

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated March 12, 2026 ("RHP"). You are encouraged to read greater details available in the Red Herring Prospectus which is available at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2>

THIS ABRIDGED PROSPECTUS CONSISTS OF '09' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES



**TIPCO ENGINEERING INDIA LIMITED**

CIN: U29309HR2021PLC098103, Date of Incorporation: September 30, 2021

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
P.No. 1658, Phase I, Sector 38, Industrial Estate Rai Distt., Sonapat, P.S.Rai, Sonapat, Haryana, India, 131029	N.A.	Ms. Kirti Jain, Company Secretary and Compliance Officer	Email: <a href="mailto:investors@tipcoengineering.com">investors@tipcoengineering.com</a> Telephone: +91 9996635489	<a href="https://tipcoengineering.com/">https://tipcoengineering.com/</a>

**THE PROMOTERS OF OUR COMPANY ARE MR. RITESH SHARMA AND MS. SONIA SHARMA  
DETAILS OF OFFER TO PUBLIC:**

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 229(1)/ 229(2)	Share Reservation		
					QIB	NII	II
Fresh Issue & Offer for Sale	Up to 54,48,000 Equity Shares aggregating up to ₹ [●] Lakhs	Up to 13,55,200 Equity Shares aggregating up to ₹ [●] Lakhs	Up to 68,03,200 Equity Shares aggregating up to ₹ [●] Lakhs	229 (2)	Not more than 28,76,800 Equity Shares	At least 8,73,600 Equity Shares	At least 20,32,000 Equity Shares

These equity shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and the Designated Stock Exchange will be the BSE.

OFS: Offer for Sale

**DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS:**

Name	Type	No. of Shares Offered	WACA in ₹ per Equity*
Mr. Ritesh Sharma	Promoter Selling Shareholder	Up to 13,55,200 Equity Shares up to ₹ [●] Lakhs	Nil

\*As certified by Statutory Auditor of our Company, by way of their certificate dated March 11, 2026.

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 84/- to ₹ 89/- per Equity Share of Face Value of ₹10/- Each
Minimum Bid Lot Size	Bids can be made for a minimum of 3200 equity shares and in multiples of 1,600 equity shares thereafter.
Offer Open On	Monday, March 23, 2026
Offer Closes On	Wednesday, March 25, 2026
Finalisation of Basis of Allotment	On or before Friday, March 27, 2026
Initiation of Refunds	On or before Monday, March 30, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Monday, March 30, 2026
Commencement of trading of Equity Shares	On or before Wednesday, April 01, 2026

\*For details of Offer price and Basis for Offer Price, please refer to advertisement and page 114 of the Red Herring Prospectus.

**DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING NOT OLDER THAN THREE YEARS PRIOR TO THE DATE OF THE RED HERRING PROSPECTUS IRRESPECTIVE OF THE SIZE OF TRANSACTIONS:**

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price - Highest Price (in Rs.)
Weighted average cost of acquisition for the last five primary transactions not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions.	37,349.00	Negligible	Nil-37,349/-
Weighted average cost of acquisition for the last five secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions.	Nil	NA	NA

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for not older than three years from the date of Red Herring Prospectus.

**RISKS IN RELATION TO THE FIRST OFFER**

This being the first public offer of our Company, there has been no formal market for the Equity Shares. The face value of Equity Shares is ₹ 10/- each. The Floor Price, Cap Price and Offer Price (determined by our Company and Selling Shareholder in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations), and on the basis of the assessment of market demand for the Equity Shares by way of Book Building Process as stated in "Basis for Offer Price" beginning on page 114 of the Red Herring Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and bidders should not invest any funds in the offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, Bidders must rely on their own examination of our company and the offer, including the risks involved. The equity shares in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the Red Herring Prospectus.

**PROCEDURE**

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Offer, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Offer, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. [www.bseindia.com](http://www.bseindia.com) and the BRLM at [www.sheapl.com](http://www.sheapl.com).

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PRICE INFORMATION OF BRLM								
Sr. No.	Issuer name	Issue size (₹ Crores)	Issue price (Rs.)	Listing Date	Opening price on Listing Date (in Rs.)	+/- % change in closing price, [+/- % change in closing benchmark] - 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 <sup>th</sup> calendar days from listing
<b>Mainboard IPO Issues</b>								
1	Om Freight Forwarders Limited <sup>8</sup>	122.31	135.00	October 08, 2025	81.50	-32.58%[+1.85%]	-31.61%[+4.81%]	-
2	PNGS Reva Diamond Jewellery Limited <sup>^</sup>	379.52	386.00	March 04, 2026	372.00	-	-	-
<b>SME IPO Issues</b>								
3	Biopol Chemicals Limited	31.25	108.00	February 13, 2026	111.00	-	-	-
4	Nanta Tech Limited	31.81	220.00	December 31, 2025	234.00	+29.98%[-3.11%]	-	-
5	Pajson Agro India Limited	74.75	118.00	December 18, 2025	124.00	+25.16%[-1.08%]	-	-
6	Purple Wave Infocom Limited	31.44	126.00	December 05, 2025	132.00	-7.94%[+0.06%]	-14.37%[-7.70%]	-
7	Greenleaf Envirotech Limited	21.90	136.00	October 09, 2025	134.90	-2.98%[+1.23%]	+25.00%[+3.96%]	-
8	Vijaypd Ceutical Limited	19.25	35.00	October 07, 2025	35.00	+25.71%[+1.95%]	+20.86%[+4.86%]	-
9	Bhavik Enterprises Limited	77.00	140.00	October 06, 2025	143.00	+1.79%[+2.04%]	+3.75%[+4.19%]	-
10	Telge Projects Limited	27.24	105.00	October 03, 2025	108.10	+12.38%[+3.36%]	+2.86%[+4.94%]	-

Source: [www.bseindia.com](http://www.bseindia.com) / [www.nseindia.com](http://www.nseindia.com)

\*\*All Issues disclosed above are SME IPO Issues. Disclosures subject to recent 10 issues (initial public offerings) in past financial year managed by Merchant Banker with common issues disclosed once.

Name of Book Running Lead Manager and contact details (telephone and email id) of each BRLM	<b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> (Formerly Known as Shreni Capital Advisors Private Limited) Telephone: 022-28706822; E-mail: <a href="mailto:director@shcapl.com">director@shcapl.com</a>
Name of Syndicate Members and contact details	<b>SHRENI SHARES LIMITED</b> Telephone: +91- 22-20897022; E-mail: <a href="mailto:shrenishares@gmail.com">shrenishares@gmail.com</a>
Name of Market Maker and contact details	<b>SHRENI SHARES LIMITED</b> Telephone: +91- 22-20897022; E-mail: <a href="mailto:shrenishares@gmail.com">shrenishares@gmail.com</a>
Name of Registrar to the Offer and contact details (telephone and email id)	<b>MAASHITLA SECURITIES PRIVATE LIMITED</b> Telephone: 011-47581432; E-mail: <a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a>
Name of Statutory Auditor	M/s Vinay I Aggarwal & Associates,
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	The list of SCSBs notified by SEBI for the ASBA process is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> on the SEBI website, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated Branches of the SCSBs with which an ASBA Applicant (other than an UPI Applicants using the UPI mechanism), not applying through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=34">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=34</a> on the SEBI website, and at such other websites as may be prescribed by SEBI from time to time. Further, the branches of the SCSBs where the Designated Intermediaries could submit the ASBA Form(s) of Applicants (other than UPI Applicants) is provided on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35</a> which may be updated from time to time or at such other website as may be prescribed by SEBI from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Offer to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at ( <a href="https://www.bseindia.com">https://www.bseindia.com</a> ) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Ritesh Sharma	Individual	<b>Mr. Ritesh Sharma</b> , aged 37 years, is one of the Promoter, Chairman and Managing Director of our Company. In his previous stint, he was associated with Ritesh Engineers, partnership firm as a partner from August 2007 to June 2019 and has handled production and design department in manufacturing of machines and other related engineering good. He was also associated with Tipco Engineering Works, partnership firm as a partner from November 2017 to January 2019 and subsequently re-admitted as a partner on December 2020 and still is in association and is responsible for managing production operations, business development and strategic decision making in machine manufacturing and other related engineering goods. Currently, he is also associated with RGVY Enterprise, partnership firm as a partner since March 31, 2018. He is also associated as a partner in Hanutech Engineering Solutions, partnership firm since December 2020 and is responsible for business development, vendor and client management, supply chain coordination and operational planning in the trading and distribution of machines, pumps and valves. He was also associated with M/s. KR Industries (Partnership Firm) from February 2024 to April 2024, the partnership firm was engaged in trading, supplying of paints and polish materials. He was also associated with M/s. HRS07 Buildcon (Partnership Firm) as a Partner from April 2024 to December 2024, the partnership firm was engaged in business of real estate agents, builders and developers. He was also associated with NR Alloys Private Limited as the Director of the company from February 2025 to September 2025 which was involved in execution of turnkey projects. Currently,

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			he is also associated with Ranks Precision Private Limited as the First Director, Promoter and Subscriber to Memorandum of Association of the company since March 2025 which was involved in manufacturing of spare parts for earthmoving machinery. He is also associated with Rovers Commodities LLP as the designated partner since May 01, 2025. He was appointed as the first Executive Director of our Company from the time of Company's Incorporation since September 30, 2021 and subsequently was re-designated as the Chairman and Managing Director with effect from August 07, 2025 and he is the subscriber to memorandum of association and a Shareholder in our Company. He is responsible for Production & manufacturing Oversight, Design & product Development, Sales & marketing, Export and international trade, financing, budgeting & cost control, turnkey solutions, quality, compliance & certification and leadership & strategic vision. He has total 18 years of work experience in Machine Manufacturing industry in which our company operates including 4 years of work experience in the Trading industry.
2.	Ms. Sonia Sharma	Individual	<b>Ms. Sonia Sharma</b> , aged 35 years, is one of the Promoter and Whole Time Director of our company. She is associated with Tipco Engineering Works, partnership firm as a partner since November 2017 and is responsible for production management, operations and overall business administration in machine manufacturing and other related engineering goods. She is also associated with RGVY Enterprises, partnership firm as a partner since March 31, 2018. She is also associated with Ritesh Engineers, partnership firm as a partner since June 01, 2019 and is responsible for handling the HR Department and Operations Management which is involved in manufacturing of machines and other related engineering good. She was also associated with Polish Pro Private Limited as the First Director and Subscriber to Memorandum of Association of the Company from December 2021 to November 20, 2025. She was appointed as the first Director (Executive Director) of our Company from the time of Company's Incorporation since September 30, 2021 and subsequently was re-designated as the Whole Time Director with effect from August 07, 2025 and she is the subscriber to memorandum of association in our Company. She has total 7 years of experience in the Machine Manufacturing industry in which our company operates. In our Company she is responsible for overseeing the company's Human Resource management and Operations management.

For details in respect of our Promoters, please see the section titled "Our Promoters and Promoter Group" beginning on page 207 of the RHP.

**BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:** Our company is engaged in the business of manufacturing and supplying a comprehensive range of machinery such as bead mill, batch type bead mill, lab bead mill, horizontal bead mill, vertical bead mill, Tungsten Carbide Pin-Type Bead Mill, Disc Type Horizontal Bead Mill, Dyno Mill, Lab Dyno Mill, Pug Mill, Attritor Mill, Lab Attritor Mill, Basket Mill, Combined Pin and Disc Type Bead Mill, Lab High-Speed Dispenser, High-Speed Dispenser, Twin-Shaft Dispenser, Triple-Shaft Dispenser, Vacuum High-Speed Dispenser, Fixed Type Dispenser, Platform Type Dispenser, In-Line Homogenizer, In-Tank Homogenizers, High Shear In-Tank Homogenizer, Liquid Powder Mixing Machine, and Sigma Mixer. We are serving industries such as Paint and Coatings, Chemical, Chemical, Printing and packaging, Metal industry, construction and infrastructure.

**Products/ Service Offering:** Our company's primary offering are a comprehensive range of machinery such as bead mill, batch type bead mill, lab bead mill, horizontal bead mill, vertical bead mill, Tungsten Carbide Pin-Type Bead Mill, Disc Type Horizontal Bead Mill, Dyno Mill, Lab Dyno Mill, Pug Mill, Attritor Mill, Lab Attritor Mill, Basket Mill, Combined Pin and Disc Type Bead Mill, Ceramic Bead Mill, Lab High-Speed Dispenser, High-Speed Dispenser, Twin-Shaft Dispenser, Triple-Shaft Dispenser, Vacuum High-Speed Dispenser, Fixed Type Dispenser, Platform Type Dispenser, In-Line Homogenizer, In-Tank Homogenizers, High Shear In-Tank Homogenizer, Liquid Powder Mixing Machine, and Sigma Mixer.

**Geographies Served:** Our Company caters to Domestic and International markets.

**Key Performance Indicators:**

(₹ In Lakhs)

Key Financial Performance <sup>*</sup>	For the period ended December 31, 2025			
	March 31, 2025	March 31, 2024	March 31, 2023	
Revenue from Operations <sup>(1)</sup>	8,590.35	13,131.78	10,122.60	3,597.41
EBITDA <sup>(2)</sup>	2,089.37	2,384.67	1,214.47	347.34
EBITDA Margin (%) <sup>(3)</sup>	24.32%	17.91%	12.00%	9.66%
PAT <sup>(4)</sup>	1,318.70	1,561.04	844.52	256.12
PAT Margin (%) <sup>(5)</sup>	15.35%	11.72%	8.34%	7.12%
Return on equity (%) <sup>(6)</sup>	33.12%	68.26%	112.00%	199.01%
Return on capital employed (%) <sup>(7)</sup>	24.76%	33.27%	30.74%	30.83%
Debt-Equity Ratio <sup>(8)</sup>	0.81	1.12	2.05	3.28
Net fixed asset turnover ratio (times) <sup>(9)</sup>	6.48	4.16	41.21	73.66
Current Ratio (times) <sup>(10)</sup>	1.49	1.31	1.27	1.24
Domestic Market	7,768.87	12,908.13	9,857.07	3,482.49
Export Markets	821.48	405.65	265.53	114.92
Domestic Market (%)	90.44%	96.95%	97.38%	96.81%
Export Market (%)	9.56%	3.05%	2.62%	3.19%

As certified by M/s. Vinay Bhushan & Associates, Chartered Accountants, by way of their certificate dated March 05, 2026.

**Client Profile or Industries Served:** We are serving industries such as Paint and Coatings, Chemical, Chemical, Printing and packaging, Metal industry, construction and infrastructure.

**Revenue segmentation in terms of top 1/5/10 clients:**

(₹ in lakhs)

Particulars	December 31, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Revenue from Operations	%						
Top 1 Customer	1,957.97	22.79%	3,401.57	25.55%	4,029.76	39.81%	835.81	23.23%
Top 5 Customers	5,108.93	59.47%	9,093.64	68.30%	6,840.78	67.58%	1,891.84	52.59%
Top 10 Customer	6,511.18	75.80%	10,494.64	78.83%	7,788.06	76.94%	2,193.49	60.97%

As certified by M/s. Vinay I Aggarwal & Associates, Chartered Accountants, Statutory Auditor of our Company, by way of their certificate dated March 11, 2026.

**Intellectual Property, if any:** For details of Intellectual Property, please refer to page 179 of the Red Herring Prospectus

**Market Share:** Not ascertainable

**Manufacturing plant, if any:** Our Manufacturing unit are situated at P. No. 1658, Phase I, Sector 38, Industrial Estate Rai Distt., Sonapat, Haryana - 131029, India and Plot No. 1689, HSIIDC, Sec-38, Ph-I, Rai, Distt. Sonipat, Haryana - 131029, India.

**Employee Strength:** 96 Employees as on December 31, 2025

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BOARD OF DIRECTORS				
Sr No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
1.	<b>Ritesh Sharma</b>	Chairman and Managing Director	<b>Mr. Ritesh Sharma</b> , aged 37 years, is one of the Promoter, Chairman and Managing Director of our Company. In his previous stint, he was associated with Ritesh Engineers, partnership firm as a partner from August 2007 to June 2019 and has handled production and design department in manufacturing of machines and other related engineering good. He was also associated with Tipco Engineering Works, partnership firm as a partner from November 2017 to January 2019 and subsequently re-admitted as a partner on December 2020 and still is in association and is responsible for managing production operations, business development and strategic decision making in machine manufacturing and other related engineering goods. Currently, he is also associated with RGVY Enterprise, partnership firm as a partner since March 31, 2018. He is also associated as a partner in Hanutech Engineering Solutions, partnership firm since December 2020 and is responsible for business development, vendor and client management, supply chain coordination and operational planning in the trading and distribution of machines, pumps and valves. He was also associated with M/s. KR Industries (Partnership Firm) from February 2024 to April 2024, the partnership firm was engaged in trading, supplying of paints and polish materials. He was also associated with M/s. HRS07 Buildcon (Partnership Firm) as a Partner from April 2024 to December 2024, the partnership firm was engaged in business of real estate agents, builders and developers. He was also associated with NR Alloys Private Limited as the Director of the company from February 2025 to September 2025 which was involved in execution of turnkey projects. Currently, he is also associated with Ranks Precision Private Limited as the First Director, Promoter and Subscriber to Memorandum of Association of the company since March 2025 which was involved in manufacturing of spare parts for earthmoving machinery. He is also associated with Rovers Commodities LLP as the designated partner since May 01, 2025. He was appointed as the first Executive Director of our Company from the time of Company's Incorporation since September 30, 2021 and subsequently was re-designated as the Chairman and Managing Director with effect from August 07, 2025 and he is the subscriber to memorandum of association and a Shareholder in our Company. He is responsible for Production & manufacturing Oversight, Design & product Development, Sales & marketing, Export and international trade, financing, budgeting & cost control, turnkey solutions, quality, compliance & certification and leadership & strategic vision. He has total 18 years of work experience in Machine Manufacturing industry in which our company operates including 4 years of work experience in the Trading industry	<ul style="list-style-type: none"> <li>• Ranks Precision Private Limited</li> <li>• Rover Commodities LLP</li> </ul>
2.	<b>Sonia Sharma</b>	Whole Time Director	<b>Ms. Sonia Sharma</b> , aged 35 years, is one of the Promoter and Whole Time Director of our company. She is associated with Tipco Engineering Works, partnership firm as a partner since November 2017 and is responsible for production management, operations and overall business administration in machine manufacturing and other related engineering goods. She is also associated with RGVY Enterprises, partnership firm as a partner since March 31, 2018. She is also associated with Ritesh Engineers, partnership firm as a partner since June 01, 2019 and is responsible for handling the HR Department and Operations Management which is involved in manufacturing of machines and other related engineering good. She was also associated with Polish Pro Private Limited as the First Director and Subscriber to Memorandum of Association of the Company from December 2021 to November 20, 2025. She was appointed as the first Director (Executive Director) of our Company from the time of Company's Incorporation since September 30, 2021 and subsequently was re-designated as the Whole Time Director with effect from August 07, 2025 and she is the subscriber to memorandum of association in our Company. She has total 7 years of experience in the Machine Manufacturing industry in which our company operates. In our Company she is responsible for overseeing the company's Human Resource management and Operations management	Nil
3.	<b>Anup Kumar Singh</b>	Non-Executive Director	<b>Mr. Anup Kumar Singh</b> , aged 43 years, is one of the Non- Executive Director of our Company since July 16, 2025. He holds a Provisional Degree Certificate in B.Tech. Electronics & Communication Engineering from Allahabad Agricultural Institute-Deemed University. He also holds Post Graduate Degree in Management (Entrepreneurship Development) from Symbiosis Centre for Distance Learning. In his previous stint, he was associated with Aksh Technologies Limited as Process Member-Engg. Services from June 2008 to May 01, 2010. He was also associated with Ross Process Equipment Private Limited as National Sales Manager from October 2014 to September 2024 He is responsible for overall growth of proprietorship in chemical sector and is responsible for business expansion, strategic growth, quality check and operational management. He has a total of 12 years of work experience in Engineering field.	Nil
4.	<b>Jeewan Chandra</b>	Non-Executive Independent Director	<b>Mr. Jeewan Chandra</b> , aged 50 years, is the Non-Executive Independent Director of our Company. He holds a bachelor's degree in Commerce. He is a Practicing Fellow member of Cost and Works Accountants of India. He also holds a Certificate of passing Intermediate Examination of the Institute of Chartered Accountants of India. He was associated with Vodafone Digilink Limited as Deputy Manager-Finance & Accounts from January 2005 to March 2012. He was also associated with Telesuprecon Group of Companies as Chief of Finance & Accounting/ Audits Officer (CAFO) as a consultant from July 2015 to December 2016. Currently he is associated with J Chandra & Associates as a managing partner since September 2012 and still is in association and is responsible for overseeing cost accounting, cost audits, management accounting services, managing taxation vertical including direct and indirect tax compliance, advisory and representation before tax authorities. He is also been appointed as an Independent Director in PAN HR Solution Limited since July 2025 and is still in association. He has been appointed as the Non-Executive Independent Director in our Company w.e.f. July 16, 2025 for a term of 3 years. He has a total experience of 20 years in the fields of Finance & Accounts.	<ul style="list-style-type: none"> <li>• PAN HR Solution Limited</li> <li>• Decent Spinners Private Limited</li> </ul>

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5.	<b>Patterson Thomas</b>	Non-Executive Independent Director	<b>Mr. Patterson Thomas</b> , aged 34 years, is the Non-Executive Independent Director of our Company. He has also completed Company Secretary Course from Institute of Company Secretaries of India and is an associate member of Institute of Company Secretaries of India. In his previous stint he was associated with Bloomm Inn Private Limited as Company Secretary from February 2018 to July 2020 and was also associated with SGS Infratech Limited as Company Secretary from September 2020 to September 2021. He is currently associated with Luxmi Shoes Private Limited since April 2022. He has a total experience of 7 years in Secretarial field. He has been appointed as the Non-Executive Independent Director in our Company w.e.f. July 16, 2025 for a term of 3 years.	Nil
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For the complete profile of our Board of Directors, please refer to the chapter title "Our Management - Brief profile of our Directors" beginning on page 194 of the Red Herring Prospectus.

**OBJECTS OF THE OFFER**

**Details of means of finance –**

The fund requirements for each of the objects of the offer are stated as follows:

(₹ In lakhs)

Sr. No.	Particulars	Total Estimated Cost	Amount deployed till date	Amount to be financed from Net Proceeds	Estimated deployment or Utilizations of Net Proceeds in Fiscal 2026-2027*
1.	Repayment/prepayment of all or certain of our borrowings availed of by our Company;	3,000.00	-	3,000.00	3,000.00
2.	Funding Working Capital Requirement of our Company	766.00	-	766.00	766.00
3.	General Corporate Purpose <sup>#</sup>	●	●	●	●
	<b>Total*</b>	●	●	●	●

\*To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with RoC.

<sup>#</sup>The amount to be utilised for general corporate purposes will not exceed fifteen percent of the amount being raised by our company or ₹ 10 Crores, whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 read along with SEBI ICDR Regulations, 2018.

**Means of finance:** The fund requirements set out for the aforesaid Objects are proposed to be met entirely from the Net Proceeds, internal accruals, net worth and existing debt financing. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Net Proceeds and existing identifiable internal accruals.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** NA

**Name of monitoring agency:** CARE Ratings Limited

**Terms of Issuance of Convertible Security, if any:** NA

**Shareholding Pattern:**

Sr. No.	Particulars	Pre-Offer No. of Equity Shares	% Holding of Pre-Offer
1.	Promoters and Promoter Group	1,33,57,380	87.19%
2.	Public	19,62,204	12.81%
3.	Non - Promoter Non - Public	-	-
	<b>Total</b>	<b>1,53,19,584</b>	<b>100.00%</b>

**Number/Amount of equity shares proposed to be sold by selling shareholders, if any:** Up to 13,55,200 Equity Shares of face value ₹ 10/- each aggregating up to ₹ [●] Lakhs

**SUMMARY OF RESTATED FINANCIALS**

The following information has been derived from the Restated Financial Information:

(₹ in lakhs other than share data)

Particulars	For the Period/ Year Ended			
	December 31, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Total revenue from operations (Net)	8,590.35	13,313.78	10,122.60	3,597.41
Net Profit/(Loss) before tax and extraordinary items	1,672.79	1,881.33	1,021.19	309.20
Net Profit / (Loss) after tax and extraordinary items	1,318.70	1,561.04	844.52	256.12
Equity Share Capital	1,531.96	1.71	1.58	1.00
Reserves & Surplus	3,109.27	3,320.81	1,249.72	255.76
Net worth	4,641.23	3,322.52	1,251.30	256.76
Basic earnings per share (Rs.) (Pre-Bonus)	8.61	9,727.96	7,693.24	2,561.20
Diluted earnings per share (Rs.) (Post-Bonus)	8.61	10.88	8.61	2.86
Return on net worth (%)	28.41%	46.98%	67.49%	99.75%
Net asset value per share (Rs.) (Pre-Bonus)	30.30	19,389.12	7,934.69	2,567.60
Net asset value per share (Rs.) (Post-Bonus)	30.30	21.69	8.88	2.87

For further details, see "Restated Financial Information" on page 216 of the Red Herring Prospectus.

**BUSINESS RISK FACTORS**

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus:

- 1) We depend on top 10 customers for a significant portion of our revenues from operations which contributed 75.80%, 78.83%, 76.94% and 60.97% of our revenue from operations, respectively in a period ended December 31, 2025 and in the fiscal year 2025, 2024 and 2023. Also, our Company in the usual course of Business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our Business, Results of Operations and Financial Condition.
- 2) Our business operations rely significantly on the continuous and timely supply of raw materials from top one supplier, top 5 and top 10 suppliers. Also, we do not have continuing and exclusive supply agreement with them. Our purchases of stock-in-trade from top 10 suppliers are 71.61%, 59.93%, 56.66% and 67.83% in period ended December 31, 2025 and in fiscal years 2025, 2024 and 2023 respectively, accordingly, this exposes us to a concentration of purchases from top 10 suppliers and also, any interruptions or discontinuation of same will adversely impact our overall performance and profitability.
- 3) In case of our inability to obtain, renew or maintain the statutory and regulatory licenses, permits and approvals required to operate our business it may have a material adverse effect on our business.
- 4) One of the proprietorship concern M/s. Tipco Engineering Works of one of our promoter group members, Late Kailash Chander, had been issued with a publication notice u/s. 13(2) of the SARFAESI Act, 2002, by the RBL Bank on June 23, 2021 for the reason of classification of its loan account into NPA.
- 5) There are certain discrepancies and non-compliances noticed in some of our financial reporting and/or records relating to filing of returns and deposit of statutory dues with the taxation and other statutory authorities which may affect our revenue from operations.
- 6) Our Registered Office and Manufacturing Unit both are situated at the same place and is owned by one of our Promoters, Mr. Ritesh Sharma and one of the Promoter Group Entities, M/s. RGVY Enterprises (partnership firm of Mr. Ritesh Sharma and Ms. Sonia Sharma). In any event, the arrangements entered into are not on commercially acceptable/ favourable terms for our Company or there is a disruption of our rights since there being the Interest of our promoters directly or indirectly or termination of the agreements with our promoters or promoter group entity, our Business, Financial Condition and Results of Operations and Cash Flows could be adversely affected.
- 7) There are certain delay filings/non filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future, for such delay filings/non filings with provisions of corporate or any other law could impact the financial position of the Company to that extent.
- 8) The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- 9) Our Order Book may not be representative of our future results. Orders included in our Book may be delayed, cancelled or not fully paid for by our customers, which could materially harm our cash flow position, revenues and earnings.
- 10) We generate our majority of the sales from domestic market of which major portion of sales from our operations is generated from certain geographical regions especially, Uttar Pradesh, Rajasthan and Haryana which totally contributed 60.95%, 73.03%, 81.86% and 65.46% for the period ended December 31, 2025 and for the fiscals 2025, 2024 and 2023 respectively and minority portion of sales is from international market. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

For further details, see "Risk Factors" on page 34 of the Red Herring Prospectus.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

**A. Total number of outstanding litigations against our Company and amount involved:**

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in Lakhs)
<b>Company</b>						
By the Company	NA	NA	NA	NA	NA	NA
Against the Company	NA	1	NA	NA	NA	70.72
<b>Directors/KMPs/SMPs</b>						
By our Directors/ KMPs/ SMPs	NA	NA	NA	NA	NA	NA
Against the Directors / KMPs/ SMPs	NA	NA	NA	NA	NA	NA
<b>Promoters*</b>						
By Promoters	NA	NA	NA	NA	NA	NA
Against Promoters	NA	4	NA	NA	NA	29.66
<b>Group Companies</b>						
By Group Companies	NA	NA	NA	NA	NA	NA
Against Group Companies	NA	NA	NA	NA	NA	NA

\*Our Promoters are also the director of the Company. Hence litigations against them have not been included under the heading of director to avoid repetition.

**B. Brief details of top 5 material outstanding litigations against the company and amount involved: NIL**

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.**

**D. Details of outstanding criminal proceedings against Promoters: - NA**

For further details of the outstanding litigation proceedings, see "Outstanding Litigation and Material Developments" on page 284 of the Red Herring Prospectus.

**ANY OTHER IMPORTANT INFORMATION AS PER BRML / OFFEROR COMPANY - NA**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Red Herring Prospectus are true and correct.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS**

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai - 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	epcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai - 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017, Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Jammabhoomi Bhavan, Plot 11 -12, Jammabhoomi Marg, Fort Mumbai, Maharashtra - 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai - 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.com India.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel - 022- 22621122, 22621123,	022 - 22621124	pncapsmbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place-21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrak Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaro@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videoccon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmcs@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Gim	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ae/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbai@lvm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhusree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com).