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# YAASHVI JEWELLERS LIMITED

Corporate Identification Number: U27200RJ2016PLC056519

Our Company was incorporated as "Yaashvi Jewellers Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated December 13, 2016 issued by Registrar of Companies/ Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Yaashvi Jewellers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 12, 2024. The fresh certificate of incorporation consequent to conversion was issued on December 13, 2024, by Central Processing Centre. The Corporate Identification Number of our Company is U27200RJ2016PLC056519. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the Prospectus.

Registered Office: Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021.  
Telephone: +91 9529833397 | Email: investor@yaashvijewellers.com | Website: www.yaashvijewellers.com  
Contact Person: Mr. Kalu Ram Kumawat, Company Secretary and Compliance Officer



## THE PROMOTERS OF OUR COMPANY ARE MS. ANKITA AGARWAL AND MR. ANKIT AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 52,86,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF YAASHVI JEWELLERS LIMITED ("OUR COMPANY" OR "YAASHVI" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 83/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 4,387.71 LAKHS ("PUBLIC ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 2,67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 83/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 221.78 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 50,19,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 83/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 4,165.94 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00% and 28.48% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ISSUE PRICE: ₹ 83/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH.**

**THE ISSUE PRICE IS 8.3 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

### ISSUE PROGRAM

**ISSUE OPENED ON: MONDAY, MAY 25, 2026**

**ISSUE CLOSED ON: WEDNESDAY, MAY 27, 2026**

#### Risks to Investors:

- Risk to Investors: Top 5 Risk factors:**
  - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
  - We depend on few suppliers for our raw materials required for our operations and we have not entered into any long-term agreements. Any delays, interruptions or reduction in the supply of raw materials to manufacture our products and any abrupt fluctuations in the prices of our raw materials may adversely affect the pricing of our products and may have an impact on our business, results of operation, financial condition and cash flows.
  - We depend on certain customers for a significant portion of our revenues. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, results of operations and financial condition.
  - Our jewellery business faces risks from market volatility and changing customer preferences. Fluctuations in commodity prices like gold and silver could impact our costs and profitability. Our ability to anticipate changes in industry trends to meet customers' demands and any variations in the government regulations/policies or technology upgradation is a significant factor to remain competitive, any failure to identify and understand the trends may materially adversely affect our business.
  - Majority of our revenue from operation is derived from manufacturing of plain gold chains. Any reduction in the sale of plain gold chains, or our inability to manufacture and sell plain gold chains, may have an adverse effect on our business, results of operations, cash flows and financial condition.
- Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on listing date
Smart Horizon Capital Advisors Private Limited	23	05
<b>Total</b>	<b>23</b>	<b>05</b>

4. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name	No of Equity Shares held	Average cost of Acquisition (in ₹) *
<b>Promoters</b>			
1.	Ms. Ankita Agarwal	55,07,362	1.70
2.	Mr. Ankit Aggarwal	61,24,982	7.38

\*As certified by Statutory Auditor of our Company, by way of their certificate dated May 08, 2026.

5. Weighted average cost of acquisition during the 18 months preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹) *	Issue Price is '83.00' times the Weighted Average Cost of Acquisition
Weighted average cost of acquisition of primary issuances	Nil	NA
Weighted average cost of acquisition for secondary transactions	58.00	1.43

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The Issue was being made through the Fixed Price process, in terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the other than Individual Investors portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, the Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" beginning on page 277 of this Prospectus.

The issue was subscribed to the extent of 6.35 times as per the bid books of BSE (the "Bid Files") after removing multiple and duplicate bids.

The issue received 1,978 applications for 2,86,14,400 Equity Shares before technical rejections and after invalid bids Multiple/Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 5.41 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

#### Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1.	Market Maker	1	2,67,200	2,67,200	1.00	2,21,77,600
2.	Individual Investors	1,382	44,22,400	25,12,000	1.76	36,70,59,200
3.	Other than Individual Investors	595	2,39,24,800	25,07,200	9.54	1,98,57,58,400
<b>Total</b>		<b>1,978</b>	<b>2,86,14,400</b>	<b>52,86,400</b>	<b>5.41</b>	<b>2,37,49,95,200</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on May 29, 2026.

1) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have applied at Issue Price of ₹ 83/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,67,200 shares the total number of shares allotted in this category is 2,67,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in this category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
2,67,200	1	100.00	2,67,200	100.00	2,67,200	1:1	2,67,200	0.00
<b>Total</b>	<b>1</b>	<b>100</b>	<b>2,67,200</b>	<b>100</b>	<b>2,67,200</b>			

2) **Allocation to individual investors (After Technical Rejections):** The Basis of Allotment to individual investors, who have applied at cut-off Price or at or above the Issue Price of ₹ 83.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 1.75 times i.e., for 43,90,400 Equity Shares. Total number of shares allotted in this category is 25,12,000 Equity Shares to 785 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in this category	% of total	Proportionate shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
3,200	1,372	100.00	43,90,400	100.00	25,12,000	3,200	785:1372	25,12,000
<b>Total</b>	<b>1,372</b>	<b>100</b>	<b>43,90,400</b>	<b>100</b>	<b>25,12,000</b>	<b>3,200</b>	<b>785:1372</b>	<b>25,12,000</b>

3) **Allocation to Other than Individual Investors (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors, who have applied at Issue Price of ₹ 83.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 9.52 times i.e., for 2,38,60,800 shares. The total number of shares allotted in this category is 25,07,200 Equity Shares to 522 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Application Received	% to Total	Total No. of Equity Shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares allotted
1	4800	438	74.24	2102400	8.81	4800	387:438	1857600
2	6400	8	1.36	51200	0.21	4800	7:8	33600

3	9600	2	0.34	19200	0.08	4800	0:0	0
4	11200	7	1.19	78400	0.33	4800	6:7	28800
5	12800	89	15.09	1139200	4.77	4800	79:89	379200
6	20800	1	0.17	20800	0.09	4800	1:1	4800
7	30400	4	0.68	121600	0.51	4800	3:4	14400
8	32000	2	0.34	64000	0.27	4800	0:0	0
9	44800	1	0.17	44800	0.19	4800	1:1	4800
10	48000	1	0.17	48000	0.20	4800	1:1	4800
11	51200	2	0.34	102400	0.43	4800	0:0	0
12	59200	3	0.51	177600	0.74	4800	2:3	9600
13	60800	1	0.17	60800	0.25	4800	1:1	4800
14	64000	2	0.34	128000	0.54	4800	0:0	0
15	73600	1	0.17	73600	0.31	4800	1:1	4800
16	80000	1	0.17	80000	0.34	4800	1:1	4800
17	102400	1	0.17	102400	0.43	4800	1:1	4800
18	105600	1	0.17	105600	0.44	4800	1:1	4800
19	113600	1	0.17	113600	0.48	4800	1:1	4800
20	120000	2	0.34	240000	1.01	4800	0:0	0
21	121600	4	0.68	486400	2.04	4800	3:4	14400
22	128000	1	0.17	128000	0.54	4800	1:1	4800
23	144000	1	0.17	144000	0.60	4800	1:1	4800
24	156800	1	0.17	156800	0.66	4800	1:1	4800
25	160000	1	0.17	160000	0.67	4800	1:1	4800
26	179200	1	0.17	179200	0.75	4800	1:1	4800
27	190400	1	0.17	190400	0.80	4800	1:1	4800
28	196800	1	0.17	196800	0.82	4800	1:1	4800
29	240000	2	0.34	480000	2.01	4800	0:0	0
30	241600	1	0.17	241600	1.01	4800	1:1	4800
31	243200	1	0.17	243200	1.02	4800	1:1	4800
32	264000	1	0.17	264000	1.11	4800	1:1	4800
33	275200	1	0.17	275200	1.15	4800	1:1	4800
34	361600	1	0.17	361600	1.52	4800	1:1	4800
35	422400	1	0.17	422400	1.77	4800	1:1	4800
36	5019200	3	0.51	15057600	63.11	4800	2:3	9600
52,800 shares to be allotted to unsuccessful allottees (Sr. Nos. 3, 8, 11, 14, 20, 29) at 4,800 shares each in the ratio of 11:12								52800
1,600 Additional share will be allotted to successful allottees from Sr no. 2 to 36 = 1,600 shares in ratio of 1:135								1600
<b>Total</b>		<b>--</b>	<b>100.00</b>	<b>---</b>	<b>100.00</b>	<b>---</b>	<b>1:135</b>	<b>25,07,200</b>

The Board of Directors of the Company at its meeting held on May 29, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before June 01, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to June 01, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

### CORRIGENDUM TO THE PROSPECTUS FILED WITH REGISTRAR OF COMPANIES, JAIPUR ON MAY 19, 2026

This Corrigendum is with reference to the Prospectus filed on May 19, 2026. In this regard, please note the following:

- The name of company shall be read as "YAASHVI JEWELLERS LIMITED" instead of "YAASHVI JEWELLERS LIMITED" on the inside cover page.
- The investor grievance e-mail and Website of the Registrar to The Issue shall be interchanged on the inside cover page.
- Borrowing powers disclosure on page no. 164 of the prospectus shall be read as (Rupees Two Hundred Crores only) in amount disclosed in words.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 19, 2026 ("Prospectus") filed with Registrar of Companies, Jaipur.

#### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



**BIGSHARE SERVICES PRIVATE LIMITED**  
Office No. S6 - 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, Road, Andheri (East), Mumbai - 400 093.  
Tel. No.: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com  
Investors Grievance e-mail: investor@bigshareonline.com | Website: www.bigshareonline.com  
Contact Person: Mr. Asif Sayyed | SEBI Registration No.: INR000001385

For YAASHVI JEWELLERS LIMITED

On behalf of the Board of Directors

Sd/-

Mr. Ankit Aggarwal

Designation: Whole Time Director

DIN: 06568063

Date: June 01, 2026  
Place: Jaipur

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF YAASHVI JEWELLERS LIMITED.

Yaashvi Jewellers Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Jaipur. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://yaashvijewellers.com/. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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3.	Other than Individual Investors	595	2,39,24,800	25,07,200	9.54	1,98,57,58,400
	<b>Total</b>	<b>1,978</b>	<b>2,86,14,400</b>	<b>52,86,400</b>	<b>6.41</b>	<b>2,37,49,95,200</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on May 29, 2026.

1) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have applied at Issue Price of ₹ 83/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,67,200 shares the total number of shares allotted in this category is 2,67,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in this category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
2,67,200	1	100.00	2,67,200	100.00	2,67,200	1:1	2,67,200	0.00
<b>Total</b>	<b>1</b>	<b>100</b>	<b>2,67,200</b>	<b>100</b>	<b>2,67,200</b>			

2) **Allocation to individual investors (After Technical Rejections):** The Basis of Allotment to individual investors, who have applied at cut-off Price or at or above the Issue Price of ₹ 83.00 per equity shares, was finalized in consultation with BSE. The category was subscribed, by 1.75 times i.e., for 43,90,400 Equity Shares. Total number of shares allotted in this category is 25,12,000 Equity Shares to 785 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in this category	% of total	Proportionate shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
3,200	1,372	100.00	43,90,400	100.00	25,12,000	3,200	785:1372	25,12,000
<b>Total</b>	<b>1,372</b>	<b>100</b>	<b>43,90,400</b>	<b>100</b>	<b>25,12,000</b>	<b>3,200</b>	<b>785:1372</b>	<b>25,12,000</b>

3) **Allocation to Other than Individual Investors (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors, who have applied at Issue Price of ₹ 83.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 9.52 times i.e., for 2,38,60,800 shares. The total number of shares allotted in this category is 25,07,200 Equity Shares to 522 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% to Total	Total No. of Equity Shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares allotted
1	4800	438	74.24	2102400	8.81	4800	387:438	1857600
2	6400	8	1.36	51200	0.21	4800	7:8	33600

3	9600	2	0.34	19200	0.08	4800	0:0	0
4	11200	7	1.19	78400	0.33	4800	6:7	28800
5	12800	89	15.09	1139200	4.77	4800	79:89	379200
6	20800	1	0.17	20800	0.09	4800	1:1	4800
7	30400	4	0.68	121600	0.51	4800	3:4	14400
8	32000	2	0.34	64000	0.27	4800	0:0	0
9	44800	1	0.17	44800	0.19	4800	1:1	4800
10	48000	1	0.17	48000	0.20	4800	1:1	4800
11	51200	2	0.34	102400	0.43	4800	0:0	0
12	59200	3	0.51	177600	0.74	4800	2:3	9600
13	60800	1	0.17	60800	0.25	4800	1:1	4800
14	64000	2	0.34	128000	0.54	4800	0:0	0
15	73600	1	0.17	73600	0.31	4800	1:1	4800
16	80000	1	0.17	80000	0.34	4800	1:1	4800
17	102400	1	0.17	102400	0.43	4800	1:1	4800
18	105600	1	0.17	105600	0.44	4800	1:1	4800
19	113600	1	0.17	113600	0.48	4800	1:1	4800
20	120000	2	0.34	240000	1.01	4800	0:0	0
21	121600	4	0.68	486400	2.04	4800	3:4	14400
22	128000	1	0.17	128000	0.54	4800	1:1	4800
23	144000	1	0.17	144000	0.60	4800	1:1	4800
24	156800	1	0.17	156800	0.66	4800	1:1	4800
25	160000	1	0.17	160000	0.67	4800	1:1	4800
26	179200	1	0.17	179200	0.75	4800	1:1	4800
27	190400	1	0.17	190400	0.80	4800	1:1	4800
28	196800	1	0.17	196800	0.82	4800	1:1	4800
29	240000	2	0.34	480000	2.01	4800	0:0	0
30	241600	1	0.17	241600	1.01	4800	1:1	4800
31	243200	1	0.17	243200	1.02	4800	1:1	4800
32	264000	1	0.17	264000	1.11	4800	1:1	4800
33	275200	1	0.17	275200	1.15	4800	1:1	4800
34	361600	1	0.17	361600	1.52	4800	1:1	4800
35	422400	1	0.17	422400	1.77	4800	1:1	4800
36	5019200	3	0.51	15057600	63.11	4800	2:3	9600
52,800 shares to be allotted to unsuccessful allottees (Sr. Nos. 3, 8, 11, 14, 20, 29) at 4,800 shares each in the ratio of 11:12							11:12	52800
1,600 Additional share will be allotted to successful allottees from Sr no. 2 to 36 = 1,600 shares in ratio of 1:135							1:135	1600
<b>Total</b>							<b>--</b>	<b>25,07,200</b>

The Board of Directors of the Company at its meeting held on May 29, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before June 01, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to June 01, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

### CORRIGENDUM TO THE PROSPECTUS FILED WITH REGISTRAR OF COMPANIES, JAIPUR ON MAY 19, 2026

This Corrigendum is with reference to the Prospectus filed on May 19, 2026. In this regard, please note the following:

- The name of company shall be read as "YAASHVI JEWELLERS LIMITED" instead of "YAASHVI JEWELLERS LIMITED" on the inside cover page.
  - The Investor grievance e-mail and Website of the Registrar to The Issue shall be interchanged on the inside cover page.
  - Borrowing powers disclosure on page no. 164 of the prospectus shall be read as (Rupees Two Hundred Crores only) in amount disclosed in words.
- Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 19, 2026 ("Prospectus") filed with Registrar of Companies, Jaipur.

#### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **BIGSHARE SERVICES PRIVATE LIMITED** at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**BIGSHARE SERVICES PRIVATE LIMITED**  
 Office No. S6 - 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, Road, Andheri (East), Mumbai - 400 093.  
**Tel. No.:** 022 - 6263 8200 | **E-mail:** ipo@bigshareonline.com  
**Investors Grievance e-mail:** investor@bigshareonline.com | **Website:** www.bigshareonline.com  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration No.:** INR000001385

**For YAASHVI JEWELLERS LIMITED**  
**On behalf of the Board of Directors**  
 Sd/-  
**Mr. Ankit Aggarwal**  
**Designation:** Whole Time Director  
**DIN:** 06568063

**Date:** June 01, 2026  
**Place:** Jaipur

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF YAASHVI JEWELLERS LIMITED.**

**Yaashvi Jewellers Limited** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Jaipur. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.shcpl.com](http://www.shcpl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at <https://yaashvijewellers.com/>. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaZ



# 'जल गंगा-जल संरक्षण जन अभियान' के तहत राजसमंद में निकली भव्य जागरूकता रैली

राजसमंद (प्रातःकाल संवाददाता)। जिला खेलकूद प्रशिक्षण केन्द्र व स्काउट विभाग द्वारा भव्य स्केटिंग व साईकिल रैली निकालकर आम जन को एक अच्छा संदेश देकर जन जाग्रति फैलाने का सेवा कार्य किया। जिला खेल अधिकारी धर्मदेव सिंह ने बताया कि राज्य सरकार एवं जिला प्रशासन

राजसमंद द्वारा जिला कलक्टर अरूण कुमार हसीजा के निर्देशन में चलाये जा रहे जल गंगा, जल संरक्षण जन अभियान के तहत शनिवार को खिलाडी छात्र-छात्राओं व अभिरूचि प्रशिक्षण कोशल विकास प्रशिक्षण शिविर के सम्पागियों ने भव्य स्केटिंग व साईकिल रैली निकालकर आम जन तक

एक अच्छा संदेश पहुँचाने के साथ ही जन जाग्रति लाने का प्रयास किया। खेल अधिकारी ने बताया कि रैली को पूर्व जिला खेल अधिकारी चॉंद खॉ पटन, खेल सचिव राजसमंद एवं जिला तैराकी संघ के अध्यक्ष मुकेश पालीवाल ने हरी झण्डी दिखाकर रवाना किया। रैली बालकृष्ण स्टेडियम से रवाना

होकर जे.के.चौराहा, चौपाटी, बिठूल बिलास बाग के पास से होती हुई पुराना बस स्टैंड पहुँची जहाँ पर रैली में भाग लेने वाले खिलाडियों एवं स्काउट व गाइड ने मानव श्रृंखला बनाकर जल संरक्षण से सम्बन्धित नारे लगाकर आम जन को अपनी ओर आकर्षित किया।

## विधान सभा अध्यक्ष देवनानी उत्तराखण्ड की पांच दिवसीय यात्रा में करेंगे चार धाम के दर्शन

जयपुर (कासं)। राजस्थान विधान सभा अध्यक्ष वासुदेव देवनानी उत्तराखण्ड की पांच दिवसीय यात्रा में चार धाम के दर्शन करेंगे। देवनानी जयपुर से मंगलवार 2 जून को प्रातः 10:00 बजे वायुयान से देहरादून जाएंगे। देवनानी ने कहा कि चार धाम की यात्रा पवित्र और आध्यात्मिक तीर्थ यात्रा है। देवनानी इस यात्रा को पारंपरिक क्रम में पूरा करेंगे।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# YAASHVI JEWELLERS LIMITED

Corporate Identification Number: U27200RJ2016PLC056519

Our Company was incorporated as "Yaashvi Jewellers Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated December 13, 2016 issued by Registrar of Companies/ Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Yaashvi Jewellers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 12, 2024. The fresh certificate of incorporation consequent to conversion was issued on December 13, 2024, by Central Processing Centre. The Corporate Identification Number of our Company is U27200RJ2016PLC056519. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the Prospectus.

Registered Office: Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021.  
Telephone: +91 9529833397 | Email: investor@yaashvijewellers.com | Website: www.yaashvijewellers.com  
Contact Person: Mr. Kalu Ram Kumawat, Company Secretary and Compliance Officer



## THE PROMOTERS OF OUR COMPANY ARE MS. ANKITA AGARWAL AND MR. ANKIT AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 52,86,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF YAASHVI JEWELLERS LIMITED ("OUR COMPANY" OR "YAASHVI" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 83/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 4,387.71 LAKHS ("PUBLIC ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 2,67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 83/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 221.78 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 50,19,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 83/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 4,165.94 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00% and 28.48% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ISSUE PRICE: ₹ 83/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH.**

**THE ISSUE PRICE IS 8.3 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

### ISSUE PROGRAM

**ISSUE OPENED ON: MONDAY, MAY 25, 2026**

**ISSUE CLOSED ON: WEDNESDAY, MAY 27, 2026**

#### Risks to Investors:

- Risk to Investors: Top 5 Risk factors:**
  - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
  - We depend on few suppliers for our raw materials required for our operations and we have not entered into any long-term agreements. Any delays, interruptions or reduction in the supply of raw materials to manufacture our products and any abrupt fluctuations in the prices of our raw materials may adversely affect the pricing of our products and may have an impact on our business, results of operation, financial condition and cash flows.
  - We depend on certain customers for a significant portion of our revenues. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, results of operations and financial condition.
  - Our jewellery business faces risks from market volatility and changing customer preferences. Fluctuations in commodity prices like gold and silver could impact our costs and profitability. Our ability to anticipate changes in industry trends to meet customers' demands and any variations in the government regulations/policies or technology upgradation is a significant factor to remain competitive, any failure to identify and understand the trends may materially adversely affect our business.
  - Majority of our revenue from operation is derived from manufacturing of plain gold chains. Any reduction in the sale of plain gold chains, or our inability to manufacture and sell plain gold chains, may have an adverse effect on our business, results of operations, cash flows and financial condition.
- Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on listing date
Smart Horizon Capital Advisors Private Limited	23	05
<b>Total</b>	<b>23</b>	<b>05</b>

- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name	No of Equity Shares held	Average cost of Acquisition (in ₹)*
<b>Promoters</b>			
1.	Ms. Ankita Agarwal	55,07,382	1.70
2.	Mr. Ankit Aggarwal	61,24,982	7.38

\*As certified by Statutory Auditor of our Company, by way of their certificate dated May 08, 2026.

- Weighted average cost of acquisition during the 18 months preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)*	Issue Price is '83.00' times the Weighted Average Cost of Acquisition
Weighted average cost of acquisition of primary issuances	Nil	NA
Weighted average cost of acquisition for secondary transactions	58.00	1.43

\*As certified by Statutory Auditor of our Company, by way of their certificate dated May 08, 2026.

The Issue was being made through the Fixed Price process, in terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the other than Individual Investors portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, the Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" beginning on page 277 of this Prospectus.

The issue was subscribed to the extent of 6.35 times as per the bid books of BSE (the "Bid Files") after removing multiple and duplicate bids.

The issue received 1,978 applications for 2,86,14,400 Equity Shares before technical rejections and after invalid bids Multiple/Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but did not registered resulting in 5.41 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

#### Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1.	Market Maker	1	2,67,200	2,67,200	1.00	2,21,77,600
2.	Individual Investors	1,382	44,22,400	25,12,000	1.76	36,70,59,200
3.	Other than Individual Investors	595	2,39,24,800	25,07,200	9.54	1,98,57,58,400
<b>Total</b>		<b>1,978</b>	<b>2,86,14,400</b>	<b>52,86,400</b>	<b>5.41</b>	<b>2,37,49,95,200</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on May 29, 2026.

- Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have applied at Issue Price of ₹ 83/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,67,200 shares the total number of shares allotted in this category is 2,67,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in this category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
2,67,200	1	100.00	2,67,200	100.00	2,67,200	1:1	2,67,200	0.00
<b>Total</b>	<b>1</b>	<b>100</b>	<b>2,67,200</b>	<b>100</b>	<b>2,67,200</b>			

- Allocation to individual investors (After Technical Rejections):** The Basis of Allotment to individual investors, who have applied at cut-off Price or at or above the Issue Price of ₹ 83.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 1.75 times i.e., for 43,90,400 Equity Shares. Total number of shares allotted in this category is 25,12,000 Equity Shares to 785 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% to total	Total no. of shares applied in this category	% of total	Proportionate shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
3,200	1,372	100.00	43,90,400	100.00	25,12,000	3,200	785:1372	25,12,000
<b>Total</b>	<b>1,372</b>	<b>100</b>	<b>43,90,400</b>	<b>100</b>	<b>25,12,000</b>	<b>3,200</b>	<b>785:1372</b>	<b>25,12,000</b>

- Allocation to Other than Individual Investors (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors, who have applied at Issue Price of ₹ 83.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 9.52 times i.e., for 2,38,60,800 shares. The total number of shares allotted in this category is 25,07,200 Equity Shares to 522 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% to Total	Total No. of Equity Shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares allotted
1	4800	438	74.24	2102400	8.81	4800	387:438	1857600
2	6400	8	1.36	51200	0.21	4800	7:8	33600

3	9600	2	0.34	19200	0.08	4800	0:0	0
4	11200	7	1.19	78400	0.33	4800	6:7	28800
5	12800	89	15.09	1139200	4.77	4800	79:89	379200
6	20800	1	0.17	20800	0.09	4800	1:1	4800
7	30400	4	0.68	121600	0.51	4800	3:4	14400
8	32000	2	0.34	64000	0.27	4800	0:0	0
9	44800	1	0.17	44800	0.19	4800	1:1	4800
10	48000	1	0.17	48000	0.20	4800	1:1	4800
11	51200	2	0.34	102400	0.43	4800	0:0	0
12	59200	3	0.51	177600	0.74	4800	2:3	9600
13	60800	1	0.17	60800	0.25	4800	1:1	4800
14	64000	2	0.34	128000	0.54	4800	0:0	0
15	73600	1	0.17	73600	0.31	4800	1:1	4800
16	80000	1	0.17	80000	0.34	4800	1:1	4800
17	102400	1	0.17	102400	0.43	4800	1:1	4800
18	105600	1	0.17	105600	0.44	4800	1:1	4800
19	113600	1	0.17	113600	0.48	4800	1:1	4800
20	120000	2	0.34	240000	1.01	4800	0:0	0
21	121600	4	0.68	486400	2.04	4800	3:4	14400
22	128000	1	0.17	128000	0.54	4800	1:1	4800
23	144000	1	0.17	144000	0.60	4800	1:1	4800
24	156800	1	0.17	156800	0.66	4800	1:1	4800
25	160000	1	0.17	160000	0.67	4800	1:1	4800
26	179200	1	0.17	179200	0.75	4800	1:1	4800
27	190400	1	0.17	190400	0.80	4800	1:1	4800
28	196800	1	0.17	196800	0.82	4800	1:1	4800
29	240000	2	0.34	480000	2.01	4800	0:0	0
30	241600	1	0.17	241600	1.01	4800	1:1	4800
31	243200	1	0.17	243200	1.02	4800	1:1	4800
32	264000	1	0.17	264000	1.11	4800	1:1	4800
33	275200	1	0.17	275200	1.15	4800	1:1	4800
34	361600	1	0.17	361600	1.52	4800	1:1	4800
35	422400	1	0.17	422400	1.77	4800	1:1	4800
36	5019200	3	0.51	15057600	63.11	4800	2:3	9600
52,800 shares to be allotted to unsuccessful allottees (Sr. Nos. 3, 8, 11, 14, 20, 29) at 4,800 shares each in the ratio of 11:12							11:12	52800
1,600 Additional share will be allotted to successful allottees from Sr no. 2 to 36 = 1,600 shares in ratio of 1:135							1:135	1600
<b>Total</b>		<b>--</b>	<b>100.00</b>	<b>---</b>	<b>100.00</b>	<b>---</b>	<b>---</b>	<b>25,07,200</b>

The Board of Directors of the Company at its meeting held on May 29, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before June 01, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to June 01, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

### CORRIGENDUM TO THE PROSPECTUS FILED WITH REGISTRAR OF COMPANIES, JAIPUR ON MAY 19, 2026

This Corrigendum is with reference to the Prospectus filed on May 19, 2026. In this regard, please note the following:

- The name of company shall be read as "YAASHVI JEWELLERS LIMITED" instead of "YAASHVI JEWELLERS LIMITED" on the inside cover page.
  - The Investor grievance e-mail and Website of the Registrar to the Issue shall be interchanged on the inside cover page.
  - Borrowing powers disclosure on page no. 164 of the prospectus shall be read as (Rupees Two Hundred Crores only) in amount disclosed in words.
- Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 19, 2026 ("Prospectus") filed with Registrar of Companies, Jaipur.

#### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**BIGSHARE SERVICES PRIVATE LIMITED**  
Office No. S6 - 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, Road, Andheri (East), Mumbai - 400 093.  
Tel. No.: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com  
Investors Grievance e-mail: investor@bigshareonline.com | Website: www.bigshareonline.com  
Contact Person: Mr. Asif Sayyed | SEBI Registration No.: INR00001385

For YAASHVI JEWELLERS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Mr. Ankit Aggarwal  
Designation: Whole Time Director  
DIN: 06568063

Date: June 01, 2026  
Place: Jaipur

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF YAASHVI JEWELLERS LIMITED.

Yaashvi Jewellers Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Jaipur. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://yaashvijewellers.com/. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.