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UNITEC
UNITEC FIBRES LIMITED

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus)

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”).

Our Company was originally incorporated on February 11, 2005 under the name *“Unitec Fibres Private Limited”* under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to *“Unitec Fibres Limited”* vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224. For details relating to changes in the registered office of our Company, see *“History and Certain Corporate Matters - Changes in the Registered Office”* on page 193 of the Red Herring Prospectus.

Registered Office: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai - 400053, Maharashtra, India.

Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/

Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 39,16,800* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF UNITEC FIBRES LIMITED (“OUR COMPANY” OR “UNITEC FIBRES ” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH UPTO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF v [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 37,16,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.16 % AND 25.78 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalisation of basis of allotment.*

PRICE BAND: ₹ 83/- TO ₹ 88/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE AND THE CAP PRICE ARE 8.30 TIMES AND 8.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AND IN MULTIPLES OF 1,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH THEREAFTER.

THE PRICE TO EARNING (“P/E”) RATIO BASED ON DILUTED EPS FOR FISCAL 2026 FOR OUR COMPANY AT THE FLOOR PRICE IS 11.48 TIMES AND AT THE CAP PRICE IS 12.17 TIMES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FISCAL YEAR IS (13.13%) ON RESTATED STANDALONE BASIS.

The details of the Fresh Issue, Issue Size and the post-Issue market capitalization of the Company, each at the Floor Price and the Cap Price, are given below:

Name	At Floor price of ₹ 83 per Equity Shares		At Cap price of ₹ 88 per Equity Shares	
	Up to No. of equity shares of face value of ₹ 10.00 each	Up to Amount (₹ in lakhs)	Up to No. of equity shares of face value of ₹ 10.00 each	Up to Amount (₹ in lakhs)
Fresh Issue	39,16,800	3,250.94	39,16,800	3446.78
Offer for Sale	-	-	-	-
Total Issue Size	**39,16,800**	**3,250.94**	**39,16,800**	**3446.78**
Post-Issue Market Capitalization of the Company	1,44,18,578	11,967.42	1,44,18,578	12,688.35

BID / ISSUE PROGRAM	**ANCHOR INVESTOR BID / ISSUE PERIOD : TUESDAY, 22 SEPTEMBER, 2026**
	BID / ISSUE OPENS ON : WEDNESDAY, 23 SEPTEMBER, 2026
	BID / ISSUE CLOSE ON : FRIDAY, 25 SEPTEMBER, 2026^

^ The UPI mandate end time and date shall be at 5:00 p.m. on the Bid / Issue Closing Date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company, Unitec Fibres Limited (**“UNITEC”** or the **“Company”**), is engaged in the manufacturing of Recycled Polyester Staple Fibre (“RPSF”), a product created from recycled polyester raw materials. The production process begins with the procurement of raw materials like PET flakes, PET chips and other polyester waste materials. These materials are then converted into raw inputs, spun into fibre and processed to meet the requirements of our customers related to fibre properties like colour and density *“Our Business”* beginning on page 151 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI (ICDR) REGULATIONS”), READ WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE “SCRR”). THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”). FOR THE PURPOSES OF THIS ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50% OF THE NET ISSUE BEING AVAILABLE FOR ALLOCATION TO QIB BIDDERS.
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET ISSUE.
MARKET MAKER PORTION	UPTO 2,00,000 EQUITY SHARES OR 5.11% OF THE ISSUE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ONLY ON THE INFORMATION CONTAINED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED, AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. POTENTIAL INVESTORS SHOULD RELY ON THIS INFORMATION AND PRICE AND NOT RELY ON ANY MEDIA ARTICLES OR REPORTS IN RELATION TO THE COMPANY THAT HAVE NOT BEEN CONFIRMED BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE ISSUE (“BRLM”).

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 17, 2026, the above Price Band is justified based on the quantitative factors and key performance indicators (**“KPIs”**) disclosed in the chapter titled *“Basis for Issue Price”* beginning on page 119 of the Red Herring Prospectus (**“RHP”**), read with the weighted average cost of acquisition (**“WACA”**) of primary and secondary transactions, as applicable, disclosed in the chapter titled *“Basis for Issue Price”* beginning on page 119 of the Red Herring Prospectus and provided below in this Advertisement.

(Continued next page...)

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RISKS TO INVESTORS

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27.

1. **Risk to investors summary description of key risk factors based on materiality*:***

a. A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.67%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.

b) We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.

c) We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.

d) Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.

e) Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.

f) There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.

g) Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.

h) Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.

i) We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.

j) We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

2. **Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:**

Name of Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Unitec Fibres Limited	[●]	10	7.23	7.23	[●]	11.69%	61.89
Peer Group							
Ganesha Ecosphere Limited	997.4	10.00	14.50	14.48	68.88	3.00%	476.07
Divyadhan Recycling Industries Limited	46.75	10.00	1.19	1.19	39.29	4.45%	26.78

Notes:

1. *The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026.*
2. *P/E Ratio has been computed based on their respective closing market price on September 16, 2026, as divided by the Diluted EPS as on March 31, 2026.*
3. *RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.*
4. *Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.*
5. *Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.*
6. *The face value of our share is ₹10/- per share and the Issue Price is of ₹[●] per share are [●] times of the face value.*

3. **Weighted Average Return on Net worth for the last 3 financial years (RoNW)**

As per Restated Standalone Financial Information:

Particulars	RONW (%)	Weights
March 31, 2026	11.69%	3
March 31, 2025	14.32%	2
March 31, 2024	15.09%	1
Weighted Average	**13.13%**	

Note : *Return on Net Worth (%) = Profit for the period/year / Net Worth at the end of the period/year.*

4. **Details of weighted average cost of acquisition of Equity Shares of our Promoters:**

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of the Red Herring Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1	Mr. Vijay Omjagdish Behl	Nil	Nil
2	Mr. Virander Behl	Nil	Nil
3	Ms. Devina Virander Behl	Nil	Nil
4	Mr. Rajiv Behl	Nil	Nil
5	Mr. Mihir Suvanam	Nil	Nil
6	Magic Films Private Limited	Nil	Nil

b) The weighted average price for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Red Herring Prospectus is mentioned below:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price (₹ 88) is 'X' times the weighted average cost of acquisition@	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹) ^
Last one year preceding the date of the Red Herring Prospectus	NA	NA	NA
Last 18 months preceding the date of the Red Herring Prospectus	NA	NA	NA
Last three years preceding the date of the Red Herring Prospectus	Nil	Nil	Nil

** As certified by our Statutory Auditor, by way of their certificate dated September 17, 2026.*

5. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:**

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There have been no primary issuances of Equity Shares or any convertible securities (excluding issuance of Equity Shares pursuant to bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days (**"Primary Issuances"**).

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities, where the Promoter, Promoter Group or Shareholder(s) having the right to nominate Director(s) on our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days (**"Secondary Transactions"**).

c) Since there are no such transactions to report under (a) and (b), the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions has been computed.

Primary transactions:

There have been no primary transactions in the last three years preceding the date of the Red Herring Prospectus:

Secondary transactions:

Date of transfer	Details of transferor	Details of transferee	Number of Equity Shares	Face value per equity share (₹)	Acquisition/ transfer price per equity share (₹)	Nature of Consider ation	Total Consider ation
August 19,2025	Mr. Rajiv Behl	Mr. Vijay Omjagdish Behl	2,00,000	10/-	Nil	Other than Cash via gift deed	Nil
August 20,2025	Mr. Vijay Omjagdish Behl	Mr. Mihir Suvanam	6,65,000	10/-	Nil	Other than Cash via gift deed	Nil
Total	**-**	**-**	**8,65,000**	**-**	**-**	**-**	**Nil**
Weighted Average Cost of Acquisition based Secondary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)							**Nil**

d) Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Past transactions	Weighted average cost of acquisition (₹ per Equity Shares)	No. of times at Floor Price ((i.e., ₹ 83)*	No. of times at Cap Price (i.e., ₹ 88)*
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for Primary transactions as per paragraph (c) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (c) above	Nil	Nil	Nil

** As certified by our Statutory Auditor, by way of their certificate dated September 17, 2026.*

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed or undertaken pre-Issue placements from the DRHP filing date -** Our Company has not undertaken any pre-Issue placement from the date of filing of the DRHP.
2. **Transactions in Equity Shares aggregating to 1% or more of the paid-up Equity Share capital of our Company by our Promoters and members of our Promoter Group from the DRHP filing date -** None of our Promoters or members of our Promoter Group have undertaken any transaction in Equity Shares aggregating to 1% or more of the paid-up Equity Share capital of our Company from the date of filing of the DRHP.
3. **Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:**

Sr. No.	Shareholders	Pre- Issue Shareholding as at the date of the Advertisement		Post- Issue shareholding as at Allotment[1]			
		Number of Equity Shares of face value ₹10 each	Percentage of total pre-Issue paid up Equity Share capital	At the lower end of the Price Band (₹ 83)		At the upper end of the Price Band (₹ 88)	
				Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital
A. Promoters							
1.	Mr. Rajiv Behl	28,00,000	26.66%	28,00,000	19.42%	28,00,000	19.42%
2.	Mr. Vijay Omjagdish Behl	26,55,000	25.28%	26,55,000	18.41%	26,55,000	18.41%
3.	M/s. Magic Films Private Limited	16,34,537	15.56%	16,34,537	11.34%	16,34,537	11.34%
4.	Mr. Virander Behl	13,88,957	13.23%	13,88,957	9.63%	13,88,957	9.63%
5.	Ms. Devina Virander Behl	5,33,877	5.08%	5,33,877	3.70%	5,33,877	3.70%
6.	Mr. Mihir Suvanam	6,65,000	6.33%	6,65,000	4.61%	6,65,000	4.61%
Total (A)		**96,77,371**	**92.15%**	**96,77,371**	**67.12%**	**96,77,371**	**67.12%**
B. Promoter Group							
7.	Ms. Vibha Behl	1,45,009	1.38%	1,45,009	1.01%	1,45,009	1.01%
8.	Ms.Vasudha Behl	70,000	0.67%	70,000	0.49%	70,000	0.49%
Total (B)		**2,15,009**	**2.05%**	**2,15,009**	**1.49%**	**2,15,009**	**1.49%**
C. Additional Top 10 Shareholders							
9.	Angela Johanna Staudinger	4,24,398	4.04%	4,24,398	2.94%	4,24,398	2.94%
10.	Umesh Seth	1,50,000	1.43%	1,50,000	1.04%	1,50,000	1.04%
11.	Speciality Paper Ltd	35,000	0.33%	35,000	0.24%	35,000	0.24%
Total (C)		**6,09,398**	**5.80%**	**6,09,398**	**4.23%**	**6,09,398**	**4.23%**
Total (A+B+C)		**1,05,01,778**	**100.00%**	**1,05,01,778**	**72.84%**	**1,05,01,778**	**72.84%**

Notes:

1) *Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).*

2) *As on the date of the Red Herring Prospectus, we have total 11 shareholders, out of which 3 are Public Shareholders.*

BASIS FOR OFFER PRICE

The chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus has been updated to reflect the above Price Band. For further details, please refer to the updated chapter titled *"Basis for Issue Price"* available on the website of the BRLM at www.shcapl.com. Investors may also scan the QR code provided on the first page of this Advertisement to access the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus.

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus).

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day**. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – **Upto 4 pm on T Day**. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – **Upto 3 pm on T Day**. Physical Applications (Bank ASBA) – **Upto 1 pm on T Day**. Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day**
Bid Modification	From Issue opening date up to B
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of application information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T day – 5 pm**
Issue Closure	**T day – 4 pm** for QIB and NII categories **T day – 5 pm** for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**.
Third party check on Non-UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**.
Submission of final certificates: **-For UPI from Sponsor Bank** **-For Bank ASBA, from all SCSBs** **-For syndicate ASBA**	UPI ASBA – **Before 09:30 pm on T Day**. All SCSBs for Direct ASBA – **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day**.
Approval of basis by Stock Exchange	Before **9 pm on T+1 day**.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 da**y; Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unblocking.
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On website of Offeror, Merchant Banker and RTI - before **9 pm on T+2 day**. In newspapers – **On T+3 day** but not later than **T+4 day**
Trading starts	**T+3 day**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see *"History and Certain Corporate Matters"* on page 196 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 405 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹16,00,00,000 divided into 1,60,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹10,50,17,780 divided into 1,05,01,778 Equity Shares of ₹10/ each. For details of the Capital Structure, see *"Capital Structure"* on the page 95 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Virander Behl	10.00	3,500	Rajiv Behl	10.00	28,00,000
Devina Virander Behl	10.00	3,500	Vijay Omjagdish Behl	10.00	26,55,000
Vibha Behl	10.00	3,500	Magic Films Private Limited	10.00	16,34,537
			Virander Behl	10.00	13,88,957
			Devina Virander Behl	10.00	5,33,877
			Mihir Suvanam	10.00	6,65,000

LISTING: The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (**"BSE SME"**). Our Company has received an **"In-principle"** approval from the BSE for the listing of the Equity Shares pursuant to letter dated August 11, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 17, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* beginning on page 319 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the *"Disclaimer Clause of BSE"* beginning on page 320 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 27 of the Red Herring Prospectus.

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. **Tel. No.:** 022-28706822 **E-mail:** director@shcapl.com **Investors Grievance e-mail:** investor@shcapl.com **Contact Person:** Mr. Parth Shah **Website:** www.shcapl.com **SEBI Registration Number:** INM000013183	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. **Tel. No.:** 022 – 6263 8200 **E-mail:** ipo@bigshareonline.com **Investors Grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Asif Sayyed **SEBI Registration No.:** INR000001385	**UNITEC FIBRES LIMITED** **Ms. Disha Vijay Rane,** Company Secretary and Compliance Officer Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India. **Tel. No.:** +91-8657019917 **Email:** investors@unitecfibres.com **Website:** https://unitecfibres.in/
		Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS AND ABRIDGED PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://unitecfibres.in/

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Unitec Fibres Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 348 of the Red Herring Prospectus

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

Syndicate member: Shreni Shares Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For UNITEC FIBRES LIMITED
Sd/-
Virander Behl
Designation: Managing Director
DIN: 01322448

Date: September 17, 2026
Place: Mumbai, Maharashtra

UNITEC FIBRES LIMITED is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 17, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com the website of the BSE i.e., www.bseindia.com and website of our Company at https://unitecfibres.in/

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled *"Risk Factors"* on page 27 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

निफ्टी २३ हजारांजवळ स्थिर; बँक निफ्टीही मर्यादित कक्षेत

२३,६०० पार केल्यास तेजीला चालना; २३,००० खाली घसरण धोकादायक

मुंबई, दि. १७ (प्रतिनिधी) : निफ्टी ५० निर्देशांकाने गुरुवारी सलग दुसऱ्या सत्रात वाढ नोंदवली असली तरी बाजारातील तेजीला ठोस पाठबळ मिळालेले नाही. त्यामुळे शुक्रवारी, दि. १८ सप्टेंबर रोजी निफ्टीमध्ये मर्यादित कक्षेत व्यवहार सुरू राहण्याची शक्यता तज्ज्ञांनी व्यक्त केली आहे. २३,१०० ते २३,००० हा महत्त्वाचा आधारपट्टा असून, २३,६०० ही वरच्या बाजूची महत्त्वाची अडथळ्याची पातळी आहे. या पातळीवर निर्णायक वाढ झाल्यास बाजारातील कल बदलण्याची शक्यता आहे; मात्र २३,०००चा आधार तुटल्यास विक्रीचा दबाव वाढू शकतो.

गुरुवारी निफ्टीने मर्यादित कक्षेत व्यवहार करताना २३,३६३ अंकांची उच्चांकी पातळी गाठली. त्यानंतर नफावसुलीमुळे निर्देशांकात काहीशी घसरण झाली; मात्र दिवसअखेर तो ५३ अंकांच्या, म्हणजेच ०.२३ टक्क्यांच्या वाढीसह २३,२७१ अंकांवर बंद झाला. दैनंदिन आलेखावर निर्देशांकाने वरच्या बाजूला मोठी सावली असलेली तेजीची मेणबत्ती तयार केली. मात्र वरच्या पातळ्यांवर विक्रीचा दबाव कायम असल्याचे तांत्रिक संकेत आहेत. निर्देशांक अद्याप प्रमुख चलत सरासरींपेक्षा खाली असून या सरासरींचा कलही घसरणीकडे आहे. सापेक्ष शक्ती निर्देशांक २९.९५ वर पोहोचला असला तरी तो संकेतरेषेखाली आहे. त्यामुळे एकूण तांत्रिक चित्र अद्याप सावध राहण्याचे संकेत देत आहे.

एचडीएफसी सिक्युरिटीजचे वरिष्ठ तांत्रिक संशोधन विश्लेषक नागराज शेट्टी यांच्या मते, आधारपातळ्यांजवळून निफ्टीमध्ये वेगाने वाढ होण्याची ताकद अद्याप दिसत नाही. दैनंदिन आलेखावरील उतरत्या उच्चांक आणि उतरत्या नीचांकांची रचना कायम आहे. वरच्या बाजूला २३,४०० ते २३,५०० हा महत्त्वाचा अडथळा असून, २३,०००च्या खाली निर्णायक घसरण झाल्यास बाजारात आणखी कमजोरी येऊ शकते. साप्ताहिक पर्याय व्यवहारांच्या आकडेवारीत निफ्टीसाठी २३,००० ते २३,५०० अशी कक्षा दिसत असून, २३,०००च्या पातळीवर 'पुट' तर २३,५००वर 'कॉल' व्यवहारांची मोठी स्थिती आहे. यामध्ये २३,३०० ही दिशानिर्धारणासाठी महत्त्वाची पातळी ठरू शकते. दरम्यान, भारताचा अस्थिरता निर्देशांक 'इंडिया व्हीआयएक्स' ६.६६ टक्क्यांनी घसरून १२.२९ वर आला.

बँक निफ्टीमध्ये मात्र दबाव कायम राहिला. निर्देशांक २३७ अंकांनी, म्हणजे ०.४२ टक्क्यांनी घसरून ५६,०५६ अंकांवर बंद झाला. दिवसाच्या आलेखावर वरच्या बाजूला मोठी सावली असलेली लहान आकाराची घसरणीची मेणबत्ती तयार झाल्याने उच्च पातळ्यांवर विक्रीचा दबाव आणि नव्या खरेदीचा अभाव दिसून आला.

एसबीआय सिक्युरिटीजचे तांत्रिक व डेरिव्हेटिव्ह संशोधन विभागाचे प्रमुख सुदीप शाह यांच्या मते, ५५,६०० ते ५५,५०० हा बँक निफ्टीसाठी महत्त्वाचा आधारपट्टा आहे. हा आधार टिकल्यास मर्यादित कक्षेतील व्यवहार कायम राहू शकतात. वरच्या बाजूला ५६,५०० ते ५६,६०० हा अडथळा असून, ५६,६००च्या वर निर्णायक वाढ झाल्यास सुधारणा वेग घेऊ शकते. तोपर्यंत बँक निफ्टी ५५,५०० ते ५६,६०० या पातळ्यांदरम्यान राहण्याची शक्यता आहे.

दरम्यान, ब्रेंट कच्चे तेल सलग सातव्या सत्रात प्रति बॅरल १०० डॉलरच्या वर राहिले, तर अमेरिकेच्या १० वर्षांच्या रोख्यांवरील परतावा सलग चौथ्या सत्रात ५ टक्क्यांच्या आसपास होता.

ऑईल इंडियाची खोल समुद्रातील उत्खननासाठी १५ हजार कोटींची गुंतवणूक

नवी दिल्ली, दि. १७ (वृत्तसंस्था) : सार्वजनिक क्षेत्रातील तेल आणि वायू कंपनी ऑईल इंडियाने खोल आणि अतिखोल समुद्रातील तेल-वायू उत्खननासाठी पुढील तीन वर्षांत १५ हजार कोटी रुपयांची भांडवली गुंतवणूक करण्याची योजना आखली आहे. केंद्र सरकारच्या 'समुद्र मंथन' कार्यक्रमांतर्गत ही गुंतवणूक केली जाणार असल्याची माहिती कंपनीचे अध्यक्ष रणजित रथ यांनी गुरुवारी कंपनीच्या ६७व्या वार्षिक सर्वसाधारण सभेत दिली. कंपनीने खोल समुद्रातील सुमारे ४८ हजार चौरस किलोमीटर क्षेत्र संपादित केले असून, या क्षेत्रातील भूकंपीय सर्वेक्षणाच्या आकडेवारीवर प्रक्रिया सुरू आहे. या क्षेत्रांमध्ये द्विमितीय आणि त्रिमितीय भूकंपीय सर्वेक्षण पूर्ण झाले असून, सध्या त्यातून मिळालेल्या माहितीचे विश्लेषण सुरू आहे. त्याचबरोबर पूर्वी उपलब्ध असलेल्या भूकंपीय माहितीचेही नव्याने विश्लेषण केले जात आहे. कंपनीच्या सागरी कामकाजात अंदमान, कृष्णा-गोदावरी, महानदी आणि केरळ-कोकण या खोऱ्यांतील क्षेत्रांचा समावेश असून, त्यातील काही क्षेत्रे अतिखोल समुद्रातील आहेत. आगामी काळातील सागरी उत्खनन मोहिमांसाठी कंपनी प्रगत भूकंपीय मूल्यांकन, तंत्रज्ञान भागीदारी आणि आवश्यक तयारीवर भर देत आहे.

मोतीलाल ओसवाल होम फायनान्स लिमिटेड

मागणी नोटीस

कॉर्पोरेट कार्यालय : मोतीलाल ओसवाल टॉवर, रहिमतुल्ला सयानी रोड, एसटी डेपोसमोर, प्रभादेवी, मुंबई-४०००२५. **ईमेल :-** hfquery@motilaloswal.com. **सीआयएन क्रमांक :-** U65923MH2013PLC248741

वित्तीय मालमत्तांचे रोखीकरण व पुनर्रचना आणि सुरक्षा हितसंबंधाची अंमलबजावणी अधिनियम, २००२ ("सदर अधिनियम") आणि सुरक्षा हितसंबंध (अंमलबजावणी) नियम, २००२ ("सदर नियम") यांच्या तरतुदींनुसार

खालील स्वाक्षरीकर्ता हा **मोतीलाल ओसवाल होम फायनान्स लिमिटेड (MOHFL)** चा सदर अधिनियमाअंतर्गत अधिकृत अधिकारी असून, सदर अधिनियमाच्या कलम १३ (१२) व नियम ३ अन्वये प्रदान करण्यात आलेल्या अधिकारांचा वापर करून, सदर अधिनियमाच्या कलम १३(२) अन्वये खालील कर्जदारांना मागणी नोटीस बजावण्यात आली असून, त्यांना सदर नोटीस मिळाल्याच्या तारखेपासून ६० दिवसांच्या आत संबंधित नोटीसीमध्ये नमूद केलेली रक्कम परत करण्याचे आवाहन करण्यात येत आहे. संबंधित कर्जदार/कर्जदार मागणी नोटीसीची बजावणी टाळत असल्याचे स्वाक्षरीकर्त्यास सकारण वाटत असल्याने, नियमांनुसार नोटीस चिकटवून व प्रसिद्ध करून बजावण्यात येत आहे. मागणी नोटीसीचा मजकूर खाली दिला आहे :

अ. क्र.	कर्ज करार क्र./कर्जदार(रांचे)/सह-कर्जदार(रांचे)/सह-अर्जदाराचे नाव/जामीनदाराचे नाव	मागणी नोटीसीची तारीख आणि थकबाकी	स्थावर मालमत्तेचे वर्णन
१	**कर्ज करार क्र. : LXMOVIRA5221-220595672** **कर्जदार : अनंजय सुरेश मिश्रा** **सह-अर्जदार १ : कविता अनंजय मिश्रा**	**०४-०९-२०२६ / रु. ११,३५,०७७/- (रुपये अकरा लाख पस्तीस हजार सत्याहत्तर फक्त)**	फ्लॅट क्र. ००६, क्षेत्रफळ अंदाजे ४६५ चौ. फूट विक्रीयोग्य क्षेत्र, ज्यासमतुल्य ३७३ चौ. फूट म्हणजेच ३४.६५ चौ. मी. कार्पेट क्षेत्र, ४१.५८ चौ. मी. बांधीव क्षेत्र, इमारत क्र. एम-१० च्या तळमजल्यावर, "सुभ गृह" – आता "सुभगृह क्लस्टर को-ऑप. हौसिंग सोसायटी लि." म्हणून ओळखल्या जाणाऱ्या प्रकल्पात, गट क्र. १०७/१ ते १०७/७, गट क्र. ११० व १३२, प्लॉट क्र. ७ व ८, मौजे बेटेगाव, तालुका व जिल्हा पालघर येथे स्थित.
२	**कर्ज करार क्र. : LXVIR00116-170049935** **कर्जदार : राजेश चंद्रकांत भोर** **सह-अर्जदार १ : ज्योती राजेश भोर**	**०४-०९-२०२६ / रु. ९,८०,९३४/- (रुपये नऊ लाख ऐंशी हजार नऊशे चौतीस फक्त)**	फ्लॅट क्र. ४०२, चौथ्या मजल्यावर, क्षेत्रफळ अंदाजे २७२ चौ. फूट कार्पेट क्षेत्र, "आई एक वीरा", ए विंग या इमारतीत, सर्व्हे नं. ३२, हिस्सा नं. १७ या जमिनीवर, मौजे आडिवली ढोकाळी, तालुका अंबरनाथ, जिल्हा ठाणे येथे स्थित.
३	**कर्ज करार क्र. : LXPEN00416-170046637** **कर्जदार : आत्माराम उमाजी भोगुले** **सह-अर्जदार १ : अश्विनी आत्माराम भोगावळे**	**०४-०९-२०२६ / रु. १०,९६,६५५/- (रुपये दहा लाख शहाण्णव हजार सहाशे पंचावन्न फक्त)**	ग्रामपंचायत शिरसड गट, घर क्र. १५२, क्षेत्रफळ अंदाजे १२४० चौ. फूट बांधीव क्षेत्र, मौजे कातळवाडी, तालुका मानगाव, जिल्हा रायगड.
४	**कर्ज करार क्र. : LXMAH00416-170037987** **कर्जदार : मधुकर देवू खरडे** **सह-अर्जदार १ : माधुरी मधुकर खरडे**	**०४-०९-२०२६ / रु. २,३२,२६२/- (रुपये दोन लाख बत्तीस हजार दोनशे बासष्ट फक्त)**	घर क्र. २३०, क्षेत्रफळ अंदाजे ५५.७४ चौ. फूट, सर्व्हे नं. १६२, हिस्सा नं. १, एकूण क्षेत्रफळ ६६० चौ. मी. पैकी ३७ चौ. मी. क्षेत्र, मौजे चांबरखिंड, तालुका महाड, जिल्हा रायगड.
५	**कर्ज करार क्र. : LXPAN01015-160007890** **कर्जदार : राकेश जयंतीलाल हिंग** **सह-अर्जदार १ : जयंतीलाल भगवानभाई हिंग**	**०४-०९-२०२६ / रु. ११,४६,५१८/- (रुपये अकरा लाख सेहेचाळीस हजार पाचशे अठरा फक्त)**	फ्लॅट क्र. ३०२, क्षेत्रफळ अंदाजे ३७७ चौ. फूट बांधीव क्षेत्र, तिसऱ्या मजल्यावर, बी विंगमध्ये, "कैलास कॉम्प्लेक्स" या इमारतीत, मौजे पूर्णा, स. नं. १३८/२,३,४,५,७,१४४/५,८,१३९/३,१४४/८, तालुका भिवंडी, जिल्हा ठाणे येथे स्थित.
६	**कर्ज करार क्र. : LXKAL00114-150003278** **कर्जदार : प्रवीण शंकर तोळे** **सह-अर्जदार १ : प्राची प्रवीण तोळे**	**०४-०९-२०२६ / रु. ९,२८,२२३/- (रुपये नऊ लाख अठ्ठावीस हजार दोनशे तेवीस फक्त)**	फ्लॅट क्र. ५, क्षेत्रफळ अंदाजे २८० चौ. फूट बांधीव क्षेत्र, तळमजल्यावर, "ॐ साई प्लाझा" या इमारतीत, गट नं. Gha-Gho-0049-0002, मौजे गोठिवली, रबाळे, नवी मुंबई येथे स्थित.
७	**कर्ज करार क्र. : LXMOKALY921-220601113 & LXMOHOF5424-250805587** **कर्जदार : रेणुका रोहित साळवे** **सह-अर्जदार १ : रोहित राजेंद्र साळवे**	**०४-०९-२०२६ / रु. २३,५१,५३३/- (रुपये तेवीस लाख एकावन्न हजार पाचशे तेहतीस फक्त)**	फ्लॅट क्र. ७०६, सातव्या मजल्यावर, क्षेत्रफळ अंदाजे ४२.७८ चौ. मी. कार्पेट + ९.१७ चौ. मी. बाल्कनी + ५.८९ चौ. मी. ओपन टेरेस, "साईनाथ हाइट्स" या इमारतीत, सर्व्हे नं. १३१, हिस्सा नं. ३ (भाग), एकूण क्षेत्रफळ २००० चौ. मी., सीटीएस नं. ९४६१ असलेल्या मालमत्तेवर, मौजे अंबरनाथ, तालुका अंबरनाथ, जिल्हा ठाणे येथे स्थित.
८	**कर्ज करार क्र. : LXPAN00514-150003229 & LXMOHOF722-230656713** **कर्जदार : जितेंद्र धर्माजी जाधव** **सह-अर्जदार १ : शेखर धर्माजी जाधव**	**०४-०९-२०२६ / रु. ९,४६,०७४/- (रुपये नऊ लाख सेहेचाळीस हजार चौऱ्याहत्तर फक्त)**	फ्लॅट क्र. २०३, क्षेत्रफळ अंदाजे ५९५ चौ. फूट बांधीव क्षेत्र, दुसऱ्या मजल्यावर, बी विंगमध्ये, "राधा कृष्णा निवास" या इमारतीत, सर्व्हे नं. ३०, हिस्सा नं. ४बी/४ या जमिनीवर, मौजे रिस, तालुका खालापूर, जिल्हा रायगड येथे स्थित.
९	**कर्ज करार क्र. : LXPAN00215-160014370 & LXMOHOF5222-230631185** **कर्जदार : मदन चंद्रिका ठाकूर** **सह-अर्जदार १ : पूनम मदन ठाकूर**	**०४-०९-२०२६ / रु. ७,८४,१३२/- (रुपये सात लाख चौऱ्याऐंशी हजार एकशे बत्तीस फक्त)**	फ्लॅट क्र. ३०७, क्षेत्रफळ अंदाजे ४५० चौ. फूट बांधीव क्षेत्र, तिसऱ्या मजल्यावर, "समीर अपार्टमेंट", लतीफ कंपाऊंड, नदी नाका, मौजे शेलार, तालुका भिवंडी, जिल्हा ठाणे, ग्रामपंचायत घर क्र. १९२३, एन.ए. जमिनीवर बांधलेल्या, जुना सर्व्हे नं. १६/२/१/१ व नवीन सर्व्हे नं. १६,१५/१,११,१२,१४/२ असलेल्या भूखंडावर, मौजे शेलार, तालुका भिवंडी, जिल्हा ठाणे येथे स्थित.
१०	**कर्ज करार क्र. : LXMOKALY5525-260863693** **कर्जदार : कविता विलास धनावडे** **सह-अर्जदार १ : विलास तुकाराम धनावडे**	**०७-०९-२०२६ / रु. ५१,२२,०३९/- (रुपये एक्कावन्न लाख बावीस हजार एकोणचाळीस फक्त)**	फ्लॅट क्र. ८०२, आठव्या मजल्यावर, जी विंगमध्ये, क्षेत्रफळ अंदाजे ५८४ चौ. फूट कार्पेट क्षेत्र (७००.८० चौ. फूट बांधीव क्षेत्र) + एक कार पार्किंग जागा क्र. G8-549, "व्हिक्टोरिया को-ऑपरेटिव्ह हाउसिंग सोसायटी लिमिटेड", कासा रिओ प्रोजेक्ट पलावा (सर्व्हे नं. १२३/१, १२३/२ व इतर) या इमारतीत, मौजे निळजे घेसाई, कल्याण शीळ रोड, डोंबिवली (पूर्व), तालुका कल्याण, जिल्हा ठाणे येथे स्थित.
११	**कर्ज करार क्र. : LXRAT00417-180055092** **कर्जदार : सुबर्णा कार्तिक साहा** **सह-अर्जदार १ : माळी सुबर्णा साहा**	**०३-०९-२०२६ / रु. ९,००,६७१/- (रुपये नऊ लाख सहाशे एकाहत्तर फक्त)**	सर्व्हे नं. १७/१अ/१, क्षेत्रफळ ०-१४-२० हे.आर., फ्लॅट क्र. २०१, दुसऱ्या मजल्यावर, ए विंगमध्ये, क्षेत्रफळ अंदाजे ५६५ चौ. फूट म्हणजेच ५० चौ. मी., "चंद्रपुष्पा रेसिडेन्सी" या इमारतीत, मौजे बिरवाडी, तालुका महाड, जिल्हा रायगड येथे स्थित.
१२	**कर्ज करार क्र. : LXPAN00315-160010377 & LXMOHOF5225-260847267** **कर्जदार : कृष्णा आबाजी पवार** **सह-अर्जदार १ : सुजाता कृष्णा पवार**	**०४-०९-२०२६ / रु. ८,१२,३९३/- (रुपये आठ लाख बारा हजार तीनशे त्र्याण्णव फक्त)**	फ्लॅट क्र. २०२, क्षेत्रफळ अंदाजे ४४० चौ. फूट, दुसऱ्या मजल्यावर, "साई सावली" या इमारतीत, गावठाण जमिनीवर, ग्रामपंचायत घर क्र. २३६, मौजे कशेळी, तालुका भिवंडी, जिल्हा ठाणे येथे स्थित.

कर्जदारांना याद्वारे सूचित करण्यात येते की, त्यांनी मागणी नोटीसीचे पालन करून, त्यामध्ये व वरील मजकुरात नमूद केलेली मागणी रक्कम, या प्रसिद्धीच्या तारखेपासून ६० दिवसांच्या आत, लागू व्याज, अतिरिक्त व्याज, धनादेश परत गेल्याचा दंड, खर्च व मोबदला यांसह, रक्कम प्रत्यक्ष वसूल होईपर्यंत अदा करावी. कर्जदारांनी हे लक्षात घ्यावे की **MOHFL** हा सुरक्षित धनको असून, कर्जदारांनी घेतलेली कर्ज सुविधा ही कर्जदारांनी गहाण ठेवलेल्या सुरक्षित मालमत्ता/स्थावर मालमत्तांविरुद्ध सुरक्षित कर्ज आहे.

कर्जदार निर्धारित मुदतीत त्यांचे संपूर्ण दायित्व पूर्ण करण्यात अपयशी ठरल्यास, **MOHFL** ला सदर अधिनियमाच्या कलम १३(४) अंतर्गत सर्व अधिकार वापरण्याचा हक्क असेल, ज्यामध्ये सुरक्षित मालमत्तेचा ताबा घेणे, विक्रीद्वारे हस्तांतरित करणे किंवा अधिनियम व नियमांतर्गत उपलब्ध असलेला अन्य कोणताही उपाय अवलंबून रक्कम वसूल करणे यांचा समावेश आहे, परंतु ते यापुरतेच मर्यादित नाही. विक्री किंवा हस्तांतरणाचा हक्क बजावण्यापूर्वी सुरक्षित मालमत्ता **जप्त आणि/किंवा सील** करण्याचाही अधिकार **MOHFL** ला आहे. सुरक्षित मालमत्तेच्या विक्रीनंतरही, गहाण ठेवलेल्या मालमत्तेचे मूल्य **MOHFL** ला देय असलेली रक्कम भरून काढण्यास अपुरे ठरल्यास, उर्वरित रक्कम वसूल करण्यासाठी स्वतंत्र कायदेशीर कारवाई सुरू करण्याचाही हक्क **MOHFL** ला आहे. हा उपाय अन्य कोणत्याही कायद्यांतर्गत **MOHFL** ला उपलब्ध असलेल्या इतर सर्व उपायांव्यतिरिक्त व त्यांपासून स्वतंत्र आहे.

कर्जदारांचे लक्ष सदर अधिनियमाच्या कलम १३(८) कडे वेधण्यात येते, जे सुरक्षित मालमत्ता सोडवण्यासाठी उपलब्ध वेळेसंदर्भात आहे, तसेच सदर अधिनियमाच्या कलम १३(१३) कडेही वेधण्यात येते, ज्याअन्वये कर्जदारांना MOHFL च्या पूर्वलिखित संमतीशिवाय सुरक्षित मालमत्तेची विल्हेवाट लावण्यास किंवा तिच्याशी व्यवहार करण्यास किंवा विक्री, भाडेपट्टा किंवा अन्य कोणत्याही मार्गाने (नेहमीच्या व्यवसाय व्यवहाराव्यतिरिक्त) हस्तांतरित करण्यास प्रतिबंध/मनाई करण्यात आली आहे, आणि वरील तरतुदींचे पालन न केल्यास सदर अधिनियमाच्या कलम २९ अन्वये तो शिक्षापात्र गुन्हा ठरतो. मागणी नोटीसीची प्रत स्वाक्षरीकर्त्याकडे उपलब्ध असून, कर्जदारांना हवी असल्यास ते ती नेहमीच्या कार्यालयीन वेळेत कोणत्याही कामकाजाच्या दिवशी स्वाक्षरीकर्त्याकडून घेऊ शकतात.

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स्थळ : महाराष्ट्र
दिनांक : १८.०९.२०२६

भाषांतरामध्ये त्रुटी आढळल्यास इंग्रजी मजकूर ग्राह्य धरण्यात येईल.

जाहीर सूचना

ज्याअर्थी, खाली नमूद केलेले प्रकरण, म्हणजेच लवाद आणि समेट कायदा, १९९६ च्या कलम ९ अंतर्गत असलेली लवाद याचिका, माननीय मुंबई उच्च न्यायालयासमोर (न्यायासनः न्यायमूर्ती अमित ब्रोकर) प्रलंबित आहे.

लवाद याचिका क्र. २५५/२०२६

आयआयएफएल फायनान्स लिमिटेड
... याचिकाकर्ता

विरुद्ध

१. मंतशा टेक्सटाइल्स, तिचे मालक श्री. कुतुबुद्दीन फय्याज खान यांच्यामार्फत
२. तस्नीम खान
... प्रतिवादी

आणि ज्याअर्थी, दिनांक १२-०८-२०२६ रोजीच्या आदेशाद्वारे, माननीय न्यायमूर्तींनी प्रतिवादींना पर्यायी सेवेद्वारे नोटीस बजावण्याची परवानगी दिली आहे.

त्यानुसार, **प्रतिवादी क्र. १, म्हणजेच, मंतशा टेक्सटाइल्स, तिचे मालक श्री. कुतुबुद्दीन फय्याज खान यांच्यामार्फत, ज्यांचा पत्ताः महाराजा हॉटेल, ९२१/बी-४, तळमजला, आझमी इंडस्ट्रियल इस्टेट, कांबे, भिवंडी, ठाणे, महाराष्ट्र, महाराजा हॉटेल ४२१३०२; तसेच दुसरा पत्ताः घर क्र. २२३५, फ्लॅट ४, पहिला मजला, काझी कंपाऊंड, रसूलबाद, भिवंडी, खांडिपर ४२१३०२, आणि प्रतिवादी क्र. २, म्हणजेच तस्नीम खान, ज्यांचा पत्ताः घर क्र. २२३५, फ्लॅट ४, पहिला मजला, काझी कंपाऊंड, रसूलबाद, भिवंडी, खांडिपर ४२१३०२**, यांना याद्वारे कळविण्यात येत आहे आणि बोलावण्यात येत आहे की, त्यांनी वरील आदेशाची नोंद घ्यावी आणि २३ सप्टेंबर २०२६ रोजी **माननीय न्यायमूर्ती अमित ब्रोकर** यांच्यासमोर वरील प्रकरणात स्वतः किंवा मुंबई उच्च न्यायालयाच्या मूळ बाजूने वकिली करण्यास पात्र असलेल्या वकिलामार्फत उपस्थित राहावे आणि/किंवा त्यानंतर जेव्हा जेव्हा सदर प्रकरण माननीय न्यायालयासमोर सुनावणीसाठी सूचीबद्ध केले जाईल तेव्हा उपस्थित राहावे.

कृपया नोंद घ्यावी की, जर तुमच्या वतीने तुम्ही स्वतः किंवा तुम्ही रीतसर प्राधिकृत केलेल्या आणि सूचना दिलेल्या मुंबई उच्च न्यायालयाच्या वकिलामार्फत उपस्थिती दर्शवली नाही, तर कोणत्याही पुढील पूर्वसूचनेशिवाय तुमच्या अनुपस्थितीत वरील प्रकरणाची सुनावणी घेतली जाऊ शकते आणि निर्णय दिला जाऊ शकतो.

दिनांक १२-०८-२०२६ रोजीच्या आदेशाच्या पूर्ततेसाठी आणि अनुपालनासाठी.
दिनांकः १८.०९.२०२६
ठिकाणः ठाणे
याचिकाकर्ता
आयआयएफएल फायनान्स लिमिटेड

जाहीर सूचना

ज्याअर्थी, खाली नमूद केलेले प्रकरण, म्हणजेच लवाद आणि समेट कायदा, १९९६ च्या कलम ९ अंतर्गत असलेली लवाद याचिका, माननीय मुंबई उच्च न्यायालयासमोर (न्यायासनः न्यायमूर्ती अमित ब्रोकर) प्रलंबित आहे.

लवाद याचिका क्र. २५४/२०२६

आयआयएफएल फायनान्स लिमिटेड
... याचिकाकर्ता

विरुद्ध

१. एच अँड डी कंपनी, तिचे मालक श्री. स्वराज्य प्रफुल्लचंद्र दवे यांच्यामार्फत
२. हंसाबेन दवे
... प्रतिवादी

आणि ज्याअर्थी, दिनांक १२-०८-२०२६ रोजीच्या आदेशाद्वारे, माननीय न्यायमूर्तींनी प्रतिवादींना पर्यायी सेवेद्वारे नोटीस बजावण्याची परवानगी दिली आहे.

त्यानुसार, प्रतिवादी क्र. १, म्हणजेच, एच अँड डी कंपनी, तिचे मालक श्री. स्वराज्य प्रफुल्लचंद्र दवे यांच्यामार्फत, ज्यांचा पत्ताः गोदाम क्र. एच.०४, रॉयल कंपाऊंड, कमान भिवंडी रोड, तांबडमाळ कमान, वसई पूर्व, कमान भिवंडी रोड, ४०१२०८; तसेच दुसरा पत्ताः इमारत क्र. ११-६०१, ६ वा मजला, अग्रवाल नगरी कॉम्प्लेक्स १०, ११, १२ सीएचएस लिमिटेड, वसई पूर्व ४०१२०८, आणि प्रतिवादी क्र. २, म्हणजेच हंसाबेन दवे, ज्यांचा पत्ताः इमारत क्र. ११-६०१, ६ वा मजला, अग्रवाल नगरी कॉम्प्लेक्स १०, ११, १२ सीएचएस लिमिटेड, वसई पूर्व ४०१२०८, यांना याद्वारे कळविण्यात येत आहे आणि बोलावण्यात येत आहे की, त्यांनी वरील आदेशाची नोंद घ्यावी आणि २३ सप्टेंबर २०२६ रोजी माननीय न्यायमूर्ती अमित ब्रोकर यांच्यासमोर वरील प्रकरणात स्वतः किंवा मुंबई उच्च न्यायालयाच्या मूळ बाजूने (Original Side) वकिली करण्यास पात्र असलेल्या वकिलामार्फत उपस्थित राहावे आणि/किंवा त्यानंतर जेव्हा जेव्हा सदर प्रकरण माननीय न्यायालयासमोर सुनावणीसाठी सूचीबद्ध केले जाईल तेव्हा उपस्थित राहावे.

कृपया नोंद घ्यावी की, जर तुमच्या वतीने तुम्ही स्वतः किंवा तुम्ही रीतसर प्राधिकृत केलेल्या आणि सूचना दिलेल्या मुंबई उच्च न्यायालयाच्या वकिलामार्फत उपस्थिती दर्शवली नाही, तर कोणत्याही पुढील पूर्वसूचनेशिवाय तुमच्या अनुपस्थितीत वरील प्रकरणाची सुनावणी घेतली जाऊ शकते आणि निर्णय दिला जाऊ शकतो.

दिनांक १२-०८-२०२६ रोजीच्या आदेशाच्या पूर्ततेसाठी आणि अनुपालनासाठी.
दिनांकः १८.०९.२०२६
ठिकाणः ठाणे
याचिकाकर्ता
आयआयएफएल फायनान्स लिमिटेड

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

DUCON INFRATECHNOLOGIES LIMITED

Corporate Identification Number: L72900MH2009PLC191412;

Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 9th October, 2012. Subsequently, the name of the Company was changed to "Ducon Infratechnologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer.

Registered Office: Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400 604; **Contact No.:** +91-9372239158,
Email id: cs@duconinfra.co.in; **Fax:** +91-22-41122115; **Website:** www.duconinfra.co.in;
Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ARUN GOVIL

ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRATECHNOLOGIES LIMITED ("DUCON" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ('NSE'), being the designated Stock Exchange for the said issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ('RTA') and National Stock Exchange of India Limited ('NSE'), the Designated Stock Exchange i.e. ('NSE'), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571
Renouncees	113	20,75,188	0	20,75,188
Total	**6,742**	**17,14,47,699**	**7,84,95,060**	**24,99,42,759**

2. Information regarding total applications received
Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	6,991	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413	41,20,93,413.00
Fraction	0	0	0.00	0	0	0.00	0	0	0.00
Renouncees	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719	4,83,51,719.00
Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0	0.00
Total	**7,104**	**46,44,02,294**	**46,44,02,294.00**	**362**	**39,57,162**	**39,57,162.00**	**6,742**	**46,04,45,132**	**46,04,45,132.00**

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 15th September, 2026. The instructions to SCSBs for unblocking of funds were given on, 11th September, 2026. The listing application was filed with BSE and NSE on 11th September, 2026, and subsequently, the listing approvals were received on 15th September, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 15th September, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 191 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE and NSE under ISIN - INE741L01018 upon receipt of trading permission. The trading is expected to commence on or about 17th September, 2026.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHNAGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 163 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 163 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India – 400 093;
Contact No.: +91-022-62638200;
Email id: rightsissue@bigshareonline.com;
Investor Grievance Email id: investor@bigshareonline.com;
Website: www.bigshareonline.com;
Contact Person: Mr. Suraj Gupta
SEBI Registration No.: INR000001385 **CIN:** U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

DUCON INFRATECHNOLOGIES LIMITED
Ms. Snehal Sawant, Company Secretary and Compliance Officer;
Registered Office: Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400 604;
Email id: cs@duconinfra.co.in;
Website: www.duconinfra.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 167 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ducon Infratechnologies Limited
On behalf of Board of Directors
Sd/-
Mr. Arun Govil
Managing Director
DIN: 01914619

Place: Thane, Maharashtra
Date: 16th September, 2026

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchanges i.e. NSE and BSE and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchanges where the Equity Shares are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/, the website of the Registrar to the Issue at https://www.bigshareonline.com/ and website of the Company at www.duconinfra.co.in Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

UNITEC
UNITEC FIBRES LIMITED

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus)

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company was originally incorporated on February 11, 2005 under the name *"Unitec Fibres Private Limited"* under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to *"Unitec Fibres Limited"* vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224. For details relating to changes in the registered office of our Company, see *"History and Certain Corporate Matters - Changes in the Registered Office"* on page 193 of the Red Herring Prospectus.

Registered Office: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai - 400053, Maharashtra, India.
Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/
Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 39,16,800* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBRES LIMITED ("OUR COMPANY" OR "UNITEC FIBRES " OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF v [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 37,16,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.16 % AND 25.78 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalisation of basis of allotment.*

PRICE BAND: ₹ 83/- TO ₹ 88/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE AND THE CAP PRICE ARE 8.30 TIMES AND 8.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AND IN MULTIPLES OF 1,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH THEREAFTER.

THE PRICE TO EARNING ("P/E") RATIO BASED ON DILUTED EPS FOR FISCAL 2026 FOR OUR COMPANY AT THE FLOOR PRICE IS 11.48 TIMES AND AT THE CAP PRICE IS 12.17 TIMES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FISCAL YEAR IS (13.13%) ON RESTATED STANDALONE BASIS.

The details of the Fresh Issue, Issue Size and the post-Issue market capitalization of the Company, each at the Floor Price and the Cap Price, are given below:

Name	At Floor price of ₹ 83 per Equity Shares		At Cap price of ₹ 88 per Equity Shares	
	Up to No. of equity shares of face value of ₹ 10.00 each	Up to Amount (₹ in lakhs)	Up to No. of equity shares of face value of ₹ 10.00 each	Up to Amount (₹ in lakhs)
Fresh Issue	39,16,800	3,250.94	39,16,800	3446.78
Offer for Sale	-	-	-	-
Total Issue Size	**39,16,800**	**3,250.94**	**39,16,800**	**3446.78**
Post-Issue Market Capitalization of the Company	1,44,18,578	11,967.42	1,44,18,578	12,688.35

BID / ISSUE PROGRAM	**ANCHOR INVESTOR BID / ISSUE PERIOD : TUESDAY, 22 SEPTEMBER, 2026**
	BID / ISSUE OPENS ON : WEDNESDAY, 23 SEPTEMBER, 2026
	BID / ISSUE CLOSE ON : FRIDAY, 25 SEPTEMBER, 2026^

^ The UPI mandate end time and date shall be at 5:00 p.m. on the Bid / Issue Closing Date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company, Unitec Fibres Limited (**"UNITEC"** or the **"Company"**), is engaged in the manufacturing of Recycled Polyester Staple Fibre ("RPSF"), a product created from recycled polyester raw materials. The production process begins with the procurement of raw materials like PET flakes, PET chips and other polyester waste materials. These materials are then converted into raw inputs, spun into fibre and processed to meet the requirements of our customers related to fibre properties like colour and density *"Our Business"* beginning on page 151 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI (ICDR) REGULATIONS"), READ WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSES OF THIS ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50% OF THE NET ISSUE BEING AVAILABLE FOR ALLOCATION TO QIB BIDDERS.
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET ISSUE.
MARKET MAKER PORTION	UPTO 2,00,000 EQUITY SHARES OR 5.11% OF THE ISSUE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ONLY ON THE INFORMATION CONTAINED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED, AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. POTENTIAL INVESTORS SHOULD RELY ON THIS INFORMATION AND PRICE AND NOT RELY ON ANY MEDIA ARTICLES OR REPORTS IN RELATION TO THE COMPANY THAT HAVE NOT BEEN CONFIRMED BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ("BRLM").

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 17, 2026, the above Price Band is justified based on the quantitative factors and key performance indicators (**"KPIs"**) disclosed in the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus (**"RHP"**), read with the weighted average cost of acquisition (**"WACA"**) of primary and secondary transactions, as applicable, disclosed in the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus and provided below in this Advertisement.

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RISKS TO INVESTORS

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27.

1. **Risk to investors summary description of key risk factors based on materiality:**

a. A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.67%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.

b) We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.

c) We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.

d) Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.

e) Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.

f) There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.

g) Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.

h) Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.

i) We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.

j) We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

2. **Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:**

Name of Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Unitec Fibres Limited	[●]	10	7.23	7.23	[●]	11.69%	61.89
Peer Group							
Ganesha Ecosphere Limited	997.4	10.00	14.50	14.48	68.88	3.00%	476.07
Divyadhan Recycling Industries Limited	46.75	10.00	1.19	1.19	39.29	4.45%	26.78

Notes:

1. *The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026.*
2. *P/E Ratio has been computed based on their respective closing market price on September 16, 2026, as divided by the Diluted EPS as on March 31, 2026.*
3. *RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.*
4. *Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.*
5. *Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.*
6. *The face value of our share is ₹10/- per share and the Issue Price is of ₹[●] per share are [●] times of the face value.*

3. **Weighted Average Return on Net worth for the last 3 financial years (RoNW)**

As per Restated Standalone Financial Information:

Particulars	RONW (%)	Weights
March 31, 2026	11.69%	3
March 31, 2025	14.32%	2
March 31, 2024	15.09%	1
Weighted Average	**13.13%**	

***Note** : Return on Net Worth (%) = Profit for the period/year / Net Worth at the end of the period/year.*

4. **Details of weighted average cost of acquisition of Equity Shares of our Promoters:**

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of the Red Herring Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1	Mr. Vijay Omjagdish Behl	Nil	Nil
2	Mr. Virander Behl	Nil	Nil
3	Ms. Devina Virander Behl	Nil	Nil
4	Mr. Rajiv Behl	Nil	Nil
5	Mr. Mihir Suvanam	Nil	Nil
6	Magic Films Private Limited	Nil	Nil

b) The weighted average price for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Red Herring Prospectus is mentioned below:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price (₹ 88) is 'X' times the weighted average cost of acquisition@	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹) ^
Last one year preceding the date of the Red Herring Prospectus	NA	NA	NA
Last 18 months preceding the date of the Red Herring Prospectus	NA	NA	NA
Last three years preceding the date of the Red Herring Prospectus	Nil	Nil	Nil

** As certified by our Statutory Auditor, by way of their certificate dated September 17, 2026.*

5. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:**

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There have been no primary issuances of Equity Shares or any convertible securities (excluding issuance of Equity Shares pursuant to bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days (**"Primary Issuances"**).

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities, where the Promoter, Promoter Group or Shareholder(s) having the right to nominate Director(s) on our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days (**"Secondary Transactions"**).

c) Since there are no such transactions to report under (a) and (b), the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions has been computed.

Primary transactions:

There have been no primary transactions in the last three years preceding the date of the Red Herring Prospectus:

Secondary transactions:

Date of transfer	Details of transferor	Details of transferee	Number of Equity Shares	Face value per equity share (₹)	Acquisition/ transfer price per equity share (₹)	Nature of Consideration	Total Consideration
August 19,2025	Mr. Rajiv Behl	Mr. Vijay Omjagdish Behl	2,00,000	10/-	Nil	Other than Cash via gift deed	Nil
August 20,2025	Mr. Vijay Omjagdish Behl	Mr. Mihir Suvanam	6,65,000	10/-	Nil	Other than Cash via gift deed	Nil
Total	-	-	**8,65,000**	-	-	-	**Nil**
Weighted Average Cost of Acquisition based Secondary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)							**Nil**

d) Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Past transactions	Weighted average cost of acquisition (₹ per Equity Shares)	No. of times at Floor Price ((i.e., ₹ 83)*	No. of times at Cap Price (i.e., ₹ 88)*
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for Primary transactions as per paragraph (c) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (c) above	Nil	Nil	Nil

** As certified by our Statutory Auditor, by way of their certificate dated September 17, 2026.*

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed or undertaken pre-Issue placements from the DRHP filing date -** Our Company has not undertaken any pre-Issue placement from the date of filing of the DRHP.
2. **Transactions in Equity Shares aggregating to 1% or more of the paid-up Equity Share capital of our Company by our Promoters and members of our Promoter Group from the DRHP filing date -** None of our Promoters or members of our Promoter Group have undertaken any transaction in Equity Shares aggregating to 1% or more of the paid-up Equity Share capital of our Company from the date of filing of the DRHP.
3. **Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:**

Sr. No.	Shareholders	Pre- Issue Shareholding as at the date of the Advertisement		Post- Issue shareholding as at Allotment[1]			
		Number of Equity Shares of face value ₹10 each	Percentage of total pre-Issue paid up Equity Share capital	At the lower end of the Price Band (₹ 83)		At the upper end of the Price Band (₹ 88)	
				Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital
A. Promoters							
1.	Mr. Rajiv Behl	28,00,000	26.66%	28,00,000	19.42%	28,00,000	19.42%
2.	Mr. Vijay Omjagdish Behl	26,55,000	25.28%	26,55,000	18.41%	26,55,000	18.41%
3.	M/s. Magic Films Private Limited	16,34,537	15.56%	16,34,537	11.34%	16,34,537	11.34%
4.	Mr. Virander Behl	13,88,957	13.23%	13,88,957	9.63%	13,88,957	9.63%
5.	Ms. Devina Virander Behl	5,33,877	5.08%	5,33,877	3.70%	5,33,877	3.70%
6.	Mr. Mihir Suvanam	6,65,000	6.33%	6,65,000	4.61%	6,65,000	4.61%
Total (A)		**96,77,371**	**92.15%**	**96,77,371**	**67.12%**	**96,77,371**	**67.12%**
B. Promoter Group							
7.	Ms. Vibha Behl	1,45,009	1.38%	1,45,009	1.01%	1,45,009	1.01%
8.	Ms.Vasudha Behl	70,000	0.67%	70,000	0.49%	70,000	0.49%
Total (B)		**2,15,009**	**2.05%**	**2,15,009**	**1.49%**	**2,15,009**	**1.49%**
C. Additional Top 10 Shareholders							
9.	Angela Johanna Staudinger	4,24,398	4.04%	4,24,398	2.94%	4,24,398	2.94%
10.	Umesh Seth	1,50,000	1.43%	1,50,000	1.04%	1,50,000	1.04%
11.	Speciality Paper Ltd	35,000	0.33%	35,000	0.24%	35,000	0.24%
Total (C)		**6,09,398**	**5.80%**	**6,09,398**	**4.23%**	**6,09,398**	**4.23%**
Total (A+B+C)		**1,05,01,778**	**100.00%**	**1,05,01,778**	**72.84%**	**1,05,01,778**	**72.84%**

Notes:

1) *Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).*

2) *As on the date of the Red Herring Prospectus, we have total 11 shareholders, out of which 3 are Public Shareholders.*

BASIS FOR OFFER PRICE

The chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus has been updated to reflect the above Price Band. For further details, please refer to the updated chapter titled *"Basis for Issue Price"* available on the website of the BRLM at www.shcapl.com. Investors may also scan the QR code provided on the first page of this Advertisement to access the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus.

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus).

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day**. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – **Upto 4 pm on T Day**. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – **Upto 3 pm on T Day**. Physical Applications (Bank ASBA) – **Upto 1 pm on T Day**. Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day**
Bid Modification	From Issue opening date up to B
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of application information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T day – 5 pm**
Issue Closure	**T day – 4 pm** for QIB and NII categories **T day – 5 pm** for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**.
Third party check on Non-UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**.
Submission of final certificates: **-For UPI from Sponsor Bank** **-For Bank ASBA, from all SCSBs** **-For syndicate ASBA**	UPI ASBA – **Before 09:30 pm on T Day**. All SCSBs for Direct ASBA – **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day**.
Approval of basis by Stock Exchange	Before **9 pm on T+1 day**.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 da**y; Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unblocking.
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On website of Offeror, Merchant Banker and RTI - before **9 pm on T+2 day**. In newspapers – **On T+3 day** but not later than **T+4 day**
Trading starts	**T+3 day**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see *"History and Certain Corporate Matters"* on page 196 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 405 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹16,00,00,000 divided into 1,60,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹10,50,17,780 divided into 1,05,01,778 Equity Shares of ₹10/ each. For details of the Capital Structure, see *"Capital Structure"* on the page 95 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Virander Behl	10.00	3,500	Rajiv Behl	10.00	28,00,000
Devina Virander Behl	10.00	3,500	Vijay Omjagdish Behl	10.00	26,55,000
Vibha Behl	10.00	3,500	Magic Films Private Limited	10.00	16,34,537
			Virander Behl	10.00	13,88,957
			Devina Virander Behl	10.00	5,33,877
			Mihir Suvanam	10.00	6,65,000

LISTING: The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (**"BSE SME"**). Our Company has received an **"In-principle"** approval from the BSE for the listing of the Equity Shares pursuant to letter dated August 11, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 17, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* beginning on page 319 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the *"Disclaimer Clause of BSE"* beginning on page 320 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 27 of the Red Herring Prospectus.

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. **SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. **Tel. No.:** 022-28706822 **E-mail:** director@shcapl.com **Investors Grievance e-mail:** investor@shcapl.com **Contact Person:** Mr. Parth Shah **Website:** www.shcapl.com **SEBI Registration Number:** INM000013183	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. **Tel. No.:** 022 – 6263 8200 **E-mail:** ipo@bigshareonline.com **Investors Grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Asif Sayyed **SEBI Registration No.:** INR000001385	UNITEC UNITEC FIBRES LIMITED **UNITEC FIBRES LIMITED** **Ms. Disha Vijay Rane,** Company Secretary and Compliance Officer Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India. **Tel. No.:** +91-8657019917 **Email:** investors@unitecfibres.com **Website:** https://unitecfibres.in/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS AND ABRIDGED PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://unitecfibres.in/

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Unitec Fibres Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 348 of the Red Herring Prospectus

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

Syndicate member: Shreni Shares Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For UNITEC FIBRES LIMITED
Sd/-
Virander Behl
Designation: Managing Director
DIN: 01322448

Date: September 17, 2026
Place: Mumbai, Maharashtra

UNITEC FIBRES LIMITED is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 17, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com the website of the BSE i.e., www.bseindia.com and website of our Company at https://unitecfibres.in/

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled *"Risk Factors"* on page 27 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

KOTAK MAHINDRA BANK LIMITED

DEMAND NOTICE

Registered Office: 27BKC, C-27, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051
Branch Office: Plot No. 7, Sector – 125,Noida (UP) - 201313

The below borrower(s) had availed loan from the lender mentioned hereunder which has been assigned to Kotak Mahindra Bank Ltd. Due to default, the loan is classified as NPA. Notice u/s 13(2) was issued at the last known address but unserved; thus published as alternate service under Rule 3(1) of the Security Interest (Enforcement) Rules, 2002.

S. No.	Borrower(s)/Loan A/c No	Name of Lender, Date of Assignment, Demand Date & Amount
1.	Mr. Vipin, Mrs.Ragini Shukla A/c: 06000008834	PCHFL MG (Dec-24), 28.12.2024 04.12.2025, Rs.261466.26

Mortgaged Property Description : All that piece and parcel of proposed residence situated at plot on Khasra NO. 339 (MIN), Gram Daud Nagar, Ward- Faizullaganj, Lucknow Under Bounded North: Raasta 16 Feet Wide South: Plot Of Smt. Meenu Dubey East: Others Property. West: Plot Of Shradhya Shukla. Area Statement : Plot Area : 500 Sq. Ft., covered area on Ground Floor 400 Sq. Ft, Munity: 100 Sq. Ft, **Mortgagor Name: Mr. Vipin**

You are called upon to pay the above dues with applicable interest within 60 days of this notice. Failing this, the Bank shall proceed under the SARFAESI Act to enforce the secured asset. Under Sec.13 (8), you may redeem the secured asset within the permitted period. Under Sec.13 (13), you are prohibited from transferring the secured asset by sale, lease, or otherwise without Bank's prior consent.

Date: 18.09.2026
Place: Uttar Pradesh

For Kotak Mahindra Bank Limited
Authorized Officer

FORM A
PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF SYNERGYBYTE INFOTAINMENT PVT.LTD

RELEVANT PARTICULARS

1.	Name of Corporate Debtor	**Synergybyte Infotainment Private Limited**
2.	Date of incorporation of Corporate Debtor	24.09.2015
3.	Authority under which Corporate Debtor is incorporated / registered	ROC- Haryana
4.	Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	U72100HR2015PTC056765
5.	Address of the registered office and principal office (if any) of Corporate Debtor	WeWork Platina Tower, MG Road, Shivaji Nagar, Gurgaon Haryana, India - 122001
6.	Insolvency commencement date in respect of Corporate Debtor	16.09.2026
7.	Estimated date of closure of insolvency resolution process	15.03.2027
8.	Name and registration number of the insolvency professional acting as Interim Resolution Professional	Pooja Gupta IBBI Regn. No. IBBI/IPA-001/IP-P-02937/2025-2026/14513
9.	Address and e-mail of the Interim Resolution Professional, as registered with the Board	Address: House No. 1419, First Floor , Sector 44-B, Chandigarh 160047 Email:ippoojagupta.chd@gmail.com
10.	Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address: D-253, 7th Floor, Phase 8A, Sector 75, Industrial Area, Mohali - 160055, Punjab Email: cirp.synergybyte@gmail.com
11.	Last date for submission of claims	30.09.2026
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	NA
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	NA
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	a) https://ibbi.gov.in/home/downloads b) Not Applicable

Notice is hereby given that the National Company Law Tribunal Chandigarh Bench- I have ordered the commencement of a corporate insolvency resolution process of SYNERGYBYTE INFOTAINMENT PRIVATE LIMITED on 16.09.2026

The creditors of SYNERGYBYTE INFOTAINMENT PRIVATE LIMITED are hereby called upon to submit their claims with proof on or 30.09.2026 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Pooja Gupta
IRP in the matter of SYNERGYBYTE INFOTAINMENT PRIVATE LIMITED
IBBI Reg. No. IBBI/IPA-001/IP-P-02937/2025-2026/14513
AFA valid upto 30.06.2027
Address: D-253, 7th Floor, Phase- 8A, Sector 75,
Industrial Area, Mohali-160055, Punjab
Email: cirp.synergybyte@gmail.com

Date: 18.09.2026
Place: Chandigarh

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

CIN: L11011UP1989PLC011004
Regd. Office: Plot No. B-2/6 & 2/7, UPSIDC Industrial Area, Sandila Phase IV, Hardoi UP
Corporate Office: F-32/3, Ground Floor, Okhla Industrial Area, Phase-II, New Delhi-110020
Email id:- secretarial@shrigangindustries.com; **Website** - www.shrigangindustries.com;
Contact No: 011-42524454/011-42524499

PRESS ADVERTISEMENT- PROPOSED TRANSFER

Notice is hereby given that M/s Shri Gang Industries and Allied Products Limited ("Company"), having its registered office at Plot No. B-2/6 & 2/7, UPSIDC Industrial Area, Sandila Phase IV, Hardoi UP: 241204, have received requests along with the supporting documents through its Registrar and Share Transfer Agent, ie., BEETAL Financial & Computer Services Private Limited ("RTA") for transfer of Equity Shares of the Company, held in physical mode in accordance with the procedure prescribed under SEBI Circular No. SEBI/HO/MIRSD/DOS3/CIR/P/2018/139/2018 dated November 06, 2018.

Further, in compliance with the procedure laid down under abovementioned circular and as per the request received under the Special Window in terms of SEBI Circular No. SEBI/HO/MIRSD//PoD/P/CIR/2025/97 dated July 02, 2025 and SEBI circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, it is proposed to effect the transfer of Equity Shares as per the details mentioned herein below:

Sr. No.	Transferor Folio No.	Transferor Name	No. of shares	Share Certificate No.	Distinctive Number	Proposed Transferee Name
1.	17257	Hemant Jain	100	20813	2080571-2080670	Apurv Luneya
2	17256	Dilip Jain	100	20812	2080471-2080570	
3	17258	Pushpa	100	20814	2080671-2080770	
4	17261	Shanti Luniya	100	20817	2080971-2081070	
5	17262	C.P Luniya	100	20818	2081071-2081170	
6	758	Jinendra Luniya	100	3346	333871-333970	
7	17259	Kalpesh Luniya	100	20815	2080771-2080870	
8	17250	Manju Luniya	100	20816	2080871-2080970	
9	17263	Dharmendra Luniya	100	20819	2081171-2081270	
10	759	L C Luniya	100	3347	333971-334070	
11	17264	Madhu Luniya	100	20820	2081271-2081370	

Any person(s) who has any objection(s)/claim(s) in respect to the abovementioned transfer in favour of the proposed transferee, should lodge such objection(s)/claim(s) within 30 days of the publication of this notice with the Company at F-32/3, Ground Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 or by email at secretarial@shrigangindustries.com or its RTA at 3rd Floor, 99 Madangir, Behind Local Shopping Complex, Near Dada Hardsukhdas Mandir, New Delhi- 110062 or by email at beetalrta@gmail.com.

If no objection/claim is received by the Company or its RTA within the stipulated period, the Company shall proceed to effect the transfer of shares in the name of the proposed transferee.

For Shri Gang Industries and Allied Products Limited
Sd/-
Kanishka Jain
Company Secretary

Date: 17.09.2026
Place: Delhi

Ummeed Housing Finance Pvt. Ltd

Registered office at: Unit 2009-14,20th Floor, Magnum Global Park, Golf Course Extension Road,Sec-58, Gurugram (Haryana)-122011
CIN:U65922HR2016PTC057984.

NOTICE FOR REMOVABLE OF HOUSE HOLD ARTICLE

Notice is hereby given to the public in general and in particular to the borrower (s)/co-borrower (s) and guarantor (s) whose details are given in below mentioned that the below described immovable property mortgaged/charged to the secured creditor the physical possession of which have been taken on 16.09.2026 by the authorised officer of M/S UMMEED HOUSING FINANCE PVT. LIMITED

Details of the Secured Asset	Property Description
1. BEENA W/O DINDAYAL (BORROWER) 2. DINDAYAL S/O GANESHI LAL (CO-BORROWER) BOTH ABOVE RESIDING AT- VILLAGE -JAVA (183) NEAR TEMPLE BO CHARKHI DADRI, DIST-BHIWANI 127310 3. PARVESH SINGH S/O JAI SINGH (GUARANTOR) RESIDING AT- DHOLI (40) MAHENDRAGARH HARYANA-123029 LAN NO. LXMNG03622-230020469 & LXBWN04623-240031893 LOAN AGREEMENT DATE: 14-NOV-22 & 27-DEC-23 LOAN AMOUNT. RS.300,000/- + RS.125,000/-	ALL THAT PART AND PARCEL OF PROPERTY MEASURING 69.12 SQ.YDS. APPROX SITUATED AT-UNDER LAL DORA OLD ABADI OF VILLAGE JAWA TEHSIL & DISTRICT CHARKHI DADRI HARYANA. VIDE SALE DEED NO.5557 DATED 09/01/2018 BOUNDED AS EAST: HOUSE OF MAHENDER WEST: HOUSE OF SAMER NORTH: HOUSE OF RAJERAM SOUTH: HOUSE OF RAMFAL

We hereby informing you to remove your belongings/Household articles from the above said premises within 30 days from the date of receipt of this notice and well before to inform to us in written communication when you willing to remove your household articles on receipt of such notice in any mode within schedule time, failing which Ummeed Housing Finance shall not be responsible for any loss or damage or stolen whatsoever and same will be disposed of/sold on "As is where is", As is what is", and "Whatever there is" basis as per provisions of law to the proposed highest successful bidder/s.

Place: Gurugram, Haryana
Date: 18.09.2026

Authorized Officer
Customer Help line No.1800-2026-127
M/s Ummeed Housing Finance Pvt. Ltd.

PUBLIC NOTICE

FOR THE ATTENTION OF THE CREDITORS AND OTHER STAKEHOLDERS OF M/S. KRRISH REALTECH PRIVATE LIMITED (UNDER CIRP)

This is to inform that the Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench-III, vide order in CP No. IB-72/ND/2026 dated 10.08.2026 has admitted the application for initiation of Corporate Insolvency Resolution Process (CIRP) of **M/s. Krrish Realtech Private Limited ("Corporate Debtor")** under the provisions of Insolvency and Bankruptcy Code, 2016 ("IBC") read with the rules and regulations made thereunder and has appointed M/s. Waterfall Insolvency Professionals Private Limited through Mr. Gaurang Shah as the Designated Director i.e. the undersigned as the Interim Resolution Professional ("IRP") of the Corporate Debtor. As per Regulation 6 of Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations), the IRP had published the public announcement in requisite Form A on 13.08.2026 in the two newspapers viz Financial Express (English) and Jansatta (Hindi), NCR Edition.

This is to further inform that pursuant to Google's policies, the process email ID for the purpose of IBC and Regulations thereunder viz. "rp.krrishrealtech@gmail.com" of **"Krrish Realtech Private Limited (under CIRP)"** has been disabled with effect from 8th September 2026, and the undersigned has filed complaint/appeal for restoration of said email ID. To avoid any inconvenience to all stakeholders the undersigned has created new process email id.

This is to further inform all creditors, vendors, stakeholders, and the general public that the process email address under IBC for "Krrish Realtech Private Limited (under CIRP)" has been changed as follows.

- **Previous Process Email ID:** rp.krrishrealtech@gmail.com
- **New Process Email ID :** krrishrealtech.rp@gmail.com

All future correspondence, official communications and statutory documents must be sent exclusively to the new process Email ID as mentioned above.

Kindly update your records accordingly.

For Krrish Realtech Private Limited (Under CIRP)
M/s. Waterfall Insolvency Professionals Private Limited
Resolution Professional
IBBI Reg. no.: IBBI/IPE-0022/IPA-1/2022-2023/50016
AFA : AA1/50016/02/311226/20083 valid up to 31.12.2026
Through Gaurang Chhotalal Shah, Designated Director.

Corrigendum to Invitation for Expression of Interest for
GIGA PIPE SYSTEMS INDIA PRIVATE LIMITED
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

This Corrigendum is being issued in reference to the Form G dated 10.09.2026 Published in the matter of **GIGA PIPE SYSTEMS INDIA PRIVATE LIMITED (CIN: U74999DL2020FTC368645, PAN: AA1CG4822F)**, undergoing Corporate Insolvency Resolution Process, published in the following newspapers:,

i. Financial Express – English, Delhi Edition, ii. Jansatta – Hindi, Delhi Edition, iii. Jaipur Mahanagr Times – Hindi, Alwar Edition, iv. Indian Express – English, Jaipur Edition, v. Free Press Journal – English, Indore Edition, vi. Swadesh – Hindi, Satna Edition

S. no	Particulars	Original Details	Modified Details
10.	Last date for receipt of expression of interest	17-09-2026	27-09-2026
11.	Date of issue of provisional list of prospective resolution applicants	19-09-2026	29-09-2026
12.	Last date for submission of objections to provisional list	21-09-2026	01-10-2026
13.	Date of issue of final list of prospective resolution applicants	22-09-2026	02-10-2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23-09-2026	03-10-2026
15.	Last date for submission of resolution plans	03-10-2026	13-10-2026

SD/-
Manoj Kumar Anand
Resolution Professional in the matter of
GIGA PIPE SYSTEMS INDIA PRIVATE LIMITED
IP Registration No: -IBBI/IPA-001/IP-P00084/2017-18/10180
Registered address; 2, Community Centre, 3rd Floor,
(Near PVR/McDonald), Naraina, New Delhi-110028
E-mail id: gigacirp2025@gmail.com

Date: 18/09/2026
Place: New Delhi

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon."The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s) / Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues (Rs.)	Date of Demand Notice	Date of Possession
Mr. Harmandeep Singh Mr. Jaswant Singh Mrs. Parmjit Kaur **(Prospect No. IL10305159)**	All that piece and parcel of Property out of khewat no. 351/315 , khatoni no. 765 situated in village Rori kapura, Tehsil Jaito, Distt. Faridkot, Punjab, 151203. Area Admeasuring (In Sq. ft.): Property Type: Land_Area, Built_Up_Area , Carpet_Area Property Area: 5445.00, 855.00, 780.00	**Rs.440599/-** (Rupees Four Lakh Forty Thousand Five Hundred and Ninety Nine Only)	**20-05-2024**	**15-09-2026**

For, further details please contact to Authorised Officer at **Branch Office:** SCO 21, 5th Floor, Ludhiana Ferozgandhi Market, Ludhiana, Punjab-141001 or **Corporate Office:** IIFL Tower, Plot No.98, Udyog Vihar, Ph-IV Gurgaon, Haryana.

Place:Punjab, Date: 18-09-2026
Sd/- Authorised Officer, For IIFL Home Finance Ltd.

YES BANK

Registered and Corporate Office: YES BANK House, Off Western Express Highway, Santacruz East, Mumbai – 400055 India. **Website:** www.yesbank.in

[Rule – 8(1)] POSSESSION NOTICE

Whereas The undersigned being the Authorized Officer of **YES BANK Limited** under the Securitization& Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of the powers conferred under section 13(12) read with Rule 9 of the Security Interest (Enforcement) Rules 2002, issued a demand notice dated **22 June 2026** calling upon **(1) M/S Shubham Enterprises (Borrower)(2) Mr. Shubham Gupta (Mortgagor, Guarantor) (3Mr Arvind Gupta (Guarantor & Proprietor)** to repay the amount mentioned in the said notice being **Rs. 1,01,65,938.31/- (Rs. One Crore One Lakh Sixty Five Thousand Nine Hundred Thirty Seven Only) as on 12-June-2026** together with further interest and other charges thereon, within 60 days from the date of receipt of the said notice The Borrower and Guarantors having failed to repay the fullamount, notice is hereby given to the Borrower, Guarantors and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with Rule 8 of the said Rules on the **17 day of 09 of the year 2026.**

The Borrower and Guarantors in particular and the public in general is hereby cautioned not to deal with the said property and any dealings with the said property will be subject to the charge of YES BANK Limited for balance outstanding amount of **Rs. 1,01,65,938.31/- (Rs. One Crore One Lakh Sixty Five Thousand Nine Hundred Thirty Seven Only) as on 12-June-2026**, and interest and costs thereon.

The Borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act in respect of time available, to redeem the secured assets.

DESCRIPTION OF IMMOVABLE PROPERTY

Description of the mortgaged property	Mortgagor
House No 2/2 Plot No 15 Meerganj Mohalla Chowk Pargana & Tehsil Sadar Prayagaj. Boundaries: East- 6.00 ft Wide Gali, West- G.T Road, North- 25 F.T Wide Road, South- House of Late Subhash Sachdeva And Madhusudan Agarwal	Shubham Gupta S/o Arvind Gupta

Date:18-09-2026
Place: Allahabad

YES BANK LMITED,
Authorized Officer

UMMEED HOUSING FINANCE PVT. LTD

Registered office at: Unit 2009-14,20th Floor, Magnum Global Park, Golf Course Extension Road,Sec-58, Gurugram (Haryana)-122011)
CIN: U65922HR2016PTC057984.

SECOND SUBSEQUENT SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction for Second Subsequent Sale Notice for Sale of Immovable Properties under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002 under Rule 8(6) read with Rule 9(1) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the borrower(s)/co-borrowers/guarantor(s) that the below described immovable property mortgaged/charged to the secured creditor, the physical possession of which has been taken on **06.07.2025** by the Authorised Officer of **M/s Ummeed Housing Finance Pvt. Limited** (Secured Creditor). The secured/mortgaged assets will be sold **"as is where is", "as is what is", and "whatever there is"** basis through e-auction.

It is hereby informed to general public that we are going to conduct public e-auction through- **https://www.bankeauctions.com**

Property Description: All that part and parcel of property having land measuring area 80 sq. yds., i.e. 3 Marle, its 3/204 share of 10 Kanal 4 Marle, Kitte 3, Khewat No. 2322, situated at Mauza Gohana, Kabir Basti under Line Nagar Palika, District Sonipat, Haryana. Bounded as: East: House of Satbir; West: Gali; North: Plot of Sanjay; South: Plot of Satbir.

S. N.	Borrower/s & Guarantor/s Name & Address	Date & Time of Auction Last Date of Submission of EMD Date & Time of the Property Inspection	Reserve Price EMD of the Property Bid Increment
1.	**1. Pawan Kumar S/o Kalu Ram (Borrower), 2. Suman W/o Pawan Kumar (Co-Borrower) Both above residing at-** Ahar 58, Ahar, Panipat, Haryana – 132107. **LAN No.: LXSON02925-260051246** **Loan Agreement Date: 11.06.2025** **Loan Amount: Rs. 21,60,000/-** **Total Amount Due: Rs. 25,38,015.33/- as on 03-Jul-2026 + Further Interest and Other Charges from 04-Jul-2026.**	**Auction Date: 09.10.2026 between 11:00 AM to 1:00 PM, with unlimited extension of 5 minutes.** **Last Date of Submission of EMD with KYC: 07.10.2026 up to 5:00 P.M. (IST).** **Date of Inspection: 05.10.2026 between 11:00 AM to 1:00 PM (IST).**	**Reserve Price: Rs. 15,84,000/-** **Earnest Money Deposit: Rs. 1,58,400/-** **Bid Increment: Rs. 10,000/- and in such multiples.**

TERMS AND CONDITIONS OF AUCTION

Bid Documents, Declaration, General Terms and Conditions of online e-auction sale are available at the website of the service provider, i.e. **www.bankeauctions.com**. The interested bidders may also approach Support No. **7291981124, 25, 26 & contact Sh. Bhavik Pandya at 8866682937,** Support Email ID: **support@bankeauctions.com (Service Provider: C1 India Private Limited)** or **auction@ummeedhfc.in**. For any property-related query, bidders may contact **Ummeed Housing Finance Pvt. Ltd.** at **18002026127**. Intending bidders must deposit the EMD amount via DD/Pay Order/NEFT/RTGS in favour of **Ummeed Housing Finance Pvt. Ltd., A/c No. 50200021387303, IFSC: HDFC0003906,** on or before the date and time of EMD.

Date: 18.09.2026
Place: Gurugram, Haryana

Authorized Officer, **Contact No. 18002026127**
Ummeed Housing Finance Pvt. Ltd

Form No. INC-25A

Advertisement to be published in the newspaper for conversion of public company into a private company

Before the Regional Director, Ministry of Corporate Affairs Northern Region II

In the matter of the Companies Act, 2013, Section 14 (1) of Companies Act, 2013 and Rule 41 of the Companies (Incorporation) Rules, 2014

AND

In the Matter of VDOIT TECHNOLOGIES LIMITED having its registered Office at 43, Belleza Emaar Marbella, Sector-66, South City, Gurgaon, Gurgaon, Haryana, India, 122018

......APPLICANT

Notice is hereby given to the general public that the company intending to make an application to the Central Government under section 14 of the Companies Act, 2013 read with aforesaid rules and is desirous of converting into a private limited company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 15th September, 2026 to enable the company to give effect for such conversion.

Any person whose interest is likely to be affected by the proposed change/status of the company may deliver or cause to be delivered or send by registered post of his objections supported by an affidavit stating the nature of his interest and grounds of opposition to the Regional Director, Northern Region II, Corporate Bhawan, Plot No.4-B, Sector 27-B, Chandigarh, PIN-160019, within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at 43, Belleza Emaar Marbella, Sector- 66., South City, Gurgaon, Gurgaon, Haryana, India, 122018.-

For and on behalf of the Applicant
For Vdoit Technologies Limited
Narinder Kumar Kamra
Managing Director
DIN-07102531

ADDRESS:
Complete Address of Registered Office:
43, Belleza Emaar Marbella, Sector-66.,
South City, Gurgaon, Gurgaon,
Haryana, India, 122018-6.5

HDFC BANK
We understand your world

HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 • Branch Office : HDFC Bank Ltd. (WBO) (1st Floor, 58, Sardar Patel Marg, Civil Lines, Prayagraj (Allahabad) U.P. Pin-211003

DEMAND NOTICE

A notice is hererby given that the following borrowers have defaulted in the repayment of principal and payment of interest of credit facilities obtained by them from the Bank and said facilities have classified as Non-performing assets by the Bank. The Notice were issued to them under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act. 2002 on their last know address however as such they are hereby informed by way of public notice about the same as few notices have returned undelivered/ unclaimed.

Name of Borrowers & Co-borrowers/ Mortgagor	Schedule of Immovable Property & Security
1. M/s Target With Alok (Borrower) Through Its Proprietor Mr. Alok Singh Address At:-Ground Floor B-101, Shyam Pusp 21/3A, Clive Road, Uttar Pradesh, India, 211001 **2. Mr. Alok Kumar Singh (Co-borrower & Mortgagor) S/o Narendra Pratap Singh** Address At: -406 Chautha Floor, Ananda Palms, Civil Lines, Prayagraj, Uttar Pradesh, 211001 **3. Mrs. Anju Singh (Co-borrower) C/o Mr. Alok Kumar Singh** 406 Chautha Floor, Ananda Palms, Civil Lines, Prayagraj, Uttar Pradesh, 211001	Flat No.1101 At 11th Floor, Ananda Palms, Part Of Free Hold Site No.19a/2, Thornhill Road (nasirpur Bakhtiyara), Pargana & Tehsil Sadar, District- Prayagraj Measuring Build Up Area 200.57 Sqm. And Carpet Area 122.14 Sqm., Super Built Up Area 2530 Sq.ft i.e., 235.04 Sqm. (Property Owned By Mr Alok Singh) Bounded As Below: East : Open Setback, West : Open Setback, North : Open Space Thereafter Part of Flat No.1003 ,1004 of 11th Floor, South : Open Setback

Loan No./ Loan Product	Date of Notice	Outstanding as per 13(2)
86428928 Loan Against property	31-Aug-2026 **Date of NPA :** 05/08/2026	Rs. 1,09,56,206.00/- (Rupees One Crore Nine Lakh Fifty-Six Thousand Two Hundred Six Only)

The Steps are being taken for substituted service of the notice. The above borrowers, co-borrowers and for their guarantors (where ever applicable) are advised to make the payments of outstanding within 60 days from the date of the publication of this notice failing which further steps will be taken as per the provision of The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. The borrowers attention is invited to provisions of Sub-section(8) of the Section 13 of the Act, in respect of the available, to redeem the secured assets.

Date: 18-09-2026, Place: Prayagraj, U.P.
For HDFC Bank Ltd., Authorised Officer

TATA CAPITAL HOUSING FINANCE LTD

Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013. CIN No. U67190MH2008PLC187552

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

(As per Appendix IV read with rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the TATA Capital Housing Finance Limited., under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notices as mentioned below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules.

The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the TATA Capital Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date mentioned below.

The borrower's attention is invited to provisions of sub- section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Loan Account No.	Name of Obligor(s)/ Legal Heir (s)/ Legal Representative(s)	Amount as per Demand Notice	Date of Possession
TCHHF034700 0100105329 & TCHIN034700 0100106100	**Mr. Mohd. Anis S/o Mr. Abdul Rauf & Mrs. Kaisar Jahan W/o Mr. Mohd. Anis LAsi as Mohd. Anees & Shama Wheat Sewani Products through Proprietor**	As on 07/07/2026, Rs. 40,52,763/- (Rupees Forty Lakh Fifty Two Thousand Seven Hundred Sixty Three Only)	**15-09-26**

Description of Secured Assets/Immovable Properties: ALL PIECE & PARCELS OF Plot no 106 & 107 part, Khasra no- 701 to 716 & 731 to 733 & 744 Min, admeasuring 775 Sq. Ft. or 72.026 Sq. Mtrs. Situated at Barora, Husain badi, ward Kanhaiya Madhavpur, Tehsil & District -Lucknow with all common amenities mentioned in Sale Deed. Boundaries: East – Plot no 108, West – Rest Part of Plot no 106 & 107, North – 20 Ft. wide Road South – Plot no 114 & 113

Date: - 18/09/2026
Place: - Lucknow

Sd/- Authorised Officer,
For Tata Capital Housing Finance Limited

Ummeed Housing Finance Pvt. Ltd

Registered office at: Unit 2009-14,20th Floor, Magnum Global Park, Golf Course Extension Road,Sec-58, Gurugram (Haryana)-122011
CIN:U65922HR2016PTC057984.

APPENDIX IV [See rule 8(1)] POSSESSION NOTICE

Whereas, The undersigned being the authorized officer of the UMMEED HOUSING FINANCE PVT. LTD under the "Securitization and Reconstruction of Financial Assets and Enforcement of Security interest (Act, 2002(54 of 2002) and in exercise of powers conferred under section 13(12) read with [rule 3] of the security interest (Enforcement) Rules, 2002, issued demand notices to the Borrower/s as details herein under, calling upon the respective Borrowers to repay the amount mentioned in the notice with all costs ,charges and expenses till actual date of payment within 60 days from the date of the receipt of the said notice. The said Borrower/Co-borrower/Guarantor/Mortgagor having failed to repay the amount, notice is hereby given to the borrower//Co-borrower/Guarantor/Mortgagor and the public in general that the undersigned has taken Physical possession of the property described herein below in exercise the powers conferred on him under sub-section (4) of section 13 of the said act read with rule 8 of the security interest Enforcement Rules, 2002 on this date.

The Borrower/Co-borrower/Guarantor/Mortgagor in particular and the public in general is hereby cautioned not to deal with the property and dealings with the property will be subject to the charge of the UMMEED HOUSING FINACE PVT.LTD. For the amount specified therein with further interest, costs and charges from respective dates thereon until full payment

The Borrower's attention is invited to provision of sub section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Details of the Borrowers, Co-borrowers and Guarantors, Securities, Outstanding Dues, Demand Notice sent under Section 13(2) and Amount claimed there under and Date of Possession is given as under:

Name and Address of the Borrower, Co-Borrower Guarantor Loan Account No. and Loan Amount	Details of the Secured Asset	Demand Notice Date	Amount Due in Rs.
1. BEENA W/O DINDAYAL (BORROWER) 2. DINDAYAL S/O GANESHI LAL (CO-BORROWER) BOTH ABOVE RESIDING AT- VILLAGE -JAVA(183) NEAR TEMPLE BO CHARKHI DADRI, DIST-BHIWANI -127310 3. PARVESH SINGH S/O JAI SINGH (GUARANTOR) RESIDING AT- DHOLI (40) MAHENDRAGARH HARYANA-123029 LAN NO. LXMNG03622-230020469 & LXBWN04623-240031893 LOAN AGREEMENT DATE: 14-NOV-22 & 27-DEC-23 LOAN AMOUNT. RS.300,000/- + RS.125,000/	ALL THAT PART AND PARCEL OF PROPERTY MEASURING 69.12 SQ.YDS. APPROX SITUATED AT-UNDER LAL DORA OLD ABADI OF VILLAGE JAWA TEHSIL & DISTRICT CHARKHI DADRI HARYANA. VIDE SALE DEED NO.5557 DATED 09/01/2018 BOUNDED AS EAST: HOUSE OF MAHENDER WEST: HOUSE OF SAMER NORTH: HOUSE OF RAJERAM SOUTH: HOUSE OF RAMFAL	12-May-2025 Physical Possession Date 16th Sep. 2026	RS.259,113/-& RS.132,283/- TOTAL AGGREGATE AMOUNT OF RS.391396/- (RUPEES THREE LACS NINETY ONE THOUSAND THREE HUNDRED NINETY SIX ONLY)AS ON 12-MAY-2025 + FURTHER INTEREST AND OTHER CHARGES FROM 13-MAY-2025

Place: Gurugram, Haryana
Date: 18.09.2026

Ummeed Housing Finance Pvt. Ltd
Contact on Toll free No.1800-2026-127

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

UNITEC
UNITEC FIBRES LIMITED

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus)

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company was originally incorporated on February 11, 2005 under the name *"Unitec Fibres Private Limited"* under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to *"Unitec Fibres Limited"* vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224. For details relating to changes in the registered office of our Company, see *"History and Certain Corporate Matters - Changes in the Registered Office"* on page 193 of the Red Herring Prospectus.

Registered Office: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai - 400053, Maharashtra, India.
Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/
Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 39,16,800* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBRES LIMITED ("OUR COMPANY" OR "UNITEC FIBRES " OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF v [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 37,16,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.16 % AND 25.78 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalisation of basis of allotment.*

PRICE BAND: ₹ 83/- TO ₹ 88/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE AND THE CAP PRICE ARE 8.30 TIMES AND 8.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AND IN MULTIPLES OF 1,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH THEREAFTER.

THE PRICE TO EARNING ("P/E") RATIO BASED ON DILUTED EPS FOR FISCAL 2026 FOR OUR COMPANY AT THE FLOOR PRICE IS 11.48 TIMES AND AT THE CAP PRICE IS 12.17 TIMES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FISCAL YEAR IS (13.13%) ON RESTATED STANDALONE BASIS.

The details of the Fresh Issue, Issue Size and the post-Issue market capitalization of the Company, each at the Floor Price and the Cap Price, are given below:

Name	At Floor price of ₹ 83 per Equity Shares		At Cap price of ₹ 88 per Equity Shares	
	Up to No. of equity shares of face value of ₹ 10.00 each	Up to Amount (₹ in lakhs)	Up to No. of equity shares of face value of ₹ 10.00 each	Up to Amount (₹ in lakhs)
Fresh Issue	39,16,800	3,250.94	39,16,800	3446.78
Offer for Sale	-	-	-	-
Total Issue Size	**39,16,800**	**3,250.94**	**39,16,800**	**3446.78**
Post-Issue Market Capitalization of the Company	1,44,18,578	11,967.42	1,44,18,578	12,688.35

BID / ISSUE PROGRAM	
	ANCHOR INVESTOR BID / ISSUE PERIOD : TUESDAY, 22 SEPTEMBER, 2026
	BID / ISSUE OPENS ON : WEDNESDAY, 23 SEPTEMBER, 2026
	BID / ISSUE CLOSE ON : FRIDAY, 25 SEPTEMBER, 2026^

^The UPI mandate end time and date shall be at 5:00 p.m. on the Bid / Issue Closing Date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company, Unitec Fibres Limited (**"UNITEC"** or the **"Company"**), is engaged in the manufacturing of Recycled Polyester Staple Fibre ("RPSF"), a product created from recycled polyester raw materials. The production process begins with the procurement of raw materials like PET flakes, PET chips and other polyester waste materials. These materials are then converted into raw inputs, spun into fibre and processed to meet the requirements of our customers related to fibre properties like colour and density *"Our Business"* beginning on page 151 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI (ICDR) REGULATIONS"), READ WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSES OF THIS ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50% OF THE NET ISSUE BEING AVAILABLE FOR ALLOCATION TO QIB BIDDERS.
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET ISSUE.
MARKET MAKER PORTION	UPTO 2,00,000 EQUITY SHARES OR 5.11% OF THE ISSUE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ONLY ON THE INFORMATION CONTAINED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED, AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. POTENTIAL INVESTORS SHOULD RELY ON THIS INFORMATION AND PRICE AND NOT RELY ON ANY MEDIA ARTICLES OR REPORTS IN RELATION TO THE COMPANY THAT HAVE NOT BEEN CONFIRMED BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ("BRLM").

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 17, 2026, the above Price Band is justified based on the quantitative factors and key performance indicators (**"KPIs"**) disclosed in the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus (**"RHP"**), read with the weighted average cost of acquisition (**"WACA"**) of primary and secondary transactions, as applicable, disclosed in the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus and provided below in this Advertisement.

(Continued next page...)

(Continued from previous page...)

RISKS TO INVESTORS

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27.

1. **Risk to investors summary description of key risk factors based on materiality:**

a. A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.67%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.

b) We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.

c) We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.

d) Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.

e) Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.

f) There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.

g) Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.

h) Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.

i) We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.

j) We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

2. **Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:**

Name of Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV per Share (₹)
Unitec Fibres Limited	[●]	10	7.23	7.23	[●]	11.69%	61.89
Peer Group							
Ganesha Ecosphere Limited	997.4	10.00	14.50	14.48	68.88	3.00%	476.07
Divyadhan Recycling Industries Limited	46.75	10.00	1.19	1.19	39.29	4.45%	26.78

Notes:

1. *The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026.*
2. *P/E Ratio has been computed based on their respective closing market price on September 16, 2026, as divided by the Diluted EPS as on March 31, 2026.*
3. *RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.*
4. *Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.*
5. *Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.*
6. *The face value of our share is ₹10/- per share and the Issue Price is of ₹[●] per share are [●] times of the face value.*

3. **Weighted Average Return on Net worth for the last 3 financial years (RoNW)**

As per Restated Standalone Financial Information:

Particulars	RONW (%)	Weights
March 31, 2026	11.69%	3
March 31, 2025	14.32%	2
March 31, 2024	15.09%	1
Weighted Average	**13.13%**	

Note : *Return on Net Worth (%) = Profit for the period/year / Net Worth at the end of the period/year.*

4. **Details of weighted average cost of acquisition of Equity Shares of our Promoters:**

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of the Red Herring Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1	Mr. Vijay Omjagdish Behl	Nil	Nil
2	Mr. Virander Behl	Nil	Nil
3	Ms. Devina Virander Behl	Nil	Nil
4	Mr. Rajiv Behl	Nil	Nil
5	Mr. Mihir Suvanam	Nil	Nil
6	Magic Films Private Limited	Nil	Nil

b) The weighted average price for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Red Herring Prospectus is mentioned below:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price (₹ 88) is 'X' times the weighted average cost of acquisition@	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹) ^
Last one year preceding the date of the Red Herring Prospectus	NA	NA	NA
Last 18 months preceding the date of the Red Herring Prospectus	NA	NA	NA
Last three years preceding the date of the Red Herring Prospectus	Nil	Nil	Nil

** As certified by our Statutory Auditor, by way of their certificate dated September 17, 2026.*

5. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:**

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There have been no primary issuances of Equity Shares or any convertible securities (excluding issuance of Equity Shares pursuant to bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days (**"Primary Issuances"**).

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities, where the Promoter, Promoter Group or Shareholder(s) having the right to nominate Director(s) on our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days (**"Secondary Transactions"**).

c) Since there are no such transactions to report under (a) and (b), the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions has been computed.

Primary transactions:

There have been no primary transactions in the last three years preceding the date of the Red Herring Prospectus:

Secondary transactions:

Date of transfer	Details of transferor	Details of transferee	Number of Equity Shares	Face value per equity share (₹)	Acquisition/ transfer price per equity share (₹)	Nature of Consideration	Total Consideration
August 19,2025	Mr. Rajiv Behl	Mr. Vijay Omjagdish Behl	2,00,000	10/-	Nil	Other than Cash via gift deed	Nil
August 20,2025	Mr. Vijay Omjagdish Behl	Mr. Mihir Suvanam	6,65,000	10/-	Nil	Other than Cash via gift deed	Nil
Total	-	-	**8,65,000**	-	-	-	**Nil**
Weighted Average Cost of Acquisition based Secondary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)							**Nil**

d) Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Past transactions	Weighted average cost of acquisition (₹ per Equity Shares)	No. of times at Floor Price ((i.e., ₹ 83)*	No. of times at Cap Price (i.e., ₹ 88)*
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for Primary transactions as per paragraph (c) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (c) above	Nil	Nil	Nil

** As certified by our Statutory Auditor, by way of their certificate dated September 17, 2026.*

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed or undertaken pre-Issue placements from the DRHP filing date -** Our Company has not undertaken any pre-Issue placement from the date of filing of the DRHP.
2. **Transactions in Equity Shares aggregating to 1% or more of the paid-up Equity Share capital of our Company by our Promoters and members of our Promoter Group from the DRHP filing date -** None of our Promoters or members of our Promoter Group have undertaken any transaction in Equity Shares aggregating to 1% or more of the paid-up Equity Share capital of our Company from the date of filing of the DRHP.
3. **Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:**

Sr. No.	Shareholders	Pre- Issue Shareholding as at the date of the Advertisement		Post- Issue shareholding as at Allotment(1)			
				At the lower end of the Price Band (₹ 83)		At the upper end of the Price Band (₹ 88)	
		Number of Equity Shares of face value ₹10 each	Percentage of total pre-Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post-Issue paid up Equity Share capital
A. Promoters							
1.	Mr. Rajiv Behl	28,00,000	26.66%	28,00,000	19.42%	28,00,000	19.42%
2.	Mr. Vijay Omjagdish Behl	26,55,000	25.28%	26,55,000	18.41%	26,55,000	18.41%
3.	M/s. Magic Films Private Limited	16,34,537	15.56%	16,34,537	11.34%	16,34,537	11.34%
4.	Mr. Virander Behl	13,88,957	13.23%	13,88,957	9.63%	13,88,957	9.63%
5.	Ms. Devina Virander Behl	5,33,877	5.08%	5,33,877	3.70%	5,33,877	3.70%
6.	Mr. Mihir Suvanam	6,65,000	6.33%	6,65,000	4.61%	6,65,000	4.61%
Total (A)		**96,77,371**	**92.15%**	**96,77,371**	**67.12%**	**96,77,371**	**67.12%**
B. Promoter Group							
7.	Ms. Vibha Behl	1,45,009	1.38%	1,45,009	1.01%	1,45,009	1.01%
8.	Ms.Vasudha Behl	70,000	0.67%	70,000	0.49%	70,000	0.49%
Total (B)		**2,15,009**	**2.05%**	**2,15,009**	**1.49%**	**2,15,009**	**1.49%**
C. Additional Top 10 Shareholders							
9.	Angela Johanna Staudinger	4,24,398	4.04%	4,24,398	2.94%	4,24,398	2.94%
10.	Umesh Seth	1,50,000	1.43%	1,50,000	1.04%	1,50,000	1.04%
11.	Speciality Paper Ltd	35,000	0.33%	35,000	0.24%	35,000	0.24%
Total (C)		**6,09,398**	**5.80%**	**6,09,398**	**4.23%**	**6,09,398**	**4.23%**
Total (A+B+C)		**1,05,01,778**	**100.00%**	**1,05,01,778**	**72.84%**	**1,05,01,778**	**72.84%**

Notes:

1) *Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).*

2) *As on the date of the Red Herring Prospectus, we have total 11 shareholders, out of which 3 are Public Shareholders.*

BASIS FOR OFFER PRICE

The chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus has been updated to reflect the above Price Band. For further details, please refer to the updated chapter titled *"Basis for Issue Price"* available on the website of the BRLM at www.shcapl.com. Investors may also scan the QR code provided on the first page of this Advertisement to access the chapter titled *"Basis for Issue Price"* beginning on page 119 of the Red Herring Prospectus.

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus).

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day**. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – **Upto 4 pm on T Day**. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – **Upto 3 pm on T Day**. Physical Applications (Bank ASBA) – **Upto 1 pm on T Day**. Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day**
Bid Modification	From Issue opening date up to B
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of application information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T day – 5 pm**
Issue Closure	**T day – 4 pm** for QIB and NII categories **T day – 5 pm** for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**.
Third party check on Non-UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**.
Submission of final certificates: **-For UPI from Sponsor Bank** **-For Bank ASBA, from all SCSBs** **-For syndicate ASBA**	UPI ASBA – **Before 09:30 pm on T Day**. All SCSBs for Direct ASBA – **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day**.
Approval of basis by Stock Exchange	Before **9 pm on T+1 day**.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 day**; Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unblocking.
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On website of Offeror, Merchant Banker and RTI - before **9 pm on T+2 day**. In newspapers – **On T+3 day** but not later than **T+4 day**
Trading starts	**T+3 day**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see *"History and Certain Corporate Matters"* on page 196 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 405 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹16,00,00,000 divided into 1,60,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹10,50,17,780 divided into 1,05,01,778 Equity Shares of ₹10/ each. For details of the Capital Structure, see *"Capital Structure"* on the page 95 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Virander Behl	10.00	3,500	Rajiv Behl	10.00	28,00,000
Devina Virander Behl	10.00	3,500	Vijay Omjagdish Behl	10.00	26,55,000
Vibha Behl	10.00	3,500	Magic Films Private Limited	10.00	16,34,537
			Virander Behl	10.00	13,88,957
			Devina Virander Behl	10.00	5,33,877
			Mihir Suvanam	10.00	6,65,000

LISTING: The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (**"BSE SME"**). Our Company has received an **"In-principle"** approval from the BSE for the listing of the Equity Shares pursuant to letter dated August 11, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 17, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* beginning on page 319 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the *"Disclaimer Clause of BSE"* beginning on page 320 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 27 of the Red Herring Prospectus.

(Continued next page...)

(Continued from previous page...)

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. **SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. **Tel. No.:** 022-28706822 **E-mail:** director@shcapl.com **Investors Grievance e-mail:** investor@shcapl.com **Contact Person:** Mr. Parth Shah **Website:** www.shcapl.com **SEBI Registration Number:** INM000013183	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. **Tel. No.:** 022 – 6263 8200 **E-mail:** ipo@bigshareonline.com **Investors Grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Asif Sayyed **SEBI Registration No.:** INR000001385	UNITEC UNITEC FIBRES LIMITED **UNITEC FIBRES LIMITED** **Ms. Disha Vijay Rane,** Company Secretary and Compliance Officer Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India. **Tel. No.:** +91-8657019917 **Email:** investors@unitecfibres.com **Website:** https://unitecfibres.in/
		Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS AND ABRIDGED PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shcapl.com and website of Company at https://unitecfibres.in/

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Unitec Fibres Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 348 of the Red Herring Prospectus

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

Syndicate member: Shreni Shares Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For UNITEC FIBRES LIMITED

Sd/-

Virander Behl

Designation: Managing Director

DIN: 01322448

Date: September 17, 2026

Place: Mumbai, Maharashtra

UNITEC FIBRES LIMITED is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 17, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com the website of the BSE i.e., www.bseindia.com and website of our Company at https://unitecfibres.in/

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled *"Risk Factors"* on page 27 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

फॉर्म नं. एनसीएलटी. 3ए

याचिका का विवरण देने वाला विज्ञापन
(राष्ट्रीय कंपनी कानून अधिकरण नियम, 2016 के नियम 35 के अनुसार)
माननीय राष्ट्रीय कंपनी कानून अधिकरण के समक्ष
नई दिल्ली पीठ, नई दिल्ली
कंपनी याचिका संख्या, सीपी(सीएए)– 56(एनडी) / 2026
से संबंधित
कंपनी आवेदन संख्या (सीएए)– 89(एनडी) / 2025

निम्न के मामले में:
कंपनी अधिनियम, 2013 की धाराएं 230 से 232 तथा कंपनी अधिनियम, 2013 के अन्य लागू प्रावधान, कंपनी (समझौता, व्यवस्था और एकीकरण) नियम, 2016 तथा राष्ट्रीय कंपनी कानून न्यायाधिकरण नियम, 2016 के साथ पठित, जिसमें तत्समय लागू कोई भी वैधानिक संशोधन या पुनः अधिनियमन शामिल है,
और
निम्न के मामले में:
कॉन्टिनेंटल डिवाइस इंडिया प्राइवेट लिमिटेड ("सीडीआईपीएल" या "डीमर्ज्ड कंपनी" या "याचिकाकर्ता कंपनी नंबर 1") और **सीडीआईएल सेमीकंडक्टर्स प्राइवेट लिमिटेड** ("सीएसपीएल" या "परिणामी कंपनी" या "याचिकाकर्ता कंपनी नंबर 2") और उनके संबंधित शेयरधारकों और लेनदारों के बीच डीमर्जर की योजना।

कंपनी याचिका की सुनवाई की सूचना

इसके द्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 230 से 232 के साथ कंपनी (समझौता, व्यवस्था और एकीकरण) नियम, 2016 के तहत एक संयुक्त याचिका, जिसमें कॉन्टिनेंटल डिवाइस इंडिया प्राइवेट लिमिटेड के सेमीकंडक्टर डिवीजन के सीडीआईएल सेमीकंडक्टर्स प्राइवेट लिमिटेड और उनके संबंधित शेयरधारकों और लेनदारों में डीमर्जर की योजना की मंजूरी मांगी गई थी, याचिकाकर्ता कंपनियों द्वारा माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली पीठ के समक्ष प्रस्तुत की गई थी।

07 सितंबर 2026 के आदेश के जरिए, माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली पीठ ने अन्य बातों के साथ–साथ, याचिका पर सुनवाई का नोटिस प्रकाशित करने का निर्देश दिया और उक्त याचिका पर सुनवाई के लिए 02 नवंबर 2026 की तारीख तय की।

कोई भी व्यक्ति जिसके हित पर प्रस्तावित योजना का असर पड़ने की संभावना हो, या जो उक्त याचिका का समर्थन या विरोध करना चाहता हो, उसे अपने इरादे की सूचना भेजनी होगी। यह सूचना उस व्यक्ति या उसके अधिकृत प्रतिनिधि / वकील द्वारा विधिवत हस्ताक्षरित होनी चाहिए। सूचना में अपने हित की प्रकृति और, जहां लागू हो, विरोध के आधारों का उल्लेख करना होगा। यह सूचना राष्ट्रीय कंपनी कानून न्यायाधिकरण की संबंधित बेंच और याचिकाकर्ता कंपनियों के अधिकृत प्रतिनिधि को याचिका की सुनवाई के लिए तय तारीख से कम से कम दो दिन पहले मिल जानी चाहिए।

अगर कोई व्यक्ति ऊपर बताई गई याचिका का विरोध करना चाहता है, तो विरोध के आधार या उस संबंध में शपथ–पत्र की एक प्रति उस नोटिस के साथ दी जानी चाहिए।

कंपनी याचिका की एक कॉपी, साथ ही योजना और उससे जुड़े दस्तावेज, तय शुल्क का भुगतान करने पर किसी भी ऐसे व्यक्ति को उपलब्ध कराए जाएंगे जो इनकी मांग करेगा।

हस्ता / –
मोहित सिपल एंड एसोसिएट्स
अभ्यासरत कंपनी सचिव
याचिकाकर्ता कंपनियों के अधिकृत प्रतिनिधि
923, वेस्ट एंड मॉल, डिस्ट्रिक्ट सेंटर, जनकपुरी, नई दिल्ली – 110058

स्थान: नई दिल्ली
तारीख: 17.09.2026

ऐक्सिस बैंक लि0 कब्जे की नोटिस

रिटेल एसेट्स सेंटरः प्रथम तल, जी–4 / 5 बी सेंटर–4, गोमती नगर विस्तार, लखनऊ– 226010
रजिस्टर्ड ऑफिसः (त्रिशूल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद–380006

जबकि, अधोहस्ताक्षरी, ऐक्सिस बैंक लि0 के प्राधिकारी, न सिक्योरिटाइजशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने में असफल रहे है, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्द्वारा सूचित किया जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्द्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुशंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टगेज के विषयाधीन होगा। ऋणी / सह–ऋणी / बंधककर्ता एवं जमानतकर्ता का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

खातेदार / गारन्टरों का नाम एवं पता	सुरक्षित सम्पत्ति का विवरण	मांग नोटिस के अनुसार बकाया राशि मांग सूचना की तिथि कब्जे की तिथि
1. श्री पवनेश कुमार (ऋणी) पुत्र श्री राजकुमार पताः अनवारा टुण्डला निकट शिव मंदिर फिरोजाबाद, उ0प्र0–283204, 2. श्रीमती सुमन कुमारी (सह–ऋणी) पत्नी श्री पवनेश कुमार **पताः 1.** मकान नं0 126, ग्राम अनवारा पोस्ट नगला दत्त, निकट शिव मंदिर टुण्डला, फिरोजाबाद, उ0प्र0–283204, **पताः 2.** प्लॉट नं0 19, मंगलम सिटी मौजा टुण्डली तहसील टुण्डला, जिला फिरोजाबाद, उ0प्र0–283204, 3. श्री राज कुमार (सह–ऋणी) पुत्र श्री करन सिंह पताः मकान नं0 126, ग्राम अनवारा पोस्ट नगला दत्त, निकट शिव मंदिर टुण्डला, फिरोजाबाद, उ0प्र0–283204	रिहायशी / व्यवसायिक सम्पत्ति गाटा नं0 167 (नगर पालिका के अन्तर्गत) प्लॉट नं0 19, स्थित मंगलम सिटी मौजा टुण्डली तहसील टुण्डला, जिला फिरोजाबाद, उ0प्र0, एरियाः 110.35 वर्ग मीटर, सम्पत्ति श्रीमती सुमन कुमारी के नाम, **चौहद्दीः सर्टीफिकेट के अनुसारः** पूरब– प्लॉट नं0 18, पश्चिम– प्लॉट नं0 20, उत्तर– रास्ता 20 फीट, दक्षिण– अन्य सम्पत्ति।	**रू0 5279105.80** **रू0 22502.50** **दि. 21.05.2026 तक + ब्याज एवं अन्य खर्चे** 29.05.2026 16.09.2026

दिनांक: 16.09.2026

प्राधिकृत अधिकारी, एक्सिस बैंक लि0

सार्वजनिक सूचना

मैसर्स ओकास गंगा एग्रीटेक प्राइवेट लिमिटेड ने बेकरी एवं कन्फेक्शनरी इकाई हेतु औद्योगिक शेड के लिए दिनांक 27.08.2026 को पर्यावरणीय स्वीकृति (ई.सी.) प्राप्त कर ली है। यह इकाई खसरा नंबर 230, 231, 232, 234, 235, 243, 244, 245, 247, 248, 250, 251, 265, ग्राम लुहारली, तहसील दादरी, जिला गौतम बुद्ध नगर, उत्तर प्रदेश में स्थित है। पर्यावरणीय स्वीकृति संख्या EC26C3806UP5217530N है।

मैसर्स ओकास गंगा एग्रीटेक प्राइवेट लिमिटेड

Public Notice for loss of Share Certificate(s)

Notice is hereby given that the following share certificate(s) of **SBEC SUGAR LIMITED** has been reported lost and has applied to the company for the issue of duplicate share Certificate.

S. N.	Folio No.	Name of the holder/ purchaser(s)	Certificate No(s).	Distinctive No(s).	No. of Shares
1	8000980	HAR PAL SINGH	325454	1932631 - 2630	50000
2	8000823	RAM PAL SINGH	326000	24204031 - 20030	32000
				24228031 - 44030	

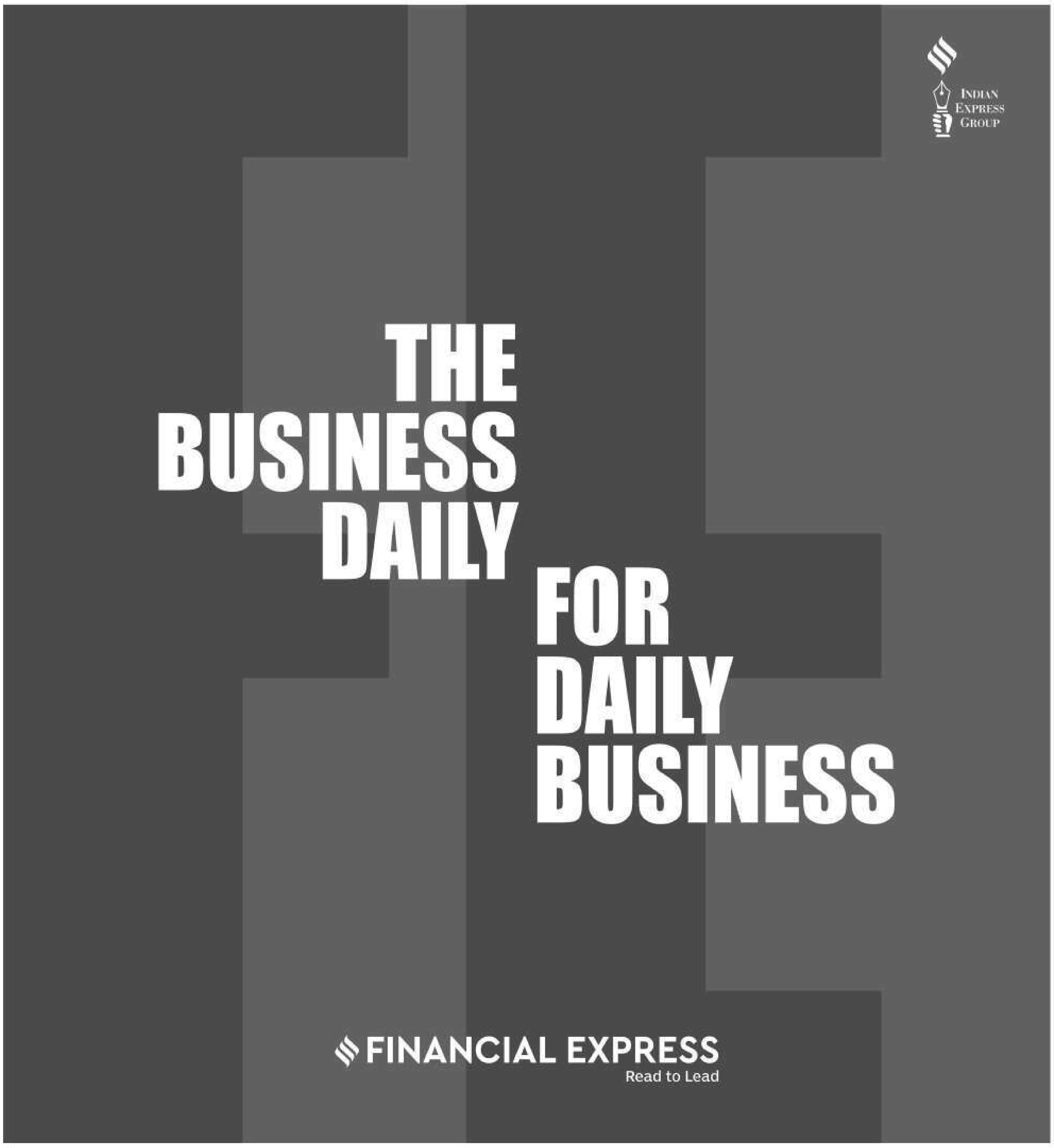
Any person (s) who has / have any claim in respect of the said certificate (s) should lodge such claim (s) with the share department of the Company at its **Regd. Office Village Loyan Malakpur, Tehsil Baraut, Distt. Baghpat, Uttar Pradesh - 250611**, as per address given below within **15 days of the publication of this NOTICE.** After which no claim will be entertained and the company will proceed to issue the duplicate share certificate (s).

Place : UTTAR PRADESH
Date : 18-09-2026

Sd/ -
SBEC Sugar Limited

उ०प्र० पावर ट्रान्समिशन कारपोरेशन लि०

ई–नीलामी सूचना विद्युत 400 के0वी0 उपकेन्द्र, दही चौकी, उन्नाव पर उपलब्ध स्क्रैप सामग्री को विक्रय किये जाने हेतु M/s M.S.T.C. द्वारा ई–ऑक्शन के माध्यम से ई–नीलामी के लिए बोली लगाये जाने हेतु आमंत्रित किया गया है, जिसका विवरण निम्नवत है :– 1. MSTC/LKO/UTTAR PRADESH POWER TRANSMISSION CORPORATION LIMITED/14,15,16,17,18,19,20,21/UNNAO/26-27/31550,31555,31557,31559,31560,31561,31562,31563: ई–ऑक्शन, दिनांक 30.09.2026; उपरोक्त नीलामी से सम्बन्धित नीलामी सूची तथा अन्य नियम व शर्तें M/s M.S.T.C. की वेबसाइटः– **www.mstcecommerce.com** पर उपलब्ध हैं। नीलामी से सम्बन्धित जानकारी और संशोधन (यदि कोई हो, तो) केवल उपरोक्त वेबसाइट पर ही अपलोड किये जायेंगे। सम्बन्धित अधिकारियों से सम्पर्क करने हेतु :– अधिशाषी अभियन्ता, विद्युत 400 के0वी0 उपकेन्द्र खण्ड, उ०प्र०पा०ट्रा०का०लि०, दही चौकी, उन्नाव ई–मेलः– ee400unnao@upptcl.org/ मोबाइल नम्बर– 9450909439 पर सम्पर्क करें। **हस्ता/–अधिशाषी अभियन्ता विद्युत 400 के0वी0 उपकेन्द्र खण्ड, उन्नाव, "राष्ट्र हित में उर्जा बचायें" पत्रांक/Ref. No. 156/ ई०एस०डी०यू० /ESDU/दिनांक/Dated :** 16/09/2026



श्री गंग इंडस्ट्रीज़ एंड एलाइड प्रोडक्ट्स लिमिटेड

सीआईएन : L11011UP1989PLC011004
पंजीकृत कार्यालय : प्लॉट नंबर बी–2 / 6 और 2 / 7, यूपीएसआईडीसी इंडस्ट्रियल एरिया, संडीला फेज IV, हरदोई उत्तर प्रदेश,
कॉर्पोरेट ऑफिसः एफ–32 / 3, भूतल, ओखला इंडस्ट्रियल एरिया, फेज–II, नई दिल्ली–110020
ईमेल आईडीः– secretarial@shrigangindustries.com; **वेबसाइटः–** www.shrigangindustries.com;
संपर्क नंबरः 011–42524454 / 011–42524499

प्रेस विज्ञापन – प्रस्तावित हस्तांतरण

एतद्द्वारा सूचित किया जाता है कि मैसर्स श्री गंग इंडस्ट्रीज एंड एलाइड प्रोडक्ट्स लिमिटेड ("कंपनी"), जिसका पंजीकृत कार्यालय प्लॉट नंबर बी–2 / 6 और 2 / 7, यूपीएसआईडीसी इंडस्ट्रियल एरिया, संडीला फेज IV, हरदोई उत्तर प्रदेशः 241204 में है, को अपने रजिस्ट्रार और शेयर ट्रांसफर एजेंट,यानी बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड ("आरटीए") के माध्यम से कंपनी के इक्विटी शेयरों के ट्रांसफर के लिए अनुरोध और सहायक दस्तावेज प्राप्त हुए हैं। ये शेयर फिजिकल मोड में रखे गए थे और इनका ट्रांसफर सेबी सर्कुलर नंबर **SEBI/HO/MIRSD/DOS3/CIR/P/2018/139/2018** (दिनांक 06 नवंबर, 2018) में बताई गई प्रक्रिया के अनुसार किया जाना है।

इसके अलावा, ऊपर बताए गए सर्कुलर की प्रक्रिया का पालन करते हुए और सेबी सर्कुलर नंबर **SEBI/HO/MIRSD//POD/P/CIR/2025/97** (दिनांक 02 जुलाई, 2025) और सेबी सर्कुलर नंबर **HO/38/ 13/11(2)2026-MIRSD-POD/I/3750/2026** (दिनांक 30 जनवरी, 2026) के तहत ''स्पेशल विंडो'' में प्राप्त अनुरोध के अनुसार, नीचे दी गई जानकारी के आधार पर इक्विटी शेयरों का ट्रांसफर करने का प्रस्ताव हैः

क्रम सं	ट्रांसफर करने वाले का फोलियो नंबर	ट्रांसफर करने वाले का नाम	शेयरों की संख्या	शेयर सर्टिफिकेट नंबर	डिस्टिंक्टिव नंबर	प्रस्तावित ट्रांसफरी का नाम
1.	17257	हेमन्त जैन	100	20813	2080571-2080670	अपूर्व लुनेया
2	17256	दिलीप जैन	100	20812	2080471-2080570	
3	17258	पुष्पा	100	20814	2080671-2080770	
4	17261	शांति लुनिया	100	20817	2080971-2081070	
5	17262	सी.पी लुनिया	100	20818	2081071-2081170	
6	758	जिनेन्द्र लुनिया	100	3346	333871-333970	
7	17259	कल्पेश लुनिया	100	20815	2080771-2080870	
8	17250	मंजू लूणिया	100	20816	2080871-2080970	
9	17263	धर्मेंद्र लुनिया	100	20819	2081171-2081270	
10	759	एलसी लुनिया	100	3347	333971-334070	
11	17264	मधु लुनिया	100	20820	2081271-2081370	

यदि किसी व्यक्ति को प्रस्तावित ट्रांसफरी के पक्ष में ऊपर बताए गए ट्रांसफर के संबंध में कोई आपत्ति या दावा है, तो उसे यह नोटिस छपने के 30 दिनों के भीतर कंपनी के पास एफ–32 / 3, भूतल, ओखला इंडस्ट्रियल एरिया, फेज–II, नई दिल्ली–110020 पर या **secretarial@shrigangindustries.com** पर ईमेल करके,या इसके आरटीए को तृतीय तल, 99 मदनगीर, लोकल शॉपिंग कॉम्प्लेक्स के पीछे, दादा हरसुखदास मंदिर के पास, नई दिल्ली–110062 के पास या **beetalrta@gmail.com** पर ईमेल करके अपनी आपत्ति या दावा दर्ज कराना चाहिए।

यदि तय समय के भीतर कंपनी या उसके आरटीए को कोई आपत्ति या दावा नहीं मिलता है, तो कंपनी प्रस्तावित ट्रांसफरी के नाम पर शेयरों का ट्रांसफर करने की प्रक्रिया शुरू कर देगी।

कृते श्री गंग इंडस्ट्रीज एंड एलाइड प्रोडक्ट्स लिमिटेड
हस्ताक्षर/–
कनिष्का जैन
कंपनी सचिव

दिनांक : 17.09.2026
स्थान : दिल्ली