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UNITEC

UNITEC FIBRES LIMITED

(Please scan this QR code to Prospectus)

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

Our Company was originally incorporated on February 11, 2005 under the name *"Unitec Fibres Private Limited"* under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to *"Unitec Fibres Limited"* vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224. For details relating to changes in the registered office of our Company, see *"History and Certain Corporate Matters - Changes in the Registered Office"* on page 197 of the Prospectus.

Registered Office: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai - 400053, Maharashtra, India.

Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/

Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 39,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBERS LIMITED ("OUR COMPANY" OR "UNITEC" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,446.78 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78/- PER EQUITY SHARE AGGREGATING TO ₹176.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 37,16,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78/- PER EQUITY SHARE AGGREGATING TO ₹ 3,270.78 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.16% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 88/- PER EQUITY SHARE
THE ISSUE PRICE IS 8.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 88/- PER EQUITY SHARE

BID / ISSUE PROGRAM	
	ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, SEPTEMBER 22, 2026
	BID/ ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 23, 2026
	BID/ ISSUE CLOSED ON: FRIDAY, SEPTEMBER 25, 2026

RISKS TO INVESTORS

Risk to investors summary description of key risk factors based on materiality:

a) A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.65%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.

b) We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.

c) We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.

d) Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.

e) Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.

f) There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.

g) Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.

h) Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.

i) We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.

j) We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.

For further details of the risks applicable to us, see ***"Risk Factors"*** beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

3. The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date.

Name of Book Running Lead Manager	Total Issues		Issues close below IPO price as on listing date
	Main Board	SME	
Smart Horizon Capital Advisors Private Limited	3	27	04

4. Details of weighted average cost of acquisition of Equity Shares of our Promoters

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of thE Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1.	Mr. Vijay Omjagdish Behl	Nil	Nil
2.	Mr. Virander Behl	Nil	Nil
3.	Ms. Devina Virander Behl	Nil	Nil
4.	Mr. Rajiv Behl	Nil	Nil
5.	Mr. Mihir Suvanam	Nil	Nil
6.	Magic Films Private Limited	Nil	Nil

**As certified by our statutory auditor, by way of their certificate dated September 28, 2026.*

b) The weighted average cost of acquisition for all Equity Shares acquired in three years preceding the date of the Prospectus is mentioned below:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price (₹ 88) is 'X' times the weighted average cost of acquisition*	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹)*
Weighted average cost of acquisition for Primary Issuances	NA	NA	NA
Weighted average cost of acquisition for secondary transactions	Nil	NA	NA

**As certified by our statutory auditor, by way of their certificate dated September 28, 2026.*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the **"SCRR"**) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (**"Anchor Investor Portion"**). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks (**"SCSBs"**) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 350 of the Prospectus. The investors are advised to refer to the prospectus for full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated stock exchange will be BSE Limited. The trading is proposed to be commenced on September 30, 2026*

Subject to the receipt of Listing and Trading Approval from the BSE ("BSE SME"**).*

SUBSCRIPTION DETAILS

The bidding for Anchor investors opened and closed on Tuesday, September 22, 2026. The Company received 6 Anchor Investor Application Forms from Six (6) Anchor Investors (including Nil Mutual Funds through Nil Mutual Fund schemes) for 15,13,600 Equity Shares. Such Six (6) Anchor Investors through Six (6) Anchor Investor Application Forms were allocated 11,07,200 Equity Shares at a price of ₹ 88/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 9,74,33,600 /-.

The Issue was subscribed to the extent of 4.96 times (excluding the Anchor Investor Portion) as per the bid books of BSE (the **"Bid Files"**) after removing multiple and duplicate bids. The issue received 1,452 applications for 1,04,67,200 Equity Shares before technical rejections and after invalid bids Multiple/Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 3.73 times subscription (including reserved portion of market maker).

Details of the Applications Received (excluding Anchor Investor Portion and before technical rejection):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	1118	35,77,600	13,05,600	2.74	314,729,600
2	Non-Institutional Bidders 1 (More than 2 lots & up to Rs.10,00,000/-)	215	10,83,200	1,87,200	5.79	951,80,800
3	Non-Institutional Bidders 2 (More than Rs.10,00,000/-)	110	16,80,000	3,76,000	4.47	14,78,40,000
4	Qualified Institutional Buyers (excluding Anchor Portion)	08	39,26,400	7,40,800	5.30	34,55,23,200
5	Market Maker	1	2,00,000	200,000	1.00	1,76,00,000
	Total	**1452**	**1,04,67,200**	**28,09,600**	**3.72**	**92,08,73,600**

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	83.00	35200	0.25	35200	0.25
2	85.00	16000	0.11	51200	0.37
3	86.00	25600	0.18	76800	0.55
4	87.00	12800	0.09	89600	0.64
5	88.00	13929600	99.36	14019200	100.00
	Total	**14019200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited (**"BSE SME"**) on September 28, 2026.

(Continued next page...)

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1) **Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to Individual Investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 88.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 2.72 times i.e., for 35,52,000 Equity Shares. Total number of shares allotted in this category is 13,05,600 Equity Shares to 408 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3200	1110	100.00	35,52,000	100.00	13,05,600	3200	408:1110	408	13,05,600
Total		**1110**	**100.00**	**35,52,000**	**100.00**	**13,05,600**			**408**	**13,05,600**

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.70 times i.e., for 10,67,200 shares. The total number of shares allotted in this category is 1,87,200 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	4800	201	94.81	964800	90.40	177487	37:201	177600
2	6400	4	1.89	25600	2.40	3532	1:4	4800
3	9600	1	0.47	9600	0.90	883	0:0	0
4	11200	6	2.83	67200	6.30	5298	1:6	4800
Total		**212**	**100.00**	**1067200**	**100.00**	**187200**		**187200**

3) **Allocation to Non-Institutional Investors NII 2 Category (More than ₹10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 4.47 times i.e., for 16,80,000 shares. The total number of shares allotted in this category is 3,76,000 Equity Shares to 78 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	12800	102	92.73	1305600	77.71	348655	72:102	345600
2	14400	1	0.91	14400	0.86	3418	0:0	0
3	16000	1	0.91	16000	0.95	3418	0:0	0
4	17600	1	0.91	17600	1.05	3418	0:0	0
5	19200	1	0.91	19200	1.14	3418	0:0	0
6	22400	2	1.82	44800	2.67	6837	1:2	4800
7	102400	1	0.91	102400	6.10	3418	0:0	0
8	160000	1	0.91	160000	9.52	3418	0:0	0
9	4800 share will be allotted to unsuccessful allotees from Sr no. 2 to 8 (Except Sr. no. 6) = 24000 shares in ratio of 5:6						5:6	24000
10	1600 share will be allotted to successful allotees from Sr no. 1 to 8 = 1600 shares in ratio of 1:78						1:78	1600
Total		**110**	**100.00**	**1680000**	**100.00**	**376000**		**376000**

4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.30 times i.e., for 39,26,400 shares the total number of shares allotted in this category is 7,40,800 Equity Shares to 8 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB		-	-	20,800	4,30,400	2,89,600	-	7,40,800

5) **Allocation to Anchor Investors (After Technical Rejections):** The Company in consultation with the BRLM has allotted 11,07,200 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 88.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	Total
Anchor	-	-	-	5,96,800	3,95,200	1,15,200	-	11,07,200

6) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 88.00/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,00,000 shares the total number of shares allotted in this category is 2,00,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this Category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted	Surplus/ Deficit
1	2,00,000	1	100.00	2,00,000	100.00	2,00,000	1:1	2,00,000	0.00
Total		**1**	**100.00**	**2,00,000**	**100.00**	**2,00,000**		**2,00,000**	**0.00**

The Board of Directors of our Company at its meeting held on September 28, 2026 has taken on record the Basis of allotment of Equity Shares as approved by the Designated Stock Exchange being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the investors as registered with depositories. Further instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before September 28, 2026 and payments to non-Syndicate brokers have been issued on September 28,2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allocated to the successful allottees shall be uploaded on September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The company is in process of obtaining the listing and trading approval from BSE and the trading of Equity shares is expected to commence trading on September 30, 2026.

Note: All capitalised terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 28, 2026 (**"Prospectus"**).

INVESTORS, PLEASE NOTE

The details of the allotment made have been hosted on the website of the Registrar to the issue, **BIGSHARE SERVICES PRIVATE LIMITED** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the ASBA form, address of the Bidder, the name and address of the designated Intermediary where the Bid cum Application Form was submitted by the bidder and copy of Acknowledgement Slip received from the Designated Intermediary and payment details at the address given below:

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. | **Tel. No.:** 022 – 6263 8200 | **E-mail:** ipo@bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com | **Website:** www.bigshareonline.com
Contact Person: Mr. Aniket Seebag | **SEBI Registration No.:** INR000001385

For Unitec Fibres Limited
Sd/-
Virander Behl
Designation: Managing Director
DIN: 01322448

Date: September 29, 2026
Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS UNITEC FIBRES LIMITED

Disclaimer: *Unitec Fibers Limited has filed the Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 28, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com and the Company at https://unitecfibres.in/ and shall also be available on the website of BSE and SEBI. Investor should note that investment in equity shares involves a high degree of risk and details relating to the same, please see* ***"Risk Factors"*** *beginning on Page 27 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act (****"Securities Act"****) or any state securities laws in United States and unless so registered may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S state securities law. The equity shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable law of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.*

AdBaaz

SBI DFHI LIMITED

CIN: U65910MH1988PLC046447

5th Floor, Mistry Bhavan, 122, Dinshaw Vacha Road, Churchgate, Mumbai, Maharashtra, India, Pin Code - 400020

Audited Financial Results for the year ended March 31, 2026

BALANCE SHEET AS AT MARCH 31, 2026 (₹ in crore)

Particulars	As at March 31, 2026		As at March 31, 2025	
SOURCES OF FUNDS				
Share Capital		190.49		190.49
Reserves and Surplus		1,859.96		1,742.58
Loan Funds:				
Secured Loans		19,237.37		18,445.79
Unsecured Loans (including Call Money, Notice, Term Money borrowing & ICD)		5,406.25		5,596.51
TOTAL		**26,694.07**		**25,975.37**
APPLICATION OF FUNDS				
Fixed Assets		**1.09**		**1.23**
Investments				
Government Securities (inclusive of T-bills & Strips)	21,163.73		20,878.17	
CP/CD	2,523.25		1,548.66	
Corporate Bonds	2,485.63		3,146.57	
Others	281.09	**26,453.70**	253.89	**25,827.29**
Loans and Advances (of which Call/Notice / Term Money lendings ₹ NIL)		-		**54.00**
Non-Current Assets (Net)	**9.51**		**15.60**	
Less: Deferred tax Liabilities/Assets (Net)	**6.21**	**15.72**	**(77.59)**	**(61.99)**
Others (Net Current Assets)		**223.56**		**154.84**
TOTAL		**26,694.07**		**25,975.37**

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2026 (₹ in crore)

Particulars	2025-26	2024-25
INCOME (Business segment wise)		
Interest	1,344.47	1,223.35
Discount	437.45	452.30
Trading Profit/(Loss)	52.07	124.34
Net Fair Value Gain/(Loss)	(276.26)	167.71
Other Income	9.52	5.18
TOTAL INCOME	**1,567.25**	**1,972.88**
EXPENSES		
Interest	695.71	747.49
Discount	659.46	724.53
Administration Costs	66.19	57.71
TOTAL EXPENSES	**1,421.36**	**1,529.73**
PROFIT BEFORE TAX	**145.89**	**443.15**
NET PROFIT AFTER TAX	**107.87**	**330.86**
OTHER COMPREHENSIVE INCOME		
1. Items that will not be reclassified to Profit & Loss	27.41	6.31
2. Items that will be reclassified to Profit & Loss	-	-
3. Income tax relating to items that will not be reclassified to Profit & Loss	14.48	(1.36)
Total Comprehensive Income for the Year	**149.76**	**335.81**
Regulatory Capital Required (as per Capital Adequacy Guidelines)	**669.76**	**720.16**
Actual Capital (Paid up Capital + Reserves & Surplus - Deferred Tax Assets)	**2,044.24**	**1,933.07**
Return on Average Net Worth	**5.99%**	**20.97%**
Earning Per Share (₹)	**56.63**	**173.69**

Notes :

A) The results have been approved at the Board Meeting held on April 28, 2026.

B) The financials are in compliance with Indian Accounting Standard (Ind AS) notified u/s 133 of the Companies Act,2013 read with the Companies (Indian Accounting Standards) Rules,2015.

C) Net borrowings in call :
Average Level : ₹ 24,835.67 crore
Peak level : ₹ 26,317.75 crore

D) Basis of Valuation : All financial instruments (except investments which are classified under amortised cost category) are initially recognised at cost and subsequently re-measured at fair value as described below:

a. The fair value of investment in quoted equity shares, government securities, treasury bills,overnight indexed swap and mutual funds is measured at quoted price (provided by NSE/BSE, FIMMDA/FBIL) or NAV (Provided by AMFI) respectively.

b. The fair value of remaining financial instruments except unquoted equity instruments is determined using the yield curve provided by FIMMDA/FBIL.

c. The fair value of investment in unquoted equity shares is done on the basis of observable market transaction, if any. If the information is not available in respect of observable market transaction, the break-up value method is used on the basis of latest audited financials of the investee company.

d. The cost is arrived at Moving Weighted Average basis by considering only outright sales/purchases (excluding securities sold/purchased under repo /reverse repo transactions).

E) Leverage ratio : Average level : 14.29 Peak level : 15.14

F) Capital to Risk Weighted Assets Ratio (CRAR):

Jun-25	Sep-25	Dec-25	Mar-26
29.19%	29.00%	38.64%	40.60%

G) Issuer composition of investment in non-Government Securities* :

Issuer	(₹ in crore)
PSUs	360.19
Private Corporate & FIs	668.47
Banks	1,448.68
Others	2,531.54
Total	**5,008.88**

* Excluding Equity, Mutual Funds

H) Figures of the previous year have been regrouped and rearranged, wherever necessary to make them comparable with figures of the current year.

For SBI DFHI Ltd.
Shri Sunil Kumar Singh
Sd/-
Managing Director & CEO
DIN : 11363430

Mumbai
Dated : September 29, 2026

CONSOLIDATED FINVEST & HOLDINGS LIMITED

Corporate Identification Number (CIN): L33200UP1993PLC015474
Registered Office: 19th K.M. Hapur- Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr, Uttar Pradesh-245408
Head Office: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110 070
Contact Person: Mohit Srivastava, Company Secretary and Compliance Officer
Tel: 011-40322100, **Email:** cs_cfhl@jindalgroup.com, **website:** www.consofinvest.com

POSTAL BALLOT NOTICE

Notice is hereby given that pursuant to the provision of Section 108, 110 and other applicable provisions, if any, of the Companies Act 2013 (**"Act"**); read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules 2014 (**"Rules"**), Regulation 44 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015 (**"Listing Regulations"**) and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs (**"MCA"**) vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated 5th May, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022 and General Circular No. 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 , 9/2024 dated 19th September, 2024 and 03/ 2025 dated September 22, 2025 (hereinafter collectively referred as **"MCA Circulars"**) and all other applicable rules framed under the Companies Act, Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (**"Delisting Regulations"**) and Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015 (**"Listing Regulations"**) including any statutory modification(s), amendment(s) or re-enactment(s) thereof, for the time being in force and as may be enacted hereinafter that the Company seeks the approval of the members for the below mentioned special resolution as set out in Postal Ballot Notice dated **September 23, 2026** along with the explanatory statement by way of electronic means (**"remote e-voting"**) and receipt of valid Postal Ballot Forms (**"Postal Ballot Form"**) in case of shareholders having physical shares:

Item No.	Description of Special Resolution
1.	**Approval for Voluntary Delisting of the Equity Shares of the Company from the National Stock Exchange of India Limited ("NSE"), where the Equity Shares of the Company are presently listed, in accordance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021.**

The electronic copies of Postal Ballot Notice and Postal Ballot Form (the **"Notice of Postal Ballot"**) along with the Explanatory Statement is sent to all the shareholder(s) whose name appear in the Register of member/List of Beneficial Owners as received from the Registrar and Share Transfer Agent ("RTA") the National Securities Depository Limited (**"NSDL"**) and Central Depository Services (India) Limited (**"CDSL"**) as on Friday, September 18, 2026 (**"Cut-off Date"**) to the E-mail Ids registered with their DP in case of electronic shareholding; and in case of shareholders whose e-mail ID is not registered and having physical shares, a physical copy of Notice of Postal Ballot, explanatory statement and Postal Ballot Form along with pre-paid postal envelopes are sent by permitted mode. The documents referred to in Postal Ballot Notice are available for inspection and members seeking inspection can send an email to cs_cfhl@jindalgroup.com .

Voting rights of Members shall be reckoned on the paid up value of Equity Shares registered in the name of the Members/Beneficial Owners as on the Cut-off date.

Members who have not registered their E-mail addresses are required to register the same in respect of the shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form through an e-mail to the Registrar and Share Transfer Agent (**"RTA"**) of the Company, Noble Heights, 1st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 , Telephone No.: +91 11 49411000, Email- enotices@in.mpms.mufg.com or to the Company at : cs_cfhl@jindalgroup.com.

The Company provides the Members the facility to exercise their right to vote by electronic means through E-voting services provided by MUFG Linkintime Private Limited, as its agency for providing e-voting facility to its members. The detailed instructions for E-voting have been provided in the Postal Ballot Notice.

Members may note that the Notice is available on the website of the Company at www.consofinvest.com RTA e-voting website: https://www.imps.mufg.com and on the website of the Stock Exchange i.e., www.nseindia.com.

The details required pursuant to the provision of the Companies Act, 2013 and Rules made thereunder are given below:

Sr. No.	Particulars	Day, Date and Time
1.	Cut-off date for reckoning Members eligible to vote	Friday, September 18, 2026
2.	Completion of dispatch of Notice (Both Electronic and Physical)	Tuesday, September 29, 2026
3.	Commencement of Voting (For remote e-voting and sending of Postal Ballot Forms)	**Thursday, October 01, 2026; 09.00 A.M IST**
4.	Conclusion of E-voting (For remote e-voting and sending of Postal Ballot Forms)	**Friday, October 30, 2026; 05.00 P.M IST**
5.	Contact details, in case of any query/grievance	**Name:** Mohit Srivastava **Designation:** Company Secretary & Compliance Officer **Address:** Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110 070 **Email:** cs_cfhl@jindalgroup.com **Tel. No.:** 91-11-40322100

Any Postal ballot received from the Member and voting including whether by post or by electronic means shall not be allowed/ valid beyond the end of voting date and time i.e. Friday, October 30, 2026 (05.00 P.M IST) and thereafter e-voting module shall be disabled. Any member, who have not received postal ballot forms may apply to the Company and obtain a duplicate thereof.

The Board of Directors of the Company has appointed Ms Pragnya Parimita Pradhan (M. No. ACS 32778 and COP No. 12030) and Proprietor of M/s Pragnya Pradhan & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot process in a fair and transparent manner.

The Chairman or any Director or any other person authorized by the Chairman shall declare the results of the postal ballot process on or before **Tuesday, November 03, 2026**. The results along with the Scrutinizers report will be made available and would be displayed at the Registered Office of the Company and on the Company's website at www.consofinvest.com and will also be intimated to the National Stock Exchange of India Limited (**"NSE"**) (the **"Stock Exchange"**) where the Equity Shares of the Company are listed. The resolution, if passed with the requisite majority, shall be deemed to have been passed on the last date specified for voting i.e. **October 30, 2026**.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (FAQs) and e-voting manual available at https://instavote.linkintime.co.in/ or contact INSTAVOTE helpdesk by sending a request at enotices@in.mpms.mufg.com or contact on: - Tel: 022 - 4918 6000 during working hours on all working days.

By Order of the Board of Directors
For Consolidated Finvest & Holdings Limited
Sd/-
Mohit Srivastava
Company Secretary & Compliance Officer

Place : New Delhi
Date : September 30, 2026

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: L99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400 055.
Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83,
Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Aggressive Hybrid Fund (erstwhile ICICI Prudential Equity & Debt Fund), ICICI Prudential Multi Asset Allocation Fund (erstwhile ICICI Prudential Multi-asset Fund), ICICI Prudential Balanced Advantage Fund and ICICI Prudential Arbitrage Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on October 5, 2026*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each)$#	NAV as on September 28, 2026 (₹ Per unit)
ICICI Prudential Aggressive Hybrid Fund (erstwhile ICICI Prudential Equity & Debt Fund)		
Monthly IDCW	0.16	41.75
Direct Plan – Monthly IDCW	0.16	68.51
ICICI Prudential Multi Asset Allocation Fund (erstwhile ICICI Prudential Multi-asset Fund)		
IDCW	0.1600	33.3327
Direct Plan – IDCW	0.1600	57.5649
ICICI Prudential Balanced Advantage Fund		
Monthly IDCW	0.07	22.04
Direct Plan – Monthly IDCW	0.07	26.65
ICICI Prudential Arbitrage Fund		
IDCW	0.0500	15.4746
Direct Plan – IDCW	0.0500	17.9301

$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

\# Subject to deduction of applicable statutory levy, if any.

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

Suspension of trading of units ICICI Prudential Fixed Maturity Plan – Series 88 – 1303 Days – Plan S (FMP-Sr 88 - Pl S)

The units of FMP – Sr 88 – Pl S are listed on BSE. The trading of units of FMP-Sr 88-Pl S will be suspended on BSE with effect from closing hours of trading of September 30, 2026.

Maturity date of the Scheme shall be October 6, 2026 (or the immediately following Business Day, if that day is not a Business Day).

For ICICI Prudential Asset Management Company Limited
Sd/-
Authorised Signatory

Place: Mumbai
Date : September 29, 2026

No. 019/09/2026

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

UNITEC

UNITEC FIBRES LIMITED

(Please scan this QR code to Prospectus)

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

Our Company was originally incorporated on February 11, 2005 under the name *"Unitec Fibres Private Limited"* under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to *"Unitec Fibres Limited"* vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224. For details relating to changes in the registered office of our Company, see *"History and Certain Corporate Matters - Changes in the Registered Office"* on page 197 of the Prospectus.

Registered Office: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai - 400053, Maharashtra, India.

Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/

Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 39,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBERS LIMITED ("OUR COMPANY" OR "UNITEC" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,446.78 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78/- PER EQUITY SHARE AGGREGATING TO ₹176.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 37,16,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78/- PER EQUITY SHARE AGGREGATING TO ₹ 3,270.78 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.16% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 88/- PER EQUITY SHARE
THE ISSUE PRICE IS 8.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 88/- PER EQUITY SHARE

BID / ISSUE PROGRAM	
	ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, SEPTEMBER 22, 2026
	BID/ ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 23, 2026
	BID/ ISSUE CLOSED ON: FRIDAY, SEPTEMBER 25, 2026

RISKS TO INVESTORS

Risk to investors summary description of key risk factors based on materiality:

a) A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.65%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.

b) We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.

c) We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.

d) Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.

e) Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.

f) There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.

g) Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.

h) Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.

i) We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.

j) We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.

For further details of the risks applicable to us, see ***"Risk Factors"*** beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

3. The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date.

Name of Book Running Lead Manager	Total Issues		Issues close below IPO price as on listing date
	Main Board	SME	
Smart Horizon Capital Advisors Private Limited	3	27	04

4. Details of weighted average cost of acquisition of Equity Shares of our Promoters

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of thE Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1.	Mr. Vijay Omjagdish Behl	Nil	Nil
2.	Mr. Virander Behl	Nil	Nil
3.	Ms. Devina Virander Behl	Nil	Nil
4.	Mr. Rajiv Behl	Nil	Nil
5.	Mr. Mihir Suvanam	Nil	Nil
6.	Magic Films Private Limited	Nil	Nil

**As certified by our statutory auditor, by way of their certificate dated September 28, 2026.*

b) The weighted average cost of acquisition for all Equity Shares acquired in three years preceding the date of the Prospectus is mentioned below:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price (₹ 88) is 'X' times the weighted average cost of acquisition*	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹)*
Weighted average cost of acquisition for Primary Issuances	NA	NA	NA
Weighted average cost of acquisition for secondary transactions	Nil	NA	NA

**As certified by our statutory auditor, by way of their certificate dated September 28, 2026.*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 350 of the Prospectus. The investors are advised to refer to the prospectus for full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated stock exchange will be BSE Limited. The trading is proposed to be commenced on September 30, 2026*

Subject to the receipt of Listing and Trading Approval from the BSE ("BSE SME"**).*

SUBSCRIPTION DETAILS

The bidding for Anchor investors opened and closed on Tuesday, September 22, 2026. The Company received 6 Anchor Investor Application Forms from Six (6) Anchor Investors (including Nil Mutual Funds through Nil Mutual Fund schemes) for 15,13,600 Equity Shares. Such Six (6) Anchor Investors through Six (6) Anchor Investor Application Forms were allocated 11,07,200 Equity Shares at a price of ₹ 88/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 9,74,33,600 /-.

The Issue was subscribed to the extent of 4.96 times (excluding the Anchor Investor Portion) as per the bid books of BSE (the "**Bid Files**") after removing multiple and duplicate bids. The issue received 1,452 applications for 1,04,67,200 Equity Shares before technical rejections and after invalid bids Multiple/Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 3.73 times subscription (including reserved portion of market maker).

Details of the Applications Received (excluding Anchor Investor Portion and before technical rejection):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	1118	35,77,600	13,05,600	2.74	314,729,600
2	Non-Institutional Bidders 1 (More than 2 lots & up to Rs.10,00,000/-)	215	10,83,200	1,87,200	5.79	951,80,800
3	Non-Institutional Bidders 2 (More than Rs.10,00,000/-)	110	16,80,000	3,76,000	4.47	14,78,40,000
4	Qualified Institutional Buyers (excluding Anchor Portion)	08	39,26,400	7,40,800	5.30	34,55,23,200
5	Market Maker	1	2,00,000	200,000	1.00	1,76,00,000
	Total	**1452**	**1,04,67,200**	**28,09,600**	**3.72**	**92,08,73,600**

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	83.00	35200	0.25	35200	0.25
2	85.00	16000	0.11	51200	0.37
3	86.00	25600	0.18	76800	0.55
4	87.00	12800	0.09	89600	0.64
5	88.00	13929600	99.36	14019200	100.00
	Total	**14019200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited ("**BSE SME**") on September 28, 2026.

(Continued next page...)

(Continued from previous page...)

1) **Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to Individual Investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 88.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 2.72 times i.e., for 35,52,000 Equity Shares. Total number of shares allotted in this category is 13,05,600 Equity Shares to 408 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3200	1110	100.00	35,52,000	100.00	13,05,600	3200	408:1110	408	13,05,600
Total		**1110**	**100.00**	**35,52,000**	**100.00**	**13,05,600**			**408**	**13,05,600**

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.70 times i.e., for 10,67,200 shares. The total number of shares allotted in this category is 1,87,200 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	4800	201	94.81	964800	90.40	177487	37:201	177600
2	6400	4	1.89	25600	2.40	3532	1:4	4800
3	9600	1	0.47	9600	0.90	883	0:0	0
4	11200	6	2.83	67200	6.30	5298	1:6	4800
Total		**212**	**100.00**	**1067200**	**100.00**	**187200**		**187200**

3) **Allocation to Non-Institutional Investors NII 2 Category (More than ₹10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 4.47 times i.e., for 16,80,000 shares. The total number of shares allotted in this category is 3,76,000 Equity Shares to 78 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	12800	102	92.73	1305600	77.71	348655	72:102	345600
2	14400	1	0.91	14400	0.86	3418	0:0	0
3	16000	1	0.91	16000	0.95	3418	0:0	0
4	17600	1	0.91	17600	1.05	3418	0:0	0
5	19200	1	0.91	19200	1.14	3418	0:0	0
6	22400	2	1.82	44800	2.67	6837	1:2	4800
7	102400	1	0.91	102400	6.10	3418	0:0	0
8	160000	1	0.91	160000	9.52	3418	0:0	0
9	4800 share will be allotted to unsuccessful allotees from Sr no. 2 to 8 (Except Sr. no. 6) = 24000 shares in ratio of 5:6						5:6	24000
10	1600 share will be allotted to successful allotees from Sr no. 1 to 8 = 1600 shares in ratio of 1:78						1:78	1600
Total		**110**	**100.00**	**1680000**	**100.00**	**376000**		**376000**

4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.30 times i.e., for 39,26,400 shares the total number of shares allotted in this category is 7,40,800 Equity Shares to 8 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB		-	-	20,800	4,30,400	2,89,600	-	7,40,800

5) **Allocation to Anchor Investors (After Technical Rejections):** The Company in consultation with the BRLM has allotted 11,07,200 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 88.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	Total
Anchor	-	-	-	5,96,800	3,95,200	1,15,200	-	11,07,200

6) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 88.00/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,00,000 shares the total number of shares allotted in this category is 2,00,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this Category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted	Surplus/ Deficit
1	2,00,000	1	100.00	2,00,000	100.00	2,00,000	1:1	2,00,000	0.00
Total		**1**	**100.00**	**2,00,000**	**100.00**	**2,00,000**		**2,00,000**	**0.00**

The Board of Directors of our Company at its meeting held on September 28, 2026 has taken on record the Basis of allotment of Equity Shares as approved by the Designated Stock Exchange being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the investors as registered with depositories. Further instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before September 28, 2026 and payments to non-Syndicate brokers have been issued on September 28,2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allocated to the successful allottees shall be uploaded on September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The company is in process of obtaining the listing and trading approval from BSE and the trading of Equity shares is expected to commence trading on September 30, 2026.

Note: All capitalised terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 28, 2026 (**"Prospectus"**).

INVESTORS, PLEASE NOTE

The details of the allotment made have been hosted on the website of the Registrar to the issue, **BIGSHARE SERVICES PRIVATE LIMITED** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the ASBA form, address of the Bidder, the name and address of the designated Intermediary where the Bid cum Application Form was submitted by the bidder and copy of Acknowledgement Slip received from the Designated Intermediary and payment details at the address given below:

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. | **Tel. No.:** 022 – 6263 8200 | **E-mail:** ipo@bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com | **Website:** www.bigshareonline.com
Contact Person: Mr. Aniket Seebag | **SEBI Registration No.:** INR000001385

For Unitec Fibres Limited
Sd/-
Virander Behl
Designation: Managing Director
DIN: 01322448

Date: September 29, 2026
Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS UNITEC FIBRES LIMITED

Disclaimer: *Unitec Fibers Limited has filed the Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 28, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com and the Company at https://unitecfibres.in/ and shall also be available on the website of BSE and SEBI. Investor should note that investment in equity shares involves a high degree of risk and details relating to the same, please see* ***"Risk Factors"*** *beginning on Page 27 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act (****"Securities Act"****) or any state securities laws in United States and unless so registered may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S state securities law. The equity shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable law of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.*

AdBaaz

राष्ट्रीय कंपनी विधि न्यायाधिकरण, चंडीगढ़ बेंच के समक्ष, चंडीगढ़ स्थित

सीए [सीएए] संख्या 12/चंडीगढ़/हरियाणा/2026
से संबद्ध
सीपी [सीएए] संख्या 28/चंडीगढ़/हरियाणा/2026,
कंपनी अधिनियम, 2013 के मामले में,
और
कंपनी अधिनियम, 2013 की धारा 230-232 और अन्य लागू प्रावधानों के मामले में, कंपनी (समझौते, व्यवस्थाएं और विलय) नियम, 2016 के साथ पढ़ा जाए,
और

प्रवेशा इंडस्ट्रीज प्राइवेट लिमिटेड	(याचिकाकर्ता कंपनी 1)/ हस्तांतरणकर्ता कंपनी
अल्टरनिक लिमिटेड (पूर्व में मंजुश्री टेक्नोपैक लिमिटेड के नाम से ज्ञात)	याचिकाकर्ता कंपनी 2/ हस्तांतरिती कंपनी

और
उनके संबंधित शेयरधारकों के बीच विलय योजना के मामले में
(सामूहिक रूप से इसके बाद याचिकाकर्ता कंपनियो के तौर संदर्भित)

याचिका की सुनवाई की सूचना

कंपनी अधिनियम, 2013 की धारा 230 से 232, कंपनी (समझौते, व्यवस्थाएं और विलय) नियम, 2016, राष्ट्रीय कंपनी विधि न्यायाधिकरण नियम, 2016 और अन्य लागू प्रावधानों (यदि कोई हो) के तहत प्रवेशा इंडस्ट्रीज प्राइवेट लिमिटेड और अल्टरनिक लिमिटेड (पूर्व में मंजुश्री टेक्नोपैक लिमिटेड के नाम से जानी जाती थी) और उनके संबंधित शेयरधारकों के बीच विलय योजना को मंजूरी देने हेतु एक याचिका याचिकाकर्ता कंपनियों द्वारा 14 सितंबर, 2026 को माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण (न्यायाधिकरण/ एनसीएलटी) की चंडीगढ़ बेंच के समक्ष प्रस्तुत की गई थी, और उक्त याचिका की सुनवाई गुरुवार, 5 नवंबर, 2026 को निर्धारित की गई है।

उक्त याचिका का समर्थन या विरोध करने के इच्छुक कोई भी व्यक्ति याचिकाकर्ता कंपनियों को पंजीकृत पते, याचिकाकर्ता-1 के लिए 485/486 - 8, आईएमटी एमएनएस, मानेसर, आईएमटी मानेसर, गुड़गांव- 122052, हरियाणा, भारत और याचिकाकर्ता-2 के लिए 486-8 आईएमटी एमएनएस, मानेसर, गुड़गांव- 122052, हरियाणा, भारत के कार्यालय में पर, तथा cs@pravesha.com और investorrelations@alternicq.com पर ईमेल द्वारा, उनके या उनके अधिवक्ता द्वारा हस्ताक्षरित, उनके नाम और पते सहित, माननीय एनसीएलटी को ग्राउंड फ्लोर, कॉर्पोरेट भवन, सेक्टर 27-बी, मध्य मार्ग, चंडीगढ़ 160 019 स्थित कार्यालय में याचिका की सुनवाई की निर्धारित तिथि, अर्थात 5 नवंबर, 2026 से 10 दिन पहले तक, उनके आशय की सूचना भेजी जानी चाहिए। यदि कोई व्यक्ति याचिका का विरोध करना चाहता है, तो विरोध के आधार या उनके हलफनामे की एक प्रति ऐसी सूचना के साथ प्रस्तुत की जानी चाहिए। याचिकाकर्ता कंपनियों द्वारा याचिका की एक प्रति निर्धारित शुल्क के भुगतान पर किसी भी व्यक्ति को उपलब्ध कराई जाएगी।

	हस्ताक्षर/-	हस्ताक्षर/-
दिनांकः 29 सितंबर, 2026	अरुण कुमार	हिमांशु परमार
स्थानः गुरुग्राम	अधिकृत प्रतिनिधि	अधिकृत प्रतिनिधि
	प्रवेशा इंडस्ट्रीज प्राइवेट लिमिटेड	अल्टरनिक लिमिटेड

परिशिष्ट IV-A
अचल संपत्ति की बिक्री के लिए बिक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेन्ट) रूल्स, 2002 के नियम 8(6) और नियम 9(1) के नियमों को पढते हुए सिक्योरिटाइजेशन एंड रिकन्स्ट्रक्शन ऑफ फायनांशियल एसेट्स एंड एन्फोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट एक्ट, 2002 के अधीन अचल संपत्ति की बिक्री के लिए ई-नीलामी बिक्री सूचना।

सामान्य रूप से जनता को और विशेष रूप से उधारकर्ता (ओं) तथा गॅरेन्टर (ओं) को सूचित किया जाता है कि निम्नवर्णित अचल संपत्ति जो सुरक्षित लेनदार के पास गिरवी है, जिस पर सुरक्षित लेनदार अधिकृत अधिकारी **इंडिया एसएमई एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड [CIN : U67190MH2008PLC181062] (''सुरक्षित लेनदार द्वारा'')** द्वारा **वास्तविक कब्जा** लिया जा चुका है, **16.10.2026** को **शाम 05.00 बजे से 06.00 बजे** तक **''जहां है'', ''जैसा है'' और ''जो कुछ भी है''**, की वसूली के लिए **ऋण खाता नं. HHLVAS00387234** के लिए **रु. 28,60,057/- (रुपए अट्ठाईस लाख साठ हजार सत्तावन मात्र)** के लिए **08.09.2026** तक बकाया मूलधन, बकाया (विलंब शुल्क के समेत) और ब्याज ऋण समझौते तथा अन्य सम्बन्धित ऋण दस्तावेजों के संदर्भ में लागू भावी ब्याज तथा कानूनी व्यय और अन्य खर्चों के साथ **09.09.2026** से प्रभावी जो **विनोद तिवारी और ऋचा तिवारी** पर सुरक्षित लेनदार द्वारा बकाया है की वसूली के लिए बेचा जाएगा।

ऋण खाता क्रमांक **HHLVAS00387234**, इसके समस्त अधिकार (अधिकारों), शीर्षक (शीर्षकों), हित (हितों), अंतर्निहित प्रतिभूति (प्रतिभूतियों), गिरवी और/या गारंटी, जिसमें अचल संपत्ति भी शामिल है, को सम्मान कैपिटल लिमिटेड **(''एससीएल'')** (पहले इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड के नाम से जाना जाता था) द्वारा असाइनमेंट एग्रीमेंट दिनांक **26.12.2025** के माध्यम से **आईएसएआरसी-2025-2026-5 ट्रस्ट के ट्रस्टी** के रूप में कार्य कर रहे सुरक्षित लेनदार को और उनके पक्ष में सौंप दिया गया है। सुरक्षित लेनदार ने विधिवत रूप से एससीएल से वित्तीय सुविधा का अधिग्रहण कर लिया है और इस प्रकार, वह ऋण समझौते और अन्य संबंधित ऋण दस्तावेज (दस्तावेजों) की शर्तों के अनुसार अपनी बकाया राशि की वसूली करने और/या अचल संपत्ति के संबंध में सुरक्षा हित को लागू करने के लिए सभी शक्तियों से संपन्न और हकदार है।

अचल संपत्ति की नीलामी के लिए आरक्षित मूल्य **रु. 16,20,000/- (रुपए सोलह लाख बीस हजार मात्र)** होगा और अर्नेस्ट मनी डिपॉजिट **(''ईएमडी'') रु. 1,62,000/- (रुपए एक लाख बासठ हजार मात्र)** यानि आरक्षित मूल्य के 10% के बराबर होगा।

अचल संपत्ति का वर्णन

फ्लैट नंबर यूजी-3, ऊपरी तल मंजिल, एम.आई.जी., पीछे बाईं तरफ (छत के अधिकारों के बिना), क्षेत्रफल 55.74 वर्ग मीटर, यानी 600 वर्ग फीट कवर्ड क्षेत्रफल, प्लॉट नंबर बी-1/153 पर निर्मित, ''डीएलएफ दिलशाद एक्सटेंशन- 2'' नाम से पहचाने जाने वाली कॉलोनी में, गांव भोपुरा में स्थित है, तहसील और जिला गाजियाबाद, उत्तर प्रदेश।

इस प्रकार सीमाबद्ध है:-

पूर्व : प्लॉट नंबर बी-1/152	उत्तर : सार्वजनिक पैसेज और फ्लैट नंबर यूजी-2
पश्चिम : फ्लैट नंबर यूजी-4	दक्षिण: दूसरे का प्लॉट

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया सुरक्षित लेनदार की वेबसाइट यानी www.isarc.in देखें; हेल्पलाइन नंबर : 0124-6910910, +91 7065451024; ई-मेल आईडी : auctionhelpline@sammaancapital.com। बोली लगाने के लिए www.auctionfocus.in पर लॉग ऑन करें।

सही/-
प्राधिकृत अधिकारी
इंडिया एसएमई एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड
आईएसएआरसी - 2025-2026-5 ट्रस्ट के ट्रस्टी

दिनांक : 29.09.2026
स्थान : गाजियाबाद

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.
Not for release, publication or distribution, directly or indirectly, outside India.

THE DRAFT OFFER DOCUMENT IS NOT AN ADVERTISEMENT UNDER THE REAL ESTATE (REGULATION AND DEVELOPMENT) ACT, 2016 AND IS NOT INTENDED FOR INFORMING PERSONS ABOUT OUR REAL ESTATE PROJECTS OR TO INVITE ANY PERSON TO MAKE ADVANCES OR DEPOSITS IN RELATION TO ANY OF OUR REAL ESTATE PROJECTS

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 28, 2026 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF WADHWAGROUP HOLDINGS LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES (THE "OFFER")

PUBLIC ANNOUNCEMENT

The Wadhwa Group
Landmarks planned with passion
Realty • Infrastructure

WADHWAGROUP HOLDINGS LIMITED

Registered and Corporate Office: 301, Platina, Plot No. C-59, G Block, Bandra Kurla Complex, Bandra (E), Vidyanagari, Mumbai-400 098, Maharashtra, India. **Contact Person:** Tejal Anil Bhosle, (Company Secretary and Compliance Officer), **Telephone:** + 91 22 6730 8400, **Email:** investor@thewadhwagroup.com, **Website:** www.thewadhwagroup.com

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act. There will be no public offering of the Equity Shares in the United States.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made, by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.

For **WADHWAGROUP HOLDINGS LIMITED**
On behalf of the Board of Directors
Sd/-
Tejal Anil Bhosle
Company Secretary and Compliance Officer

Place: Mumbai
Date: September 29, 2026

Adfactors 409/26

ऐक्सिस बैंक लि0 कब्जे की नोटिस

रिटेल एसेट्स सेंटरः प्रथम तल, जी-4/5 बी सेंटर-4, गोमती नगर विस्तार, लखनऊ- 226010
रजिस्टर्ड ऑफिसः (त्रिशूल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद-380006

जबकि, अधोहस्ताक्षरी, ऐक्सिस बैंक लि0 के प्राधिकारी, न सिक्योरिटाइजशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने में असफल रहे है, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्द्वारा सूचित किया जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्द्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुशंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टेगेज के विषयाधीन होगा। ऋणी/सह-ऋणी/बंधककर्ता एवं जमानतकर्ता का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

खातेदार/गारन्टरों का नाम एवं पता	सुरक्षित सम्पत्तियों का विवरण	मांग नोटिस के अनुसार बकाया राशि / मांग सूचना की तिथि / कब्जे की तिथि
1. श्रीमती जय देवी (ऋणी) पत्नी श्री रक्षपाल सिंह **पताः 1.** 123, आगरा रोड कोतवाली के सामने निकट महिला थाना संजय नगर एटा, उ0प्र0-207001, **पताः 2.** गाटा नं0 153/2 मौजा चोंचवन गाँव नगर पालिका बहार परगना एटा साकीत तहसील एवं जिला एटा, उ0प्र0-207001, 2. श्री राहुल कुमार (सह-ऋणी) पुत्र श्री रक्षपाल सिंह पताः मकान नं0 741 निकट प्राइमरी स्कूल, संजय नगर एटा, उ0प्र0-207001	रिहायशी/व्यवसायिक सम्पत्ति स्थित गाटा नं0 153/2 मौजा चोंचवन गाँव नगर पालिका बहार परगना एटा साकीत तहसील एवं जिला एटा, उ0प्र0, एरियाः 189.99 वर्ग मी., सम्पत्ति श्रीमती जय देवी पत्नी श्री रक्षपाल सिंह के नाम, **चौहद्दीः सेल डीड के अनुसार-** पूरब- संगीता का प्लॉट, पश्चिम-रास्ता 15 फीट, उत्तर- सुदामा पत्नी राम प्रकाश का प्लॉट, दक्षिण- रागिनी देवी पत्नी राहुल की सम्पत्ति।	रू0 2621230.88 रू0 28083.65 दि. 01.06.2026 तक + ब्याज एवं अन्य खर्चे 20.06.2026 25.09.2026
1. श्री अनिल कुमार चौहान (ऋणी) पुत्र श्री सुरेन्द्र सिंह चौहान **पताः 1.** दीन दयाल पुरम कॉलोनी निकट नलकूप विभाग नदरई गेट चुंगी कासगंज, उ0प्र0-207123, **पताः 2.** ग्राम/मोहल्ला बिकानेर नगर पालिका के अन्तर्गत, दीन दयाल पुरम कॉलोनी, वार्ड नं0 14, परगना बिलराम, जिला कासगंज-207124	व्यवसायिक/रिहायशी सम्पत्ति स्थित ग्राम/मोहल्ला बिकानेर नगर पालिका के अन्तर्गत, दीन दयाल पुरम कॉलोनी, वार्ड नं0 14, परगना बिलराम, जिला कासगंज, एरियाः 110.611 वर्ग मी., सम्पत्ति श्री अनिल कुमार चौहान पुत्र श्री सुरेन्द्र सिंह चौहान के नाम, **चौहद्दीः सेल डीड के अनुसार-** पूरब-अहवरन सिंह का प्लॉट, पश्चिम-राजकुमार यादव एवं अन्य की आराजी, उत्तर- रोड 20 फीट, दक्षिण- राजकुमार यादव एवं अन्य की आराजी।	रू0 1747009.44 रू0 28055.45 दि. 01.06.2026 तक + ब्याज एवं अन्य खर्चे 20.06.2026 25.09.2026
1. श्री भूपेन्द्र कुमार यादव (ऋणी) पुत्र श्री जय पाल सिंह **पताः 1.** चिलौआ चिलौआ, एटा, उ0प्र0-207001, **पताः 2.** मकान 357 चित्रगुप्त कॉलोनी निकट आशिष कॉन्वेंट स्कूल पुलिस स्टेशन सिटी कोतवाली तहसील एवं जिला एटा उ0प्र0-207001, 2. श्रीमती पुष्पा यादव (सह-ऋणी) पत्नी श्री भूपेन्द्र सिंह यादव **पताः 1.** 120, चिलौआ चिलौआ, एटा, उ0प्र0-207001, **पताः 2.** मकान 357 चित्रगुप्त कॉलोनी निकट आशिष कॉन्वेंट स्कूल पुलिस स्टेशन सिटी कोतवाली तहसील एवं जिला एटा उ0प्र0-207001, **पताः 3.** मौजा ट्यूबवैल कॉलोनी, परगना एटा साकीत तहसील जिला एटा-207121	व्यवसायिक/रिहायशी सम्पत्ति स्थित मौजा ट्यूबवैल कॉलोनी, परगना एटा साकीत तहसील जिला एटा, एरियाः 91.22 वर्ग मी., सम्पत्ति श्रीमती पुष्पा यादव पत्नी श्री भूपेन्द्र सिंह यादव के नाम, **चौहद्दीः सेल डीड के अनुसार-** पूरब- मनोरमा का मकान, पश्चिम- रास्ता 10 फीट, उत्तर- दीपक सक्सेना का मकान, दक्षिण- बी0डी0 दुबे का प्लॉट।	रू0 2282988.49 रू0 50314.93 दि. 01.06.2026 तक + ब्याज एवं अन्य खर्चे 20.06.2026 25.09.2026
1. श्री लखविन्दर सिंह (ऋणी) पुत्र श्री सुच्चा सिंह पताः पांदरी, निकट मंडी सितारगंज, ऊधम सिंह नगर, उत्तराखंड-262405, 2. कु सरवजीत कौर (सह-ऋणी) पुत्री श्री सुच्चा सिंह पताः पांदरी, निकट मंडी सितारगंज, ऊधम सिंह नगर, उत्तराखंड-262405, 3. श्रीमती अमरजीत कौर (सह-ऋणी) पत्नी श्री सुच्चा सिंह पताः पांदरी, निकट मंडी सितारगंज, ऊधम सिंह नगर, उत्तराखंड-262405	व्यवसायिक/रिहायशी सम्पत्ति स्थित ग्राम पांदरी (पांदरी चौराहा से गोथा मोड तक), तहसील सितारगंज, जिला ऊधम सिंह नगर (यू0के0), एरियाः 370 वर्ग मी., सम्पत्ति कु0 सरवजीत कौर पुत्री श्री सुच्चा सिंह के नाम, **चौहद्दीः सेल डीड के अनुसार-** पूरब- दाता की जमीन, पश्चिम- रास्ता 15 फीट चौड़ा, उत्तर- रास्ता 15 फीट चौड़ा, दक्षिण-देवेन्द्र सिंह का मकान।	रू0 4560150.00 रू0 25999.75 दि. 01.06.2026 तक + ब्याज एवं अन्य खर्चे 24.06.2026 25.09.2026
1. श्री श्याम कृष्ण गुप्ता (ऋणी) पुत्र श्री सुभाष चन्द्र गुप्ता **पताः 1.** 2-235, राधिका निवास, अम्बिका विहार, भोटिया पड़ाव, हल्द्वानी, नैनीताल, उत्तराखंड, 263139, **पताः 2.** खसरा नं0 56, ग्राम-भवन सिंह नवाद, निकट पंचायत घर, नैनीताल, उत्तराखंड, 263139	रिहायशी/व्यवसायिक सम्पत्ति स्थित खसरा नं0 56, ग्राम-भवन सिंह नवाद, निकट पंचायत घर, नैनीताल, उत्तराखंड, 263139, एरियाः 810.00 वर्ग मी., सम्पत्ति श्री श्याम कृष्ण गुप्ता के नाम, **चौहद्दीः-** पूरब-गीत सती की जमीन, पश्चिम- 7.62 मीटर चौड़ा रोड, उत्तर- 4.87 मीटर चौड़ा रोड, दक्षिण- धनंजय गिरी की सम्पत्ति।	रू0 5633633.18 रू0 67529.43 दि. 18.07.2025 तक + ब्याज एवं अन्य खर्चे 18.07.2025 25.09.2026

दिनांकः 25.09.2026 — प्राधिकृत अधिकारी, एक्सिस बैंक लि0

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UNITEC

UNITEC FIBRES LIMITED

(Please scan this QR code to Prospectus)

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

Our Company was originally incorporated on February 11, 2005 under the name *"Unitec Fibres Private Limited"* under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to *"Unitec Fibres Limited"* vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224. For details relating to changes in the registered office of our Company, see *"History and Certain Corporate Matters - Changes in the Registered Office"* on page 197 of the Prospectus.

Registered Office: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai - 400053, Maharashtra, India.

Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/

Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 39,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBERS LIMITED ("OUR COMPANY" OR "UNITEC" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,446.78 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78/- PER EQUITY SHARE AGGREGATING TO ₹176.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 37,16,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 88/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 78/- PER EQUITY SHARE AGGREGATING TO ₹ 3,270.78 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.16% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 88/- PER EQUITY SHARE
THE ISSUE PRICE IS 8.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 88/- PER EQUITY SHARE

BID / ISSUE PROGRAM	
	ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, SEPTEMBER 22, 2026
	BID/ ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 23, 2026
	BID/ ISSUE CLOSED ON: FRIDAY, SEPTEMBER 25, 2026

RISKS TO INVESTORS

Risk to investors summary description of key risk factors based on materiality:

a) A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.65%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.

b) We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.

c) We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.

d) Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.

e) Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.

f) There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.

g) Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.

h) Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.

i) We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.

j) We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.

For further details of the risks applicable to us, see ***"Risk Factors"*** beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

3. The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date.

Name of Book Running Lead Manager	Total Issues		Issues close below IPO price as on listing date
	Main Board	SME	
Smart Horizon Capital Advisors Private Limited	3	27	04

4. Details of weighted average cost of acquisition of Equity Shares of our Promoters

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of thE Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1.	Mr. Vijay Omjagdish Behl	Nil	Nil
2.	Mr. Virander Behl	Nil	Nil
3.	Ms. Devina Virander Behl	Nil	Nil
4.	Mr. Rajiv Behl	Nil	Nil
5.	Mr. Mihir Suvanam	Nil	Nil
6.	Magic Films Private Limited	Nil	Nil

**As certified by our statutory auditor, by way of their certificate dated September 28, 2026.*

b) The weighted average cost of acquisition for all Equity Shares acquired in three years preceding the date of the Prospectus is mentioned below:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price (₹ 88) is 'X' times the weighted average cost of acquisition*	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹)*
Weighted average cost of acquisition for Primary Issuances	NA	NA	NA
Weighted average cost of acquisition for secondary transactions	Nil	NA	NA

**As certified by our statutory auditor, by way of their certificate dated September 28, 2026.*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 350 of the Prospectus. The investors are advised to refer to the prospectus for full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated stock exchange will be BSE Limited. The trading is proposed to be commenced on September 30, 2026*

Subject to the receipt of Listing and Trading Approval from the BSE ("BSE SME"**).*

SUBSCRIPTION DETAILS

The bidding for Anchor investors opened and closed on Tuesday, September 22, 2026. The Company received 6 Anchor Investor Application Forms from Six (6) Anchor Investors (including Nil Mutual Funds through Nil Mutual Fund schemes) for 15,13,600 Equity Shares. Such Six (6) Anchor Investors through Six (6) Anchor Investor Application Forms were allocated 11,07,200 Equity Shares at a price of ₹ 88/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 9,74,33,600 /-.

The Issue was subscribed to the extent of 4.96 times (excluding the Anchor Investor Portion) as per the bid books of BSE (the "**Bid Files**") after removing multiple and duplicate bids. The issue received 1,452 applications for 1,04,67,200 Equity Shares before technical rejections and after invalid bids Multiple/Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 3.73 times subscription (including reserved portion of market maker).

Details of the Applications Received (excluding Anchor Investor Portion and before technical rejection):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Individual Investors	1118	35,77,600	13,05,600	2.74	314,729,600
2	Non-Institutional Bidders 1 (More than 2 lots & up to Rs.10,00,000/-)	215	10,83,200	1,87,200	5.79	951,80,800
3	Non-Institutional Bidders 2 (More than Rs.10,00,000/-)	110	16,80,000	3,76,000	4.47	14,78,40,000
4	Qualified Institutional Buyers (excluding Anchor Portion)	08	39,26,400	7,40,800	5.30	34,55,23,200
5	Market Maker	1	2,00,000	200,000	1.00	1,76,00,000
	Total	**1452**	**1,04,67,200**	**28,09,600**	**3.72**	**92,08,73,600**

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	83.00	35200	0.25	35200	0.25
2	85.00	16000	0.11	51200	0.37
3	86.00	25600	0.18	76800	0.55
4	87.00	12800	0.09	89600	0.64
5	88.00	13929600	99.36	14019200	100.00
	Total	**14019200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited ("**BSE SME**") on September 28, 2026.

(Continued next page...)

(Continued from previous page...)

1) **Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to Individual Investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 88.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 2.72 times i.e., for 35,52,000 Equity Shares. Total number of shares allotted in this category is 13,05,600 Equity Shares to 408 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3200	1110	100.00	35,52,000	100.00	13,05,600	3200	408:1110	408	13,05,600
Total		**1110**	**100.00**	**35,52,000**	**100.00**	**13,05,600**			**408**	**13,05,600**

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.70 times i.e., for 10,67,200 shares. The total number of shares allotted in this category is 1,87,200 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	4800	201	94.81	964800	90.40	177487	37:201	177600
2	6400	4	1.89	25600	2.40	3532	1:4	4800
3	9600	1	0.47	9600	0.90	883	0:0	0
4	11200	6	2.83	67200	6.30	5298	1:6	4800
Total		**212**	**100.00**	**1067200**	**100.00**	**187200**		**187200**

3) **Allocation to Non-Institutional Investors NII 2 Category (More than ₹10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 4.47 times i.e., for 16,80,000 shares. The total number of shares allotted in this category is 3,76,000 Equity Shares to 78 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	12800	102	92.73	1305600	77.71	348655	72:102	345600
2	14400	1	0.91	14400	0.86	3418	0:0	0
3	16000	1	0.91	16000	0.95	3418	0:0	0
4	17600	1	0.91	17600	1.05	3418	0:0	0
5	19200	1	0.91	19200	1.14	3418	0:0	0
6	22400	2	1.82	44800	2.67	6837	1:2	4800
7	102400	1	0.91	102400	6.10	3418	0:0	0
8	160000	1	0.91	160000	9.52	3418	0:0	0
9	4800 share will be allotted to unsuccessful allotees from Sr no. 2 to 8 (Except Sr. no. 6) = 24000 shares in ratio of 5:6						5:6	24000
10	1600 share will be allotted to successful allotees from Sr no. 1 to 8 = 1600 shares in ratio of 1:78						1:78	1600
Total		**110**	**100.00**	**1680000**	**100.00**	**376000**		**376000**

4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.30 times i.e., for 39,26,400 shares the total number of shares allotted in this category is 7,40,800 Equity Shares to 8 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB		-	-	20,800	4,30,400	2,89,600	-	7,40,800

5) **Allocation to Anchor Investors (After Technical Rejections):** The Company in consultation with the BRLM has allotted 11,07,200 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 88.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	Total
Anchor	-	-	-	5,96,800	3,95,200	1,15,200	-	11,07,200

6) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 88.00/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,00,000 shares the total number of shares allotted in this category is 2,00,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this Category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted	Surplus/ Deficit
1	2,00,000	1	100.00	2,00,000	100.00	2,00,000	1:1	2,00,000	0.00
Total		**1**	**100.00**	**2,00,000**	**100.00**	**2,00,000**		**2,00,000**	**0.00**

The Board of Directors of our Company at its meeting held on September 28, 2026 has taken on record the Basis of allotment of Equity Shares as approved by the Designated Stock Exchange being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the investors as registered with depositories. Further instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before September 28, 2026 and payments to non-Syndicate brokers have been issued on September 28,2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allocated to the successful allottees shall be uploaded on September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The company is in process of obtaining the listing and trading approval from BSE and the trading of Equity shares is expected to commence trading on September 30, 2026.

Note: All capitalised terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 28, 2026 (**"Prospectus"**).

INVESTORS, PLEASE NOTE

The details of the allotment made have been hosted on the website of the Registrar to the issue, **BIGSHARE SERVICES PRIVATE LIMITED** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the ASBA form, address of the Bidder, the name and address of the designated Intermediary where the Bid cum Application Form was submitted by the bidder and copy of Acknowledgement Slip received from the Designated Intermediary and payment details at the address given below:

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. | **Tel. No.:** 022 – 6263 8200 | **E-mail:** ipo@bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com | **Website:** www.bigshareonline.com
Contact Person: Mr. Aniket Seebag | **SEBI Registration No.:** INR000001385

For Unitec Fibres Limited
Sd/-
Virander Behl
Designation: Managing Director
DIN: 01322448

Date: September 29, 2026
Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS UNITEC FIBRES LIMITED

Disclaimer: *Unitec Fibers Limited has filed the Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 28, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com and the Company at https://unitecfibres.in/ and shall also be available on the website of BSE and SEBI. Investor should note that investment in equity shares involves a high degree of risk and details relating to the same, please see* ***"Risk Factors"*** *beginning on Page 27 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act (****"Securities Act"****) or any state securities laws in United States and unless so registered may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S state securities law. The equity shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable law of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.*

AdBaaz

निफ्टी २२,७५०च्या खाली; सेन्सेक्स २४३ अंकांनी घसरला

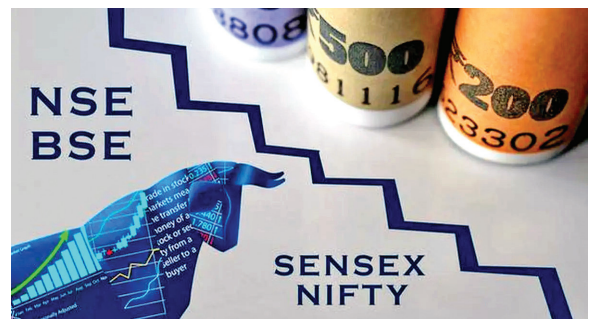
वायदे व्यवहारांच्या मुदतपूर्तीमुळे बाजारात चढ-उतार; रुपयाची घसरण, परदेशी गुंतवणूकदारांची विक्री आणि कच्च्या तेलाच्या दरांचा दबाव

मुंबई, दि. २९ (प्रतिनिधी) : वायदे व्यवहारांच्या मुदतपूर्तीच्या दिवशी झालेल्या मोठ्या चढ-उतारांदरम्यान भारतीय शेअर बाजार सलग दुसऱ्या दिवशी घसरला. निफ्टी ६४.०५ अंकांनी घसरून २२,७१६.२० वर बंद झाला, तर सेन्सेक्स २४२.६५ अंकांच्या घसरणीसह ७२,५२९.०७ अंकांवर स्थिरावला. मध्य सत्रात बाजाराने सावरण्याचा प्रयत्न केला; मात्र इराणमधील युद्धासंदर्भातील अनिश्चितता, परदेशी संस्थात्मक गुंतवणूकदारांची विक्री, रुपयाची कमजोरी, कच्च्या तेलाच्या वाढत्या किमती आणि अमेरिकेतील रोख्यांवरील वाढलेले उत्पन्न यामुळे बाजारावर दबाव कायम राहिला.

दिवसभराच्या व्यवहारात निफ्टीने २२,५६९.६५ अंकांची नीचांकी पातळी गाठली. व्यापक बाजारातही विक्रीचा दबाव दिसून आला. निफ्टी मध्यम आकाराच्या कंपन्यांचा निर्देशांक ०.६ टक्के, तर छोट्या कंपन्यांचा निर्देशांक ०.८ टक्क्यांनी घसरला. क्षेत्रीय निर्देशांकांमध्ये धातू आणि औषधनिर्मिती क्षेत्र वगळता बहुतांश निर्देशांक घसरणीसह बंद झाले. वाहन, माहिती-तंत्रज्ञान आणि ग्राहक टिकाऊ वस्तू क्षेत्रातील निर्देशांकात एक टक्क्याहून अधिक घसरण झाली. निफ्टी माहिती-तंत्रज्ञान निर्देशांक १.४८ टक्क्यांनी घसरला.

निफ्टीतील प्रमुख समभागांमध्ये टायटन कंपनी, एटर्नल, एचसीएल टेक्नॉलॉजीज, एचडीएफसी लाइफ आणि इन्फोसिस यांच्यावर विक्रीचा दबाव राहिला. टायटन कंपनीचा समभाग तीन टक्क्यांनी घसरून ४,६७५ रुपयांवर बंद झाला. दुसरीकडे, अदाणी एंटरप्रायझेसमध्ये ५.०१ टक्क्यांची वाढ झाली. डॉ. रेड्डीज लॅबोरेटरीज, एनटीपीसी, टाटा स्टील आणि अदाणी पोर्ट्स या समभागांनाही मागणी मिळाली. बाजारातील कमजोरीचे प्रमाण दाखवणारी बाब म्हणजे २२० हून अधिक समभागांनी वर्षभरातील नीचांकी पातळी गाठली.

दरम्यान, रुपया सोमवारीच्या तुलनेत ९५.९८ रुपये प्रति डॉलर या पातळीवर स्थिर राहिला. बाजाराच्या पुढील दिशेबाबत कोटक सिक्युरिटीजचे श्रीकांत चौहान यांनी २२,६०० ही महत्त्वाची आधारपातळी असल्याचे नमूद केले आहे. ही पातळी टिकल्यास २२,८५० ते २३,००० पर्यंत सुधारणा होऊ शकते, तर २२,६००च्या खाली घसरण झाल्यास विक्रीचा दबाव वाढण्याची शक्यता त्यांनी व्यक्त केली. एलकेपी सिक्युरिटीजचे रुपक डे यांच्या मते, निफ्टी सध्या २२,६००च्या आसपास असलेल्या २०० आठवड्यांच्या सरासरीपर्यंत घसरला असून, ही पातळी बाजारासाठी महत्त्वाची ठरणार आहे.



नित्याज जेम्स अँड ज्वेलरीचा आयपीओ ३० सप्टेंबरला खुला

मुंबई, दि. २९ (प्रतिनिधी) : लॅब-ग्रोवन हिऱ्यांनी जडित सोन्याच्या दागिन्यांची रचना, निर्मिती आणि विक्री करणारी नित्याज जेम्स अँड ज्वेलरी लिमिटेडचा प्रारंभिक समभाग विक्री प्रस्ताव (आयपीओ) बुधवार, ३० सप्टेंबर २०२६ रोजी खुला होणार आहे. या आयपीओद्वारे कंपनीला कमाल किंमतपट्ट्यानुसार १०८.४२ कोटी रुपये उभारण्याचे उद्दिष्ट आहे. आयपीओनंतर कंपनीचे समभाग राष्ट्रीय शेअर बाजार आणि मुंबई शेअर बाजारावर सूचिबद्ध केले जाणार आहेत.

या इश्यूमध्ये पाच रुपये दर्शनी मूल्याचे एकूण १ कोटी ४४ लाख ५६ हजार समभाग विक्रीसाठी उपलब्ध करून देण्यात येणार आहेत. त्यासाठी प्रतिशेअर ७० ते ७५ रुपये असा किंमतपट्टा निश्चित करण्यात आला आहे. कमाल ७५ रुपये प्रति समभाग या दराने कंपनीला सुमारे १०८.४२ कोटी रुपये उभारता येणार आहेत. नित्याज जेम्स अँड ज्वेलरी ही लॅब-ग्रोवन हिऱ्यांचा वापर करून सोन्याचे दागिने तयार करण्याच्या व्यवसायात कार्यरत आहे. कंपनीकडून दागिन्यांची रचना करण्यापासून ते त्यांची निर्मिती आणि विक्रीपर्यंतची प्रक्रिया केली जाते.

निवृत्तीसाठी आवश्यक निधीचा भारतीयांचा अंदाज अजूनही कमी

मुंबई, दि. २९ (प्रतिनिधी) : निवृत्तीनंतर आर्थिक सुरक्षिततेसाठी किती निधी आवश्यक आहे, याबाबत भारतीयांचा अंदाज अद्यापही शिफारस केलेल्या पातळीपेक्षा कमी असल्याचे एचडीएफसी पेन्शन फंड मॅनेजमेंट लिमिटेडच्या 'एनपीएस प्राधान्य निर्देशांक अभ्यास २०२६'मधून समोर आले आहे. मात्र, बचतीचे साधन म्हणून राष्ट्रीय पेन्शन योजनेला (एनपीएस) मिळणारी पसंती वाढत असल्याचेही या अभ्यासातून स्पष्ट झाले आहे. एचडीएफसी पेन्शन फंडने २०२३ नंतरचा दुसरा संशोधन अहवाल नुकताच प्रसिद्ध केला. निवृत्ती नियोजनाबाबत भारतीय नागरिकांचा दृष्टिकोन, त्यांचे आर्थिक वर्तन तसेच निवृत्तीसाठी राष्ट्रीय पेन्शन योजनेला दिले जाणारे प्राधान्य यांचा अभ्यास या अहवालात करण्यात आला आहे. बदलत्या आर्थिक परिस्थितीत नागरिक निवृत्तीच्या काळासाठी किती तयारी करीत आहेत आणि त्यासाठी कोणत्या बचत साधनांना प्राधान्य देत आहेत, यावरही अहवालातून प्रकाश टाकण्यात आला आहे.

FEDBANK FINANCIAL SERVICES LIMITED

फेडबँक फायनान्शियल सर्व्हिसेस लिमिटेड

ताब्याची नोटीस

नोंदणीकृत कार्यालयः युनिट क्र. ११०१, ११ वा मजला, सिग्नस, प्लॉट क्र. ७१ए, पवई, पासपोली, मुंबई - ४०००८७

ज्याअर्थी, फेडबँक फायनान्शियल सर्व्हिसेस लिमिटेडच्या खालील स्वाक्षरीकर्त्यांनी प्राधिकृत अधिकारी म्हणून, सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा, २००२ (२००२ चा ५४) अंतर्गत आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ३ सह वाचल्या जाणाऱ्या कलम १३(१२) अंतर्गत प्रदान केलेल्या अधिकारांचा वापर करून, खालील कर्जदारांना सदर नोटीस प्राप्त झाल्याच्या तारखेपासून ६० दिवसांच्या आत नोटिशीमध्ये नमूद केलेली आणि खाली नमूद केलेली रक्कम परतफेड करण्याचे आवाहन करणारी खाली नमूद केलेली मागणी नोटीस जारी केली होती. खालील कर्जदार सदर रकमेची परतफेड करण्यास अयशस्वी झाल्यामुळे, याद्वारे खालील कर्जदारांना आणि सर्वसामान्य जनतेला नोटीस देण्यात येते की, खालील स्वाक्षरीकर्त्यांनी सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या कलम १३ च्या उप-कलम (४) अंतर्गत त्यांना प्रदान केलेल्या अधिकारांचा वापर करून खाली वर्णन केलेल्या मालमत्तांचा ताबा घेतला आहे.

एलएएन / कर्जदार / सह-कर्जदार / जामीनदार

१. कर्ज खाते क्र. FEDMUMLAP0506646:-
(१) ओम इलेक्ट्रिकल्स (कर्जदार); (२) हितेश नरेंद्र ज्ञानचंदानी (सह - कर्जदार); (३) हिना बिहारी बठीजा (सह - कर्जदार) | मागणी नोटिशीची तारीख आणि रक्कम: १५/०७/२०२६ आणि १५/०७/२०२६ रोजी रु. १,१२,६१,७२०/- (अक्षरी रुपये एक कोटी बारा लाख एकसष्ट हजार सातशे वीस मात्र) | ताबा घेतल्याची तारीख आणि प्रकार: २८-०९-२०२६ आणि प्रातिनिधिक ताबा | परिशिष्ट गहाण मालमत्तेचे वर्णन: ओम रेसिडेन्सी, सीटीएस क्र. २५३४ दौलत नगर रोड क्र. ७, बोरीवली पूर्व, मुंबई - ४०००६६, महाराष्ट्र येथे स्थित असलेल्या, १ ल्या मजल्यावरील, ६५४ चौरस फूट मोजमाप क्षेत्र असलेला फ्लॅट क्र. १०१ असलेल्या गहाण मालमत्तेचा तो सर्व भाग आणि पार्सल. चतुःसीमाः पूर्वेसः कृष्णा सीएचएसएल; पश्चिमेसः नवनीत हॉस्पिटल; उत्तरेसः नवकार भवन; दक्षिणेसः श्री नीलकंठ सीएचएसएल.

२. कर्ज खाते क्र. FEDMUMLAP0553786. :-
(१) सिमरन रोड कॅरियर्स (कर्जदार); (२) सरबजीत सिंग मुलगा. इंदरबीरसिंग अजमानी (सह-कर्जदार); (३) इंदरबीरसिंग मुलगा. हरबनसिंग अजमानी (सह - कर्जदार); (४) चरणजीत कौर इंदरबीरसिंग अजमानी (सह-कर्जदार) | मागणी नोटिशीची तारीख आणि रक्कम: १०/०६/२०२६ आणि १०/०६/२०२६ रोजी रु. २,०४,८६,४६५/- (अक्षरी रुपये दोन कोटी चार लाख शहाऐंशी हजार चारशे पासष्ट मात्र) | ताबा घेतल्याची तारीख आणि प्रकार: २८-०९-२०२६ आणि प्रातिनिधिक ताबा | परिशिष्ट I गहाण मालमत्तेचे वर्णन: मिठागर (सॉल्ट पॅन) चा सिटी सर्व्हे क्र. ८९, सायन विभागाची स्कीम क्र. ६ मुंबई (आगर रावली) स्ट्रीट क्र. ३९५४, ३९५५, ३९५६, ३९५६ए-११९५ ते ११९७, स्ट्रीट क्र. ६३७, ६४६, ६४७, ६६०, ६६१ स्कीम क्र. Vi सायन माटुंगा इस्टेट आता सायन कोळीवाडा, मुंबई - ४०००३७ म्हणून ओळखले जाते, कार पार्किंग स्लॉट क्र. एफ-१५ सह, ओम शुभ कर्मा को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेडमध्ये, प्लॉट क्र. ३६८ वर, कॉम्रेड हरबंसलाल मार्ग (फ्लॅंक रोड), "कर्मक्षेत्र", सायन कोळीवाडा, मुंबई - ४०००३७ येथे स्थित असलेल्या, इमारत क्र. डी-१ (इमारत क्र. १०) मधील, १७ व्या मजल्यावरील, फ्लॅट क्र. डी-१/१७१ मधील सर्व हक्क, शीर्षक आणि हितसंबंध असलेल्या गहाण मालमत्तेचा तो सर्व भाग आणि पार्सल, ज्याचे मोजमाप क्षेत्र ९३२ चौरस फूट बिल्ट अप म्हणजेच ८६.६२ चौरस मीटर (बिल्ट अप) आहे, सोबतच सर्व सोयी आणि सुविधा, तसेच आवश्यक जोडलेली आणि खालील जमीन. सदर इमारत एप्रिल २००२ या वर्षात बांधण्यात आली आणि ताब्यात घेण्यात आली आणि त्यात तीन लिफ्टसह स्टिल्ट + २५ वरचे मजले आहेत. वरील चतुःसीमेच्या आत, घरासह १०९ चौरस यार्ड जागेचा विस्तार, सामायिक रस्ते, पाण्याचे रस्ते आणि सर्व इझमेंटरी अधिकारांसह.

विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे सावध करण्यात येते की त्यांनी मालमत्तेशी कोणताही व्यवहार करू नये आणि मालमत्तेशी केलेला कोणताही व्यवहार हा येथे वर नमूद केलेली रक्कम आणि त्यावरील व्याजासाठी फेडबँक फायनान्शियल सर्व्हिसेस लिमिटेडच्या प्रभाराच्या अधीन राहील. सुरक्षित मालमत्तेची परतफेड करण्यासाठी उपलब्ध वेळेच्या संदर्भात कर्जदाराचे लक्ष सदर कायद्याच्या कलम १३ च्या उप-कलम (८) कडे वेधले जात आहे.

ठिकाणः मुंबई, दिनांकः २८.०९.२०२६ **सही/- प्राधिकृत अधिकारी, फेडबँक फायनान्शियल सर्व्हिसेस लिमिटेड**

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लिलावाची नोटीस

विशेषकर गिरवीकर्ताओं और सामान्य रूप में जनता को एतद्द्वारा सूचित किया जाता है कि निम्नलिखित अकाउंट्स में रखे गए सोने के आभूषणों की सार्वजनिक नीलामी निम्नलिखित शाखाओं पर दिनांक 16.10.2026 को सुबह 10.00 बजे से किया जाएगा. हम ऐसे डिफॉल्टर ग्राहकों के सोने के आभूषणों की नीलामी करने जा रहे हैं जिन्होंने रजिस्टर्ड पत्र द्वारा सूचित किए जाने के बावजूद अपने लोन की रकम नहीं चुकाई है. जिन आयटम्स की नीलामी नहीं हो पाएगी, उनकी नीलामी किसी अन्य दिन बिना पुन: सूचना दिए की जाएगी. नीलामी के स्थान व तिथि (अगर कोई हो) में परिवर्तनों की कोई सूचना नीलामी केन्द्र या वेबसाइट पर लगाई जाएगी तथा इस बारे में कोई अन्य सूचना नहीं दी जाएगी.

गिरवियों की सूची :

अहमदनगर, बोलेगांव एमआयडीसी अहमदनगर 0130090710044429, दिल्ली गेट अहमदनगर 0130070710038825, 0142, 0144, 8668, 8689, 0125, लिंक रोड संगमनेर 0131820810023428, नवीपेठराहुरी 0134010710037850, 7984, 7772, 7809, संगमनेर रोड श्रीरामपुर 0132540820000083, तेलिकुंड अहमदनगर 0119670810039321, 0140, आकाशवाणी चौक औरंगाबाद 0126660810030503, सिकडो एन-8 औरंगाबाद 0118090710076681, 0088, गारखेड औरंगाबाद 0118080810045977, क्रांती चौक औरंगाबाद 0117010810049097, 0096, 0097, 0098, एमआयडीसी वळूज औरंगाबाद 0126620810085089, 5169, 0152, रेल्वे स्थानक रस्ता औरंगाबाद 0118310810059977, 0064, सदाशिव नक्षर 0122090710058219, जळगाव, भुसावळ जळगाव 0132240710036066, 6296, 0144, कोल्हापूर, इचलकरंजी 0134950710044016, 3966, जयसिंगपूर 0134960810033582, कोल्हापूर बागल चौक 0108770810047439, 7441, कोल्हापूर ताराराणी चौक 0109150810046927, 7071, ताराबाई पार्क 0111060720000341, 0339, मुंबई, अंधेरी ईस्टमुंबई 0126610810025348, चेंबूर वाडवली 0135390810008011, गणेश गोवडे रोड मुलुंड पश्चिम 0131540710016519, घाटकोपर 0107900710046643, 6501, मालाड 0108820710048525, मुंबई सिटी, कुर्ला पश्चिम मुंबई 0127610810023142, साकिनाका 0100540710501298, वैशाली नगर मुलूंड 0128480710023010, नागपूर, अबाब कॉलनी नागपूर 0119950710071893, 1800, अजनी चौक नागपूर 0122410710032943, बेझान बाग नागपूर 0125740710041982, भीम चौक नागपूर 0120970710035491, गांधीबाग 0102140710760652, 0078, घिट्टीगार्डन 0102090710773438, 3579, 3490, कमलचौक 0102210710790743, 0874, काम्पटी 0102180810765746, रामेश्वरी रोड नागपूर 0118970710069719, 9851, 9618, 9794, 0158, शेगांव नाका अमरावती 0115120710056514, नाशिक, सिकडो 0111510810066225, देओलाली नाशिक 0114760820000119, नागजी चौक नाशिक 0123970810026816, 6828, 7074, नाशिक रोड 0109750810035478, पंचवटी नाशिक 0116350710044780, 4790, 0210, 4524, 4545, 4597, 0197, 0201, 0202, 0203, पारिजात नक्षर 0123830710028512, 8523, 0093, शिवाजी नगर नाशिक 0113540810037344, 7377, 7408, 7545, 0081, फरभणी, कची बाजार परभणी 0133350810032480, पुणे, अकुर्डी पुणे 0117450710043562, 3582, 3570, 3609, 3642, बानेर बालेवाडी फाटा 0116460710049878, 0080, 0336, भोसरी 0107290810089183, चाकणपुणे, 0112870810062377, चंदन नगर मुख्य रस्ता 0108400810126195, चिंचवड 0102830810787201, 7368, 7411, 7431, 7492, डांगे चौक पुणे 0110040810073566, 3583, 3645, धनकवडी 0112270710050241, दत्तनगर चौक पुणे 0121650810050014, 0040, 0048, 0136, 0433, फुजेवाडी दापोडी 0114020710044621, हडसपर 0107910810109871, 0120, खडकी 0102790810754515, 4574, कोंढवा पुणे, 0110090810090070, 0103, 0330, 0370, कुंभारवाडा 0108560710057351, एम.जी.रोड पुणे 0120600710045504, 5517, 5717, 5469, नारायणक्षाव 0117440820000034, सदाशिव पेठ 0112010810032865, सांगवी 0109480710055738, 6020, 5655, 5732, सेनापती बापट रोड 0112620710034784, 4806, 0073, थेरगाव 0110430810083422, 3503, विश्रांतवाडी पुणे 0135220810038150, 8151, वारजे माळवडी 0135240810045766, येरवडा 0107890710100329, 0249, 0263, 0357, रायगड, आंबराय रोड कर्जत 0131750820000252, कॉलेज रोड अलिबाग 0129760810025663, 0089, 0090, 0091, 0092, खारघर सेक्टर 8 0131350820000062, न्यू पनवेल पूर्व 0135660710018382, 0163, रत्नागिरी चिपलूण 0139170810004106, 4122, मारुती मंदिर 0112960710028343, 8355, 0142, सांगली, गांधी चौक 0114510810034357, 4537, शिवाजी पुतळा चौक सांगली, 0110260820000202, 0217, 0222, सातारा, कोरेगांव सातारा 0120230710021985, राधिका रोड सातारा 0118100710037903, सोलापूर, बस स्थानक सोलापूर 0117640710055497, 5504, 5589, हुडगे रोड 0122700710070522, 0336, लक्ष्मी मार्केट सोलापूर 0122850710038590, 8707, 8534, 8591, सिद्धेश्वरपेठ सोलापूर 0119880710051589, वीआयपी रोड सोलापूर, 0118680810070702, ठाणे ऐरोली सेक्टर 4 0131440710018335, अंजूर फाटा 0129870820000092, बदलापूर पूर्व ठाणे 0133450710036667, भाईंदर 0106190710054272, 3927, बिर्ला गेट उल्हासनगर 0132690810017842, 7849, दादापाटील वाडी ठाणे, 0110240810027354, डोंबिवली 0100960710796582, 6470, 6488, घणसोली रेल्वे स्थानक 0102270810748494, जपानी मार्केट उलासनगर 0133430710020100, कळवा मार्केट 0131330810029035, 9132, कल्याण 0100530810190392, खडक पाडा सर्कल 0132800810031830, 1870, 1881, 1893, 1965, कोपरखैराणे सेक्टर-19 0120960710053356, 3365, 3276, 3306, लाल चौक उल्हासनगर 0125330710035266, मिरा रोड मुंबई, 0101040710813510, 0098, मोहन क ल्याण 0132630810048265, 8320, नेरूळ 0100550820000099, सिद्धचल 0129960710025095, 5000, 0069, टिटवाळा 0107990720000148, 0758, वंजारपटी नाका भिवंडी 0129710710030332, 0442, वसई 0101030710773677, वाशी 0101050810781559, 0102, विरार 0106120810070855,

ऊपर बताई गई नीलामी में हिस्सा लेने के इच्छुक व्यक्तियों को नीचे दी गई बातों का पालन करना होगा: इच्छुक बोली लगाने वालों को नीलामी के दिन ही एनईफटी/आरटीजीएस के ज़रिए 10,000/- रुपये ईएमडी (जो बोली हारने वालों को वापस कर दिया जाएगा) जमा करना होगा। बोली लगाने वालों के पास वैध आईडी कार्ड/पैन कार्ड होना चाहिए। ज़्यादा जानकारी के लिए कृपया 9072607147 पर संपर्क करें।

अधिकृत अधिकारी
मणप्पुरम फायनेंस लि. हेतु.

जाहीर सूचना

सर्व संबंधितांना याद्वारे जाहीर कळविण्यात येते की फ्लॅट नं. G/3, सोनल कुंज सहकारी गृहनिर्माण संस्था मर्या., बी.पी. रोड, भाईंदर (पूर्व), ठाणे 401105 ("सदर फ्लॅट") हा फ्लॅट मुळात M/s. M.B. Builders यांच्याकडून सौ. काशीबेन वाघेला व श्री. मणीभाई वाघेला यांनी खरेदी केला होता.
श्री. मणीभाई वाघेला यांचे दिनांक 08/04/1994 रोजी कोणतेही मृत्युपत्र न करता (intestate) निधन झाले. त्यांच्या निधनानंतर सदर फ्लॅटमध्ये कोणत्याही इतर कायदेशीर वारसाने कोणताही हक्क, मालकी हक्क किंवा हितसंबंध असल्याचा दावा केला नसल्याने, सोसायटीने सदर फ्लॅट सौ. काशीबेन वाघेला यांच्या नावे हस्तांतरित केला.
त्यानंतर सौ. काशीबेन वाघेला यांनी सदर फ्लॅट सौ. सरोज रमेशचंद्र सिंह यांना विक्री करून हस्तांतरित केला असून, सध्या सदर फ्लॅटमध्ये सौ. सरोज रमेशचंद्र सिंह हक्क, मालकी हक्क व हितसंबंधाचा दावा करीत आहेत.
खाली सही करणारे अधिवक्ता / अधिकृत प्रतिनिधी हे सौ. सरोज रमेशचंद्र सिंह यांच्या वतीने व/किंवा त्यांच्या सूचनेनुसार, सदर फ्लॅटबाबत किंवा कै. श्री. मणीभाई वाघेला व/किंवा सौ. काशीबेन वाघेला यांच्या मालमत्ता/ वारसाहक्काबाबत कोणत्याही कायदेशीर वारसास, उत्तराधिकाऱ्यास, प्रतिनिधीस किंवा इतर कोणत्याही व्यक्तीस कोणताही हक्क, मालकी हक्क, हितसंबंध, हिस्सा, दावा अथवा हरकत असल्यास, त्याबाबतचे दावे, हरकती व मागण्या मागवित आहेत.
सदर फ्लॅटबाबत कोणत्याही व्यक्तीस कोणताही दावा, हरकत, हक्क, मालकी हक्क किंवा हितसंबंध असल्यास, त्याबाबतची माहिती संबंधित कागदोपत्री पुराव्यासह लेखी स्वरूपात ही जाहीर सूचना प्रसिद्ध झाल्यापासून 15 (पंधरा) दिवसांच्या आत खाली सही करणाऱ्या अधिवक्त्यांकडे सादर करावी.
वरील मुदतीत कोणताही दावा किंवा हरकत प्राप्त न झाल्यास, असा दावा अथवा हरकत सोडून दिलेला व/किंवा त्यागलेला आहे असे गृहीत धरले जाईल आणि सौ. सरोज रमेशचंद्र सिंह सदर फ्लॅटचा व्यवहार व / किंवा नामांतरण/हस्तांतरणाची कार्यवाही, कोणताही दावा अथवा हरकत नाही या आधारावर, संबंधित व्यक्तींना पुढील कोणतीही सूचना न देता पुढे चालू ठेवतील.
त्यानंतर प्राप्त होणारे दावे स्वीकारले जाणार नाहीत व लागू कायद्याच्या अधीन राहून ते सोडून दिलेले/त्यागलेले मानले जातील.

मालमत्तेचा तपशील:
फ्लॅट नं. G/3, सोनल कुंज सहकारी गृहनिर्माण संस्था मर्या., बी.पी. रोड, भाईंदर (पूर्व), ठाणे -401105.

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सीएचएसएल (CHSL), एस.व्ही. रोड,
दिनांक: ३०.०९.२०२६ भाईंदर (पूर्व), ठाणे – ४०१२०५
ठिकाण: ठाणे संपर्क: ९०२२४१७३४३

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