

Name of the Issuer:		Pajson Agro India Limited	Last updated on		08.09.2026
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. Cr)*				
	- Fresh Issue Size (Rs. Cr)	74.45			
	- Offer for Sale Size (Rs. Cr)	-			
*Source: Prospectus dated December 16, 2025 and Final Post issue report dated December 19, 2025					
3	Grade of issue along with name of the rating agency				
	Name	Not Applicable			
	Grade	Not Applicable			
4	Subscription Level (Number of times)		4.72*		
Source: Final Post issue report dated December 19, 2025					
*The above figure is after technical rejections					
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue ⁽¹⁾		12.41%			
(ii) at the end of 1st Quarter immediately after the listing		7.63%			
(iii) at the end of 1st FY (March 31, 2026)		7.63%			
(iv) at the end of 2nd FY (March 31, 2027)*		Not Available			
(v) at the end of 3rd FY (March 31, 2028)*		Not Available			
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer (Consolidated)				
		(In Rs. Lacs)			
Parameters		1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*	
Income from operations		25572.21	Not Available	Not Available	
Net Profit for the period		2478.38	Not Available	Not Available	
Paid-up equity share capital		2380.96	Not Available	Not Available	
Reserves excluding revaluation reserves		11222.31	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer				
Company's Equity Shares are listed on BSE SME					
The Shares have not been suspended or delisted.					
Particulars		Status			
(i) at the end of 1st FY (March 31, 2026)		Frequently Traded			
(ii) at the end of 2nd FY (March 31, 2027)*		Not Available			
(iii) at the end of 3rd FY (March 31, 2028)*		Not Available			
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2026)		NA	NA		
(ii) at the end of 2nd FY (March 31, 2027)*		-	-		
(iii) at the end of 3rd FY (March 31, 2028)*		-	-		
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Capital Expenditure towards Establishment of a Second	
Cashew Processing Facility at Vizianagaram, Andhra Pradesh	57.00
General corporate purposes	8.47
Total	65.47

Source: Prospectus dated December 16, 2025

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
Capital Expenditure towards Establishment of a Second	6.78
Cashew Processing Facility at Vizianagaram, Andhra Pradesh	
General corporate purposes	10.34
Issue Expenses	7.02
Total	24.14

Source: Stock Exchange Filings data as on March 31, 2026

Not applicable

(a) Comments on use of funds

Basis board resolution dated December 26, 2025, the company has revised the cost of objects and reallocated IPO proceeds from Issue expenses to its General corporate purposes

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Issue expense Rs. 8.98 cr. mentioned in the offer document was on approximate basis the actual expense was 7.02 cr. therefore the remaining Rs.1.96cr. Was moved towards — GCP which is authorized by the board vide resolution dated 26.12.2025.

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Issue Price (Rs.):

Issue Price (Rs.):

118

Designated Stock Exchange:

BSE

Listing Date:

18-Dec-25

Price parameters	At close of listing day (December 18, 2025)	At close of 30th calendar day from listing day (January 16, 2026) ⁽¹⁾	At close of 90th calendar day from listing day (March 17, 2026) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽⁵⁾		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on BSE	130.20	155.20	188.90	149.20	255.00	120.05
BSE SENSEX	84481.81	83,570.35	76,070.84	71,947.55	86,159.02	71,425.01

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2028) ⁽³⁾⁽⁴⁾		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price-

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027) ⁽²⁾	At the end of 3rd FY (March 31, 2028) ⁽²⁾
EPS	Issuer:	11.67	12.82	Not Available
	Peer Group: Krishival Foods Limited	6.08	9.63	Not Available
	Peer Group: Prospect Consumer Products Limited	4.19	4.27	Not Available
	Peer Group: Aelea Commodities Limited	0.57	10.40	Not Available
Price to Earnings Ratio (P/E)	Issuer:	10.11	11.64	Not Available
	Peer Group: Krishival Foods Limited	78.39	33.13	Not Available
	Peer Group: Prospect Consumer Products Limited	17.00	10.07	Not Available
	Peer Group: Aelea Commodities Limited	292.98	10.61	Not Available
NAV	Issuer:	25.26	57.13	Not Available
	Peer Group: Krishival Foods Limited	63.55	81.94	Not Available
	Peer Group: Prospect Consumer Products Limited	44.98	49.39	Not Available
	Peer Group: Aelea Commodities Limited	50.21	49.26	Not Available
RoNW(%)	Issuer:	46.18%	6.18%	Not Available
	Peer Group: Krishival Foods Limited	9.56%	10.81%	Not Available
	Peer Group: Prospect Consumer Products Limited	8.95%	8.12%	Not Available
	Peer Group: Aelea Commodities Limited	1.13%	21.12%	Not Available

Notes:

(1) Sourced from Annual reports of the respective Companies

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27-03-2026	Intimation of Resignation of Chief Financial Officer (CFO)
27-03-2026	Intimation to exchange for resignation and appointment of CFO

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Smart Horizon Capital Advisors Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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