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(Please scan this QR code to view the RHP)

# EMIAC TECHNOLOGIES LIMITED

CIN: U72200RJ2017PLC056862

Our Company was incorporated as 'Emiac Technologies Private Limited' under the provisions of the Companies Act, 2013 vide certificate of incorporation dated January 20, 2017 issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'Emiac Technologies Limited' vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on November 22, 2024, and a fresh certificate of incorporation dated December 10, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details and details of changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 169 of the Red Herring Prospectus.

**Registered Office:** First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan, India, 302034.

**Telephone:** +91 9119391191 | **Email:** compliance@emiactech.com | **Website:** https://emiactech.com/

**Contact Person:** Ms. Shivani Gupta, Company Secretary and Compliance Officer;

## THE PROMOTERS OF OUR COMPANY ARE MS. DIVYA GANDOTRA, MR. SHIVAM BHATEJA AND MR. DUSHYANT GANDOTRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

### THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 32,40,000\* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES").

\*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

**PRICE BAND: ₹ 93/- to ₹ 98/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH**

**THE FLOOR PRICE IS 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 9.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 18.79 TIMES AND AT THE CAP PRICE IS 19.8 TIMES.**

**BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.**

### ISSUE PROGRAM

**ANCHOR BID OPENS ON: WEDNESDAY, MARCH 25 2026**  
**OPENS ON: FRIDAY, MARCH 27, 2026**  
**CLOSES ON: WEDNESDAY, APRIL 08, 2026**

We are an AI-driven, technology-enabled digital solutions company committed to empowering brands with scalable and results-oriented digital services. Our integrated approach enables organizations to scale efficiently, optimize operations, and build a strong and sustainable digital presence. With a comprehensive suite of services spanning content creation, branding & online reputation management, digital marketing, and technical services & business automation, we serve as a one-stop partner for brands seeking long-term growth and digital transformation. We work closely with our clients to understand their business goals, challenges, and future potential, and then provide tailored solution that help them achieve their objectives. For more details, please refer chapter titled "Our Business" beginning on page 141 of the Red Herring Prospectus.

### ALLOCATION OF THE ISSUE

<b>QIB PORTION</b>	NOT MORE THAN 50.00% OF THE NET ISSUE
<b>INDIVIDUAL INVESTOR PORTION</b>	NOT LESS THAN 35.00% OF THE NET ISSUE
<b>NON-INSTITUTIONAL PORTION</b>	NOT LESS THAN 15.00% OF THE NET ISSUE
<b>MARKET MAKER PORTION</b>	UPTO 1,68,000 EQUITY SHARES OR 5.19% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 114 of the Red Herring Prospectus.

#### RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality.**
  - We are highly dependent on certain key customers for a substantial portion of our revenues. Loss of relationship with any of these customers may have a material adverse effect on our profitability and results of operations.
  - Our Company has not entered into any long-term contracts with our customers and we typically operate on the basis of orders received on hand. Inability to maintain regular order flow would adversely impact our revenues and profitability.
  - Our operations are dependent on a limited number of key suppliers. Any disruption or change in terms with these suppliers could impact our ability to deliver services, affecting our business, financial condition, and results of operations.
  - Our Company, Promoters, Directors, KMP and SMP are involved in certain legal proceedings and litigations. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties which may adversely affect our business, financial condition and results of operations.
  - There are certain discrepancies and non-compliances noticed in some of our statutory dues and obligations and/or records relating to filing of returns with other statutory authorities.
- Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2025:**

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV per Share (₹)
Emiac Technologies Limited	●	10	4.95	●	46.71%	10.02
<b>Peer Group</b>						
Adcounty Media India Limited	101.35	10	8.37	12.10	36.29%	22.91
Maxposure Limited	34.50	10	3.74	9.22	11.27%	33.18

Source: www.bseindia.com, www.nseindia.com

#### Notes:

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2025, after considering the bonus issue.
- P/E Ratio has been computed based on their respective closing market price on March 17, 2026, as divided by the Basic EPS as on March 31, 2025.
- RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.
- Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
- Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.
- The face value of our share is ₹10/- per share and the Issue Price is of ₹ [●] per share are [●] times of the face value.

#### 3. Weighted average return on net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements:

Fiscal Year / period ended	RoNW (%)	Weights
March 31, 2025	46.71%	3
March 31, 2024	63.95%	2
March 31, 2023	82.27%	1
<b>Weighted Average</b>	<b>58.38%</b>	
As on September 30, 2025 (Not annualised)	33.52%	

Note: Return on Net Worth (%) = Profit for the period/ year / Net Worth at the end of the period/year

#### 4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI, as applicable:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares allotted	Face Value (in ₹)	Issue Price (in ₹)	Nature of Consideration	Nature of Allotment	Amount
31.03.2025	5,00,000	10	70	cash	right issue	3,50,00,000
Weighted average cost of acquisition (WACOA) Primary Issuances (in ₹ per Equity Share)						70.00

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions, has not been computed.**

- Weighted average cost of acquisition, Issue Price**

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)*	Floor Price (i.e. ₹ 93.00)	Cap Price (i.e. ₹ 98.00)
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	70.00	1.33	1.40
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above after giving effect of Bonus Issue	NA	NA	NA

\* As certified by Statutory Auditor of our Company, by way of their certificate dated September 29, 2025.

#### ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date** - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date** - None of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

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**3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:**

Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement <sup>(1)</sup>		Post-Issue shareholding as at Allotment <sup>(2)</sup>			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 93/-)		At the upper end of the price band (₹ 98/-)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
<b>Promoters</b>							
1	Divya Gandotra	30,59,270	33.98%	30,59,270	24.99%	30,59,270	24.99%
2	Shivam Bhateja	30,59,270	33.98%	30,59,270	24.99%	30,59,270	24.99%
3	Dushyant Gandotra	900	0.01%	900	0.01%	900	0.01%
<b>Promoter Group</b>							
4	Geeta Bhateja	900	0.01%	900	0.01%	900	0.01%
5	Rajeev Gandotra	900	0.01%	900	0.01%	900	0.01%
6	Bela Gandotra	900	0.01%	900	0.01%	900	0.01%
<b>Top 10 Public Shareholders (3)</b>							
7	Raman Talwar	8,95,000	9.94%	8,95,000	7.31%	8,95,000	7.31%
8	Srpan Consultant Private Limited	8,00,000	8.88%	8,00,000	6.53%	8,00,000	6.53%
9	Nishant Kumar Ghosh	8,00,000	8.89%	8,00,000	6.53%	8,00,000	6.53%
10	Suresh Kumar	3,22,302	3.58%	3,22,302	2.63%	3,22,302	2.63%
11	Ashok Chhalana	63,707	0.71%	63,707	0.52%	63,707	0.52%
<b>Total</b>		<b>90,03,149</b>	<b>100.00</b>	<b>90,03,149</b>	<b>73.54%</b>	<b>90,03,149</b>	<b>73.54%</b>

- Notes:**
- Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers if any exercised until such date.
  - Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
  - As on the date of the Red Herring Prospectus, we have total 11 (Eleven) shareholders, out of which 05 (Five) are Public Shareholder.

**BASIS FOR ISSUE PRICE**

The "Basis for Issue Price" on page 114 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 114 of the Red Herring Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through 4-in-1 channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Institutional, Non-Individual Applications of QIBs and NIS) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NIS categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
<b>Submission of final certificates:</b> -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 169 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 344 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,00,31,490 divided into 90,03,149 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 80 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Kapil Taneja	10.00	2,500	Ms. Divya Gandotra	10.00	30,59,270
Mr. Ankur Taneja	10.00	2,500	Mr. Shivam Bhateja	10.00	30,59,270

Ms. Divya Gandotra	10.00	1,750	Mr. Dushyant Gandotra	10.00	900
Mr. Shivam Bhateja	10.00	1,750	-	-	-
Mr. Yogesh Gupta	10.00	1,000	-	-	-
Mr. Amaan Ullah Khan	10.00	500	-	-	-

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 27, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on March 19, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**SEBI (ICDR) REGULATIONS, 2018, the Red Herring Prospectus has been filed with SEBI:** In the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. Since the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 282 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 283 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

**CORRIGENDUM: NOTICE TO INVESTORS**

**This is with reference to the Red Herring Prospectus dated March 19, 2026 filed with the Registrar of Companies (ROC), Jaipur on March 19, 2026.**

**The attention of investors is drawn to the following:**

The "Minimum Bid Size" and "Maximum Application Size" under chapter titles "Issue Structure" on page no. 303 of the Red Herring Prospectus shall stand replaced with below mentioned:

**Issue Structure**

Particulars of the Issue	QIBs <sup>(1)</sup>	Non - Institutional Investors/Bidders
<b>Minimum Bid Size</b>	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid Amount exceeds ₹ 2,00,000.	Such number of Equity shares in multiple of [●] Equity shares such that the application is for more than two lots and Bid size exceeds ₹ 2,00,000.

Particulars of the Issue	QIBs <sup>(1)</sup>	Individual Investors/Bidders (who applies for minimum application size)
<b>Maximum Application Size</b>	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the Anchor portion), subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares such that the bid size doesn't exceed 2 bid lots with application of above ₹ 2,00,000.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated March 19, 2026 ("Red Herring Prospectus") filed with Registrar of Companies, Jaipur.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> (Formerly known as Shreni Capital Advisors Private Limited) Address: B/908, Metro Office II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration No.: INR000001385	 <b>MS. SHIVANI GUPTA,</b> Company Secretary and Compliance Officer Address: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchiyawala, Jaipur, Rajasthan, India, 302034. Telephone: +91 9119391191 Email: shivani@emiactech.com Website: https://emiactech.com/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

**Availability of Red Herring Prospectus and Abridged Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://emiactech.com/.

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Emiac Technologies Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 306 of the Red Herring Prospectus

**Banker to the Issue:** ICICI Bank Limited

**Syndicate member:** Shreni Shares Limited

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**For EMIACTECH TECHNOLOGIES LIMITED**

Sd/-  
**Ms. Divya Gandotra**  
Designation: Managing Director  
DIN: 07674807

**Date:** March 20, 2026

**Place:** Jaipur

**Emiac Technologies Limited** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Jaipur on March 19, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at https://emiactech.com/. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaZ

**TRUST Asset Management Private Limited**

CIN: U65929MH2017PTC302677

Regd. Office: 101, 1st Floor, G - Block, Naman Corporate Link, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 | Phone: 022 - 6274 6000; 1800 267 7878 (Toll-Free No.)  
E-mail: investor.service@trustmf.com | Website: www.trustmf.com

**Notice cum Addendum No. 20/2026**

**Declaration of Distribution under Income Distribution cum Capital Withdrawal ('IDCW') option of TRUSTMF Short Duration Fund**

**NOTICE** is hereby given that the Board of Directors of Trust AMC Trustee Private Limited, the Trustee to Trust Mutual Fund ('the Fund') has approved the declaration of Distribution under Income Distribution cum Capital Withdrawal ('IDCW') option of TRUSTMF Short Duration Fund ('the Scheme'), the particulars of which are as under:

Name of the Scheme	Plan/ Option	Face Value (₹ per Unit)	Quantum of IDCW (₹ per unit)*	Record Date*	NAV as on March 20, 2026 (₹ per unit)
TRUSTMF Short Duration Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)	1000	9	March 25, 2026	1167.8062
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1139.2710

\*As reduced by the amount of applicable statutory levy, if any

\*or the immediately following Business Day, if that day is not a Business Day.

**Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the scheme(s)/plan(s) would fall to the extent of pay-out and statutory levy, if any.**

The Distribution would be paid to unitholders/beneficial owners under the said scheme/plan(s) whose names appear in the Register of Unitholders maintained by the RTA/statement of beneficial owners maintained by the Depositories, as applicable at the close of business hours as on the record date. The IDCW distribution will be subject to the availability of distributable surplus under the scheme and may be lower to the extent of distributable surplus available on the Record Date.

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the ex-Distribution NAV per Unit (adjusted for applicable stamp duty).

Unitholders/Investors are requested to take note of the above.

**For TRUST Asset Management Private Limited (Investment Manager to TRUST Mutual Fund)**

Sd/- **Place: Mumbai**  
Authorised Signatory **Date : March 22, 2026**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**SALE NOTICE**

**NAKSHATRA BRAND LIMITED (IN LIQUIDATION)**

LIQUIDATOR: MR. SANTANU T RAY  
Liquidator's address: 144 - B, 14th Floor, Mittal Court, Nariman Point, Mumbai 400021.  
Email: nakshatrabrands@aaainsolvency.com, assetsale1@aaainsolvency.com, santanutr@aaainsolvency.com  
Mobile: 8800865284 (Mr. Wasim) / Liquidator: 9167086977  
Mr. Vaibhav Mohnot / Mr. Savan Saxena (022-42667394)  
(Strictly between 10:00 a.m. and 6:30 p.m. except on Sunday)

E-Auction Sale of Assets under Insolvency and Bankruptcy Code, 2016  
Date and Time of E-Auction: 27/04/2026 between 01.00 pm to 03.00 pm  
(With unlimited extension of 5 minutes each)

Last date for submission of additional documents and EMD by the qualified bidders: 25/04/2026 by the end of the day.

Sale of Assets (Trademark) owned by Nakshatra Brand Limited (in Liquidation), forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 10th November 2021. The sale will be done by the undersigned through the e-auction platform i.e. Baanknet auction platform. (https://baanknet.com/)

Asset Trademark	Validity of Reserve Price	Initial EMD Amount (₹)	Incremental Value
<b>Option – A</b>			
Sangini (Word), Class 14 and class 35 TM No. 1281579	29-04-2034	1,22,90,000	50,000
Sangini (Label), Class 14 TM No. 5576133	20-08-2032		
Asmi (Word), Class 14 TM No. 1112058	17-06-2032		

The details of the assets along with any pending legal cases/ on-going litigations/ eviction notices have been disclosed in the E-Auction process document and are to be mandatorily seen before participating in the auction. It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale.

As per Paragraph 12 of Schedule I of IBBI (Liquidation) Process, Regulations, 2019, on the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand. Provided that payments made after thirty days shall attract interest at the rate of 12%. Provided further that the sale shall be cancelled if the payment is not received within ninety days.

**NOTE:**

- Prospective bidders need to register on Baanknet auction platform. (https://baanknet.com/)
- Prospective bidders should carefully read the eligibility criteria and shall submit the requisite documents, including a declaration of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the electronic auction platform.
- Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baanknet auction platform.
- It is also specified that if the H1 bidder is found ineligible under any criteria, EMD shall be forfeited as per IBBI, vide Circular No. IBBI/LI/04/2025 dated 28th March, 2025.
- All the auction process documents are uploaded on the Baanknet Portal and the participants must download the same and submit all the documents on the portal.

**Due Diligence by qualified bidders:**  
Buyer should do their own due diligence. The E-Auction will be conducted strictly on "AS IS WHERE IS". "AS IS WHAT IS" and "WHATSOEVER THERE IS BASIS" through approved service provider PSB Alliance Private Limited. All the terms and conditions of the auction are available at https://baanknet.com/.

**MR. SANTANU T RAY, Liquidator**  
In the matter of Nakshatra Brand Limited  
IBBI Regn No.: IBBI/PA-002/2019-NO360/2017-2018/11055  
Address: 144 B, 14th Floor, Mittal Court, Nariman Point, Mumbai - 400021  
AFA - AA2/11055/02/300626/203934 (Valid till 30.06.2026)  
Email: nakshatrabrands@aaainsolvency.com, assetsale1@aaainsolvency.com, santanutr@aaainsolvency.com  
Contact Person: Mobile: 8800865284 (Mr. Wasim) / Liquidator: 9167086977  
Mr. Vaibhav Mohnot / Mr. Savan Saxena (022-42667394/ 8460180580/ 759776782)  
Date: 21/03/2026  
Place: Mumbai  
epaper.financialexpress.com

**MAHARASHTRA SCOOTERS LIMITED**

**SPECIAL WINDOW FOR RE-LOGGEMENT OF TRANSFER AND DEMATERIALIZATION OF PHYSICAL SHARES**

The shareholders of the Company are hereby informed that pursuant to SEBI circular dated 30 January 2026, a special window has been opened for transfer and dematerialization of Physical securities. The said special window shall remain open for a period of one year, i.e., from 5 February 2026 to 4 February 2027.

The said window is available for transfer and dematerialization of physical securities sold or purchased prior to April 1, 2019, including previously submitted transfer requests that were rejected, returned, or left unattended due to documentation or process deficiencies.

For further clarity with regard to applicability of this window, the investor may refer the below matrix:

Whether lodged for transfer before 1 April 2019	Original share certificate available	Eligible to lodge in the current window
No (it is fresh lodgement)		No
Yes (it was rejected/ returned earlier)	Yes	Yes
Yes	No	No
No	No	No

**Conditions/Restrictions for Transfer:**

- The shares shall be credited only in dematerialised form;
- Such shares shall be under lock-in period of one (1) year from the date of registration of transfer; and
- During the lock-in period, such securities shall not be transferred, pledged, or have any lien marked.

**Following cases will not be considered for processing in this special window:**

- Disputes between transferor & transferee; and
- Securities that have been transferred to Investor Education and Protection Fund (IEPF).

For further details, please reach out to Company's RTA at toll free no. 1800 - 309 - 4001 or email at [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com) or Company's email at [investors@msls.co.in](mailto:investors@msls.co.in)

CIN: L35912MH1975PLC018376  
Regd. Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Pune, Maharashtra-411 035  
Tel: (020) 7157 6066 | FAX: (020) 7150 5792  
Email ID: [investors@msls.co.in](mailto:investors@msls.co.in) | Website: [www.mahascooters.com](http://www.mahascooters.com)

New Delhi

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(Please scan this QR code to view the RHP)

# EMIAAC TECHNOLOGIES LIMITED

CIN: U72200RJ2017PLC056862

Our Company was incorporated as 'Emiac Technologies Private Limited' under the provisions of the Companies Act, 2013 vide certificate of incorporation dated January 20, 2017 issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'Emiac Technologies Limited' vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on November 22, 2024, and a fresh certificate of incorporation dated December 10, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details and details of changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 169 of the Red Herring Prospectus.

Registered Office: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan, India, 302034.

Telephone: +91 9119391191 | Email: compliance@emiactech.com | Website: https://emiactech.com/

Contact Person: Ms. Shivani Gupta, Company Secretary and Compliance Officer;

## THE PROMOTERS OF OUR COMPANY ARE MS. DIVYA GANDOTRA, MR. SHIVAM BHATEJA AND MR. DUSHYANT GANDOTRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

### THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 32,40,000\* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES").

\*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

**PRICE BAND: ₹ 93/- to ₹ 98/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH**

**THE FLOOR PRICE IS 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 9.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 18.79 TIMES AND AT THE CAP PRICE IS 19.8 TIMES.**

**BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.**

### ISSUE PROGRAM

**ANCHOR BID OPENS ON: WEDNESDAY, MARCH 25 2026**  
**OPENS ON: FRIDAY, MARCH 27, 2026**  
**CLOSES ON: WEDNESDAY, APRIL 08, 2026**

We are an AI-driven, technology-enabled digital solutions company committed to empowering brands with scalable and results-oriented digital services. Our integrated approach enables organizations to scale efficiently, optimize operations, and build a strong and sustainable digital presence. With a comprehensive suite of services spanning content creation, branding & online reputation management, digital marketing, and technical services & business automation, we serve as a one-stop partner for brands seeking long-term growth and digital transformation. We work closely with our clients to understand their business goals, challenges, and future potential, and then provide tailored solution that help them achieve their objectives. For more details, please refer chapter titled "Our Business" beginning on page 141 of the Red Herring Prospectus.

### ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 1,68,000 EQUITY SHARES OR 5.19% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 114 of the Red Herring Prospectus.

### RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality.**
  - We are highly dependent on certain key customers for a substantial portion of our revenues. Loss of relationship with any of these customers may have a material adverse effect on our profitability and results of operations.
  - Our Company has not entered into any long-term contracts with our customers and we typically operate on the basis of orders received on hand. Inability to maintain regular order flow would adversely impact our revenues and profitability.
  - Our operations are dependent on a limited number of key suppliers. Any disruption or change in terms with these suppliers could impact our ability to deliver services, affecting our business, financial condition, and results of operations.
  - Our Company, Promoters, Directors, KMP and SMP are involved in certain legal proceedings and litigations. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties which may adversely affect our business, financial condition and results of operations.
  - There are certain discrepancies and non-compliances noticed in some of our statutory dues and obligations and/or records relating to filing of returns with other statutory authorities.
- Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2025:**

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV per Share (₹)
Emiac Technologies Limited	[●]	10	4.95	[●]	46.71%	10.02
<b>Peer Group</b>						
Adcounty Media India Limited	101.35	10	8.37	12.10	36.29%	22.91
Maxposure Limited	34.50	10	3.74	9.22	11.27%	33.18

Source: www.bseindia.com, www.nseindia.com

- Notes:**
- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2025, after considering the bonus issue.
  - P/E Ratio has been computed based on their respective closing market price on March 17, 2026, as divided by the Basic EPS as on March 31, 2025.
  - RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.
  - Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
  - Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.
  - The face value of our share is ₹10/- per share and the Issue Price is of ₹ [●] per share are [●] times of the face value.

### 3. Weighted average return on net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements:

Fiscal Year / period ended	RoNW (%)	Weights
March 31, 2025	46.71%	3
March 31, 2024	63.95%	2
March 31, 2023	82.27%	1
<b>Weighted Average</b>	<b>58.38%</b>	
As on September 30, 2025 (Not annualised)	33.52%	

Note: Return on Net Worth (%) = Profit for the period/year / Net Worth at the end of the period/year

### 4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI, as applicable:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares allotted	Face Value (in ₹)	Issue Price (in ₹)	Nature of Consideration	Nature of Allotment	Amount
31.03.2025	5,00,000	10	70	cash	right issue	3,50,00,000
Weighted average cost of acquisition (WACOA) Primary Issuances (in ₹ per Equity Share)						70.00

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions, has not been computed.**

- Weighted average cost of acquisition, Issue Price**

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)*	Floor Price (i.e. ₹ 93.00)	Cap Price (i.e. ₹ 98.00)
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	70.00	1.33	1.40
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above after giving effect of Bonus Issue	NA	NA	NA

\* As certified by Statutory Auditor of our Company, by way of their certificate dated September 29, 2025.

### ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date** - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date** - None of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

(Continued next page...)

(Continued from previous page...)

**3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:**

Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement <sup>(1)</sup>		Post-Issue shareholding as at Allotment <sup>(2)</sup>			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 93/-)		At the upper end of the price band (₹ 98/-)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
<b>Promoters</b>							
1	Divya Gandotra	30,59,270	33.98%	30,59,270	24.99%	30,59,270	24.99%
2	Shivam Bhateja	30,59,270	33.98%	30,59,270	24.99%	30,59,270	24.99%
3	Dushyant Gandotra	900	0.01%	900	0.01%	900	0.01%
<b>Promoter Group</b>							
4	Geeta Bhateja	900	0.01%	900	0.01%	900	0.01%
5	Rajeev Gandotra	900	0.01%	900	0.01%	900	0.01%
6	Bela Gandotra	900	0.01%	900	0.01%	900	0.01%
<b>Top 10 Public Shareholders (3)</b>							
7	Raman Talwar	8,95,000	9.94%	8,95,000	7.31%	8,95,000	7.31%
8	Svpan Consultant Private Limited	8,00,000	8.88%	8,00,000	6.53%	8,00,000	6.53%
9	Nishant Kumar Ghosh	8,00,000	8.89%	8,00,000	6.53%	8,00,000	6.53%
10	Suresh Kumar	3,22,302	3.58%	3,22,302	2.63%	3,22,302	2.63%
11	Ashok Chalana	63,707	0.71%	63,707	0.52%	63,707	0.52%
	<b>Total</b>	<b>90,03,149</b>	<b>100.00</b>	<b>90,03,149</b>	<b>73.54%</b>	<b>90,03,149</b>	<b>73.54%</b>

**Notes:**

- Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers if any exercised until such date.
- Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- As on the date of the Red Herring Prospectus, we have total 11 (Eleven) shareholders, out of which 05 (Five) are Public Shareholder.

**BASIS FOR ISSUE PRICE**

The "Basis for Issue Price" on page 114 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 114 of the Red Herring Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – <b>Upto 5 pm on T Day.</b> Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – <b>Upto 4 pm on T Day.</b> Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – <b>Upto 3 pm on T Day.</b> Physical Applications (Bank ASBA) – <b>Upto 1 pm on T Day.</b> Physical Applications (Syndicate Non-Institutional, Non-Individual Applications of QIBs and NIIIs) – <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks <b>before 1 pm on T Day</b>
Bid Modification	From Issue opening date <b>up to 5 pm on T Day</b>
Validation of bid details with depositories	From Issue opening date <b>up to 5 pm on T Day</b>
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis  Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	<b>T day – 5 pm</b>
Issue Closure	<b>T day – 4 pm</b> for QIB and NII categories <b>T day – 5 pm</b> for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed <b>before 9:30 AM on T+1 day.</b>
Third party check on Non-UPI applications	On daily basis and to be completed <b>before 1 pm on T+1 day.</b>
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – <b>Before 9:30 pm on T Day</b> All SCSBs for Direct ASBA – <b>Before 07:30 pm on T Day</b> Syndicate ASBA – <b>Before 07:30 pm on T Day</b>
Finalization of rejections and completion of basis	<b>Before 6 pm on T+1 day.</b>
Approval of basis by Stock Exchange	<b>Before 9 pm on T+1 day.</b>
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than <b>9:30 am on T+2 day.</b> Completion before <b>2 pm on T+2 day</b> for fund transfer. Completion before <b>4 pm on T+2 day</b> for unblocking.
Corporate action execution for credit of shares	Initiation before <b>2 pm on T+2 day</b> Completion before <b>6 pm on T+2 day</b>
Filing of Listing Application with Stock Exchanges and issuance of trading notice	<b>Before 7:30 pm on T+2 day</b>
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - <b>before 9 pm on T+2 day.</b> In newspapers - <b>on T+3 day</b> but not later than <b>T+4 day</b>
Trading starts	<b>T+3 day</b>

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 169 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 344 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,00,31,490 divided into 90,03,149 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 80 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Kapil Taneja	10.00	2,500	Ms. Divya Gandotra	10.00	30,59,270
Mr. Ankur Taneja	10.00	2,500	Mr. Shivam Bhateja	10.00	30,59,270

Ms. Divya Gandotra	10.00	1,750	Mr. Dushyant Gandotra	10.00	900
Mr. Shivam Bhateja	10.00	1,750	-	-	-
Mr. Yogesh Gupta	10.00	1,000	-	-	-
Mr. Amaan Ullah Khan	10.00	500	-	-	-

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 27, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on March 19, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 282 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 283 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

**CORRIGENDUM: NOTICE TO INVESTORS**

**This is with reference to the Red Herring Prospectus dated March 19, 2026 filed with the Registrar of Companies (ROC), Jaipur on March 19, 2026.**

**The attention of investors is drawn to the following:**

The "Minimum Bid Size" and "Maximum Application Size" under chapter titles "Issue Structure" on page no. 303 of the Red Herring Prospectus shall stand replaced with below mentioned:

**Issue Structure**

Particulars of the Issue	QIBs <sup>(1)</sup>	Non - Institutional Investors/Bidders
<b>Minimum Bid Size</b>	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid Amount exceeds ₹ 2,00,000.	Such number of Equity shares in multiple of [●] Equity shares such that the application is for more than two lots and Bid size exceeds ₹ 2,00,000.

Particulars of the Issue	QIBs <sup>(1)</sup>	Individual Investors/Bidders (who applies for minimum application size)
<b>Maximum Application Size</b>	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the Anchor portion), subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares such that the bid size doesn't exceed 2 bid lots with application of above ₹ 2,00,000.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated March 19, 2026 ("Red Herring Prospectus") filed with Registrar of Companies, Jaipur.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> (Formerly Known as Shreni Capital Advisors Private Limited) Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Ms. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration No.: INR000001385	 <b>MS. SHIVANI GUPTA, Company Secretary &amp; Compliance Officer</b> Address: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan, India, 302034. Telephone: +91 9119391191 Email: compliance@emiactech.com Website: https://emiactech.com/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

**Availability of Red Herring Prospectus and Abridged Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://emiactech.com/.

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Emiac Technologies Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 306 of the Red Herring Prospectus.

**Banker to the Issue:** ICICI Bank Limited

**Syndicate member:** Shreni Shares Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**For EMIAAC TECHNOLOGIES LIMITED**

Sd/-

Ms. Divya Gandotra

Designation: Managing Director

DIN: 07674807

Date: March 20, 2026

Place: Jaipur

Emiac Technologies Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Jaipur on March 19, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at https://emiactech.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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(Please scan this QR code to view the RHP)

# EMIAC TECHNOLOGIES LIMITED

CIN: U72200RJ2017PLC056862

Our Company was incorporated as 'Emiac Technologies Private Limited' under the provisions of the Companies Act, 2013 vide certificate of incorporation dated January 20, 2017 issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'Emiac Technologies Limited' vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on November 22, 2024, and a fresh certificate of incorporation dated December 10, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details and details of changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 169 of the Red Herring Prospectus.

Registered Office: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan, India, 302034.

Telephone: +91 9119391191 | Email: compliance@emiactech.com | Website: https://emiactech.com/

Contact Person: Ms. Shivani Gupta, Company Secretary and Compliance Officer;

**THE PROMOTERS OF OUR COMPANY ARE MS. DIVYA GANDOTRA, MR. SHIVAM BHATEJA AND MR. DUSHYANT GANDOTRA**

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

## THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 32,40,000\* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES").

\*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

**PRICE BAND: ₹ 93/- to ₹ 98/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH**

**THE FLOOR PRICE IS 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 9.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 18.79 TIMES AND AT THE CAP PRICE IS 19.8 TIMES.**

**BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.**

## ISSUE PROGRAM

**ANCHOR BID OPENS ON: WEDNESDAY, MARCH 25 2026**

**OPENS ON: FRIDAY, MARCH 27, 2026**

**CLOSES ON: WEDNESDAY, APRIL 08, 2026**

We are an AI-driven, technology-enabled digital solutions company committed to empowering brands with scalable and results-oriented digital services. Our integrated approach enables organizations to scale efficiently, optimize operations, and build a strong and sustainable digital presence. With a comprehensive suite of services spanning content creation, branding & online reputation management, digital marketing, and technical services & business automation, we serve as a one-stop partner for brands seeking long-term growth and digital transformation. We work closely with our clients to understand their business goals, challenges, and future potential, and then provide tailored solution that help them achieve their objectives. For more details, please refer chapter titled "Our Business" beginning on page 141 of the Red Herring Prospectus.

## ALLOCATION OF THE ISSUE

<b>QIB PORTION</b>	NOT MORE THAN 50.00% OF THE NET ISSUE
<b>INDIVIDUAL INVESTOR PORTION</b>	NOT LESS THAN 35.00% OF THE NET ISSUE
<b>NON-INSTITUTIONAL PORTION</b>	NOT LESS THAN 15.00% OF THE NET ISSUE
<b>MARKET MAKER PORTION</b>	UPTO 1,68,000 EQUITY SHARES OR 5.19% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 114 of the Red Herring Prospectus.

## RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality.**
  - We are highly dependent on certain key customers for a substantial portion of our revenues. Loss of relationship with any of these customers may have a material adverse effect on our profitability and results of operations.
  - Our Company has not entered into any long-term contracts with our customers and we typically operate on the basis of orders received on hand. Inability to maintain regular order flow would adversely impact our revenues and profitability.
  - Our operations are dependent on a limited number of key suppliers. Any disruption or change in terms with these suppliers could impact our ability to deliver services, affecting our business, financial condition, and results of operations.
  - Our Company, Promoters, Directors, KMP and SMP are involved in certain legal proceedings and litigations. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties which may adversely affect our business, financial condition and results of operations.
  - There are certain discrepancies and non-compliances noticed in some of our statutory dues and obligations and/or records relating to filing of returns with other statutory authorities.

## 2. Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2025:

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV per Share (₹)
Emiac Technologies Limited	101.35	10	4.95	12.10	46.71%	10.02
Adcounty Media India Limited	101.35	10	8.37	12.10	36.29%	22.91
Maxposure Limited	34.50	10	3.74	9.22	11.27%	33.18

Source: www.bseindia.com, www.nseindia.com

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2025, after considering the bonus issue.
- P/E Ratio has been computed based on their respective closing market price on March 17, 2026, as divided by the Basic EPS as on March 31, 2025.
- RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.
- Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
- Price Earning (P/E) Ratio in relation to the Issue Price of ₹ 10/- per share.
- The face value of our share is ₹10/- per share and the Issue Price is of ₹ 101.35/- per share are 10.135 times of the face value.

## 3. Weighted average return on net worth for the last 3 financial years (RoNW)

Fiscal Year / period ended	RoNW (%)	Weights
March 31, 2025	46.71%	3
March 31, 2024	63.95%	2
March 31, 2023	82.27%	1
<b>Weighted Average</b>	<b>58.38%</b>	
As on September 30, 2025 (Not annualised)	33.52%	

Note: Return on Net Worth (%) = Profit for the period/year / Net Worth at the end of the period/year

## 4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI, as applicable:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares allotted	Face Value (in ₹)	Issue Price (in ₹)	Nature of Consideration	Nature of Allotment	Amount
31.03.2025	5,00,000	10	70	cash	right issue	3,50,00,000
Weighted average cost of acquisition (WACO) Primary Issuances (in ₹ per Equity Share)						70.00

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions, has not been computed.

- Weighted average cost of acquisition, Issue Price

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)*	Floor Price (i.e. ₹ 93.00)	Cap Price (i.e. ₹ 98.00)
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	70.00	1.33	1.40
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above after giving effect of Bonus Issue	NA	NA	NA

\* As certified by Statutory Auditor of our Company, by way of their certificate dated September 29, 2025.

## ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - None of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

(Continued next page...)

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement <sup>(1)</sup>		Post-Issue shareholding as at Allotment <sup>(2)</sup>			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 93/-)		At the upper end of the price band (₹ 98/-)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
<b>Promoters</b>							
1	Divya Gandotra	30,59,270	33.98%	30,59,270	24.99%	30,59,270	24.99%
2	Shivam Bhatija	30,59,270	33.98%	30,59,270	24.99%	30,59,270	24.99%
3	Dushyant Gandotra	900	0.01%	900	0.01%	900	0.01%
<b>Promoter Group</b>							
4	Geeta Bhatija	900	0.01%	900	0.01%	900	0.01%
5	Rajeev Gandotra	900	0.01%	900	0.01%	900	0.01%
6	Bela Gandotra	900	0.01%	900	0.01%	900	0.01%
<b>Top 10 Public Shareholders (3)</b>							
7	Raman Talwar	8,95,000	9.94%	8,95,000	7.31%	8,95,000	7.31%
8	Svpan Consultant Private Limited	8,00,000	8.88%	8,00,000	6.53%	8,00,000	6.53%
9	Nishant Kumar Ghosh	8,00,000	8.89%	8,00,000	6.53%	8,00,000	6.53%
10	Suresh Kumar	3,22,302	3.58%	3,22,302	2.63%	3,22,302	2.63%
11	Ashok Chalana	63,707	0.71%	63,707	0.52%	63,707	0.52%
<b>Total</b>		<b>90,03,149</b>	<b>100.00</b>	<b>90,03,149</b>	<b>73.54%</b>	<b>90,03,149</b>	<b>73.54%</b>

- Notes:**
- Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers if any exercised until such date.
  - Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
  - As on the date of the Red Herring Prospectus, we have total 11 (Eleven) shareholders, out of which 05 (Five) are Public Shareholder.

**BASIS FOR ISSUE PRICE**

The "Basis for Issue Price" on page 114 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 114 of the Red Herring Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Institutional, Non-Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NI categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock.	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 169 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 344 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,00,31,490 divided into 90,03,149 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 80 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Kapil Taneja	10.00	2,500	Ms. Divya Gandotra	10.00	30,59,270
Mr. Ankur Taneja	10.00	2,500	Mr. Shivam Bhatija	10.00	30,59,270

Ms. Divya Gandotra	10.00	1,750	Mr. Dushyant Gandotra	10.00	900
Mr. Shivam Bhatija	10.00	1,750	-	-	-
Mr. Yogesh Gupta	10.00	1,000	-	-	-
Mr. Amaan Ullah Khan	10.00	500	-	-	-

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 27, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on March 19, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 282 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 283 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

**CORRIGENDUM: NOTICE TO INVESTORS**

This is with reference to the Red Herring Prospectus dated March 19, 2026 filed with the Registrar of Companies (ROC), Jaipur on March 19, 2026.

The attention of investors is drawn to the following:

The "Minimum Bid Size" and "Maximum Application Size" under chapter titles "Issue Structure" on page no. 303 of the Red Herring Prospectus shall stand replaced with below mentioned:

Particulars of the Issue	QIBs <sup>(1)</sup>	Non - Institutional Investors/Bidders
<b>Minimum Bid Size</b>	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid Amount exceeds ₹ 2,00,000.	Such number of Equity shares in multiple of [●] Equity shares such that the application is for more than two lots and Bid size exceeds ₹ 2,00,000.
Particulars of the Issue	QIBs <sup>(1)</sup>	Individual Investors/Bidders (who applies for minimum application size)
<b>Maximum Application Size</b>	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the Anchor portion), subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares such that the bid size doesn't exceed 2 bid lots with application of above ₹ 2,00,000.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated March 19, 2026 ("Red Herring Prospectus") filed with Registrar of Companies, Jaipur.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> (Formerly Known as Shreni Capital Advisors Private Limited) Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Ms. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration No.: INR000001385</p>	 <p><b>MS. SHIVANI GUPTA, Company Secretary &amp; Compliance Officer</b> Address: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawaala, Jaipur, Rajasthan, India, 302034. Telephone: +91 9119391191 Email: compliance@emiactech.com Website: https://emiactech.com/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-receipt of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>

**Availability of Red Herring Prospectus and Abridged Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://emiactech.com/.

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Emiac Technologies Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 306 of the Red Herring Prospectus

**Banker to the Issue:** ICICI Bank Limited

**Syndicate member:** Shreni Shares Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**For EMIACTECH TECHNOLOGIES LIMITED**

Sd/-

**Ms. Divya Gandotra**

Designation: Managing Director

DIN: 07674807

Date: March 20, 2026

Place: Jaipur

**Emiac Technologies Limited** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Jaipur on March 19, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at https://emiactech.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

# मध्य पूर्व में तनाव के बीच इंडिगो और एयर इंडिया शुरू करेंगी सीमित परिचालन

बिज़नेस रेमेडीज/नई दिल्ली (आईएनएसएस)

मध्य पूर्व में तनाव के बीच भारतीय एयरलाइंस इंडिगो और एयर इंडिया ने यात्रियों की सुविधा के लिए 22 मार्च से क्षेत्र में फिर से सीमित परिचालन शुरू करने का निर्णय लिया है। साथ ही, यात्रियों से आग्रह किया है कि वह अखिरी समय में भी बदलाव के लिए तैयार रहें। बजट एयरलाइन इंडिगो ने कहा कि वह रविवार को चुनिंदा उड़ानें संचालित करेगी और यात्रियों को सलाह दी है कि वे हवाई अड्डे जाने से पहले अपनी उड़ान की स्थिति की जांच कर लें।

इंडिगो ने सोशल मीडिया प्लेटफॉर्म पर एक पोस्ट में कहा कि अनिश्चित स्थिति के दौरान यात्रियों की सहायता करने और उन्हें उनके गंतव्य तक पहुंचाने के लिए उसकी टीमें चौबीसों घंटे काम कर रही हैं। एयरलाइन ने आगे कहा, 'मध्य पूर्व में बदलती स्थिति के बीच, इंडिगो की टीमें ग्राहकों को सहयोग देने और उन्हें उनके प्रियजनों तक पहुंचाने के लिए चौबीसों घंटे काम कर रही हैं।' इंडिगो ने आगे कहा, 'इसी प्रयास के तहत, हम मौजूदा सुरक्षा शर्तों और आवश्यक नियामक अनुमोदनों के अनुरूप 22 मार्च को उड़ानें संचालित कर रहे



हैं।' दूसरी तरफ, एयर इंडिया और एयर इंडिया एक्सप्रेस ने घोषणा की है कि वे 22 मार्च को पश्चिम एशिया से आने-जाने वाली लगभग 50 उड़ानें (निर्धारित और विशेष दोनों) संयुक्त रूप से संचालित करेंगी। एयर इंडिया ने एक संयुक्त बयान में कहा, 'एयर इंडिया और एयर इंडिया एक्सप्रेस 22 मार्च को पश्चिम एशिया क्षेत्र से आने-जाने वाली कुल 50 निर्धारित और अनियमित उड़ानें संचालित करेंगी।'

दोनों एयरलाइंस जेद्दा और मस्कट जैसे प्रमुख गंतव्यों के लिए अपनी नियमित सेवाएं जारी रखेंगी। भारत और जेद्दा के बीच कुल 20 उड़ानें संचालित होंगी, जिनमें एयर इंडिया दिल्ली और मुंबई से वापसी उड़ानें संचालित करेगी, जबकि एयर इंडिया एक्सप्रेस बेंगलुरु, मंगलुरु

और कोझिकोड से सेवाएं संचालित करेगी। एयर इंडिया एक्सप्रेस दिल्ली, कोच्चि, मुंबई और कन्नूर जैसे भारतीय शहरों को मस्कट से जोड़ने वाली आठ निर्धारित उड़ानें भी संचालित करेगी। इन नियमित सेवाओं के अतिरिक्त, एयरलाइंस संयुक्त अरब अमीरात और सऊदी अरब के गंतव्यों के लिए लगभग 30 अनियमित उड़ानें भी संचालित करेगी। ये विशेष उड़ानें स्टॉट की उपलब्धता और प्रस्थान स्थानों पर मौजूदा परिस्थितियों पर निर्भर करेंगी और भारतीय एवं स्थानीय अधिकारियों की स्वीकृति से संचालित की जाएंगी। इसमें आगे कहा गया है, 'ये उड़ानें संबंधित भारतीय और स्थानीय नियामक प्राधिकरणों से आवश्यक अनुमोदनों के साथ संचालित की जा रही हैं।'

**विविध**

**सरकार ने निर्यात ऋण के लिए ब्याज सहायता के दिशानिर्देशों में संशोधन किया**

बिज़नेस रेमेडीज/नई दिल्ली। सरकार ने 25,060 करोड़ रुपये के निर्यात प्रोत्साहन मिशन के तहत खप भेजने से पहले और खप भेजने के बाद निर्यात ऋण के लिए ब्याज सहायता योजना के दिशानिर्देशों में संशोधन किया है। इन बदलावों के अनुसार जिस तारीख से ऋण खाते को गैर-निष्पादित संपत्ति (एनपीए) के रूप में वर्गीकृत किया जाएगा, उस तारीख से कोई सहायता लाभ नहीं दिया जाएगा। विदेश व्यापार महानिदेशालय (डीजीएफटी) ने एक नोटिस में कहा कि ब्याज सहायता योजना केवल दो जनवरी या उसके बाद जारी किए गए निर्यात ऋण के संबंध में लागू होंगे।

# 'मेक इन इंडिया' प्रधानमंत्री नरेंद्र मोदी की शानदार पहल, भारत में विकास की अपार संभावनाएं: प्रेसिडेंट, मित्सुबिशी केमिकल

बिज़नेस रेमेडीज/टोक्यो (आईएनएसएस)

मित्सुबिशी केमिकल इंजीनियरिंग कॉर्पोरेशन के प्रेसिडेंट हिरोकी फूजी ने रविवार को कहा कि भारत में हमेशा से ही विकास की अपार संभावनाएं रही हैं और 'मेक इन इंडिया' प्रधानमंत्री नरेंद्र मोदी की शानदार पहल है। इसे काफी अच्छी तरह से डिजाइन किया गया और यह एक प्रभावी नीति है।

फूजी ने कहा, 'मुझे लगता है कि प्रधानमंत्री नरेंद्र मोदी द्वारा प्रमोट की गई 'मेक इन इंडिया' एक शानदार पहल है। इसे काफी अच्छी तरह से डिजाइन किया गया और यह एक प्रभावी नीति है।' उन्होंने आगे कि किसी देश को घरेलू स्तर पर वृद्धि हासिल करने के लिए स्थानीय स्तर पर खपत को बढ़ाना जरूरी है। वहीं, निर्यात को भी बढ़ाना जरूरी है, लेकिन घरेलू बाजार का विकास



**हिरोकी फूज प्रेसिडेंट, मित्सुबिशी केमिकल इंजीनियरिंग कॉर्पोरेशन**

करना भी उतना ही महत्वपूर्ण है। फूजी ने आईएनएसएस से आगे कहा कि भारत में विकास की हमेशा से ही अपार संभावनाएं रही हैं। बीते एक दशक में देश की अर्थव्यवस्था में जो वृद्धि देखने को मिली है, वह सराहनीय है। इस दौरान चीन जैसे देशों की विकास दर में गिरावट देखने को मिली है, लेकिन भारत की अर्थव्यवस्था में 6-7 प्रतिशत की

दर से वृद्धि जारी है। जापानी कंपनी के प्रमुख ने कहा कि मौजूदा समय में भारतीय अर्थव्यवस्था में वृद्धि और गतिशीलता मोटे तौर पर प्रधानमंत्री नरेंद्र मोदी की नीतियों के कारण है। मेरा मानना है कि भारत की अर्थव्यवस्था आने वाले समय में भी ऐसी ही बढ़ती रहेगी। इससे पहले एनएक्सटी फाउंडेशन द्वारा जारी की गई भारत प्रोग्रेस रिपोर्ट 2025-26 में बताया गया कि भारत 4.8 ट्रिलियन डॉलर की नॉमिनल जीडीपी के साथ जापान को पछाड़कर दुनिया की चौथी सबसे बड़ी अर्थव्यवस्था बन गया है। 8.2 प्रतिशत की विकास दर के साथ आगे बढ़ते हुए दुनिया की सबसे तेजी से बढ़ने वाली अर्थव्यवस्था बना हुआ है और जल्दी ही विश्व की तीसरी सबसे बड़ी जीडीपी बन जाएगा।