THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

WISCON

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WISCON INDUSTRIES LIMITED

CIN: U46522DL2022PLC404671

Our Company was incorporated on September 15, 2022 as "Wiscon Industries Limited", a public limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated September 16, 2022 issued by Registrar of Companies, Central Registration Centre. Subsequently the Objects of our company were changed vide Board Resolutions dated May 06, 2026 and Special Resolution passed by Shareholders at the Extra Ordinary General Meeting of our company held on May 19, 2026. The fresh Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause was issued pursuant to special Resolution together with the copy of the Memorandum of Association as altered has this day been registered on June 03, 2026 by Registrar of Companies, Delhi. Subsequently corporate identification number of our Company was changed from U32109DL2022PLC404671 to U46522DL2022PLC404671. For further details on incorporation and Registered Office of our Company, see *"History and Certain Corporate Matters"* beginning on page 238 of the Prospectus.

Registered Office: C 64, DDA Shed, Okhla Ind Area PH 1, South Delhi, New Delhi, Delhi, 110020, India.
Telephone: + 91 9315848377; **Email:** investorrelations@wiscon.in; **Website:** https://wiscon.in/
Contact Person: Ms. Surbhi Arora, Company Secretary and Compliance Officer

THE PROMOTER OF OUR COMPANY IS MR. SIDHANT DALMIA

"THE OFFER WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 53,92,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF WISCON INDUSTRIES LIMITED ("OUR COMPANY" OR "WISCON" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹11,000.09 LAKHS COMPRISING OF FRESH ISSUE OF 43,14,000 EQUITY SHARES AGGREGATING TO ₹ 8,800.56 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 10,78,200 EQUITY SHARES BY MR. SIDHANT DALMIA ("SELLING SHAREHOLDER") AGGREGATING TO ₹ 2,199.53 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 795.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 50,02,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 10,204.49 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.98 % AND 25.03 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 204/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
ANCHOR INVESTOR OFFER PRICE: ₹ 204.00 PER EQUITY SHARE
THE OFFER PRICE IS 20.4 TIMES OF THE FACE VALUE

OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, OCTOBER 26, 2026
BID/OFFER OPENED ON: TUESDAY, OCTOBER 27, 2026
BID/OFFER CLOSED ON: THURSDAY, OCTOBER 29, 2026

RISKS TO INVESTORS

1. **Risk to investors: Top 5 Risk factors:**

a) Our business operations rely significantly on the continuous and timely supply of products from top 5 and top 10 suppliers. Also, we do not have continuing and exclusive supply agreement with them. Our purchases of stock-in-trade from top 10 suppliers are 98.77%, 96.33%, 99.92% and 99.97% for the period ended June 30, 2026 and for the fiscal years 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements, accordingly, this exposes us to a concentration of purchases from top 10 suppliers and also any interruptions or discontinuation of same will adversely impact our overall performance and profitability.

b) We depend on top 10 customers for a significant portion of our revenue from operations which constituted 65.08%, 67.75%, 67.34% and 41.50% of our revenue from operations on the basis of Restated Standalone Financial Statements, for the period ended June 30, 2026 and for the fiscal years 2026, 2025 and 2024 respectively. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or advance their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, Results of Operations and Financial Condition

c) We generate 100% of our revenue from operations from domestic market of which major portion of sales from our operations is generated from certain geographical regions especially, Delhi, Uttar Pradesh and Haryana which totally constituted 74.25%, 83.76%, 77.42% and 56.21% for the period ended June 30, 2026 and for the fiscals 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations

d) In the past and in the current scenario, our Company sources 100% of the products from domestic market and majority of the domestic purchases are from Delhi and Uttar Pradesh which totally contributed 95.54%, 99.15%, 89.87%, and 99.62% of our total purchases for the period ended June 30, 2026 and for the Fiscals 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements. Any adverse developments or any fluctuations in the future affecting our procurement from these particular states or such geographical concentration in the domestic purchases, could have an adverse impact on our revenue and results of operations

e) A major proportion of our revenues are derived from products namely LED TVs and Electric Scooters which totally constituted 92.85%, 94.75%, 94.28% and 75.45% of our revenue from operations on the basis of Restated Standalone Financial Statements for the period ended June 30, 2026 and for the Financial Years ended March 31, 2026, 2025 and 2024 respectively and any reduction in the demand for the above-mentioned products could have an adverse effect on our business, results of operations and financial condition.

2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Offer Price or at all.

3. The Merchant Banker associated with the Offer has handled following public issues in the past three years which have closed below the Offer Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price on listing date
Smart Horizon Capital Advisors Private Limited	31	4
Total	31	4

4. The average cost of acquisition of Equity Shares by our Promoter and Selling shareholder is as follows:

Sr. No.	Name of the Shareholder	No. of Shares held	Average cost of Acquisition (in ₹)**
1	Mr. Sidhant Dalmia (Promoter and Selling Shareholder)	1,47,91,957	7.03

*As certified by M/s. Hem Sandeep & Co., Chartered Accountants, Statutory Auditor and Peer Review Auditor of our Company, by way of their certificate dated October 29, 2026.

5. Weighted average cost of acquisition:

Period	Weighted Average Cost of Acquisition (in ₹)	Lower End of the Price Band (₹ 194/-) is 'X' times the WACA	Upper End of the Price Band (₹ 204/-) is 'X' times the WACA
Weighted average cost of acquisition for the last five primary transactions not older than three years prior to the date of the Prospectus irrespective of the size of transactions.	7.01	27.67 times	29.10 times
Weighted average cost of acquisition for the last five secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Prospectus irrespective of the size of transactions.	NA	Nil	Nil

*As certified by M/s. Hem Sandeep & Co., Chartered Accountants, Statutory Auditor and Peer Review Auditor of our Company, by way of their certificate dated October 29, 2026.

This offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI (ICDR) (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholder in consultation with the BRLM allocated up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). With effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion was reserved in the following manner, (i) 33.33% was available for allocation to domestic Mutual Funds and (ii) 6.67% was available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation was made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares was available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations, as amended, stated that not less than 35% of the Net Offer was to be available for allocation to Individual Investors who applied for minimum application size, not less than 15% of the Net Offer was to be made available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion is to be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors was not less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, to be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule VIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Bidders, other than Anchor Investors, were required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled *"Offer Procedure"* on page 432 of the Prospectus.

The bidding for Anchor Investors opened and closed on Monday, October 26, 2026. The Company received 03 Anchor Investor Application Forms from 03 Anchor Investors (including Nil Mutual Fund schemes) for 12,25,600 Equity Shares. Such 03 Anchor Investors through 03 Anchor Investor Application Forms were allocated 12,25,600 Equity Shares at a price of ₹ 204/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 25,00,62,200.00/-.

The offer (excluding Anchor Investor Portion) received 1083 applications for 48,05,400 Equity Shares (including market maker reservation portion and excluding anchor investor portion) as per the Application date after considering invalid bids. Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal / Cancelled Bids reported by SCSB and before technical rejections resulting in 1.15 times subscription. The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (₹)
1	Individual Investor	969	11,86,800	17,78,400	0.65	24,16,29,600.00
2	Non-Institutional Investors (More than ₹ 2 million and up to ₹1 million)	61	1,33,200	2,57,400	0.52	2,71,72,800.00
3	Non-Institutional Investors (above ₹1 million)	29	3,49,800	5,14,800	0.67	7,13,05,200.00
4	Qualified Institutional Bidders (excluding Anchor Investors)	6	27,45,600	12,23,800	2.24	56,01,02,400.00
5	Market Maker	1	3,90,000	3,90,000	1.00	7,95,60,000.00
	Total	1082	48,05,400	41,50,400	1.15	98,00,70,000.00

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% of Total	Cumulative Share Total	Cumulative % of Total
1	194	53400	0.74	53400	0.74
2	195	11400	0.16	64800	0.90
3	196	5400	0.07	70200	0.97
4	198	3400	0.03	73600	1.01
5	200	20400	0.28	94000	1.29
6	201	3600	0.05	97600	1.34
7	202	3600	0.05	101200	1.39
8	203	9400	0.12	110600	1.51
9	204	7104600	98.49	7215200	100.00
Total		7215200	100		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on October 30, 2026.

1) **Allocation to Individual Investors who applies for minimum application size (After Technical Rejections):** The Basis of Allotment to Individual Investors who applies for minimum application size, who have bid at cut-off Price or at or above the Offer Price of ₹ 204.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 0.65 times i.e., for 11,81,600 Equity Shares. Total number of shares allotted in this category is 11,81,600 Equity Shares to 969 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate shares available	No. of Equity Shares allocated/allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
1	1200	968	100.00	11,61,600	100.00	17,78,400	1200	1:1	968	11,61,600
TOTAL		968	100	1161600	100	1778400			968	11,61,600

Note: Spill over from under subscription of Non-Institutional Investor Category upto ₹ 10 lacs of 1,20,000 shares, Non-Institutional Investor Category above ₹10 lacs of 1,70,400 shares & Individual Investor Category of 6,19,800 have been re-allocated to QIB category.

2) **Allocation to Non-Institutional Investors Nil 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejection):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors Nil 1 Category, who have bid at Offer Price of ₹ 204.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 0.52 times i.e., for 1,33,200 shares. The total number of shares allotted in this category is 1,33,200 Equity Shares to 61 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares Allocated/allotted
1	1800	40	65.57	72,000	54.05	1,800		1,800
2	2400	13	21.31	31,200	23.42	2,400		2,400
3	3600	4	6.56	12,000	9.01	3,000		3,000
4	5400	1	1.64	5,400	2.70	3,600		3,600
5	4800	3	4.92	14,400	10.81	4,800		4,800
TOTAL		61	100	133200	100			1,33,200

Continued on next page

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WISCON INDUSTRIES LIMITED

CIN: U46522DL2022PLC404671

Our Company was incorporated on September 16, 2022 as "Wiscon Industries Limited", a public limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated September 16, 2022 issued by Registrar of Companies, Central Registration Centre. Subsequently the Objects of our company were changed vide Board Resolutions dated May 08, 2026 and Special Resolution passed by Shareholders at the Extra Ordinary General Meeting of our company held on May 18, 2026. The fresh Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause was issued pursuant to special Resolution together with the copy of the Memorandum of Association as altered has this day been registered on June 03, 2026 by Registrar of Companies, Delhi. Subsequently corporate identification number of our Company was changed from U32109DL2022PLC404671 to U46522DL2022PLC404671. For further details on Incorporation and Registered Office of our Company, see *"History and Certain Corporate Matters"* beginning on page 238 of the Prospectus.

Registered Office: C 64, ODA Shed, Okhla Ind Area PH 1, South Delhi, New Delhi, Delhi, 110020, India; **Telephone:** + 91 9315846377; **Email:** investorrelations@wiscon.in; **Website:** https://wiscon.in/
Contact Person: Ms. Surbhi Arora, Company Secretary and Compliance Officer

THE PROMOTER OF OUR COMPANY IS MR. SIDHANT DALMIA

"THE OFFER WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

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INITIAL PUBLIC OFFER OF 53,92,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF WISCON INDUSTRIES LIMITED ("OUR COMPANY" OR "WISCON" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹11,000.09 LAKHS COMPRISING OF FRESH ISSUE OF 43,14,000 EQUITY SHARES AGGREGATING TO ₹ 8,800.56 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 10,78,200 EQUITY SHARES BY MR. SIDHANT DALMIA ("SELLING SHAREHOLDER") AGGREGATING TO ₹ 2,199.53 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 795.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 50,02,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 10,204.49 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.98 % AND 25.03 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 204/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
ANCHOR INVESTOR OFFER PRICE: ₹ 204.00 PER EQUITY SHARE
THE OFFER PRICE IS 20.4 TIMES OF THE FACE VALUE

OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, OCTOBER 26, 2026
BID/OFFER OPENED ON: TUESDAY, OCTOBER 27, 2026
BID/OFFER CLOSED ON: THURSDAY, OCTOBER 29, 2026

RISKS TO INVESTORS

1. **Risk to Investors: Top 5 Risk factors:**

a) Our business operations rely significantly on the continuous and timely supply of products from top 5 and top 10 suppliers. Also, we do not have continuing and exclusive supply agreement with them. Our purchases of stock-in-trade from top 10 suppliers are 99.77%, 99.33%, 99.82% and 99.97% for the period ended June 30, 2026 and for the fiscal years 2025, 2024 and 2023 respectively on the basis of Restated Standalone Financial Statements, accordingly, this exposes us to a concentration of purchases from top 10 suppliers and also, any interruptions or discontinuation of same will adversely impact our overall performance and profitability.

b) We depend on top 10 customers for a significant portion of our revenue from operations which constituted 63.38%, 67.75%, 67.34% and 47.56% of our revenue from operations on the basis of Restated Standalone Financial Statements, for the period ended June 30, 2026 and for the fiscal years 2025, 2024 and 2023 respectively. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our Business, Results of Operations and Financial Condition.

c) We generate 100% of our revenue from operations from domestic market of which major portion of sales from our operations is generated from certain geographical regions especially, Delhi, Uttar Pradesh and Haryana which totally contributed 74.25%, 88.76%, 77.42% and 86.21% for the period ended June 30, 2026 and for the fiscals 2025, 2024 and 2023 respectively on the basis of Restated Standalone Financial Statements. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

d) In the past and in the current scenario, our Company sources 100% of the products from domestic market and majority of the domestic purchases are from Delhi and Uttar Pradesh which totally contributed 89.54%, 90.15%, 96.83%, and 96.82% of our total purchases for the period ended June 30, 2026 and for the Fiscal 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements. Any adverse developments or any fluctuations in the future affecting our procurements from these particular states or such geographical concentration in the domestic purchases, could have an adverse impact on our revenue and results of operations.

e) A major proportion of our revenues are derived from products namely LED TVs and Electric Scooters which totally contributed 92.68%, 94.75%, 94.26% and 75.49% of our revenue from operations on the basis of Restated Standalone Financial Statements for the period ended June 30, 2026 and for the Financial Years ended March 31, 2026, 2025 and 2024 respectively and any reduction in the demand for the above-mentioned products could have an adverse effect on our business, results of operations and financial condition.

2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Offer Price or at all.

3. The Merchant Banker associated with the Offer has handled following public issues in the past three years which have closed below the Offer Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on listing date
Smart Horizon Capital Advisors Private Limited	31	4
Total	31	4

4. The average cost of acquisition of Equity Shares by the Promoter and Selling shareholder is as follows:

Sr. No.	Name of the Shareholder	No. of Shares held	Average cost of Acquisition (in ₹)*
1	Mr. Sidhant Dalmia (Promoter and Selling Shareholder)	1,47,51,307	2.93

As certified by M/s. Hem Sandeep & Co., Chartered Accountants, Statutory Auditor and Peer Review Auditor of our Company, by way of their certificate dated October 28, 2026

5. Weighted average cost of acquisition:

Period	Weighted Average Cost of Acquisition (in ₹)	Lower End of the Price Band (₹ 194/-) is 'X' times the WACA	Upper End of the Price Band (₹ 204/-) is 'X' times the WACA
Weighted average cost of acquisition for the last five primary transactions not older than three years prior to the date of the Prospectus irrespective of the size of transactions.	7.01	27.67 times	29.10 times
Weighted average cost of acquisition for the last five secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Prospectus irrespective of the size of transactions.	NA	Nil	Nil

As certified by M/s. Hem Sandeep & Co., Chartered Accountants, Statutory Auditor and Peer Review Auditor of our Company, by way of their certificate dated October 28, 2026

This offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholder in consultation with the BRLM allocated up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). With effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion was reserved for the following manner: (i) 33.33% was available for allocation to domestic Mutual Funds and (ii) 6.67% was available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (i) above, the allocation was made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares was available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations, as amended, states that not less than 35% of the Net Offer was to be available for allocation to individual investors who applied for minimum application size. Not less than 15% of the Net Offer was to be made available for allocation to Non-institutional investors of which one-third of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion to be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors was not less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, to be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Bidders, other than Anchor Investors, were required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, please refer in the chapter titled *"Offer Procedure"* on page 432 of the Prospectus.

The bidding for Anchor Investors opened and closed on Monday, October 26, 2026. The Company received 05 Anchor Investor Application Forms from 05 Anchor Investors (including 16 Mutual Funds through 16 Mutual Fund schemes) for 12,15,600 Equity Shares. Such 05 Anchor Investors through 05 **Anchor** Investor Application Forms were allocated 12,15,600 Equity Shares at a price of ₹ 204/- per Equity Share under the **Anchor** Investor Portion, aggregating to ₹ 24,79,82,400.00/-.

The offer (excluding Anchor Investor Portion) received 1163 applications for 48,05,400 Equity Shares (including market maker reservation portion and excluding **Anchor** investor portion) as per the Application data after considering invalid bids. Other than RC10 Transaction declined by investors, **RC10** Mandate not accepted by investors and Withdrawal / Cancelled Bids reported by SCSB and before technical rejections resulting in 1.15 times subscription. The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscription (Times)	Amount (₹)
1	Individual Investor	969	11,66,800	17,79,400	0.66	24,19,20,800.00
2	Non-Institutional Investors (More than ₹ 0.2 million and up to ₹1 million)	61	1,33,200	2,57,400	0.52	2,71,72,080.00
3	Non-Institutional Investors (above ₹1 million)	25	3,46,800	5,14,800	0.67	7,13,05,200.00
4	Qualified Institutional Buyers (Excluding Anchor Investors)	8	27,45,600	12,25,800	2.24	56,01,02,400.00
5	Market Maker	1	3,90,000	3,90,000	1.00	7,95,60,000.00
	Total	1163	48,05,400	41,66,400	1.15	98,00,70,000.00

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% of Total	Cumulative Shares Total	Cumulative % of Total
1	194	53400	0.74	53400	0.74
2	195	11400	0.16	64800	0.90
3	199	5400	0.07	70200	0.97
4	198	2400	0.03	72600	1.01
5	200	20400	0.28	93000	1.29
6	201	3600	0.05	96600	1.34
7	202	3600	0.05	100200	1.39
8	203	6400	0.12	106600	1.51
9	204	7106600	98.49	7213200	100.00
Total		7213200	100		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on October 30, 2026.

1) **Allocation to Individual Investors who applied for minimum application size (After Technical Rejections):** The Basis of Allotment to Individual Investors who applied for minimum application size, who have bid at cut-off Price or at or above the Offer Price of ₹ 204.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 0.65 times i.e., for 11,61,600 Equity Shares. Total number of shares allotted in this category is 11,61,600 Equity Shares to 969 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate shares available	No. of Equity Shares allocated/Allotted per Applicant	Ratio of allotment to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
1	1200	969	100.00	11,61,600	100.00	17,79,400	1200	1:1	969	11,61,600
TOTAL		969	100	1161600	100	17794000			969	11,61,600

Note: Spill over from under subscription of Non-Institutional Investor Category upto ₹ 10 lacs at 1,24,200 shares. Non-Institutional Investor Category above ₹10 lacs at 1,70,400 shares & Individual Investor Category at 6,18,000 have been re-allocated to QIB category.

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10.00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, was fixed at Offer Price of ₹ 204.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 0.52 times i.e., for 1,33,200 shares. The total number of shares allotted in this category is 1,33,200 Equity Shares to 61 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allotment to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
1	1800	43	69.57	72,000	54.05	1,800		40	72,000
2	2400	13	21.31	31,200	23.42	2,400		13	31,200
3	3600	4	6.56	12,000	9.01	3,000		4	12,000
4	5600	1	1.64	3,600	2.70	3,600		1	3,600
5	9600	3	4.92	14,400	10.81	4,800		3	14,400
TOTAL		61	100	133200	100				133200

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WISCON

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WISCON INDUSTRIES LIMITED

CIN: U46522DL2022PLC404671

Our Company was incorporated on September 16, 2022 as "Wiscon Industries Limited" a public limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated September 16, 2022 issued by Registrar of Companies, Central Registration Centre. Subsequently the Objects of our company were changed vide Board Resolutions dated May 08, 2026 and Special Resolution passed by Shareholders at the Extra Ordinary General Meeting of our company held on May 18, 2026. The fresh Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause was issued pursuant to special Resolution together with the copy of the Memorandum of Association as altered has this day been registered on June 03, 2026 by Registrar of Companies, Delhi. Subsequently corporate identification number of our Company was changed from U32109DL2022PLC404671 to U46522DL2022PLC404671. For further details on Incorporation and Registered Office of our Company, see "*History and Certain Corporate Matters*" beginning on page 238 of the Prospectus.

Registered Office: C 64, DDA Shed, Okhla Ind Area PH 1, South Delhi, New Delhi, Delhi, 110020, India,
Telephone: + 91 9315848377; **Email:** investor.relations@wiscon.in, **Website:** https://wiscon.in/
Contact Person: Ms. Surbhi Arora, Company Secretary and Compliance Officer

THE PROMOTER OF OUR COMPANY IS MR. SIDHANT DALMIA

"THE OFFER WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 53,92,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF WISCON INDUSTRIES LIMITED ("OUR COMPANY" OR "WISCON" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹11,000.09 LAKHS COMPRISING OF FRESH ISSUE OF 43,14,000 EQUITY SHARES AGGREGATING TO ₹ 8,800.56 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 10,78,200 EQUITY SHARES BY MR. SIDHANT DALMIA ("SELLING SHAREHOLDER") AGGREGATING TO ₹ 2,199.53 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 795.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 50,02,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 204 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 10,204.49 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.98 % AND 25.03 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 204/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

ANCHOR INVESTOR OFFER PRICE: ₹ 204.00 PER EQUITY SHARE

THE OFFER PRICE IS 20.4 TIMES OF THE FACE VALUE

OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, OCTOBER 26, 2026
BID/OFFER OPENED ON: TUESDAY, OCTOBER 27, 2026
BID/OFFER CLOSED ON: THURSDAY, OCTOBER 29, 2026

RISKS TO INVESTORS

1. **Risk to Investors: Top 5 Risk factors:**

a) Our business operations rely significantly on the continuous and timely supply of products from top 5 and top 10 suppliers. Also, we do not have continuing and exclusive supply agreement with them. Our purchases of stock-in-trade from top 10 suppliers are 99.77%, 99.33%, 99.82% and 99.97% for the period ended June 30, 2026 and for the fiscal years 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements, accordingly, this exposes us to a concentration of purchases from top 10 suppliers and also, any interruptions or discontinuation of same will adversely impact our overall performance and profitability.

b) We depend on top 10 customers for a significant portion of our revenue from operations which contributed 63.36%, 67.75%, 67.34% and 47.50% of our revenue from operations on the basis of Restated Standalone Financial Statements, for the period ended June 30, 2026 and for the fiscal years 2026, 2025 and 2024 respectively. Also, our Company in the usual course of business does not have any long-term contracts with its customers and we rely on purchase orders for delivery of our products and our customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our business, Results of Operations and Financial Condition

c) We generate 100% of our revenue from operations from domestic market of which major portion of sales from our operations is generated from certain geographical regions especially, Delhi, Uttar Pradesh and Haryana which totally contributed 74.25%, 83.76%, 77.42% and 55.21% for the period ended June 30, 2026 and for the fiscals 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

d) In the past and in the current scenario, our Company sources 100% of the products from domestic market and majority of the domestic purchases are from Delhi and Uttar Pradesh which totally contributed 99.54%, 99.15%, 95.97%, and 99.82% of our total purchases for the period ended June 30, 2026 and for the Fiscals 2026, 2025 and 2024 respectively on the basis of Restated Standalone Financial Statements. Any adverse developments or any fluctuations in the future affecting our procurement from these particular states or such geographical concentration in the domestic purchases, could have an adverse impact on our revenue and results of operations

e) A major proportion of our revenues are derived from products namely LED TVs and Electric Scooters which totally contributed 92.66%, 94.78%, 94.96% and 75.45% of our revenue from operations on the basis of Restated Standalone Financial Statements for the period ended June 30, 2026 and for the Financial Years ended March 31, 2026, 2025 and 2024 respectively any any reduction in the demand for the above-mentioned products could have an adverse effect on our business, results of operations and financial condition.

2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Offer Price or at all.

3. The Merchant Banker associated with the Offer has handled following public issues in the past three years which have closed below the Offer Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on Listing date
Smart Horizon Capital Advisors Private Limited	31	4
Total	31	4

4. The average cost of acquisition of Equity Shares by our Promoter and Selling shareholder is as follows:

Sr. No.	Name of the Shareholder	No. of Shares held	Average cost of Acquisition (in ₹)**
1	Mr. Sidhant Dalmia (Promoter and Selling Shareholder)	1,47,81,857	2.83

*As certified by M/s. Hem Sandeep & Co., Chartered Accountants, Statutory Auditor and Peer Review Auditor of our Company, by way of their certificate dated October 29, 2026.

5. Weighted average cost of acquisition:

Period	Weighted Average Cost of Acquisition (in ₹)	Lower End of the Price Band (₹ 194/-) is "X" times the WACA	Upper End of the Price Band (₹ 204/-) is "X" times the WACA
Weighted average cost of acquisition for the last five primary transactions not older than three years prior to the date of the Prospectus irrespective of the size of transactions.	7.01	27.67 times	29.10 times
Weighted average cost of acquisition for the last five secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate directors(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Prospectus irrespective of the size of transactions.	NA	Nil	Nil

*As certified by M/s. Hem Sandeep & Co., Chartered Accountants, Statutory Auditor and Peer Review Auditor of our Company, by way of their certificate dated October 29, 2026.

This offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI (ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholder in consultation with the BRLM allocated up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). With effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion was reserved in the following manner, (i) 33.33% was available for allocation to domestic Mutual Funds and (ii) 6.67% was available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (i) above, the allocation was made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares was available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations, as amended, stated that not less than 35% of the Net Offer was to be available for allocation to Individual Investors who applied for minimum application size (not less than 15% of the Net Offer was to be made available for allocation to Non-Institutional Investors of which one third of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion to be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors was not less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, to be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Bidders, other than Anchor Investors, were required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "*Offer Procedure*" on page 432 of the Prospectus.

The bidding for Anchor investors opened and closed on Monday, October 26, 2026. The Company received 05 Anchor Investor Application Forms from 05 Anchor Investors (including Nil Mutual Funds through Nil Mutual Fund schemes) for 12,25,800 Equity Shares. Such 05 Anchor Investors through 05 Anchor Investor Application Forms were allocated 12,25,800 Equity Shares at a price of ₹ 204/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 25,00,63,200.00/-

The offer (excluding Anchor Investor Portion) received 1083 applications for 48,05,400 Equity Shares (including market maker reservation portion and excluding anchor investor portion) as per the Application data after considering invalid bids. Other than RC10 Transaction declined by investors, RC10 Mandate not accepted by investors and Withdrawal / Cancelled Bids reported by SCSB and before technical rejections resulting in 1.15 times subscription. The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (₹)
1	Individual Investor	969	11,88,600	17,78,400	0.65	24,19,29,600.00
2	Non-Institutional Investors (More than ₹ 0.2 million and up to ₹1 million)	91	1,33,200	2,57,400	0.52	2,71,72,800.00
3	Non-Institutional Investors (above ₹1 million)	26	3,49,800	5,14,800	0.67	7,13,05,200.00
4	Qualified Institutional Bidders (excluding Anchor Investors)	6	27,45,600	12,25,800	2.24	56,01,02,400.00
5	Market Maker	1	3,92,000	3,92,000	1.00	7,99,68,000.00
	Total	1083	48,05,400	41,68,400	1.15	98,00,70,000.00

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% of Total	Cumulative Share Total	Cumulative % of Total
1	194	53400	0.74	53400	0.74
2	195	11400	0.16	64800	0.90
3	196	5400	0.07	70200	0.97
4	198	2400	0.03	72600	1.01
5	200	20400	0.28	93000	1.29
6	201	3600	0.05	96600	1.34
7	202	3600	0.05	100200	1.39
8	203	8400	0.12	108600	1.51
9	204	7104600	98.49	7213200	100.00
Total		7213200	100		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on October 30, 2026.

1) **Allocation to individual investors who applies for minimum application size (After Technical Rejections):** The Basis of Allotment to individual investors who applies for minimum application size, who have bid at cut-off Price or at or above the Offer Price of ₹ 204.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 0.65 times i.e., for 11,61,600 Equity Shares. Total number of shares allotted in this category is 11,61,600 Equity Shares to 968 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
1	1200	968	100.00	11,61,600	100.00	17,78,400	1200	1:1	968	11,61,600
TOTAL		968	100	1161600	100	1778400			968	11,61,600

Note: Spill over from under subscription of Non-Institutional Investor Category upto ₹ 10 lacs of 1,24,200 shares. Non-Institutional Investor Category above ₹10 lacs of 1,70,400 shares & Individual Investor Category of 6,16,800 have been re-allocated to QIB category.

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Offer Price of ₹ 204.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 0.52 times i.e., for 1,33,200 shares. The total number of shares allotted in this category is 1,33,200 Equity Shares to 61 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	No. of allottees to applicants	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	1800	40	65.57	72,000	54.06	1,800	1:1	40	72,000
2	2400	13	21.31	31,200	23.42	2,400	1:1	13	31,200
3	3000	4	6.56	12,000	9.01	3,000	1:1	4	12,000
4	3600	1	1.64	3,600	2.70	3,600	1:1	1	3,600
5	4800	3	4.92	14,400	10.81	4,800	1:1	3	14,400
TOTAL		61	100	133200	100				133200