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TIPCO ENGINEERING INDIA LIMITED

CIN: U29309HR2021PLC098103

Our Company was incorporated on September 30, 2021 as "Tipco Engineering India Private Limited", a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated September 30, 2021 issued by Deputy Registrar of Companies/Registrar of Companies, Central Processing Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting held on July 15, 2025 and by our Shareholders at an Extra-Ordinary General Meeting held on July 16, 2025 at shorter notice and consequently the name of our Company was changed to "TIPCO Engineering India Limited" and a fresh certificate of incorporation dated September 03, 2025 was issued by Assistant Registrar of Companies/Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U29309HR2021PLC098103. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 187 of the Red Herring Prospectus.

Registered Office: P.No. 1658, Phase I, Sector 38, Industrial Estate Rai Distt., Sonapat, PS.Rai, Sonipat, Haryana, India, 131029.

Telephone: +91 9996635489 | Email: investors@tipcoengineering.com | Website: https://tipcoengineering.com/

Contact Person: Ms. Kirti Jain, Company Secretary and Compliance Officer | CIN: U29309HR2021PLC098103

THE PROMOTERS OF OUR COMPANY ARE MR. RITESH SHARMA AND MS. SONIA SHARMA

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 68,03,200* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TIPCO ENGINEERING INDIA LIMITED ("OUR COMPANY" OR "TIPCO" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF FRESH OFFER OF UP TO 54,48,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,55,200 EQUITY SHARES BY MR. RITESH SHARMA ("SELLING SHAREHOLDER") AGGREGATING TO ₹ [●] LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 10,20,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 57,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 32.76% AND 27.84% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION:

NAME	TYPE	NO OF SHARES OFFERED/ AMOUNT IN ₹	WACA IN ₹ PER EQUITY*
Mr. Ritesh Sharma	Promoter Selling Shareholder	Up to 13,55,200 Equity Shares	NIL

*As certified by M/s. Vinay I Aggarwal & Associates, Statutory Auditor of our Company, by way of their certificate dated March 11, 2026.

PRICE BAND: ₹ 84/- to ₹ 89/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 8.4 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 8.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 7.72 TIMES AND AT THE CAP PRICE IS 8.18 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

ANCHOR BID OPENS ON: FRIDAY, MARCH 20, 2026
OPENS ON: MONDAY, MARCH 23, 2026
CLOSES ON: WEDNESDAY, MARCH 25, 2026

Our company is engaged in manufacturing and supplying a comprehensive range of plants and machinery such as bead mill, batch type bead mill, lab bead mill, horizontal bead mill, vertical bead mill, Tungsten Carbide Pin-Type Bead Mill, Disc Type Horizontal Bead Mill, Dyno Mill, Lab Dyno Mill, Pug Mill, Attritor Mill, Lab Attritor Mill, Basket Mill, Combined Pin and Disc Type Bead Mill, Ceramic Bead Mill, Lab High-Speed Disperser, High-Speed Disperser, Twin-Shaft Disperser, Triple-Shaft Disperser, Vacuum High-Speed Disperser, Fixed Type Disperser, Platform Type Disperser, In-Line Homogenizer, In-Tank Homogenizers, High Shear In-Tank Homogenizer, Liquid Powder Mixing Machine, and Sigma Mixer. Our Company is serving industries such as Paint and Coatings, Chemical, Printing and packaging, Metal industry, construction and infrastructure and machinery and equipment. Our Company offer plants and machineries mainly across three different series (categories) i.e., Mill Series, Disperser Series and Homogenizers Series. For more details, please refer chapter titled "Our Business" beginning on page 144 of the Red Herring Prospectus.

ALLOCATION OF THE OFFER

QIB PORTION	NOT MORE THAN 50.00% OF THE NET OFFER
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET OFFER
MARKET MAKER PORTION	UPTO 10,20,800 EQUITY SHARES OR 15.00% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Offer Price" beginning on page 114 of the Red Herring Prospectus.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- We depend on top 10 customers for a significant portion of our revenues from operations which contributed 75.80%, 78.83%, 76.94% and 60.97% of our revenue from operations, respectively in a period ended December 31, 2025 and in the fiscal year 2025, 2024 and 2023. Also, our Company in the usual course of Business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our Business, Results of Operations and Financial Condition.
- Our business operations rely significantly on the continuous and timely supply of raw materials from top one supplier, top 5 and top 10 suppliers. Also, we do not have continuing and exclusive supply agreement with them. Our purchases of stock-in-trade from top 10 suppliers are 71.61%, 59.93%, 56.66% and 67.83% in period ended December 31, 2025 and in fiscal years 2025, 2024 and 2023 respectively, accordingly, this exposes us to a concentration of purchases from top 10 suppliers and also, any interruptions or discontinuation of same will adversely impact our overall performance and profitability.
- In case of our inability to obtain, renew or maintain the statutory and regulatory licenses, permits and approvals required to operate our business it may have a material adverse effect on our business.
- One of the proprietorship concern M/s. Tipco Engineering Works of one of our promoter group members, Late Kailash Chander, had been issued with a publication notice u/s. 13(2) of the SARFAESI Act, 2002, by the RBL Bank on June 23, 2021 for the reason of classification of its loan account into NPA.
- There are certain discrepancies and non-compliances noticed in some of our financial reporting and/or records relating to filing of returns and deposit of statutory dues with the taxation and other statutory authorities which may affect our revenue from operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2025:

Particulars	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Tipco Engineering India Limited	[●]	10	10.88	[●]	46.98%	21.69

There are no listed companies in India that are engaged in a business similar to that of our Company. Accordingly, it is not possible to provide a comparison of key performance indicators of industry with our Company.

Notes:

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2025 after considering the bonus issue of shares.
- Restated Profit for the year attributable to equity shareholders divided by Net Worth of our Company.
- Net asset value per equity share is calculated as net worth as of the end of relevant year divided by the weighted average number of equities shares outstanding at the end of the year.
- Price Earning (P/E) Ratio in relation to the Offer Price of [●] per share.

3. Weighted Average Return on Net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements

Particulars	RoNW (%)	Weights
March 31, 2025	46.98	3
March 31, 2024	67.49	2
March 31, 2023	99.75	1
Weighted Average	62.61%	
For the period ended December 31, 2025 (Not annualised)	28.41%	

Note: Return on Net Worth (%) = Profit for the period / year / Net Worth at the end of the period / year.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares.

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares Allotted	Face Value (₹)	Issue Price (₹)	Nature of Consideration	Nature of Allotment	Total Consideration (₹ in Lakhs)
January 17, 2025	1,366	10/-	37,349/-	Cash	Private Placement of Equity Shares	510.19
Weighted average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Share)						37,349.00

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Since there are transaction to report to under (a) but there are no transactions to report under (b), the following are the details of the basis of the last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions.

Primary Transactions:

- Rights Issue of 5,770 Equity Shares of face value of ₹10/- at an issue price of ₹2,600/- each as on February 12, 2024:

Sr. No	Name	No. of Equity Shares
1.	Mr. Ritesh Sharma	2,885
2.	Ms. Sonia Sharma	2,885
Total		5,770

- Private Placement of 1,366 Equity Shares of face value of ₹10/- at a price of ₹37,349/- each:

Sr. No	Name	No. of Equity Shares
1.	Mr. Chander Sawhney	27
2.	M/s. Cube Marketing Private Limited	78
3.	Mr. Lalit Dua	1,004
4.	Mr. Yashpal Garg	257
Total		1,366

- Bonus Issue of 1,53,02,448 Equity Shares of face value of ₹10/- each in the ratio of 893:1 i.e., 893 Bonus Equity Shares for each Equity Shares held:

Sr. No	Name	No. of Equity Shares
1.	Mr. Ritesh Sharma	1,01,66,805
2.	Ms. Sonia Sharma	34,69,305
3.	Ms. Veena Rani Sharma	4,46,500

(Continued next page...)

(Continued from previous page...)

4.	Mr. Chander Sawhney	24,111
5.	M/s. Cube Marketing Private Limited	69,654
6.	Mr. Lalit Dua	8,96,572
7.	Mr. Yashpal Garg	2,29,501
Total		1,53,02,448

Secondary Issuances:

Date of Transaction	Name of Shareholder	Promoter/ Promoter Group/Director	Number of Equity Shares Acquired	Number of Equity Shares Sold	Acquisition/ Transfer Price (₹)	% of Pre-Issue Paid up share capital on fully diluted basis	Subscribed / Acquired / Transferred
March 10, 2025	Ms. Veena Rani Sharma	Promoter Group	500	-	-	Negligible	Gift from Mr. Ritesh Sharma
February 03, 2026	Mr. Ritesh Sharma	Promoter and Managing Director	-	7,41,000	41/-	4.84%	Transfer of Shares to M/s. LRSD Securities Private Limited

d) Weighted average cost of acquisition, Offer Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Types of Transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Floor Price (₹ 84.00/-)	Cap Price (₹ 89.00/-)
Weighted average cost of acquisition for the last five primary transactions not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions.	37,349.00	Negligible	Negligible
Weighted average cost of acquisition for the last five secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions.	Nil	NA	NA

Since there were no primary or secondary transactions of equity shares of the Company during the three years preceding the date of filing of the Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions (secondary transactions where Promoter/Promoter Group entities or Selling Shareholder or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), irrespective of the size of the transaction.

*As certified by M/s. Vinay I Aggarwal & Associates, Chartered Accountants, Statutory Auditor of our Company, by way of their certificate dated March 11, 2026.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-offer placements from the DRHP filing date** - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date** - Except as disclosed below none of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date:

Sr. No.	Name of Promoter	Date of Transaction	Promoters / Promoter Group/ Director	Number of Equity Shares Subscribed to/ Acquired	Number of Equity Shares Sold	Subscribed/ Acquired / Transferred
1.	Mr. Ritesh Sharma	February 03, 2026	Promoter, Chairman and Managing Director	-	7,41,000	Transfer of Shares to M/s. LRSD Securities Private Limited

3. Pre-Offer Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:

Sr. No.	Shareholders	Number of Equity Shares	Share holding (in %)	Post-Issue shareholding as at Allotment ⁽¹⁾			
				At the lower end of the price band (₹ 84/-)		At the upper end of the price band (₹ 89/-)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters and selling shareholder							
1.	Ritesh Sharma (Selling Shareholder)	94,37,190	61.60%	80,81,990	38.91%	80,81,990	38.91%
2.	Sonia Sharma	34,73,190	22.67%	34,73,190	16.72%	34,73,190	16.72%
Promoter Group							
3.	Veena Rani Sharma	4,47,000	2.92%	4,47,000	2.15 %	4,47,000	2.15 %
Top 10 Shareholders⁽²⁾							
4.	Mr. Lalit Dua	8,97,576	5.86%	8,97,576	4.32%	8,97,576	4.32%
5.	Mr. Yashpal Garg	2,29,758	1.50%	2,29,758	1.11%	2,29,758	1.11%
6.	LRSD Securities Private Limited	7,41,000	4.84%	7,41,000	3.57%	7,41,000	3.57%
7.	Cube Marketing Private Limited	69,732	0.45%	69,732	0.34%	69,732	0.34%
8.	Mr. Chander Sawhney	24,138	0.16%	24,138	0.12%	24,138	0.12%
Total		1,53,19,584	100.00%	1,39,64,384	67.24	1,39,64,384	67.24

Notes:

- Assuming full subscription in the Offer. The post-offer shareholding details as at allotment will be based on the actual subscription and the final Offer price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- As on the date of the Red Herring Prospectus, we have total 8 (Eight) shareholders, out of which 5 are Public Shareholders.

BASIS FOR ISSUE PRICE

The "Basis for Offer Price" on page 114 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Offer Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Offer Price" on page 114 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE OFFER	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	T day - 5 pm
Issue Closure	T day - 4 pm for QIB and Nil categories T day - 5 pm for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA - Before 9:30 pm on T Day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 7:30 pm on T Day

Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unlock. For Bank ASBA and Online ASBA - To all SCSBs	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
For UPI ASBA - To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 187 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 378 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 15,31,95,840 divided into 1,53,19,584 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 94 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Ritesh Sharma	10.00	9,000	Mr. Ritesh Sharma	10.00	94,37,190
Ms. Sonia Sharma	10.00	1,000	Ms. Sonia Sharma	10.00	34,73,190

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated December 29, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on March 12, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 298 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel. No.: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration Number: INM000013183	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Agra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India. Tel No: 011-47581432 Email: investor ipo@maashitla.com Website: www.maashitla.com Investor Grievance Email Id: investor ipo@maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number: INR000004370	 TIPCO ENGINEERING INDIA LIMITED KIRTI JAIN, Company Secretary and Compliance Officer. Address: P.No. 1658, Phase I, Sector 38, Industrial Estate Rai Dist., Sonapat, P.S. Rai, Sonapat, Haryana, India, 131029. Tel. No.: +91 9996635489 Email: investors@tipcoengineering.com Website: https://tipcoengineering.com/

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://tipcoengineering.com/;

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Tipco Engineering India Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" on page 324 of the Red Herring Prospectus.

BANKER TO THE ISSUE: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For TIPCO ENGINEERING INDIA LIMITED
Sd/-
Ritesh Sharma
Designation: Chairman & Managing Director
DIN: 08358943

Tipco Engineering India Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Haryana on March 12, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at https://tipcoengineering.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" on page 34 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaZ

जन्मदिन पर अनिल विज के आवास पर उमड़े समर्थक, शुभकामनाओं का लगा तांता



ब्योरो/गुड़गांव मेल
चंडीगढ़ 15 मार्च। हरियाणा सरकार में ऊर्जा, परिवहन एवं श्रम मंत्री तथा भारतीय जनता पार्टी के वरिष्ठ नेता अनिल विज के जन्मदिन के अवसर पर उनके आवास पर बधाई देने वालों का तांता लगा रहा। सुबह से ही समर्थक, पार्टी कार्यकर्ता और प्रशंसक बड़ी संख्या में उनके निवास पर पहुंचे और उन्हें जन्मदिन की शुभकामनाएं दीं।
बार-बार दिन ये आए से गुंजा माहौल
जन्मदिन के मौके पर समर्थकों

ने उन्हें गुलदस्ते भेंट कर शुभकामनाएं दीं और बार-बार दिन ये आए जैसे जन्मदिन गीतों से माहौल उत्साहपूर्ण बना दिया। इस दौरान विज को बधाई देने के लिए आए लोगों ने उनके स्वस्थ एवं दीर्घायु जीवन की कामना की। उनके आवास पर गुलदस्तों का अंबार लग गया और दिनभर शुभकामनाएं देने वालों का सिलसिला जारी रहा।
मुख्यमंत्री ने दी जन्मदिन की बधाई
मुख्यमंत्री नायब सिंह सैनी ने भी अनिल विज को जन्मदिन की बधाई

देते हुए संदेश जारी किया। अपने संदेश में उन्होंने कहा कि भारतीय जनता पार्टी परिवार के वरिष्ठ सदस्य एवं हरियाणा सरकार में कैबिनेट मंत्री अनिल विज को जन्मदिन की हार्दिक बधाई एवं शुभकामनाएं। उन्होंने ईश्वर से प्रार्थना की कि अनिल विज सदैव स्वस्थ रहें और दीर्घायु हों।
राजनीतिक एवं सामाजिक क्षेत्र से भी बधाइयां

अनिल विज को जन्मदिन के अवसर पर राजनीतिक और सामाजिक क्षेत्र से भी अनेक लोगों ने शुभकामनाएं दीं। कई नेताओं और समर्थकों ने सोशल मीडिया के माध्यम से भी उन्हें बधाई संदेश भेजे और उनके स्वस्थ तथा दीर्घायु जीवन की कामना की।
लंबे समय से सक्रिय सार्वजनिक जीवन
अनिल विज लंबे समय से हरियाणा की राजनीति में सक्रिय भूमिका निभाते रहे हैं और प्रदेश के प्रमुख नेताओं में गिने जाते हैं। उनके जन्मदिन के अवसर पर समर्थकों ने उनके निरंतर सक्रिय सार्वजनिक जीवन और प्रदेश की सेवा में योगदान की सराहना करते हुए उज्वल भविष्य की कामना की।

हमारे कार्यकर्ताओं की निष्ठा, समर्पण और परिश्रम पर टिकी है संगठन की नींव: सुमन सैनी

राजकुमार कौशिक/गुड़गांव मेल

लाडवा, 15 मार्च। हरियाणा राज्य बाल कल्याण परिषद उपाध्यक्ष सुमन सैनी ने कहा कि भारतीय जनता पार्टी केवल एक पार्टी नहीं है बल्कि परिवार है। जहां संगठन की नींव हमारे कार्यकर्ताओं की निष्ठा, समर्पण और परिश्रम पर टिकी है। मंडल अध्यक्ष के रूप में आप सभी उस नींव के महत्वपूर्ण स्तंभ हैं, जो पार्टी को जमीनी स्तर पर मजबूत बनाते हैं। आपका नेतृत्व, आपकी सक्रियता और आपका समर्पण ही पार्टी को आज इस मुकाम तक लाया है।

उपाध्यक्ष सुमन सैनी रविवार को लाडवा के शिवाला राम कुंडी में आयोजित प्रशिक्षण कार्यक्रम में बोल रही थीं। उपाध्यक्ष सुमन सैनी का मंडल अध्यक्ष शिव गुप्ता व मार्केट कमेटी अध्यक्ष डॉक्टर गणेश दत्त ने पुष्प कुंड देकर स्वागत किया। उन्होंने कहा कि मुझे आज यहां पंडित दीनदयाल उपाध्याय प्रशिक्षण महा अभियान में आप सबके बीच आकर बड़ी खुशी एवं गर्व की अनुभूति हो रही है। यह प्रशिक्षण महा अभियान भाजपा संगठन की मजबूती, कार्यकर्ताओं के प्रशिक्षण और मोदी सरकार की समाज के विभिन्न वर्गों के लिए बनाई गई



योजनाओं को जन-जन तक पहुंचाने की दिशा में पहल है।
उन्होंने कहा कि आप जैसे कर्मठ कार्यकर्ताओं के बलबूते ही भारतीय जनता पार्टी को केन्द्र में और हरियाणा प्रदेश में भी तीसरी बार जनादेश मिला है। यही नहीं, हरियाणा के पालिका चुनावों में भी भाजपा को भारी बहुमत मिला है। यह जनादेश भाजपा की नीतियों की जीत तो थी ही, लेकिन इससे हमारे ऊपर बहुत बड़ी जिम्मेदारी भी आई है।
उपाध्यक्ष सुमन सैनी ने कहा कि इस जिम्मेदारी को निभाते हुए हम हरियाणा प्रदेश में तीन गुणा गति से

काम कर रहे हैं और इसके लिए आपके सहयोग की भी बहुत जरूरत है। यह सहयोग दो तरफा होना चाहिए। एक तरफ तो आप आम जनता की समस्याओं के समाधान के लिए सरकार और जनता के बीच समन्वय का काम करें। दूसरी तरफ सरकार की नीतियों, योजनाओं और कार्यक्रमों की जानकारी निरंतर जनता तक पहुंचाएं।
उपाध्यक्ष सुमन सैनी ने कहा कि हमारे यशस्वी प्रधानमंत्री नरेन्द्र मोदी के साठे 11 वर्षों के कार्यकाल में हम एक ऐसे भारत का उदय होते हुए देख रहे हैं, जो अपनी प्राचीन विरासत पर गर्व करता है, वर्तमान

की चुनौतियों का डटकर सामना करता है और भविष्य के लिए महत्वाकांक्षी सपने संजोता है। उपाध्यक्ष सुमन सैनी ने कहा कि प्रधानमंत्री के नेतृत्व में आज हमारा देश अपनी उन्नत प्रौद्योगिकी के बल पर न केवल मिसाइलें बना रहा है, बल्कि सूर्ययान, चंद्रयान और मंगलयान जैसे मिशन सफलतापूर्वक पूरे कर रहा है। इन उपलब्धियों पर हर भारतवासी गौरवावित हुआ है।
उपाध्यक्ष सुमन सैनी ने कहा कि पांच सौ वर्षों की प्रतीक्षा को समाप्त कर राम जन्मभूमि अयोध्या में श्री रामलला के भव्य मंदिर का

निर्माण करवाया, जो हमारे सांस्कृतिक गर्व और आस्था का प्रतीक बना है। काशी विश्वनाथ धाम और महाकाल लोक का पुनर्विकास हमारी सांस्कृतिक चेतना को जागृत करता है। उन्होंने कहा कि वन रैंक वन पेंशन, नागरिकता संशोधन कानून, तीन तलाक की कुप्रथा से मुक्ति, बेंटी बचाओ-बेंटी पढ़ाओ अभियान, वक्फ संशोधन अधिनियम-2025 आदि अनेक युग-परिवर्तनकारी कदम उठाए गए हैं।

उपाध्यक्ष सुमन सैनी ने कहा कि हरियाणा सरकार ने वित्त वर्ष 2026-27 के बजट में पंडित दीन दयाल उपाध्याय के 110वें जन्मदिवस 25 सितम्बर, 2026 को यह आय सीमा बढ़ाकर 1 लाख 80 हजार करने का प्रावधान किया है। साथ ही, बजट में लाडो लक्ष्मी योजना के लिए 6,500 करोड़ रुपये का प्रस्ताव किया है।
इस अवसर पर मंडल अध्यक्ष शिव गुप्ता, मंडल प्रशिक्षण संयोजक डॉक्टर गणेश दत्त, पर्यवेक्षक अंकुश गोयल, पूनम सैनी, प्रदीप सहगल, सतप्रकाश शर्मा, अरुण सैनी, मेघराज सैनी, पार्थ शर्मा, संजीव कश्यप, गुरदीप बेदी, अमन सिंगला, ऋषिपाल डुडी सहित अनेक लोग उपस्थित रहे।