

	Name of the issue:	Shankesh Jewellers Limited
1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs million)	3,671.83
	Fresh Issue Size (Rs. Million)	2,741.83
	Offer for Sale (Rs. Million)	930
	*Source: Prospectus dated August 21, 2026	
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable
4	Subscription level (number of times).	2.37
	(All after rejections, removing multiple bids, duplicate bids and cancelled/withdrawal/duplicate applications/RC 10 & other than RC Bids and after re-categorization)	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	%
	(i) allotment in the issue	13.42
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	Not Available
	(iii) at the end of 1st FY	Not Available
	(iv) at the end of 2nd FY	Not Available
	(v) at the end of 3rd FY	Not Available

6	Financials of the issuer (Standalone)			
		(Rs. in millions)		
	Parameters	1st FY	2nd FY	3rd FY
		(March 31, 2027)*	(March 31, 2028)*	(March 31, 2029)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed

7	Trading status in the scrip of the issuer	
	Company's Equity Shares are listed on n BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")	
	The Shares have not been suspended or delisted.	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2027)*	Not Available
	(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
	(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed/Resigned
	(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
	(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: Stock Exchange Filings

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable

10	Status of utilization of issue proceeds (as submitted to stock exchanges under (i) as disclosed in the offer document			
		(₹ in millions)		
	Particulars	Amount which will be financed from Net Proceeds	Amount which will be financed from Net Proceeds	Deployment in FY 2026-27
	Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company;	1,580.00	1,580.00	1,580.00
	Funding working capital requirements of our Company; and	380	380	380
	General Corporate Purposes*	549.42	549.42	549.42
	Total	2,509.42	2,509.42	2,509.42

* The amount utilised for General Corporate Purposes does not exceed 25% of the Gross Proceeds of the Fresh Issue.

11	Comments of monitoring agency, if applicable	
	(a) Comments on use of funds	Not Available
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12	Price- related data	
	Issue price (Rs):	93
	Designated Stock Exchange	BSE
	Listing Date	25-Aug-26

Price parameters	At close of listing day	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of 1st FY after the listing of the issue ⁽¹⁾ (March 31st, 2027)			As at the end of 2nd FY after the listing of the issue ⁽¹⁾ (March 31st, 2028)			As at the end of 3rd FY after the listing of the issue ⁽¹⁾ (March 31st, 2029)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	95.03	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX*	77656.09	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of BSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the 30th, 90th days and the relevant fiscal years have not been completed

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31st, 2027)	At the end of 2nd FY (March 31st, 2028)	At the end of 3rd FY (March 31st, 2029)
EPS	Issuer:	9.09	Not Available	Not Available	Not Available
	Peer Group:				
	Shanti Gold International Limited	21.22	Not Available	Not Available	Not Available
	Sky Gold & Diamonds Limited	18.07	Not Available	Not Available	Not Available
P/E	Issuer:	10.23*	Not Available	Not Available	Not Available
	Peer Group:				
	Shanti Gold International Limited	10.04	Not Available	Not Available	Not Available
	Sky Gold & Diamonds Limited	34.86	Not Available	Not Available	Not Available
RoNW	Issuer:	50.97%	Not Available	Not Available	Not Available
	Peer Group:				
	Shanti Gold International Limited	23.42%	Not Available	Not Available	Not Available
	Sky Gold & Diamonds Limited	23.37%	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	32.89*	Not Available	Not Available	Not Available
	Peer Group:				
	Shanti Gold International Limited	83.00	Not Available	Not Available	Not Available
	Sky Gold & Diamonds Limited	77.80	Not Available	Not Available	Not Available

* The Issue Price, NAV and P/E ratio have been calculated on a post-Issue basis

**Source: <https://www.bseindia.com/index.html>

Notes:

(i) The figures of Shankesh Jewellers Limited are based on restated financial statements for the year ended March 31, 2026.

(ii) Current Market Price (CMP) is the closing price of peer group scripts as on July 15, 2026.

(iii) The figures for the peer group are based on the Consolidated audited financial statements for the year ended March 31, 2026.

14	Any other material information	
	Date of disclosure to Designated Stock Exchange	Announcement
	Not Applicable	Not Applicable

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Book Running Lead Manager arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.