

Name of the Issuer:		Chemkart India Limited	Last updated on	3-Sep-26												
1	Type of Issue (IPO / FPO)		IPO													
2	Issue Size (Rs. Cr)*															
	- Fresh Issue Size (Rs. Cr)		64.48													
	- Offer for Sale Size (Rs. Cr)		15.60													
	*Source: Prospectus dated July 10, 2025 and Final Post issue report dated July 15, 2025															
3	Grade of issue along with name of the rating agency															
	Name	Not Applicable														
	Grade	Not Applicable														
4	Subscription Level (Number of times)		4.38*													
	Source: Final Post issue report dated July 15, 2025															
	*The above figure is after technical rejections															
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges															
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>12.57%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing</td><td>7.73%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2026)</td><td>4.73%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue ⁽¹⁾	12.57%	(ii) at the end of 1st Quarter immediately after the listing	7.73%	(iii) at the end of 1st FY (March 31, 2026)	4.73%	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available	(v) at the end of 3rd FY (March 31, 2028)*	Not Available
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(iv) at the end of 2nd FY (March 31, 2027)*	Not Available															
(v) at the end of 3rd FY (March 31, 2028)*	Not Available															
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.															
	(1) Source: Basis of Allotment															
6	Financials of the issuer (Consolidated)															
	(In Rs. Lacs)															
	Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*												
	Income from operations	21,482.91	Not Available	Not Available												
	Net Profit for the period	1,965.82	Not Available	Not Available												
	Paid-up equity share capital	1209.9	Not Available	Not Available												
	Reserves excluding revaluation reserves	11,763.08	Not Available	Not Available												
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.															
7	Trading Status in the scrip of the issuer															
	Company's Equity Shares are listed on BSE SME															
	The Shares have not been suspended or delisted.															
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2026)</td><td>Frequently traded</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td></tr></table>				Particulars	Status	(i) at the end of 1st FY (March 31, 2026)	Frequently traded	(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	(iii) at the end of 3rd FY (March 31, 2028)*	Not Available				
Particulars	Status															
(i) at the end of 1st FY (March 31, 2026)	Frequently traded															
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available															
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available															
	*Trading status not disclosed as the relevant fiscal year has not been completed.															
8	Change in Directors of issuer from the disclosures in the offer document															
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2026)</td><td>NA</td><td>NA</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2027)*</td><td>-</td><td>-</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2028)*</td><td>-</td><td>-</td></tr></table>				Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2026)	NA	NA	(ii) at the end of 2nd FY (March 31, 2027)*	-	-	(iii) at the end of 3rd FY (March 31, 2028)*	-	-
Particulars	Name of the Director	Appointed / Resigned														
(i) at the end of 1st FY (March 31, 2026)	NA	NA														
(ii) at the end of 2nd FY (March 31, 2027)*	-	-														
(iii) at the end of 3rd FY (March 31, 2028)*	-	-														
	Source: Stock Exchange Filings															
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed															

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
		(Rs. Crore)
	Objects of the Fresh Issue	Amount
	Financing the capital expenditure towards setting up of the Manufacturing Facility through investment in our WhollyOwned Subsidiary (WOS) Company, Easy Raw Materials Private Limited	34.68
	Repayment/prepayment of all or certain of our borrowings availed of by our Company	20
	General corporate purposes	0.26
	Total	54.94
	<i>Source: Prospectus dated July 10, 2025</i>	
	(ii) Actual utilization	
		(Rs. Crore)
	Objects of the Fresh Issue	Amount
	Financing the capital expenditure towards setting up of the Manufacturing Facility through investment in our WhollyOwned Subsidiary (WOS) Company, Easy Raw Materials Private Limited	4.57
	Repayment/prepayment of all or certain of our borrowings availed of by our Company	20.00
	General corporate purposes	0.46
	Total	25.03

	(iii) Reasons for deviation, if any	Not applicable
11	Comments of monitoring agency	Brickwork Ratings India Private Limited
	(a) Comments on use of funds	NA
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	No deviations
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12	Pricing Data	
	Issue Price (Rs.):	248
	Designated Stock Exchange:	BSE SME
	Listing Date:	14-Jul-25

Price parameters	At close of listing day (July 14, 2025)	At close of 30th calendar day from listing day (August 12, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (October 11, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	259.45	217.05	216.70	87.64	262.00	87.00
BSE SENSEX	82,253.46	80,235.59	82,327.05	71,947.55	86,159.02	71,425.01

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2028) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

^(*)Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price-

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2026) ⁽²⁾	At the end of 2nd FY (March 31, 2027) ⁽²⁾	At the end of 3rd FY (March 31, 2028) ⁽²⁾
EPS	Issuer:	25.54	17.26	Not Available
	Peer Group:	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:	9.71	5.08	Not Available
	Peer Group:	Not Available	Not Available	Not Available
NAV	Issuer:	56.10	107.22	Not Available
	Peer Group:	Not Available	Not Available	Not Available
RoNW(%)	Issuer:	45.52%	15.15	Not Available
	Peer Group:	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated July 10, 2025

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
15-Jul-25	Authorization of Key Managerial Personnel of company to determine the materiality of an event or information and for the purpose of determining and making disclosure to stock
4-Aug-25	Company has made a further Investment of Rs. 1.48 Crores by way of issue and allotment of 14,85,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value in Easy Raw Materials Private Limited, a Subsidiary of the Company, through a Rights Issue
8-Aug-25	EZRM, a Wholly Owned Arm of Chemkart, Commences Construction of Greenfield Nutraceutical Manufacturing Facility at JNPA SEZ
18-Aug-25	Company will be virtually interacting with Analysts / Investors on Thursday, 21st August 2025.
11-Sep-25	Investor presentation uploaded on company website
22-Sep-25	Closure of with effect from Wednesday, 01st October 2025 till 48 hours after the declaration of Un-Audited Standalone and Consolidated Financial Results of the Company for the half year ending on 30th September, 2025 Company shall be participating in Analyst meeting with: Arihant Capital - Bharat Connect Conference: Rising Stars - Sept 2025 on Sept 22, 2025 by virtual mode of meeting SMC Global Securities Conference: SAMPARK - Sept 2025 on Sept 26, 2025 by physical mode
30-Sep-25	Company will be meeting Analyst/Investors on one to one meeting on Oct 06, 2025 with Nuvama Wealth by Virtual mode
1-Nov-25	Ms. Ramdulani Saini, Whole Time Company Secretary and Compliance Officer ("CS") of the Company had tendered her resignation from the said post with effect from the close of business hours of Saturday, 1st November 2025 to pursue alternate career opportunities
10-Nov-25	Statement on Deviation or Variation of funds of the Company during the Half year ended September 30, 2025 as mentioned in the object clause of the Prospectus
12-Nov-25	Investor presentation uploaded on company website
14-Nov-25	First Monitoring Agency Report issued by Brickwork Ratings India Private Limited for the utilization of funds raised through fresh issue and offer for sale of Equity Shares for quarter ended September 30, 2025
21-Nov-25	Company shall be participating in conference on nov 22, 2025 of Smallcap Spotlight Conference 2025 in physical mode
1-Dec-25	Company will be virtually interacting with Analysts / Investors on Thursday, 04th December 2025
15-Dec-25	Directorate of Revenue Intelligence (DRI), Mumbai Zonal Unit, has issued an Arrest Memo dated 11 December 2025 in respect of Mr. Ankit Mehta, Chairman and Managing Director of Chemkart India Limited, in connection with an investigation relating to import transactions of the Company under the Customs Act, 1962 Press release company Clarifies Regulatory Matter; Business Fundamentals Intact.
16-Dec-25	Company will be virtually interacting with Analysts / Investors on Friday, 19th December 2025 at 4.30 PM to resolve queries regarding regulatory matter relating to an investigation initiated by the Directorate of Revenue Intelligence (DRI) concerning certain import transactions of the Company.
13-Jan-26	Company has made a further Investment of Rs. 1.50 Crores by way of issue and allotment of 15,00,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value in Easy Raw Materials Private Limited, a Wholly Owned Subsidiary of the Company, through a Rights Issue
20-Jan-26	Company has appointed Ms. Shreya Agarwal, a member of the Institute of Company Secretaries of India, having Associate Membership number ACS - 59432 as a Whole-Time Company Secretary and Compliance Officer ("CS") of the Company with effect from Tuesday, 20th January 2026
3-Feb-26	corrigendum is being issued to rectify and make the correction in the Last name of Company Secretary and Compliance Officer Appointed in the Company w.e.f 20th January 2026
11-Feb-26	The Monitoring Agency Report issued by Brickwork Ratings India Private Limited for the utilization of funds raised through fresh issue and offer for sale of Equity Shares for quarter ended December 31, 2025
18-Feb-26	Company has made a further Investment of Rs. 1.50 Crores by way of issue and allotment of 15,00,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value in Easy Raw Materials Private Limited, a Wholly Owned Subsidiary of the Company, through a Rights Issue

12-Mar-26	Company has made a further Investment of Rs. 2.00 Crores by way of issue and allotment of 20,00,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value in Easy Raw Materials Private Limited, a Wholly Owned Subsidiary of the Company, through a Rights Issue
19-Mar-26	Closure of trading Window for dealing in Equity Shares of the Company by the Designated Persons and their immediate relatives shall remain closed with effect from Wednesday, 1st April 2026 till 48 hours after the declaration of Audited Standalone and Consolidated Financial Results of the Company for the half year and Financial Year ending 31st March

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Smart Horizon Capital Advisors Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the National Stock Exchange of India Limited ("NSE") and together with the BSE, the ("Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.