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YAASHVI JEWELLERS LIMITED

Corporate Identification Number: U27200RJ2016PLC056519

Our Company was incorporated as "Yaashvi Jewellers Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated December 13, 2016 issued by Registrar of Companies/ Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Yaashvi Jewellers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 12, 2024. The fresh certificate of incorporation consequent to conversion was issued on December 13, 2024, by Central Processing Centre. The Corporate Identification Number of our Company is U27200RJ2016PLC056519. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the Prospectus..

Registered Office: Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021.

Telephone: +91 9529833397 | Email: investor@yaashvijewellers.com | Website: www.yaashvijewellers.com

Contact Person: Kalu Ram Kumawat, Company Secretary and Compliance Officer



Scan this QR to view the Prospectus and Abridged Prospectus

THE PROMOTERS OF OUR COMPANY ARE MS. ANKITA AGARWAL AND MR. ANKIT AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF 52,86,400* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

ISSUE PRICE ₹ 83/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 8.3 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE ISSUE PRICE IS 5.60

APPLICATIONS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

OPENS ON: MONDAY, MAY 25, 2026
CLOSES ON: WEDNESDAY, MAY 27, 2026

Our company is engaged in manufacturing and trading of a wide range of jewellery with major product portfolio being gold jewellery in 9K, 14K, 18K, 20K, and 22K, focusing on affordability and quality. We are mainly engaged in machine-made gold chains, which form the core of our product portfolio and are used in various jewellery designs. Alongside manufacturing, we trade in studded gold and fashion silver jewellery, diamond jewellery, gold bullion, and also offer customized jewellery for clients. For more details, please refer chapter titled "Our Business" beginning on page 125 of the Prospectus.

THE EQUITY SHARES OF THE COMPANY ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

INDIVIDUAL INVESTOR PORTION WHO APPLIES FOR MINIMUM APPLICATION SIZE	25,12,000 EQUITY SHARES OF ₹10/- EACH
INDIVIDUAL INVESTOR WHO APPLIES FOR MORE THAN MINIMUM APPLICATION SIZE AND OTHER INVESTOR CATEGORY	25,07,200 EQUITY SHARES OF ₹10/- EACH
MARKET MAKER PORTION	2,67,200 EQUITY SHARES OF ₹10/- EACH OR 5.05% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price as determined by our Company in consultation with Lead Manager and as stated under "Basis for Issue Price" beginning on page 95 of the Prospectus.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- We depend on few suppliers for our raw materials required for our operations and we have not entered into any long-term agreements. Any delays, interruptions or reduction in the supply of raw materials to manufacture our products and any abrupt fluctuations in the prices of our raw materials may adversely affect the pricing of our products and may have an impact on our business, results of operation, financial condition and cash flows.
- We depend on certain customers for a significant portion of our revenues. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, results of operations and financial condition.
- Our jewellery business faces risks from market volatility and changing customer preferences. Fluctuations in commodity prices like gold and silver could impact our costs and profitability. Our ability to anticipate changes in industry trends to meet customers' demands and any variations in the government regulations/policies or technology up gradation is a significant factor to remain competitive, any failure to identify and understand the trends may materially adversely affect our business.
- Majority of our revenue from operation is derived from manufacturing of plain gold chains. Any reduction in the sale of plain gold chains, or our inability to manufacture and sell plain gold chains, may have an adverse effect on our business, results of operations, cash flows and financial condition.

2. Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2025:

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Yaashvi Jewellers Limited	83.00	10	14.83	5.60	42.05%	35.25
Peer Group						
Ashapuri Gold Ornaments Limited	4.19	1	0.38	11.03	8.21%	4.40
Moksh Gold Ornaments Limited	12.22	2	1.01	12.10	7.61%	13.23
AJC Jewel Manufacturers Limited	95.00	10	6.44	14.75	19.43%	33.13

Source: www.bseindia.com, www.nseindia.com.

- Notes:**
- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026.
 - The figures for our peer company are based on Audited Financial Statements for the year ended March 31, 2025, as figures for the year ended March 31, 2026 are not available.
 - P/E Ratio has been computed based on their respective closing market price on May 18, 2026, as divided by the Basic EPS as on March 31, 2025.
 - RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company for the financial year ending March 31, 2026.
 - Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
 - Price Earning (P/E) Ratio in relation to the Issue Price of ₹83/- per share.
 - The face value of our share is ₹10/- per share and the Issue Price is ₹83/- per share and the Issue Price is 8.3 times of the face value.

3. Weighted Average Return on Net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements

Particulars	RoNW (%)	Weights
March 31, 2026	42.05 %	3
March 31, 2025	46.71 %	2
March 31, 2024	22.40 %	1
Weighted Average		40.33%

Note: Return on Net Worth (%) = Profit for the period / year / Net Worth at the end of the year.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares.

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

Except as mentioned below, there have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in

a single transaction or multiple transactions combined together over a span of rolling 30 days.

Sr. No.	Name of Shareholder	Date of Transaction	Promoter/Promoter Group/Director	Number of Equity Shares Sold/Acquired	Subscribed/ Acquired/Transferred	Acquisition/ Transfer Price (₹)	Total Consideration
1.	Ankita Agarwal	May 11, 2026	Promoter and Managing Director	(6,17,600)	Transfer to Yashvi Hitesh Patel	58/-	3,58,20,800
Total				(6,17,600)			3,58,20,800
Weighted average cost of acquisition for secondary transactions							58.00

- Since there is an eligible transaction of our Company reported in (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Prospectus, irrespective of the size of transactions, has not been computed.

- Weighted average cost of acquisition, Issue Price:

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Issue Price (₹ 83.00)
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	Nil	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	58.00	1.43

*As certified by Statutory Auditor of our Company, by way of their certificate dated May 08, 2026.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed/undertaken pre-issue placements from the Draft Prospectus filing date - Our Company has not undertaken any Pre-IPO Placements from the Draft Prospectus filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date - Except as disclosed below, none of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DP filing date:

Name of Shareholder	Date of Transaction	Promoter / Promoter Group	No. of Equity shares Subscribed / Acquired	Number of Equity Shares Sold	Subscribed/ Acquired/ Transferred
Ankita Agarwal	May 11, 2026	Promoter and Managing Director	-	(6,17,600)	Transfer to Yashvi Hitesh Patel

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:

Particulars	Pre-Issue as at the date of the Prospectus		Post-Issue shareholding as at Allotment*	
	Number of Equity Shares of face value ₹10 each	Percentage of total pre-Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital
Promoters				
Ms. Ankita Agarwal	55,07,382	44.65%	55,07,382	31.25%
Mr. Ankit Aggarwal	61,24,982	49.65%	61,24,982	34.76%
Total (A)	1,16,32,364	94.30%	1,16,32,364	66.01%
Promoter Group				
NA	NA	NA	NA	NA
Total (B)	-	-	-	-
Additional top 10 shareholders				
Ms. Yashvi Hitesh Patel	6,17,600	5.01%	6,17,600	3.50%
Mr. Deepak Kumar Khandelwal	20,325	0.16%	20,325	0.12%
Mr. Prakash Kumar Gupta	6,000	0.05%	6,000	0.03%
Ms. Madhu Sethi	6,000	0.05%	6,000	0.03%
Mr. Hemant Koushik	4,800	0.04%	4,800	0.03%
Ms. Niti Jain	4,800	0.04%	4,800	0.03%
Mr. Hrdyangi Jain	4,800	0.04%	4,800	0.03%
Mr. Rakesh Gupta	3,600	0.03%	3,600	0.02%
Ms. Meenakshi Agrawal	3,600	0.03%	3,600	0.02%
Mr. Paras Govil	3,600	0.03%	3,600	0.02%
Total (C)	6,75,125	5.48%	6,75,125	3.83%
Total (A+B+C)	1,23,07,489	99.78%	1,23,07,489	69.84%

*Subject to finalization of the basis of allotment.

Notes: 1) As on the date of the Prospectus, we have total 35 (Thirty-Five) Shareholders, out of which 33 (Thirty-Three) are Public Shareholders.

(Continued next page...)

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BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 95 of the offer document has been updated. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above issue price. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 95 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Issue Opens on	Monday, May 25, 2026
Issue Closes on	Wednesday, May 27, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	Friday, May 29, 2026
Initiation of Refunds / unblocking of funds from ASBA Account*	Monday, June 01, 2026
Credit of Equity Shares to demat account of the Allottees	Monday, June 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	Tuesday, June 02, 2026

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Up to 4 pm on T Day. Electronic Applications (Syndicate Non-institutional, Non-Individual Applications) – Up to 3 pm on T Day. Physical Applications (Bank ASBA) – Up to 1 pm on T Day. Physical Applications (Syndicate Non-institutional, Non-Individual Applications of QIBs and NIs) – Up to 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Application Modification	From Issue opening date up to 5 pm on T Day
Validation of Application details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for II and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day. Syndicate ASBA – Before 7:30 pm on T Day.
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Offer or, Merchant Banker and RTI – before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 157 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 353 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 18,00,00,000 divided into 1,80,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,33,51,240 divided into 1,23,35,124 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 72 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Ms. Ankita Agarwal	10.00	5,000	Ms. Ankita Agarwal	10.00	55,07,382
Mr. Ankit Aggarwal	10.00	5,000	Mr. Ankit Aggarwal	10.00	61,24,982

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated March 04, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Prospectus has been submitted for registration to the ROC on May 19, 2026 in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 258 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 260 of the Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Prospectus.

NOTICE TO INVESTORS

This is with reference to the Draft Prospectus dated December 25, 2025 filed with the stock exchange on December 25, 2025.

The attention of investors is drawn to the following:

This is to inform the public at large, stakeholders, customers, vendors, financial institutions, investors, and all concerned persons that as disclosed on page no. 242 of the prospectus, the company has received a Show Cause Notice dated March 27, 2026 issued u/s. 148A(1) of the Income-tax Act, 1961 for Assessment Year 2024-25 and reply to the said Show Cause Notice has been filed by the assessee on which further response from the department is still awaited. For further details, kindly refer to the Risk factor no. 1 on page no. 22 and chapter titled "Outstanding Litigation and Material Developments" on page no. 241 of the prospectus respectively.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 19, 2026 ("Prospectus") filed with Registrar of Companies, Jaipur.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel. No.: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6 - 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai - 400 093. Tel. No.: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration No.: INR000001385	 Mr. KALU RAM KUMAWAT Company Secretary and Compliance Officer. Address: Plot No. 486 Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021. Tel. No.: +91 9529833397 Email: investor@yaashvijewellers.com Website: www.yaashvijewellers.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM.

AVAILABILITY OF PROSPECTUS AND ABRIDGED PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.shcapl.com and website of Company at www.yaashvijewellers.com.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company: Yaashvi Jewellers Limited, Lead Manager: Smart Horizon Capital Advisors Private Limited, Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 277 of the Prospectus.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For YAASHVI JEWELLERS LIMITED

Sd/-

Ankit Aggarwal

Designation: Whole Time Director

DIN: 06568063

Date: May XX, 2026

Place: Jaipur

Yaashvi Jewellers Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur on May 19, 2026. The Prospectus is available on the website of the Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at https://yaashvijewellers.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaa2

प्रपत्र सं.-3
[विनियम-13(1)(क) देखें]
ऋण वसुली न्यायधिकरण, दिल्ली (डीआरटी-1)
चतुर्थ तल, जीवन तारा बिल्डिंग संसद मार्ग, नई दिल्ली-110001
बाद सं. OA/884/2023
अधिनियम की धारा 19 की उप-धारा (4) के अनुसार ऋण वसुली न्यायधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 5 के उप-नियम (2क) के तहत सम्पन्न

केनरा बैंक
नाम
अल-अरहान मेटल्स

Exh. No.: 21426

सेवा में,
(1) अल-अरहान मेटल्स, मूलतः एम-101, गली संख्या 4, सुंदर नगरी, दिल्ली-110093
साथ ही, जाविद मोहल्ला, नौरंगाबाद, सिकंदर राव, हाथरस, उत्तर प्रदेश 204215
(2) श्री जाविद (सह-ऋणकर्ता और गारंटर), प्रथम तल, एम-101, गली संख्या 4, सुंदर नगरी, दिल्ली-110093

सम्पन्न
श्री. OA/884/2023 माननीय पीठासीन अधिकारी/रजिस्ट्रार के सम्म तिनको 16.02.2026 को सूचीबद्ध किया गया था।
श्री. यह माननीय न्यायधिकरण अधिनियम की धारा 19(4) के अंतर्गत उक्त आवेदन पर सम्पन्न/नोटिस जारी करने के लिए प्रस्तुत है, जो आपके विरुद्ध रु. 5657000.51/- की वसुली हेतु दायर किया गया है (आवेदन के साथ दस्तावेजों की प्रतियाँ संलग्न हैं)।
अधिनियम की धारा 19 की उप-धारा (4) के अनुसार आप प्रतिवादिगों को निम्न निदेश दिया जाता है:-
(i) सामान की सामीप्य के तीसरे दिन के भीतर कारण बताएँ कि मांगी गई राहत क्यों संजूर नहीं की जाए।
(ii) मूल आवेदन के क्रमांक 3A के तहत आवेदक द्वारा विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के अतिरिक्त सम्पत्तियों अथवा आस्तियों का विवरण, प्रस्तुत करें।
(iii) आपको मूल आवेदन के क्रमांक 3ए के तहत प्रकट की गई सूचिगत परिसंपत्तियों या ऐसी अन्य परिसंपत्तियों और संपत्तियों से निपटने या उनका निपटार करने से रोका जाता है, संपत्तियों की कुर्की के लिए आवेदन की सुनवाई और निपटार संबंधित है।
(iv) आप किसी भी आस्ति जिस पर कोई प्रतिनिधि हित सूचित किया गया है तथा/अथवा मूल आवेदन के क्रमांक 3A के तहत आवेदक द्वारा विनिर्दिष्ट अथवा जुलासा की गई सम्पत्तियों तथा आस्तियों का अंतरण किसी, घट्ट अथवा अन्य प्रकार से, आपके व्यवसाय के साधारण कोर्स को छोड़कर, न्यायधिकरण की पूर्व अनुमति के बिना, नहीं करेंगे।
(v) आप व्यवसाय के साधारण कोर्स में प्रत्यक्ष/अप्रत्यक्ष अथवा अन्य आस्तियों तथा सम्पत्तियों की किसी से प्राप्त होने वाली राशि का हिसाब रखने तथा ऐसी किसी प्रक्रियां इन आस्तियों पर प्रतिभूति हित धारक बैंक अथवा वित्तीय संस्थाओं में अनुरोधित खाते में जमा करने हेतु जिम्मेदार होंगे।
आपको लिखित बयान दायित्व करने, उसकी प्रति आवेदक को भुनैया कराने तथा दिनांक 25.05.2026 को पूर्वा 10.30 बजे रजिस्ट्रार के सम्म पेश होने का भी निदेश दिया जाता है, जिसमें अस्तफल रहने पर आवेदन की सुनवाई और निर्णय आपकी अनुपस्थिति में किया जाएगा।
(vi) सभी संबंधित व्यक्ति अपने मामलों में श्रेष्ठिक नोट (न्यायलय में प्रस्तुत रूप से उपस्थित होकर या चिक्को वेबेन्स वेबसाइट के माध्यम) द्वारा उपस्थित हो सकते हैं। (vii) किसी के माध्यम से ऑनलाइन उपस्थिति के लिए सभी अधिकार/बाधक चिक्को वेबेन्स एप्लीकेशन/सॉफ्टवेयर डाउनलोड करेंगे (viii) माननीय पीठासीन अधिकारी/रजिस्ट्रार/वसुली कार्यालय-1/और वसुली अधिकारी-1) द्वारा लिखे जाने वाले मामलों की सुनवाई की अग्रणी तिथि के लिए "मीटिंग आईडी" और "पासवर्ड" अग्रणी तिथि से एक दिन पहले डीआरटी के अधिकारिक पोर्टल "e.drt.gov.in" पर सार्वजनिक सूचना वीरक के अंतर्गत उपलब्ध होंगे। (iv) किसी भी अपात्र स्थिति में अधिकार/बाधक संबंधित अधिकारी से फोन नंबर 011-23748473 पर संपर्क कर सकते हैं।
मेरे हस्ताक्षर और इस न्यायधिकरण की मोहर लगाकर 21.02.2026 को दिया गया।

प्राधिकृत अधिकारी को हस्ताक्षर सम्पन्न जारी करने हेतु

ACRE
एसेट्स केयर एंड रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड
कॉर्पोरेट कार्यालय : सुप्रीम नंबर 502, सी विंग, वन बीकेसी, प्लॉट नंबर सी - 06, जी - ब्लॉक, बांद्रा कुर्ली कॉम्प्लेक्स, मुंबई - 400051।
दूरभाष नंबर: 022 686431011
पंजीकृत कार्यालय : 14वीं मंजिल, इरोस कॉर्पोरेट टॉवर, नेहरू प्लेस, नई दिल्ली - 110019।
ई-मेल : acre.arc@acreindia.in | वेबसाइट : www.acreindia.in |
CIN : U65993DL2002PLC115789

परिशिष्ट IV-A
अथल संपत्ति की विक्री के लिए विक्री सूचना
सिक्वियरिटी इंस्ट्रुमेंट (एफोर्समेंट) क्लस, 2002 के नियम 8(क) के नियमों को पढ़ते हुए सिक्वियरिटी इंस्ट्रुमेंट (एफोर्समेंट) क्लस, 2002 के नियम 8(क) के नियमों को पढ़ते हुए सिक्वियरिटी इंस्ट्रुमेंट एक्ट, 2002 के अधीन अचल संपत्ति की विक्री के लिए ई-ऑनलाइन विक्री सूचना।
सामान्य रूप से जलता को और विशेष रूप से उपचारकर्ता (ऑ) तथा गैर-उत्पन्न (ऑ) को सूचित किया जाता है कि निम्नलिखित अचल संपत्ति जो सुरक्षित लेनदार के पास गिरी है, किस पर सुरक्षित लेनदार अधिकृत अधिकारी एसेट्स केयर एंड रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड [CIN: U65993DL2002PLC115789] द्वारा वास्तविक कब्जा लिया जा चुका है, को 22.06.2026 को शाम 05.00 बजे से शाम 06.00 बजे तक "जहाँ है", "जैसा है" और "16/91/189/ (रूप संख्या 102-ट्रस्ट के ट्रस्टी के रूप में कार्य करने वाले सुरक्षित लेनदार के पक्ष में दिनांक 26.04.2021 के असाइन्मेंट एक्ट के साथ रजिस्ट्रार के पास में प्रकट की गई है। इसके अलावा, उक्त ऋण खाता को अब एसीआरई-102-ट्रस्ट के ट्रस्टी के रूप में कार्य करने वाले एसेट्स केयर एंड रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड द्वारा एसीआरई-180-ट्रस्ट के ट्रस्टी के रूप में कार्य करने वाले सुरक्षित लेनदार के पक्ष में दिनांक 23.06.2025 के असाइन्मेंट एक्ट के तहत सीप दिया गया है।
अचल संपत्ति की नीलामी के लिए आरक्षित रूप रु. 29,00,000/- (रुपए उन्तीस लाख मात्र) होगा और अर्नेस्ट मनी डिमांड ("ईएमडी") रु. 2,90,000/- (रुपए दो लाख नब्बे हजार मात्र) धानि आरक्षित मूल्य के 10% के बराबर होगा।

अचल संपत्ति का वर्णन
प्लॉट नंबर सी/सूच - 238, दूसरी मंजिल पर 585 वर्ग फीट का सुपर एरिया, टावर - सी में, "अर्बन होम्स - 1" नामक आवासीय परिसर में, जो गांव शाहपुर बम्बेटा में स्थित है, परगना डारसना, नेशनल हाईवे - 24, तहसील और जिला गाजियाबाद - 201302, उत्तर प्रदेश।
विक्री के विस्तृत नियमों और शर्तों के लिए, कृपया सुरक्षित लेनदार की वेबसाइट यानी www.acreindia.in देखें; संपर्क का नंबर: 0124-6910910, +91 7065451024, ई-मेल आईडी: auctionhelp@acreindia.com। नीचे लिखे गए लिंक www.auctionhelp.in पर लॉग ऑन करें।

सही/-
प्राधिकृत अधिकारी
दिनांक : 12.05.2026
स्थान : गाजियाबाद
एसेट्स केयर एंड रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड
एसीआरई-180-ट्रस्ट के ट्रस्टी

गृहम हाउसिंग फाइनेंस लिमिटेड
पंजीकृत कार्यालय: 6वीं मंजिल, बी-बिल्डिंग, गंगा दूधो विजनेस पार्क, लोहेगांव, पुणे, महाराष्ट्र - 411014

परिशिष्ट IV (नियम 8(1) देखें)
कच्चा सूचना (अचल संपत्ति हेतु)

वर्षिक अयोध्यावारी ने मूल हाउसिंग फाइनेंस लिमिटेड जिसे इसके बाद उपरोक्त कॉर्पोरेट/पंजीकृत कार्यालय का सुरक्षित लेनदार कहा जाएगा। के प्राधिकृत अधिकारी के रूप में विस्तृत आस्तियों का प्रतिभूतिकरण एवं पूर्णनिर्माण तथा प्रतिभूति हित प्रकटन अधिनियम, 2002 (इसमें आगे "उक्त अधिनियम" कहा गया है) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पंजित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नलिखित तिथि को जारी की थी, जिसमें निम्नलिखित कर्जदारों से सूचना में बर्णित बकाया राशि का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असमर्थ रहे हैं, अतः एसेट्स केयर एंड रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड को सूचना दी जाती है कि अयोध्यावारी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पंजित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग के अंतर्गत दिनांक 18.04.2026 को ले लिया है। कर्जदारों को विशेष रूप से तथा अनसाधारण को सामान्य रूप से इन संपत्तियों के संबंध में संभवतः नही करने हेतु सावधान किया जाता है और संपत्तियों के संबंध में कोई भी संभवतः अनुरोधित लेनदार की बकाया राशि और उस पर ब्याज इत्यादि सीपित के अधीन होगा।
कर्जदार का ध्यान, प्रत्यक्ष आस्तियों को चुकाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। कच्चे में ली गई संपत्ति का विवरण यहां नीचे दिया गया है।

क्र. सं.	कर्जदार का नाम	संपत्ति का विवरण	कच्चा सूचना की तिथि	संक्षिप्त मांग सूचना की तिथि	मांग सूचना में राशि (₹.)
1.	सैताराम वैरवा, ममता देवी	तीसरी मंजिल का वह पूरा हिस्सा और टुकड़ा जोकि पिछला भाग छत के अधिकारी के साथ, बनी हुई हिस्सा संख्या R2F-582 का हिस्सा, जिसका मांग 40 वर्ग मज. खसरा संख्या 46/9/2 में से, गांव पालम के इलाके में और राज नगर-11 के नाम से जानी जाने वाली कॉलोनी में, शास्त्री मार्ग, पालम कॉलोनी, नई दिल्ली - 110077, रिपट्ट डाउंड नंबर पर एक बाइक/टोपहिया बाहन की पार्किंग के साथ, साथ ही उक्त संपत्ति के नीचे की जमीन में अनुपातिक अधिवासा, न बांटे जा सकने वाले और हस्तांतरणीय स्वामित्व अधिकारी को शामिल हैं और इस्को सीमाएं: पूर्व-प्लॉट संख्या आर-जोड़-581-सी, पश्चिम-प्लॉट संख्या आरजेड-पार-582-ए, उत्तर-8 फुट की गली, दक्षिण: 8 फुट की सड़क/सामने की तरफ की गली	15/05/2026	09/03/2026	क्रा. नं. HL0064920000005063898 ₹. 16,80,011/- (र. सोलह लाख असी हजार चार सौ नब्बे मात्र) 09.03.2026 तक देय, साथ ही वसुली तक @15 प्रति वर्ग फीट पर ब्याज सीपित
2.	सतीश बंसल, रेखा, अमित कुमार	आवासीय मकान का वह पूरा हिस्सा और टुकड़ा जिसका क्षेत्रफल 50 वर्ग गज यानी 41,805 वर्ग मीटर, खसरा संख्या 146 (587) में से, अंबेडकर पुरम (दया निकेतन), गांव टीला शाहगाजपुर, परगना और तहसील लोगी, जिला गाजियाबाद, यू.पी. जिसे इसके बाद उक्त संपत्ति कहा जाएगा।। 19.01.2024 की विक्रय विलेख के अनुसार सीमाएं: पूर्व-राजेंद्र कुमार का प्लॉट, पश्चिम: तुलसी झाइबर का प्लॉट, उत्तर: कोमल का प्लॉट, दक्षिण: 15 फुट चौड़ा रास्ता, क्षेत्रफल 50 वर्ग गज	14/05/2026	09/03/2026	क्रा. नं. HL0039100000005053460 ₹. 19,12,489/- (र. उन्तीस लाख चार हजार चार सौ नब्बे मात्र) 09.03.2026 तक देय, साथ ही वसुली तक @13.85 प्रति वर्ग फीट पर ब्याज सीपित
3.	शमीम शमीम, मुमताज मुमताज, निशा खातून	प्रिओल्ड संपत्ति का वह पूरा हिस्सा और टुकड़ा जोकि नगर पालिका परिषद संख्या 26 और नई संख्या 149, जिसका क्षेत्रफल 41.28 वर्ग गज यानी 34.51 वर्ग मी. मोहल्ला सरफाना (राजाराम), वाई संख्या 22, कस्बा खतौली, परगना खतौली, तहसील खतौली, जिला मुजफ्फरनगर, यू.पी. और संपत्ति की सीमाएं: उपचार विलेख के अनुसार: पूर्व - अरशद का मकान पश्चिम - नाली, फिर आरिफ का मकान उत्तर - संदीप जैन का मकान दक्षिण - 9 फुट का रास्ता	15/05/2026	09/03/2026	क्रा. नं. LAP060520000005044075 ₹. 12,98,053/- (र. बारह लाख अठ्ठाने हजार तिरपन मात्र) 09.03.2026 तक देय, साथ ही वसुली तक @16.35 प्रति वर्ग फीट पर ब्याज सीपित
4.	कपिल शर्मा, अंजलि शर्मा	संपत्ति की भूमि के वे सभी टुकड़े और हिस्से जो एक साथ खाता संख्या 00015, खसरा संख्या 245 के अंतर्गत क्षेत्रफल 55 वर्ग गज धाम खोड़ना कला, परगना और तहसील दादरी, जिला गौतम बुद्ध नगर, यू.पी. पूर्व: एनए, पश्चिम: एनए, उत्तर: एनए, दक्षिण: एनए	16/05/2026	09/03/2026	क्रा. नं. HL0065910000005066717 ₹. 22,75,690/- (र. बाईस लाख चार हजार छह सौ नब्बे मात्र) 09.03.2026 तक देय, साथ ही वसुली तक @12.75 प्रति वर्ग फीट पर ब्याज सीपित क्रा. नं. HL0065910000005066716 ₹. 22,42,687/- (र. बाईस लाख चार हजार छह सौ नब्बे मात्र) 09.03.2026 तक देय, साथ ही वसुली तक @12.25 प्रति वर्ग फीट पर ब्याज सीपित

किसी भी मामले में यदि स्थानीय भाषा के प्रकाशन और अंग्रेजी समाचार पत्र प्रकाशन की सामग्री के बीच कोई अंतर है, तो फाइनेंसियल एक्सप्रेस में प्रकाशित अंग्रेजी समाचार पत्र भाषा की सामग्री मान्य होगी।

स्थान: दिल्ली, दिनांक: 20.05.2026

हस्ता/- प्राधिकृत अधिकारी, मूल हाउसिंग फाइनेंस लिमिटेड

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YAASHVI JEWELLERS LIMITED

Corporate Identification Number: U27200RJ2016PLC056519

Our Company was incorporated as "Yaashvi Jewellers Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated December 13, 2016 issued by Registrar of Companies/ Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Yaashvi Jewellers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 12, 2024. The fresh certificate of incorporation consequent to conversion was issued on December 13, 2024, by Central Processing Centre. The Corporate Identification Number of our Company is U27200RJ2016PLC056519. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the Prospectus.

Registered Office: Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021.
Telephone: +91 9529833397 | Email: investor@yaashvijewellers.com | Website: www.yaashvijewellers.com
Contact Person: Kalu Ram Kumawat, Company Secretary and Compliance Officer



Scan this QR to view the Prospectus and Abridged Prospectus

THE PROMOTERS OF OUR COMPANY ARE MS. ANKITA AGARWAL AND MR. ANKIT AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF 52,86,400* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

ISSUE PRICE ₹ 83/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 8.3 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE ISSUE PRICE IS 5.60

APPLICATIONS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

OPENS ON: MONDAY, MAY 25, 2026
CLOSES ON: WEDNESDAY, MAY 27, 2026

Our company is engaged in manufacturing and trading of a wide range of jewellery with major product portfolio being gold jewellery in 9K, 14K, 18K, 20K, and 22K, focusing on affordability and quality. We are mainly engaged in machine-made gold chains, which form the core of our product portfolio and are used in various jewellery designs. Alongside manufacturing, we trade in studded gold and fashion silver jewellery, diamond jewellery, gold bullion, and also offer customized jewellery for clients. For more details, please refer chapter titled "Our Business" beginning on page 125 of the Prospectus.

THE EQUITY SHARES OF THE COMPANY ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

INDIVIDUAL INVESTOR PORTION WHO APPLIES FOR MINIMUM APPLICATION SIZE	25,12,000 EQUITY SHARES OF ₹10/- EACH
INDIVIDUAL INVESTOR WHO APPLIES FOR MORE THAN MINIMUM APPLICATION SIZE AND OTHER INVESTOR CATEGORY	25,07,200 EQUITY SHARES OF ₹10/- EACH
MARKET MAKER PORTION	2,67,200 EQUITY SHARES OF ₹10/- EACH OR 5.05% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price as determined by our Company in consultation with Lead Manager and as stated under "Basis for Issue Price" beginning on page 95 of the Prospectus.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
 - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
 - We depend on few suppliers for our raw materials required for our operations and we have not entered into any long-term agreements. Any delays, interruptions or reduction in the supply of raw materials to manufacture our products and any abrupt fluctuations in the prices of our raw materials may adversely affect the pricing of our products and may have an impact on our business, results of operation, financial condition and cash flows.
 - We depend on certain customers for a significant portion of our revenues. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, results of operations and financial condition.
 - Our jewellery business faces risks from market volatility and changing customer preferences. Fluctuations in commodity prices like gold and silver could impact our costs and profitability. Our ability to anticipate changes in industry trends to meet customers' demands and any variations in the government regulations/policies or technology up gradation is a significant factor to remain competitive, any failure to identify and understand the trends may materially adversely affect our business.
 - Majority of our revenue from operation is derived from manufacturing of plain gold chains. Any reduction in the sale of plain gold chains, or our inability to manufacture and sell plain gold chains, may have an adverse effect on our business, results of operations, cash flows and financial condition.

2. Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Yaashvi Jewellers Limited	83.00	10	14.83	5.60	42.05%	35.25
Peer Group						
Ashapuri Gold Ornaments Limited	4.19	1	0.38	11.03	8.21%	4.40
Moksh Gold Ornaments Limited	12.22	2	1.01	12.10	7.61%	13.23
AJ Jewel Manufacturers Limited	95.00	10	6.44	14.75	19.43%	33.13

Source: www.bseindia.com, www.nseindia.com.

Notes:

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026.
- The figures for our peer company are based on Audited Financial Statements for the year ended March 31, 2025, as figures for the year ended March 31, 2026 are not available.
- P/E Ratio has been computed based on their respective closing market price on May 18, 2026, as divided by the Basic EPS as on March 31, 2025.
- RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company for the financial year ending March 31, 2026.
- Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
- Price Earning (P/E) Ratio in relation to the Issue Price of ₹83/- per share.
- The face value of our share is ₹10/- per share and the Issue Price is of ₹83/- per share are 8.3 times of the face value.

3. Weighted Average Return on Net worth for the last 3 financial years (RoNW) As per Restated Financial Statements

Particulars	RoNW (%)	Weights
March 31, 2026	42.05 %	3
March 31, 2025	46.71 %	2
March 31, 2024	22.40 %	1
Weighted Average		40.33%

Note: Return on Net Worth (%) = Profit for the period/ year / Net Worth at the end of the year.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**

Except as mentioned below, there have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in

a single transaction or multiple transactions combined together over a span of rolling 30 days.

Sr. No.	Name of Shareholder	Date of Transaction	Promoter/Promoter Group/Director	Number of Equity Shares Sold/Acquired	Subscribed/ Acquired/Transferred	Acquisition/ Transfer Price (₹)	Total Consideration
1.	Ankita Agarwal	May 11, 2026	Promoter and Managing Director	(6,17,600)	Transfer to Yashvi Hitesh Patel	58/-	3,58,20,800
Total				(6,17,600)			3,58,20,800
Weighted average cost of acquisition for secondary transactions							58.00

- Since there is an eligible transaction of our Company reported in (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Prospectus, irrespective of the size of transactions, has not been computed.

- Weighted average cost of acquisition, Issue Price:**

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Issue Price (₹ 83.00)
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	Nil	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	58.00	1.43

*As certified by Statutory Auditor of our Company, by way of their certificate dated May 08, 2026.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed/undertaken pre-issue placements from the Draft Prospectus filing date -** Our Company has not undertaken any Pre-IPO Placements from the Draft Prospectus filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date -** Except as disclosed below, none of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DP filing date:

Name of Shareholder	Date of Transaction	Promoter / Promoter Group	No. of Equity shares Subscribed / Acquired	Number of Equity Shares Sold	Subscribed/ Acquired/ Transferred
Ankita Agarwal	May 11, 2026	Promoter and Managing Director	-	(6,17,600)	Transfer to Yashvi Hitesh Patel

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:

Particulars	Pre-Issue as at the date of the Prospectus		Post-Issue shareholding as at Allotment*	
	Number of Equity Shares of face value ₹10 each	Percentage of total pre-issued paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-issued paid up Equity Share capital
Promoters				
Ms. Ankita Agarwal	55,07,382	44.65%	55,07,382	31.25%
Mr. Ankit Aggarwal	61,24,982	49.65%	61,24,982	34.76%
Total (A)	1,16,32,364	94.30%	1,16,32,364	66.01%
Promoter Group				
NA	NA	NA	NA	NA
Total (B)	-	-	-	-
Additional top 10 shareholders				
Ms. Yashvi Hitesh Patel	6,17,600	5.01%	6,17,600	3.50%
Mr. Deepak Kumar Khandelwal	20,325	0.16%	20,325	0.12%
Mr. Prakash Kumar Gupta	6,000	0.05%	6,000	0.03%
Ms. Madhu Sethi	6,000	0.05%	6,000	0.03%
Mr. Hemant Koushik	4,800	0.04%	4,800	0.03%
Ms. Niti Jain	4,800	0.04%	4,800	0.03%
Mr. Hrdyangi Jain	4,800	0.04%	4,800	0.03%
Mr. Rakesh Gupta	3,600	0.03%	3,600	0.02%
Ms. Meenakshi Agrawal	3,600	0.03%	3,600	0.02%
Mr. Paras Govil	3,600	0.03%	3,600	0.02%
Total (C)	6,75,125	5.48%	6,75,125	3.83%
Total (A+B+C)	1,23,07,489	99.78%	1,23,07,489	69.84%

*Subject to finalization of the basis of allotment.

Notes: 1) As on the date of the Prospectus, we have total 35 (Thirty-Five) Shareholders, out of which 33 (Thirty-Three) are Public Shareholders.

(Continued next page...)

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BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 95 of the offer document has been updated. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above issue price. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 95 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Issue Opens on	Monday, May 25, 2026
Issue Closes on	Wednesday, May 27, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	Friday, May 29, 2026
Initiation of Refunds / unblocking of funds from ASBA Account*	Monday, June 01, 2026
Credit of Equity Shares to demat account of the Allottees	Monday, June 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	Tuesday, June 02, 2026

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Up to 4 pm on T Day. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – Up to 3 pm on T Day. Physical Applications (Bank ASBA) – Up to 1 pm on T Day. Physical Applications (Syndicate Non-Institutional, Non-Individual Applications of QIBs and NIs) – Up to 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Application Modification	From Issue opening date up to 5 pm on T Day
Validation of Application details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NI categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day. Syndicate ASBA – Before 7:30 pm on T Day.
Finalization of objections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unlock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Offer or, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 157 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 353 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 18,00,00,000 divided into 1,80,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,33,51,240 divided into 1,23,35,124 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 72 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Ms. Ankita Agarwal	10.00	5,000	Ms. Ankita Agarwal	10.00	55,07,382
Mr. Ankit Aggarwal	10.00	5,000	Mr. Ankit Aggarwal	10.00	61,24,982

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated March 04, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Prospectus has been submitted for registration to the ROC on May 19, 2026 in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 258 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 260 of the Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Prospectus.

NOTICE TO INVESTORS

This is with reference to the Draft Prospectus dated December 25, 2025 filed with the stock exchange on December 25, 2025.

The attention of investors is drawn to the following:

This is to inform the public at large, stakeholders, customers, vendors, financial institutions, investors, and all concerned persons that as disclosed on page no. 242 of the prospectus, the company has received a Show Cause Notice dated March 27, 2026 issued u/s. 148A(1) of the Income-tax Act, 1961 for Assessment Year 2024-25 and reply to the said Show Cause Notice has been filed by the assessee on which further response from the department is still awaited. For further details, kindly refer to the Risk factor no. 1 on page no. 22 and chapter titled "Outstanding Litigation and Material Developments" on page no. 241 of the prospectus respectively.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 19, 2026 ("Prospectus") filed with Registrar of Companies, Jaipur.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel. No.: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration Number: INM000013183</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6 - 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai - 400 093. Tel. No.: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration No.: INR000001385</p>	 <p>Mr. KALU RAM KUMAWAT Company Secretary and Compliance Officer. Address: Plot No. 486 Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021. Tel. No.: +91 9529833397 Email: investor@yaashvijewellers.com Website: www.yaashvijewellers.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM.</p>

AVAILABILITY OF PROSPECTUS AND ABRIDGED PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.shcapl.com and website of Company at www.yaashvijewellers.com.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company: Yaashvi Jewellers Limited, Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 277 of the Prospectus.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For YAASHVI JEWELLERS LIMITED

Sd/-

Ankit Aggarwal

Designation: Whole Time Director

DIN: 06568063

Date: May XX, 2026

Place: Jaipur

Yaashvi Jewellers Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur on May 19, 2026. The Prospectus is available on the website of the Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at https://yaashvijewellers.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

"FORM NO. INC-26"
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)
BEFORE THE REGIONAL DIRECTOR NORTHERN REGION, NEW DELHI
In the matter of the sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
AND
In the matter of: **JSS IMPEX PRIVATE LIMITED** (CIN: U93091DL2006PTC149185) having its registered office at: 1/501, G.T. Road, Shahadra, East Delhi, Delhi, India, 110092.
Petitioner
Notice is hereby given to the General Public that the company proposes to make application to the Central Government, Regional Director, Northern Region, New Delhi, under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the company in terms of the special resolution passed at the Extra-Ordinary General Meeting held on 20th May, 2026 to enable the company to change its registered office from the "National Capital Territory of Delhi to the State of Uttar Pradesh".
Any person whose interest is likely to be affected by the proposed change of the registered office of the company, may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Directorate I, New Delhi at the address B-2 Wing, 2nd floor, Pt. Deendayal Anandiyaya Bhawan, CGO Complex, New Delhi - 110003, Delhi, India, within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned above.
For and on behalf of the **JSS Impex Private Limited**
Sd/-
Parth Mangal
Director
Date: 20/05/2026
DIN: 06713576

Anondita Medicare Limited
CIN: L22193DL2024PLC428183
Address: Flat No. 704, Narmada Bldg, N6, Sec-D, Pk-6 Vasant Kunj, New Delhi - 110070
Ph: 1204240202
E-mail: info@anonditamedicare.com
Web: https://anonditamedicare.com/

CORRIGENDUM TO NOTICE OF 01/2026-27 EXTRAORDINARY GENERAL MEETING
We would like to draw the kind attention of all shareholders of Anondita Medicare Limited ("Company") towards the Notice dated May 06, 2026 for convening Extraordinary General Meeting ("EGM") of the Shareholders of the Company scheduled to be held on Thursday, May 28th 2026 at 01:00 P.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). The Notice of EGM has been dispatched on May 06th 2026 to the Shareholders of the Company in due compliance with the provisions of Companies Act, 2013 read with relevant rules made thereunder and relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India in this regard. We would like to inform that the Company has circulated a Corrigendum to the Notice of 01/2026-27 EGM dated May 15, 2026 to the shareholders of the Company to amend/provide additional details/clarifications in light of the suggestions/comments received from the Stock Exchange i.e. NSE Limited with respect to Item No. 1 of the Explanatory Statement to the EGM Notice. The Corrigendum shall form an integral part of the Notice of 01/2026-27 EGM, which has been dispatched to the Members of the Company, and on and from the date hereof, the Notice shall always be read collectively in conjunction with Corrigendum. All other items of the EGM Notice along with Explanatory Statement dated May 06th 2026 shall remain unchanged.
The Corrigendum to the Notice of EGM is made available on the Company's website at: https://anonditamedicare.com/inc/CORRIGENDUM%20TO%20THE%20NOTICE%20OF%20THE%20EGM%20OF%20ANONDITA%20MEDICARE%20LIMITED.pdf and the Website of the Stock Exchange(s) viz. National Stock Exchange of India Ltd. (NSE) at www.nseindia.com.

For Anondita Medicare Limited
Sd/-
Bhawanish
Company Secretary & Compliance Officer
M No: 70843

Date: May 19, 2026
Place: Delhi

Utkarsh Small Finance Bank
Asakli Ummeed Ka Khaata
(A Scheduled Commercial Bank)
Zonal Office: 9B, Pusa Road, Rajendra Place, New Delhi, Pincode-110060
Registered Office: Utkarsh Tower, NH - 31 (Airport Road), Sehmulpur, Kazi Sarai, Harhua, Varanasi, UP - 221 105.
(Appendix IV) POSSESSION NOTICE FOR IMMOVABLE PROPERTY [under rule 8(1)]
Notice is hereby given under the securitization and Reconstruction of Financial Assets and Enforcement (Security) interest Act, 2002 and in exercise of powers conferred under 13(12) read with rule 3 of Security interest (enforcement) rules 2002, the authorised officer issued a Demand notice on the dates noted against each account as mentioned hereinafter, calling them to repay the amount within 60 days from the date of receipt of the said notice. The borrowers having failed to repay the amount, notice is hereby given to the under noted borrowers and the public in general that the undersigned has taken Possession of the properties described herein below in exercise of powers conferred on him/her under section 13(4) of the said act read with rule 8 of the said rules on the dates mentioned against each account. The borrower in particular and the public in general is hereby cautioned not to deal with the properties and any dealing with the properties will be subject to the charge of **UTKARSH SMALL FINANCE BANK LIMITED** for the amounts and interests thereon mentioned against each account herein below:
The attention of the borrowers detailed hereunder is invited to the provisions of subsection (8) of the section 13 of the Act, in respect of the time available, to re-secure secured assets.
Sr. No. Name of the Branch Name of the Account Name of the Borrower/Guarantor (Owner of the Property) Date of Demand Notice Date of Possession Notice Amount Outstanding as on the date of Demand Notice
1 Ghaziabad Client Name - Azad Poultry And Co. Through Its Proprietor (Borrower) Mrs. Sabana Qureshi W/o Mr. Afzal Qureshi (Co-Borrower) Mr. Atzal Qureshi S/o Mr. Amiruddin Qureshi (Co-Borrower/Guarantor/Mortgagee) 07-03-2026 16-05-2026 ₹ 83,26,714/-
Description of Property/ies (all the part & parcel of the property consisting of): All that part and parcel of the Residential property area 165.66 Sq Yards or 138.50 Sq Meeter falling under khasra No-625 and khasra No-1077/3/3 situated at Jaspipura Bhatta W Khan(Habib Compound) Hadbasti village- kela Pargana-Loni, Tehsil and Dist- Ghaziabad Pin Code-201301 Property Boundry by- East: Other Plot North: Other Plot West: Other Plot South: Road
Sd/-
(Authorized Officer) (Sharvanu Dutta)
Utkarsh Small Finance Bank Ltd.
Date: 20/05/2026
Place: Ghaziabad

FORM NO. INC-26
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)
BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, NORTHERN REGION DIRECTORATE I, NEW DELHI
In the matter of sub-section (4) of section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
AND
In the matter of: **M/s Deepika Property Consultants Private Limited ("The Company")** (CIN: U70101DL1998PTC092420) having its registered office at: RZ-16, Mid Rashan Pura Nazafgarh, New Delhi - 110015, India.
Petitioner
Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at an Extra-Ordinary General Meeting held on 27th April, 2026 to enable the Company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Haryana".
Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Directorate I, New Delhi at the address B-2 Wing, 2nd Floor, Pt. Deendayal Anandiyaya Bhawan, CGO Complex, New Delhi - 110003 within fourteen days of the date of publication of this notice with a copy to the applicant Company at its Registered Office address mentioned below: **RZ-16 Mid Rashan Pura Nazafgarh, New Delhi - 110015, India**
For and on behalf of the Applicant/Petitioner For **Deepika Property Consultants Private Limited**
Sd/-
Manesh Yadav
Director
Date: 20th May, 2026
(DIN: 0182452)
R/o: H. No. 57-D, Sector-15 Part-1, Gurgaon, Haryana - 122001

SHIVALIK SMALL FINANCE BANK LTD.
Registered Office : 501, Saloon Aarum, Jasola District Centre, New Delhi - 110025
CIN : U65900DL2020PLC366027

AUCTION NOTICE
The following borrowers of Shivalik Small Finance Bank Ltd. are hereby informed that Gold Loans availed by them from the Bank have not been adjusted by them despite various demands and notices including individual notices issued by the Bank. All borrowers are hereby informed that it has been decided to auction the Gold ornaments kept as security with the Bank and accordingly has been fixed at 11:00 am in the branch premises from where the loan was availed. All, including the borrowers, account holders and public at large can participate in this auction on as per the terms and conditions of auction.
Auction date is 28.05.2026 @ 11:00 am.

S. NO	Branch	Account No.	Actt Holder name
1	GHAZIABAD	101542517572	RUPAM SINGH
2	GHAZIABAD	101542517571	RUPAM SINGH
3	GHAZIABAD	101542516626	JITESH ARORA
4	INDIRAPURAM	101942524182	SUSHMA DIXIT
5	INDIRAPURAM	101942526941	SANTOSH DEVI
6	INDIRAPURAM	101942526029	ANUJ KUMAR
7	INDIRAPURAM	101942526924	SANDEEP TOMAR
8	INDIRAPURAM	101942526958	SHILPI KHANNA
9	INDIRAPURAM	101942526932	VINAY GUPTA
10	INDIRAPURAM	101942526982	MOHAMMAD HASHIM
11	INDIRAPURAM	101942526779	BHEEM RAJ
12	INDIRAPURAM	101942522108	RANJAN
13	NOIDA SEC.135	101642513951	MANJU DEVI
14	NOIDA-18	100742601913	SUSHMA DIXIT
15	NOIDA-18	100742601909	NEERAJ KUMAR
16	NOIDA-18	100742602510	AMRENDRA K SINGH
17	NAGAL	101142510784	BABITA
18	HARIDWAR	103341511574	ROHIT KUMAR

The Bank reserves the right to delete any account from the auction or cancel the auction without any prior notice.
Authorised Officer, Shivalik Small Finance Bank Ltd.



PRINCE PIPES AND FITTINGS LIMITED

Regd Off: Survey No. 132/1/1/3, Athal road, Village Athal, Naroli, Silvassa, Dadra Nagar Haveli – 396235
Corp Off: 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai 400028
Tel No.: 022-6602 2222 | Fax No.: 022 6602 2220
Email id.: investor@princepipes.com | Website: www.Princepipes.com
CIN: L26932DN1987PLC005837

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED AND AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2026

Sr. No.	Particulars	Rs in million				
		Three months ended 31.03.2026 (Unaudited)	Three months ended 31.12.2025 (Unaudited)	Three months ended 31.03.2025 (Audited)	Year Ended 31.03.2026 (Audited)	Year Ended 31.03.2025 (Audited)
1.	Revenue from Operations	8,500.73	5,732.70	7,196.54	25,983.32	25,239.16
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)#	756.21	0.38	299.36	1,017.84	588.47
3.	Net Profit / (Loss) for the period after tax (before Exceptional and/or Extraordinary items)	561.05	(3.28)	241.78	752.30	431.35
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	561.05	(23.77)	241.78	731.82	431.35
5.	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	559.15	(18.79)	243.30	735.93	430.93
6.	Equity Share Capital (Face value of Rs 10/- each)	1,105.61	1,105.61	1,105.61	1,105.61	1,105.61
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited balance sheet of the previous year)				15,339.47	14,658.79
8.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) – 1. Basic (excluding exceptional item) 2. Basic (including exceptional item) 3. Diluted (excluding exceptional item) 4. Diluted (including exceptional item)	5.07 5.07 5.07 5.07	(0.03) (0.21) (0.03) (0.21)	2.19 2.19 2.19 2.19	6.80 6.62 6.80 6.62	3.90 3.90 3.90 3.90

Notes:

- The above is an extract of the detailed format of the standalone for the quarter and financial year ended 31st March 2026, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone Financial Results for the quarter and financial year ended 31st March 2026 is available on the Stock Exchange website www.bseindia.com, www.nseindia.com and Company's website www.princepipes.com.
- The above results were reviewed by Audit Committee and approved by the Board of Directors at their respective meetings held on 19.05.2026 and have been audited by the Statutory Auditors of the Company.
- Figures for the quarter ended 31.03.2026 and 31.03.2025 represents the difference between the audited figures in respect to the full financial year and published figures of period ended 31.12.2025 (limited reviewed) and 31.12.2024 (limited reviewed).
- The Board of Directors of the Company at its meeting held on 19.05.2026 have recommended a final dividend of Re. 1 per share of face value of Rs. 10/- each for the year ended 31.03.2026 which is subject to shareholders approval in ensuing annual general meeting.
- Effective November 21, 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising four labour codes collectively referred to as "The New Labour Code". This has resulted in estimated increase in provision for employee benefits of the Company amounting to Rs 20.48 million (net of tax) presented under Exceptional Items for the quarter ended 31.12.2025 and year ended 31.03.2026. The Company will re-evaluate the impact of these Labour Codes upon notification of the rules, corresponding State level regulations and further clarification/guidance in the matter and impact thereof, if any, will be recognised thereafter.
- During the current year, as per para 6(e) of Ind AS 23 "Borrowing costs", the exchange differences arising from foreign currency borrowings to the extent that they are regarded as an adjustment to interest costs are regrouped from other exchange differences to finance costs.
- Finance cost for the quarter ended 31.12.2025 and year ended 31.03.2026 is net of interest subvention for the Bharat plant aggregating to INR 64.44 million.
- Sales for the quarter ended 31.12.2025 and year ended 31.03.2026 includes write back of INR 51.50 million towards excess scheme provision for earlier period.
- The Company is primarily engaged in manufacturing and selling of Pipes, Fittings and allied products in India. It comprises of Pipes and Fittings, Bathroom sanitary and Faucet and allied products.

Date : May 19, 2026,
Place : Mumbai



For and on behalf of Board
Prinice Pipes and Fittings Limited
Sd/-
Jayant Shamji Chhedda
Chairman & Managing Director
(DIN: 00013206)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



YAASHVI JEWELLERS LIMITED

Corporate Identification Number: U27200RJ2016PLC056519

Our Company was incorporated as "Yaashvi Jewellers Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated December 13, 2016 issued by Registrar of Companies/ Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Yaashvi Jewellers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 12, 2024. The fresh certificate of incorporation consequent to conversion was issued on December 13, 2024, by Central Processing Centre. The Corporate Identification Number of our Company is U27200RJ2016PLC056519. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the Prospectus..

Registered Office: Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, India, 302021.
Telephone: +91 9529833397 | Email: investor@yaashvijewellers.com | Website: www.yaashvijewellers.com
Contact Person: Kalu Ram Kumawat, Company Secretary and Compliance Officer



Scan this QR to view the Prospectus and Abridged Prospectus

THE PROMOTERS OF OUR COMPANY ARE MS. ANKITA AGARWAL AND MR. ANKIT AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF 52,86,400* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

ISSUE PRICE ₹ 83/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 8.3 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE ISSUE PRICE IS 5.60

APPLICATIONS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

OPENS ON: MONDAY, MAY 25, 2026
CLOSES ON: WEDNESDAY, MAY 27, 2026

Our company is engaged in manufacturing and trading of a wide range of jewellery with major product portfolio being gold jewellery in 9K, 14K, 18K, 20K, and 22K, focusing on affordability and quality. We are mainly engaged in machine-made gold chains, which form the core of our product portfolio and are used in various jewellery designs. Alongside manufacturing, we trade in studded gold and fashion silver jewellery, diamond jewellery, gold bullion, and also offer customized jewellery for clients. For more details, please refer chapter titled "Our Business" beginning on page 125 of the Prospectus.

THE EQUITY SHARES OF THE COMPANY ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

INDIVIDUAL INVESTOR PORTION WHO APPLIES FOR MINIMUM APPLICATION SIZE	25,12,000 EQUITY SHARES OF ₹10/- EACH
INDIVIDUAL INVESTOR WHO APPLIES FOR MORE THAN MINIMUM APPLICATION SIZE AND OTHER INVESTOR CATEGORY	25,07,200 EQUITY SHARES OF ₹10/- EACH
MARKET MAKER PORTION	2,67,200 EQUITY SHARES OF ₹10/- EACH OR 5.05% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price as determined by our Company in consultation with Lead Manager and as stated under "Basis for Issue Price" beginning on page 95 of the Prospectus.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
 - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
 - We depend on few suppliers for our raw materials required for our operations and we have not entered into any long-term agreements. Any delays, interruptions or reduction in the supply of raw materials to manufacture our products and any abrupt fluctuations in the prices of our raw materials may adversely affect the pricing of our products and may have an impact on our business, results of operation, financial condition and cash flows.
 - We depend on certain customers for a significant portion of our revenues. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, results of operations and financial condition.
 - Our jewellery business faces risks from market volatility and changing customer preferences. Fluctuations in commodity prices like gold and silver could impact our costs and profitability. Our ability to anticipate changes in industry trends to meet customers' demands and any variations in the government regulations/policies or technology up gradation is a significant factor to remain competitive, any failure to identify and understand the trends may materially adversely affect our business.
 - Majority of our revenue from operation is derived from manufacturing of plain gold chains. Any reduction in the sale of plain gold chains, or our inability to manufacture and sell plain gold chains, may have an adverse effect on our business, results of operations, cash flows and financial condition.

2. Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Yaashvi Jewellers Limited	83.00	10	14.83	5.60	42.05%	35.25
Peer Group						
Ashapuri Gold Ornaments Limited	4.19	1	0.38	11.03	8.21%	4.40
Moksh Gold Ornaments Limited	12.22	2	1.01	12.10	7.61%	13.23
AJC Jewel Manufacturers Limited	95.00	10	6.44	14.75	19.43%	33.13

Source: www.bseindia.com, www.nseindia.com,

Notes:

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026.
- The figures for our peer company are based on Audited Financial Statements for the year ended March 31, 2025, as figures for the year ended March 31, 2026 are not available.
- P/E Ratio has been computed based on their respective closing market price on May 18, 2026, as divided by the Basic EPS as on March 31, 2025.
- RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company for the financial year ending March 31, 2026.
- Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
- Price Earning (P/E) Ratio in relation to the Issue Price of ₹83/- per share.
- The face value of our share is ₹10/- per share and the Issue Price is of ₹83/- per share are 8.3 times of the face value.

3. Weighted Average Return on Net worth for the last 3 financial years (RoNW) As per Restated Financial Statements

Particulars	RoNW (%)	Weights
March 31, 2026	42.05 %	3
March 31, 2025	46.71 %	2
March 31, 2024	22.40 %	1
Weighted Average	40.33%	

Note: Return on Net Worth (%) = Profit for the period / year / Net Worth at the end of the year.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary / new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares.

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

Except as mentioned below, there have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction(s) and excluding employee stock options granted but not vested), in

a single transaction or multiple transactions combined together over a span of rolling 30 days.

Sr. No.	Name of Shareholder	Date of Transaction	Promoter/Promoter Group/Director	Number of Equity Shares Sold/Acquired	Subscribed/ Acquired/Transferred	Acquisition/ Transfer Price (₹)	Total Consideration
1.	Ankita Agarwal	May 11, 2026	Promoter and Managing Director	(6,17,600)	Transfer to Yashvi Hitesh Patel	58/-	3,58,20,800
Total				(6,17,600)			3,58,20,800
Weighted average cost of acquisition for secondary transactions							58.00

- Since there is an eligible transaction of our Company reported in (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Prospectus, irrespective of the size of transactions, has not been computed.

- Weighted average cost of acquisition, Issue Price:**

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Issue Price (₹ 83.00)
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	Nil	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	58.00	1.43

*As certified by Statutory Auditor of our Company, by way of their certificate dated May 08, 2026.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed/undertaken pre-issue placements from the Draft Prospectus filing date - Our Company has not undertaken any Pre-IPO Placements from the Draft Prospectus filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date - Except as disclosed below, none of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DP filing date:

Name of Shareholder	Date of Transaction	Promoter / Promoter Group	No. of Equity Shares Subscribed / Acquired	Number of Equity Shares Sold	Subscribed/ Acquired/ Transferred
Ankita Agarwal	May 11, 2026	Promoter and Managing Director	-	(6,17,600)	Transfer to Yashvi Hitesh Patel

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:

Particulars	Pre-Issue as at the date of the Prospectus		Post-Issue shareholding as at Allotment*	
	Number of Equity Shares of face value ₹10 each	Percentage of total pre-Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital
Promoters				
Ms. Ankita Agarwal	55,07,382	44.65%	55,07,382	31.25%
Mr. Ankit Aggarwal	61,24,982	49.65%	61,24,982	34.76%
Total (A)	1,16,32,364	94.30%	1,16,32,364	66.01%
Promoter Group				
NA	NA	NA	NA	NA
Total (B)	-	-	-	-
Additional top 10 shareholders				
Ms. Yashvi Hitesh Patel	6,17,600	5.01%	6,17,600	3.50%
Mr. Deepak Kumar Khandelwal	20,325	0.16%	20,325	0.12%
Mr. Prakash Kumar Gupta	6,000	0.05%	6,000	0.03%
Ms. Madhu Sethi	6,000	0.05%	6,000	0.03%
Mr. Hemant Koushik	4,800	0.04%	4,800	0.03%
Ms. Niti Jain	4,800	0.04%	4,800	0.03%
Mr. Hrdyangi Jain	4,800	0.04%	4,800	0.03%
Mr. Rakesh Gupta	3,600	0.03%	3,600	0.02%
Ms. Meenakshi Agrawal	3,600	0.03%	3,600	0.02%
Mr. Paras Govil	3,600	0.03%	3,600	0.02%
Total (C)	6,75,125	5.48%	6,75,125	3.83%
Total (A+B+C)	1,23,07,489	99.78%	1,23,07,489	69.84%

*Subject to finalization of the basis of allotment.

Notes: 1) As on the date of the Prospectus, we have total 35 (Thirty-Five) Shareholders, out of which 33 (Thirty-Three) are Public Shareholders.

(Continued next page...)

