amserve Hospitality Services Private Limited. She has been appointed as an Independent Director on the Board of Prizor Viztech Limited with effect from April 16, 2024.	-Prizor Viztech Limited (Listed) -Amserve Hospitality Services Private Limited
4.	Gaurav Mittal	Non-Executive Independent Director	Gaurav Mittal , is the Non-Executive Independent Director of our Company. He is a Chartered Accountant, having qualified in year 2012. He has previously worked at M/s. Wonder Cement Limited as Senior Manager – Sales and Finance Accounts for a period of more than 10 years from March 13, 2013 to August 04, 2023. He is currently working with M/s. JK Lakshmi Cement as Senior Manager – Sales Accounts. He is also appointed as an Independent Director on the Board of RDP Workstations Limited with effect from November 05, 2025. He has an overall work experience of 12 years in the field of finance, sales accounting, taxation compliance and GST related filings.	-RDP Workstations Limited
5.	Kaushikkumar Vasantbhai Darji	Non-Executive Independent Director	Kaushikkumar Vasantbhai Darji , is the Non-Executive Independent Director of our Company. He has completed his Bachelor's Degree in Commerce from Gujarat University in the year 2009. He has also completed Tax Return Preparer (TRP) training conducted by NIIT, through which he is authorized to work as a TRP under the Income Tax Act, 1961. He is currently working as a finance and taxation consultant through his sole proprietorship firm, M/s. Gopal Enterprise, based at Ahmedabad, since July 04, 2008, offering consultancy services related to Direct and Indirect Tax Compliance including Income Tax, TDS/TCS, GST, accounting, MIS preparation, and audit related work. He has also obtained an enrollment certificate for working as a Goods and Services Tax Practitioner since September 25, 2017. He has a total work experience of 17 years through his proprietorship firm, working in areas such as accounting, bookkeeping, auditing activities, and tax consultancy.	Nil

For the complete profile of our Board of Directors, please refer to the chapter title "Our Management - Brief profile of our Directors beginning on page 179-181 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance –

The fund requirements for each of the objects of the issue are stated as follows:

(₹ In Lakhs)

Sr. No	Object	Estimated Amount to be financed from Net Proceeds*(¹)	Estimated Utilization of Net Proceeds in F. Y. 2025-2026*
1.	Acquisition of industrial land	1,226.47	1,226.47
2.	Repayment or prepayment, in full or in part, of borrowings availed by our Company from banks, financial institutions and non-banking financial companies	1,110.00	1,110.00
3.	General corporate purposes [#]	[●]	[●]
	Total	[●]	[●]

[#]The amount utilized for general corporate purpose shall not exceed 15% of the gross proceeds of the Issue or Rs. 1,000 Lakhs, whichever is lower.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

*To be updated in the Prospectus prior to filing with RoC

Means of finance: The fund requirements set out for the aforesaid Objects are proposed to be met entirely from the Net Proceeds, internal accruals, net worth and existing debt financing. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Net Proceeds and existing identifiable internal accruals as required under the SEBI ICDR Regulations.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency: NA

Terms of Issuance of Convertible Security, if any: NA

SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Issue number of Equity Shares	% Holding of Pre-Issue
1.	Promoters, Promoter Group	71,10,500	89.88%
2.	Public	8,00,500	10.12%
3.	Non - Promoter Non - Public	-	-
	Total	79,11,000	100.00%

NUMBER/AMOUNT OF EQUITY SHARES PROPOSED TO BE SOLD BY SELLING SHAREHOLDERS, IF ANY: N.A.

SUMMARY OF RESTATED FINANCIALS

The following information has been derived from the Restated Financial Information:

(₹ in lakhs other than share data)

Particulars	Biopol Chemicals Limited			United Chemical Company	
	As At 31st December, 2025	As At 31st March, 2025	As At 31st March, 2024	As At 30th September, 2023	As At 31st March, 2023
Equity Share capital	791.10	791.10	791.10	0.00	0.00
Net worth [#]	1,953.61	1353.13	920.12	325.27	178.87
Total Revenue [§]	4,896.94	4915.13	2547.02	803.74	1933.04
Restated profit/(loss) after tax	600.48	433.01	296.23	168.14	52.59
Earnings per share (Basic & diluted) (₹) [@]	7.59	5.47	3.78	0.00	0.00
Net Asset Value per Equity Share (Post Bonus) (₹)*	24.69	17.10	11.63	0.00	0.00
Total borrowings [^]	1,491.96	768.53	357.65	528.85	668.87

For further details, see "Restated Financial Information" on page 200 of the Red Herring Prospectus.

BUSINESS RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus:

- 1) Our speciality chemicals are used in the textile segment and our business is significantly dependent on the textile industry. Any adverse developments in that industry may materially and adversely affect our business, financial condition, results of operations and cash flows.
- 2) A significant portion of our revenue is derived from customers located in West Bengal, Gujarat and Bangladesh. Any adverse developments in these regions may materially and adversely affect our business, financial condition, results of operations and cash flows.
- 3) The Company is dependent on a limited number of suppliers for the procurement of critical raw materials. The loss of any of these suppliers or disruption in supply may materially and adversely affect our business operations, financial condition, results of operations and cash flows.
- 4) Our revenue is derived through a combination of direct sales and distributor-driven sales, and any disruption or inefficiency in either channel may materially and adversely affect our business, financial condition, results of operations and cash flows. Additionally, we do not have long-term agreements with certain distributors, which exposes us to the risk of losing them or facing unfavourable commercial terms.
- 5) Our expansion plans, including the acquisition of industrial land in Gujarat, may expose us to operational, regulatory, and execution risks, and any delay or inability to complete the project as envisaged could adversely affect our business, results of operations, and financial condition.
- 6) We depend on a limited number of key customers for a substantial portion of our revenue and any loss of, or reduction in business from such customers could materially and adversely affect our business, results of operations, cash flows and financial condition. We do not have any agreements with these customers for repeat business, and we cannot assure that we will generate the same quantum of business, or any business at all, from them. Any decline in the quality of our products or services, growing competition, changes in customer preferences, or a shift by customers to other suppliers could adversely affect our ability to retain these key customers. Loss of business from one or more of our major customers could materially reduce our revenue and profitability.
- 7) We operate business premises from leased properties and do not hold ownership rights in such properties. All lease and rental agreements entered into for these properties are not registered. Any termination, non-renewal, or unfavourable revision of lease terms or any limitations arising from the unregistered nature of these agreements, may materially and adversely affect our business, operations, financial condition, results of operations, and cash flows.
- 8) Our manufacturing unit situated in Kolkata, West Bengal is critical for our business and any disturbance, slowdown or shutdown of our Kolkata manufacturing unit, may have an adverse impact on our business, results of operations and financial conditions.
- 9) Our revenue is derived from a combination of manufacturing, trading, and technical consultancy activities, and any disruption, decline, or inefficiency in any of these segments may materially and adversely affect our business, financial condition, results of operations, and cash flows.
- 10) Improper handling of our products or spoilage and damage to our products, could damage our reputation and may have an adverse effect on our business, results of operations and financial condition.

For further details, see "Risk Factors" on page 30 of the Red Herring Prospectus.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. **Total number of outstanding litigations against our Company and amount involved:** There is one tax-related litigation pending against our Company. The amount involved is presently unascertained.
- B. **Brief details of top 5 material outstanding litigations against the company and amount involved:** There is one tax-related litigation pending against our Company. The amount involved is presently unascertained. For further details of the outstanding litigation proceedings, see "*Outstanding Litigation and Material Developments*" on page 274 of the Red Herring Prospectus.
- C. **Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any:** N.A.
- D. **Details of outstanding criminal proceedings against Promoters: - NA**

For further details of the outstanding litigation proceedings, see "*Outstanding Litigation and Material Developments*" on page 274 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NA

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Red Herring Prospectus are true and correct.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.S, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai - 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jamnangal, 45/47, Mumbai Samachar Marg, Mumbai - 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bomp2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.com; dipu.sa@asia.bnpparibas.com; prathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivilsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivilsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 60017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@ dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra - 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@ dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com, manoj.s.naik@db.com; nanette.daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekaran Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr. Mayur M. Tanksale	022-25456655	-	mmtanksale800@gparsikbank.net/ pjsbasab@gparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjur Marg Railway Station Kanjur Marg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai - 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinsshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri (E), Mumbai. Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawala Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Bagodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 th Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratsheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel - 022- 22621122, 22621123,	022 - 22621124	pnbcapsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011-25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rmsbindia.com; asba@rmsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@shbyd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(0) 71991460 71991461 71991462 71991463 71991465	-	sukhathankarao@svebank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-2744457	sbbj11060@sbbj.co.in mnkchandak@sbbj.co.in	
43.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanthi Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066, # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@ federalbank.co.inriyajacob@ federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, A/C/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bomby Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office, Vasudhara Bhavan, Timaliyawad, Nampur, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office : "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at www.nseindia.com.