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(Scan this QR code to view the Prospectus)

CARVER ROBOWELD LIMITED

Corporate Identification Number: U28939GJ2009PLC057707

Our Company was originally incorporated as *"Carver Welding Private Limited"*, a private limited company under the provisions of Companies Act, 1956, pursuant to a certificate of incorporation dated August 04, 2009, Further name of *"Carver Welding Private Limited"* was changed to "Carver Roboweld Private Limited" pursuant to a Certificate of Incorporation dated May 23, 2025 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, pursuant to the conversion of the Company from a private limited company to a public limited company, the name of the Company was changed to *"Carver Roboweld Limited"*, in accordance with a Shareholders' resolution dated June 03, 2025. A fresh certificate of incorporation consequent upon conversion and change of name was issued by the Registrar of Companies, Central Processing Centre, on June 16, 2025. The Corporate Identification Number of our Company is U28939GJ2009PLC057707. For further details on Incorporation and Registered Office of our Company, see *"History and Certain Corporate Matters"* beginning on page 199 of the Prospectus.

Registered Office: Office no. 1403, Space Odyssey, Near KKV Hall, 150 Feet Ring Road, Mota Mava, Rajkot - 360005, Gujarat, India | **Telephone:** 9727797000 | **Email:** investor@carver.co.in | **Website:** www.carverroboweld.com

Contact Person: Karishma Damodarbhai Dhanak, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE RANJIT CHANDRABHAI BOSE, RAJIT CHANDRA BOSE AND DEVAL RANJITBHAI BOSE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 35,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF CARVER ROBOWELD LIMITED ("OUR COMPANY" OR "CARVER" OR "CRL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,828.80 LAKHS ("THE ISSUE"), OF WHICH 1,77,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00 PER EQUITY SHARE AGGREGATING TO ₹ 142.08 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 33,58,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00/- PER EQUITY SHARE AGGREGATING TO ₹ 2,686.72 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.63% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 80.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 80.00 PER EQUITY SHARE.
THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE.

BID/ ISSUE PROGRAMME		
	ANCHOR INVESTOR BIDDING DATE WAS:	TUESDAY, OCTOBER 27, 2026
	BID / ISSUE OPENED ON:	WEDNESDAY, OCTOBER 28, 2026
	BID / ISSUE CLOSED ON:	FRIDAY, OCTOBER 30, 2026

RISKS TO INVESTORS

1. **Risk to Investors: Top 5 Risk factors:**
   a) We derived 86.73%, 80.78%, 84.77% and 73.34% of our revenue from our top ten customers for the period ended June 30, 2026 and for the Fiscals 2026, 2025 and 2024, respectively. The loss of any of these customers or reduction in business from such will have a material adverse effect on our business, financial condition, results of operations and cash flows.
   b) Our business involves the manufacturing of Welding Rods, Gouging Electrodes and Metal Cored Wire which is subject to raw material, process and quality controls, and any adverse occurrence could adversely affect our business, financial condition and results of operations.
   c) Our purchases are substantially concentrated among a limited number of manufacturers and suppliers, with our top ten suppliers accounting for 90.82%, 92.43%, 94.26% and 87.15% of our total purchases for the period ended June 30, 2026 and for the Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Any disruption in our relationships with such manufacturers and suppliers could materially and adversely affect our business, financial condition, results of operations and cash flows.
   d) Our entire revenue from operations is derived from customers operating in the forging industry. Any adverse developments in the forging industry or a reduction in demand from such customers may adversely affect our business, financial condition, cash flows and results of operations.
   e) Our manufacturing facility and Service units are geographically dispersed across specific regions in India, and any disruption to the operations of these facilities or adverse developments affecting such regions could materially and adversely affect our business, financial condition and results of operations.
2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
3. The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on listing date
Smart Horizon Capital Advisors Private Limited	32	5
Total	**32**	**5**

4. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name	No of Equity Shares held	Average cost of Acquisition (in ₹)*
1	Ranjit Chandrabhai Bose	57,00,078	7.71
2	Rajit Chandra Bose	12,38,841	3.06
3	Deval Ranjitbhai Bose	12,10,311	0.28

**As certified by M N C A & Associates, Chartered Accountants, pursuant to their certificate dated November 02, 2026.*

5. Weighted average cost of acquisition:

Period	Weighted Average Cost of Acquisition per Equity Share (in ₹)	No. of times at Floor Price (76/-)	No. of times at Cap Price (80/-)
Weighted average cost of acquisition of primary issuances	124.41	0.61 times	0.64 times
Weighted average cost of acquisition for secondary transactions	NA	NA	NA

**As certified by M N C A & Associates, Chartered Accountants, pursuant to their certificate dated November 02, 2026.*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non- Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 404 of this Prospectus.

The bidding for Anchor investors opened and closed on Tuesday, October 27, 2026. The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes & Nil life insurance companies and pension funds) for 10,67,200 Equity Shares. Such 4 Anchor Investors through 4 Anchor Investor Application Forms were allocated 9,96,800 Equity Shares at a price of ₹ 80/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 7,97,44,000.00

The issue (excluding Anchor Investor Portion) received 9,257 applications for 6,11,92,000 Equity Shares before technical rejections and after invalid bids Multiple/ Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 24.10 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as Per Prospectus	Equity Shares Allotted	No. of times Subscribed (Times)	Amount (₹)
1	Qualified Institutional Buyers (excluding Anchor Portion)	14	17600000	668800	668800	26.32	1408000000
2	Non-Institutional Bidders 1 (More than 2 lots & up to ₹ 1,000,000/-)	925	4564800	171200	168000	26.66	365171200
3	Non-Institutional Bidders 2 (More than ₹ 1,000,000/-)	1234	16184000	340800	344000	47.49	1294720000
4	Individual Investors	7083	22665600	1180800	1180800	19.20	1813068800
5	Market Maker	1	177600	177600	177600	1.00	14208000
	Total	**9257**	**61192000**	**2539200**	**2539200**	**24.10**	**4895168000**

**In NII - 1 category of 3,200 shares was balance after allotment was made on proportionate basis, since 2 lots could not be allotted in NII-1 category. Therefore, pursuant to Regulation 253(2) of SEBI (ICDR) Regulations, 2018 the available 3,200 shares will be carry forwarded to NII 2 category.*

Final Demand:

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1.	76.00	131200	0.18	131200	0.18
2.	77.00	17600	0.02	148800	0.20
3.	78.00	40000	0.05	188800	0.26
4.	79.00	24000	0.03	212800	0.29
5.	80.00	73246400	99.71	73459200	100.00
	Total	**73459200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on November 02, 2026.

1) **Allocation to individual investors who applies for minimum application size (After Technical Rejections):** The Basis of Allotment to individual investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 80.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 19.01 times i.e., for 2,24,48,000 Equity Shares. Total number of shares allotted in this category is 11,80,800 Equity Shares to 369 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this category	% of total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3,200	7,015	100.00	2,24,48,000	100.00	11,80,800	3,200	369:7015	369	11,80,800
	Total	**7,015**	**100.00**	**2,24,48,000**	**100.00**	**11,80,800**			**369**	**11,80,800**

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 80.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 27.02 times i.e., for 45,39,200 shares. The total number of shares allotted in this category is 1,68,000 Equity Shares to 35 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	4,800	892	96.96	42,81,600	94.32	4,800	35:892	1,68,000
2	6,400	7	0.76	44,800	0.99	4,800	0:7	0
3	8,000	5	0.54	40,000	0.88	4,800	0:5	0
4	9,600	4	0.43	38,400	0.85	4,800	0:4	0
5	11,200	12	1.30	1,34,400	2.96	4,800	0:12	0
	Total	**920**	**100.00**	**45,39,200**	**100.00**			**1,68,000**

Note: In NII - 1 category of 3,200 shares were balance after allotment was made on proportionate basis, since 2 lots could not be allotted in NII-1 category. Therefore, pursuant to Regulation 253(2) of SEBI (ICDR) Regulations, 2018 the available 3,200 shares will be carry forwarded to NII 2 category.

3) **Allocation to Non-Institutional Investors NII 2 Category (More than ₹ 1,000,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 80.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 46.93 times i.e., for 1,61,45,600 shares. The total number of shares allotted in this category is 3,44,000 Equity Shares to 71 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	12,800	1198	97.32	1,53,34,400	94.98	4,800	70:1198	3,36,000
2	14,400	12	0.97	1,72,800	1.07	4,800	1:12	4,800
3	16,000	2	0.16	32,000	0.20	4,800	0:2	0
4	17,600	1	0.08	17,600	0.11	4,800	0:1	0
5	19,200	7	0.57	1,34,400	0.83	4,800	0:7	0
6	20,800	2	0.16	41,600	0.26	4,800	0:2	0
7	22,400	1	0.08	22,400	0.14	4,800	0:1	0
8	25,600	2	0.16	51,200	0.32	4,800	0:2	0
9	30,400	2	0.16	60,800	0.38	4,800	0:2	0
10	40,000	1	0.08	40,000	0.25	4,800	0:1	0
11	51,200	1	0.08	51,200	0.32	4,800	0:1	0
12	62,400	1	0.08	62,400	0.39	4,800	0:1	0
13	1,24,800	1	0.08	1,24,800	0.77	4,800	0:1	0
14	1,600 share will be allotted to successful allotees from Sr no. 1 to 2 = 3200 shares in ratio of 2:71						2:71	3,200
	Total	**1,231**	**100.00**	**1,61,45,600**	**100.00**			**3,44,000**

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4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 80.00 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 26.32 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 6,68,800 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 6,68,800 Equity Shares, which were allotted to 14 successful Applicant:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	VCF	TOTAL
QIB	-	-	-	2,27,200	4,41,600	-	-	**6,68,800**

5) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 9,96,800 Equity Shares to 4 Anchor Investors at Anchor Investor Issue Price of ₹ 80.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	TOTAL
ANCHOR	-	-	-	-	9,96,800	-	-	**9,96,800**

6) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 80/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 1,77,600 shares the total number of shares allotted in this category is 1,77,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated / allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,77,600	1	100.00	1,77,600	100.00	1,77,600	1:1	1,77,600	0
Total	**1**	**100.00**	**1,77,600**	**100.00**	**1,77,600**		**1,77,600**	**0**

The Board of Directors of the Company at its meeting held on November 02, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before November 03, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to November 02, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of equity shares is expected to commence trading on November 04, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated November 02, 2026 ("Prospectus") filed with Registrar of Companies, Ahmedabad at Gujarat.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves road,
Andheri (East), Mumbai - 400 093 | **Tel:** 022 – 6263 8200
E-mail: ipo@bigshareonline.com | **Website:** www.bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com
Contact Person: Mr. Babu Raphael C | **SEBI Registration No.:** INR000001385

For CARVER ROBOWELD LIMITED
On behalf of the Board of Directors
Sd/-
Ranjit Chandrabhai Bose
Designation: Chairman & Managing Directorr
DIN: 00492039

Date: November 03, 2026
Place: Rajkot, Gujarat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CARVER ROBOWELD LIMITED.

Disclaimer: Carver Roboweld Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad at Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at www.carverroboweld.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled *"Risk Factors"* beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. - Ghutgoria
Tehsil : Barjora, Distt : Bankura, West Bengal - 722 202
Tel. : +91 9775 301701; **e-mail :** cosec@xproindia.com, **Website :** www.xproindia.com

Extract of Statement of Consolidated Unaudited Financial Results for the quarter and six months ended September 30, 2026 (INR in lacs)

Sl. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	17669.38	17442.08	11990.94	35111.46	26481.14	50549.23
2	Net Profit for the period (before tax, exceptional and/or extraordinary items)	1045.98	1156.15	670.48	2202.13	295.51	3034.73
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1045.98	1156.15	670.48	2202.13	295.51	3034.73
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	719.06	762.78	497.08	1481.84	(51.32)	1955.89
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	1046.89	919.88	1086.23	1966.77	586.98	3743.92
6	Equity share capital	2347.04	2347.04	2347.04	2347.04	2347.04	2347.04
7	Other equity						73623.46
8	Earnings per share (of INR 10 each) (Not annualised) (INR)						
	(a) Basic	* 3.22	* 3.38	* 2.14	* 6.60	* (0.23)	8.46
	(b)Diluted	* 3.22	*3.38	* 2.14	* 6.60	#* (0.23)	8.45

*Not annualised.
#The impact of convertible warrants is anti-dilutive, accordingly diluted earnings per share is same as basic earnings per share.
Note :
1. Key information on Unaudited Standalone Financial Results : (INR in lacs)

Sl. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	17669.38	17442.08	11990.94	35111.46	26481.14	50549.23
2	Profit before tax (before exceptional and/or extraordinary items)	1279.07	1371.98	759.84	2651.05	1363.47	4130.96
3	Profit before tax (after exceptional and/or extraordinary items)	1279.07	1371.98	759.84	2651.05	1363.47	4130.96
4	Profit after tax	952.15	978.61	586.44	1930.76	1016.64	3052.12
5	Total comprehensive income	916.68	943.15	581.78	1859.83	1007.33	2910.26

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full formats of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

New Delhi
November 3, 2026

For and on behalf of the Board
C Bhaskar
Managing Director

WALCHANDNAGAR INDUSTRIES LTD.

Regd Office: Siddharth Towers (Tower No. 1), S. No. 12/3-B, Office 908 to 910, Kothrud, Pune- 411 038, Maharashtra, India.
CIN : L74999PN1908PLC255621
Tel.:020-25438585 Fax: 020-25438585,
E - mail : investors@walchand.com, Website: www.walchand.com

Seth WALCHAND HIRACHAND



Visionary Industrialist & Our Founder

₹ in Lakhs (Except for Per Share data)

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Sr. No.	Particulars	Quarter Ended			Year Ended		Year Ended
		30.09.2026	30.06.2025	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations (net)	9,815	9,780	5,542	19,595	10,903	29,626
2	Net Profit/(Loss) for the period (before Tax and Exceptional items)	47	118	(1,190)	165	(2,229)	(1,399)
3	Net Profit/(Loss) for the period before Tax (after Exceptional items)	47	118	(1,190)	165	(2,229)	(1,468)
4	Net Profit/(Loss) for the period after tax (after Exceptional items)	47	118	(1,190)	165	(2,229)	(1,468)
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income after tax)]	171	74	(1,155)	245	(2,759)	(1,967)
6	Equity Share Capital (Face Value of ₹ 2/- each)	-	-	-	1,358	1,357	1,357
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-	34,880	33,464	34,522
8	Earning Per Share (of ₹ 2/- each) (for continuing and discontinued operations)						
	(a) Basic :	0.07	0.17	(1.76)	0.24	(3.29)	(2.17)
	(b) Diluted :	0.07	0.17	(1.76)	0.24	(3.29)	(2.17)

Place : Mumbai
Date: November 2, 2026

For Walchandnagar Industries Limited
Sd /-
Chirag C. Doshi
Managing Director & CEO
DIN : 00181291

A Tradition of Engineering Excellence

The above is an extract of the detailed format of Financial Results for the Quarter and Half Year Ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchanges website at www.bseindia.com and www.nseindia.com and on the Company's website at www.walchand.com as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

PNB GILTS LIMITED

(Subsidiary of Punjab National Bank)

CIN : L74899DL1996PLC077120
Regd. Office: 5, Sansad Marg, New Delhi – 110001
Tel. 011-23325759, 23325779
Email: pnbgilts@pnbgilts.com; Website: www.pnbgilts.com

NOTICE

Special Window for Re-lodgement of Transfer Requests of Physical Shares

It is hereby informed that pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30th January 2026 ('the SEBI Circular'), a special window has been opened for a period of one year from February 05, 2026 to February 04, 2027 for Transfer and Dematerialization (Demat) of Physical Shares.

This facility of a special window is for lodgement of physical securities transfer and dematerialization ("demat") which were sold/purchased prior to April 01, 2019. Kindly refer to the matrix below with regards to the applicability of lodgement –

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Share Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (it is fresh lodgement)	Yes	Yes
	Yes (it was rejected/ returned earlier)	Yes	Yes
	Yes	No	No
	No	No	No

Kindly note that the request(s) which are accompanied by original certificate(s) along with transfer deeds and relevant supporting documents, as mentioned in the SEBI Circular, will only be considered under this special window. The shares so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such shares shall not be transferred/lien-marked/ pledged during the said lock-in period.

Eligible shareholders are encouraged to avail advantage of the opportunity by furnishing the requisite documents to the Company's Registrar to Issue and Share Transfer Agent (RTA) - MCS Share Transfer Agent Ltd., 179-180, DSIDC Shed, 3rd Floor, Okhla Industrial Area, Phase-1, New Delhi-110 020; Phone Nos. 011-41406149/41406150/41406151 and Email: admin@mcsregistrars.com.

Transfer requests submitted after February 04, 2027, will not be accepted by the Company/RTA. The aforesaid information is also being made available on the website of the Company at https://www.pnbgilts.com.

For PNB Gilts Limited
Sd/-
(Monika Kochar)
Company Secretary

Date: November 03, 2026
Place: New Delhi

For the Kind Attention of Shareholders: Shareholders holding shares in Physical form are requested to dematerialize their shares/complete their KYC (Email address, Bank A/c details, etc.) with the Company's RTA.

JET AIRWAYS (INDIA) LIMITED (IN LIQUIDATION)

Registered Office - Sterling Centre, 401-407, 4th Floor, Opp. Divine Child High School, Andheri Kurla Road, Chakala, Andheri East, Mumbai - 400093 CIN: L99999MH1992PLC066213
(A company undergoing Liquidation Process vide an order of the Hon'ble NCLT dated November 26, 2024)

PUBLIC ANNOUNCEMENT FOR E-AUCTION

Notice under the Insolvency and Bankruptcy Code, 2016 and Regulations formed thereunder

Notice is hereby given by the undersigned, to the public at large, of e-auction inviting bids for the sale of 10 (ten) assets (described in the table below) owned by Jet Airways (India) Limited (in Liquidation) ("**Corporate Debtor**") which form a part of the liquidation estate of the Corporate Debtor, in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") read with the rules and regulations framed thereunder, on an 'as is where is', 'as is what is', 'as is how is', 'whatever there is' and 'without any recourse' basis and without any representation, warranty, or indemnity.

The sale will be undertaken by the undersigned through the e-auction platform BAANKNET (formerly eBKray) on https://ibbi.baanknet.com ("**E-Auction Platform**"), in accordance with, inter alia, Regulation 32 of the IBBI (Liquidation Process) Regulations, 2016 and the Asset Sale Process Memorandum dated November 04, 2026 ("**ASPM**"). All prospective bidders are requested to note that all eligibility documents and Earnest Money Deposit must be submitted in accordance with the document submission requirements set out in Clause 4 (Eligibility Documents) of the ASPM strictly and only on the E-auction Platform.

Schedule of important dates for the e-auction

Last date and time to submit eligibility documents and Section 29A undertaking on E-auction Platform	**Monday, November 16, 2026, IST 5:00 PM**
Last date and time to deposit the earnest money deposit ("**EMD**") on E-auction Platform	**Monday, November 16, 2026, IST 6:00 PM**
Date and time of the e-auction	**Thursday, November 19, 2026, IST 11:00 AM to 5:00 PM**
Last date for payment of final sale consideration	Within sixty (60) days of issuance of letter of demand for payment of final sale consideration by the undersigned

Amounts in INR

Sr. No.	Asset Description	Asset ID	Auction ID	Reserve Price*	Earnest Money Deposit (EMD)	BID Incremental Value
1	Ground Support Equipment – Ground power unit, and Hydraulic Jack	3804	5203	28,86,035	2,88,604	1,44,302
2	Ground Support Equipment – Baggage trollies, Cargo trollies	3805	5204	4,99,333	49,933	24,967
3	Ground Support Vehicles – Mahindra Bolero, Maruti Eeco and Maruti Van	3806	5205	24,48,895	2,44,890	1,22,445
4	Ground Support Equipment – Toyota Towing Tractor and Forklifts	3808	5206	72,57,358	7,25,736	3,62,868
5	Ground Support Equipment – T 135 Electrical Towing Tractor	3809	5207	77,32,392	7,73,239	3,86,620
6	Ground Support Equipment – Baggage trollies, Cargo trollies	3810	5208	22,70,625	2,27,063	1,13,531
7	Ground Support Equipment – Fire Extinguishers and trollies	3811	5209	39,866	3,987	1,993
8	Ground Support Equipment – Viking trollies, Wheel rack trollies	3812	5210	1,57,911	15,791	7,896
9	Ground Support Equipment – Toyota Tow Tug	3813	5211	10,26,788	1,02,679	51,339
10	Ground Support Equipment – Air Conditioning unit	3996	5212	48,03,268	4,80,327	2,40,163

*Excluding, inter alia, taxes, levies, charges, duties, transfer fees, stamp duty, registration fees, premiums, and all applicable essential expenses for consummating the sale, as more particularly described in Clause 19 (Costs, Expenses and Tax Implications) of the ASPM. No representations, warranties, or indemnities shall be provided by the undersigned or the Indemnified Parties (as defined in the respective ASPMs).

Important Notes:

1. E-auction will be held for the 10 assets listed above on the **BAANKNET** portal.
2. This sale notice shall be read with the ASPMs containing details of the assets, declarations, affidavits and undertakings for the eligibility under Section 29A of IBC, and 'General and Technical Terms and Conditions of the E-Auction Sale', available on BAANKNET at **https://ibbi.baanknet.com/eauction-ibbi/auc-listing** against above Asset and Auction IDs or website of the Corporate Debtor at **www.jetairways.com.**
3. The prospective bidders shall submit the requisite eligibility documents and the EMD solely and strictly through the E-Auction Platform within the stipulated timelines, in accordance with Clause 4 (Eligibility Documents) of the ASPM and not to the Liquidator.
4. For any queries regarding the E-Auction Platform and submission of documents and EMD, prospective bidders are requested to contact BAANKNET at +91 8291220220 and **support.baanknet@psballiance.com**
5. For any queries regarding the e-auction, please contact the authorised representative of the Liquidator, Mr. Shlok Nandanpawar (+91-8208503693), at jetliquidation@in.ey.com and liquidation.jet@gmail.com with the subject line "Ground Support and Catering Asset Sale – Delhi". Please note that no document in relation to eligibility document and bid are to be submitted to the Liquidator, his representative or his advisor.
6. It is clarified that this notice does not create any binding obligation on the part of the undersigned or Jet Airways (India) Limited (in Liquidation) to effectuate the sale. Any decision taken by the undersigned shall be final and binding on all the prospective bidders.
7. It is clarified that the details of the assets set out herein and in the ASPM are provided strictly for general reference purposes only. The Indemnified Parties (as defined in the ASPM) expressly disclaim and shall have no liability or responsibility whatsoever for any deficiency/inaccuracy/discrepancy/ misstatement/omission/variation/shortfall or error of any kind in the description or condition of the assets, whether or not such discrepancy is discovered before, during, or after the completion of the e-auctions. The sale of the assets is conducted strictly on an 'as is where is', 'as is what is', 'as is how is' and 'without recourse' basis and without any representation, warranty, or indemnity.
8. Payment of the Final Sale Consideration is subject to the timelines, interest provisions, and forfeiture conditions set out in Clauses 15 (Payment of Final Sale Consideration) and 16 (Completion of Sale) of the ASPM.
9. The Liquidator, in accordance with the advice of the CoC, reserves the right to cancel or abort the e-auction process at any stage without assigning any reason whatsoever, save and except as otherwise provided under applicable law.

Sd/-
Satish Kumar Gupta
Liquidator of Jet Airways (India) Limited
IP Registration No.: IBBI/IPA-001/IP-P00023/2016-17/10056
AFA No.: AA1/10056/02/311226/108454
AFA valid until December 31, 2026
Email – liquidation.jet@gmail.com

Date: 04.11.2026
Place: Mumbai

Digitide Solutions Limited

CIN: L62099KA2024PLC184626
Registered & Corporate Office: New Municipal No. 1, Sri Subramanya Plaza (SS Plaza), 29th Main Road, BTM Layout, 1st Stage, Ring Road, Bengaluru-560068, Karnataka. **Tel:** +91 80 22244002
Website: www.digitide.com; **Email:** corporatesecretarial@digitide.com

Extracts of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended 30 September 2026

(INR in millions except Earnings per share data)

S. No.	Particulars	Quarter ended 30.09.2026	Half Year ended 30.09.2026	Quarter ended 30.09.2025
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total income from operations	7644.26	15,438.25	7,683.78
2	Net profit for the period (before Tax, Exceptional and/or Extraordinary items)	140.67	249.86	255.70
3	Net profit for the period before tax (after Exceptional and/or Extraordinary items)	140.67	249.86	116.53
4	Net profit (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	89.10	118.43	29.07
5	Total Comprehensive Income for the period [comprising profit for the period (after tax) and Other Comprehensive Income (after tax)]	140.49	167.48	91.96
6	Equity Share Capital (Face value of INR 10 per share)	1,491.79	1,491.79	1,489.49
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	-	-	-
8	Earnings Per Share (in INR) (Face value of INR 10 per share) (for continuing and discontinued operations)	(not annualised)	(not annualised)	(not annualised)
	(a) Basic	0.12	(0.01)	(0.12)
	(b) Diluted*	0.12	(0.01)	(0.12)

** Since basic EPS is negative, the diluted Loss per share will be same as Basic loss per share for the half year ended 30 September 2026 and quarter ended 30 September 2025.*

Notes:

1. These financial results have been prepared in accordance with Indian Accounting Standards ('IND AS') prescribed under Section 133 of the Companies Act 2013, read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The unaudited consolidated and standalone financial results of the Company for the quarter and half year ended 30 September 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 02 November 2026. The Statutory auditors have expressed an unmodifed review conclusion on the financial results for the quarter and half year ended 30 September 2026.
2. Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour Codes, namely, the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. Based on the requirements of the New Labour Codes and the relevant Accounting Standards, during the quarter ended 30 September 2025, the Group incurred certain demerger expenses, professional services and stamp duty aggregating to INR 139.17 million which were included under "Exceptional Items".
3. Additional Information on unaudited standalone financial results is as follows:

(INR in millions except Earnings per share data)

Particulars	Quarter ended 30.09.2026	Half Year ended 30.09.2026	Quarter ended 30.09.2025
	(Unaudited)	(Unaudited)	(Unaudited)
Total income from operations (net)	4,866.70	9,639.54	5,121.50
Net profit for the period before tax	207.66	112.21	239.77
Net profit for the period after tax	188.94	83.13	188.66
Other comprehensive Income for the period, net of tax	22.83	15.04	2.58
Total comprehensive Income for the period	211.77	98.17	191.24

4. The above is an extract of the detailed quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full quarterly Financial Results are available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and also on the Company's website www.digitide.com. The same can be accessed by scanning the QR Code provided.

Place : Bengaluru
Date : 02.11.2026

For and on behalf of the Board of Directors of Digitide Solutions Limited
Sd/-
Sameer Ahluwalia
CEO & Executive Director (DIN: 11746957)

CL educate

CL EDUCATE LIMITED
CIN: L74899MH1996PLC477246
Registered Office No. 201, CTS No. 39A & 39B, SV Road, Near Andheri Subway, Andheri (West), Mumbai, Maharashtra – 400058.
Corporate Office: A-45, First Floor, Mohan Co-Operative Industrial Estate, New Delhi – 110044
Tel: +91 (11) 4128 1100, Fax: +91 (11) 4128 1101,
E-mail: compliance@cleducate.com, Website: www.cleducate.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

The Board of Directors of the Company, at its meeting held on November 03, 2026, approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

The Unaudited Financial Results along with the Limited Review Report have been posted on the Company's website at https://www.cleducate.com/quaterly-results.html and can also be accessed by scanning the following QR code.

For CL Educate Limited

Sd/-
Nikhil Mahajan
Executive Director and Group CEO Enterprise Business
DIN : 00033404

Place: New Delhi
Date: November 03, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Scan this QR code to view the Prospectus)

CARVER ROBOWELD LIMITED

Corporate Identification Number: U28939GJ2009PLC057707

Our Company was originally incorporated as *"Carver Welding Private Limited"*, a private limited company under the provisions of Companies Act, 1956, pursuant to a certificate of incorporation dated August 04, 2009, Further name of *"Carver Welding Private Limited"* was changed to "Carver Roboweld Private Limited" pursuant to a Certificate of Incorporation dated May 23, 2025 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, pursuant to the conversion of the Company from a private limited company to a public limited company, the name of the Company was changed to *"Carver Roboweld Limited"*, in accordance with a Shareholders' resolution dated June 03, 2025. A fresh certificate of incorporation consequent upon conversion and change of name was issued by the Registrar of Companies, Central Processing Centre, on June 16, 2025. The Corporate Identification Number of our Company is U28939GJ2009PLC057707. For further details on Incorporation and Registered Office of our Company, see *"History and Certain Corporate Matters"* beginning on page 199 of the Prospectus.

Registered Office: Office no. 1403, Space Odyssey, Near KKV Hall, 150 Feet Ring Road, Mota Mava,
Rajkot - 360005, Gujarat, India | **Telephone:** 9727797000 | **Email:** investor@carver.co.in | **Website:** www.carverroboweld.com
Contact Person: Karishma Damodarbhai Dhanak, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE RANJIT CHANDRABHAI BOSE, RAJIT CHANDRA BOSE AND DEVAL RANJITBHAI BOSE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 35,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF CARVER ROBOWELD LIMITED ("OUR COMPANY" OR "CARVER" OR "CRL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,828.80 LAKHS ("THE ISSUE"), OF WHICH 1,77,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00 PER EQUITY SHARE AGGREGATING TO ₹ 142.08 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 33,58,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00/- PER EQUITY SHARE AGGREGATING TO ₹ 2,686.72 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.63% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 80.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 80.00 PER EQUITY SHARE.
THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE.

BID/ ISSUE PROGRAMME		
	ANCHOR INVESTOR BIDDING DATE WAS:	TUESDAY, OCTOBER 27, 2026
	BID / ISSUE OPENED ON:	WEDNESDAY, OCTOBER 28, 2026
	BID / ISSUE CLOSED ON:	FRIDAY, OCTOBER 30, 2026

RISKS TO INVESTORS

1. **Risk to Investors: Top 5 Risk factors:**
   a) We derived 86.73%, 80.78%, 84.77% and 73.34% of our revenue from our top ten customers for the period ended June 30, 2026 and for the Fiscals 2026, 2025 and 2024, respectively. The loss of any of these customers or reduction in business from such will have a material adverse effect on our business, financial condition, results of operations and cash flows.
   b) Our business involves the manufacturing of Welding Rods, Gouging Electrodes and Metal Cored Wire which is subject to raw material, process and quality controls, and any adverse occurrence could adversely affect our business, financial condition and results of operations.
   c) Our purchases are substantially concentrated among a limited number of manufacturers and suppliers, with our top ten suppliers accounting for 90.82%, 92.43%, 94.26% and 87.15% of our total purchases for the period ended June 30, 2026 and for the Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Any disruption in our relationships with such manufacturers and suppliers could materially and adversely affect our business, financial condition, results of operations and cash flows.
   d) Our entire revenue from operations is derived from customers operating in the forging industry. Any adverse developments in the forging industry or a reduction in demand from such customers may adversely affect our business, financial condition, cash flows and results of operations.
   e) Our manufacturing facility and Service units are geographically dispersed across specific regions in India, and any disruption to the operations of these facilities or adverse developments affecting such regions could materially and adversely affect our business, financial condition and results of operations.
2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
3. The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on listing date
Smart Horizon Capital Advisors Private Limited	32	5
Total	**32**	**5**

4. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name	No of Equity Shares held	Average cost of Acquisition (in ₹)*
1	Ranjit Chandrabhai Bose	57,00,078	7.71
2	Rajit Chandra Bose	12,38,841	3.06
3	Deval Ranjitbhai Bose	12,10,311	0.28

**As certified by M N C A & Associates, Chartered Accountants, pursuant to their certificate dated November 02, 2026.*

5. Weighted average cost of acquisition:

Period	Weighted Average Cost of Acquisition per Equity Share (in ₹)	No. of times at Floor Price (76/-)	No. of times at Cap Price (80/-)
Weighted average cost of acquisition of primary issuances	124.41	0.61 times	0.64 times
Weighted average cost of acquisition for secondary transactions	NA	NA	NA

**As certified by M N C A & Associates, Chartered Accountants, pursuant to their certificate dated November 02, 2026.*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non- Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 404 of this Prospectus.

The bidding for Anchor investors opened and closed on Tuesday, October 27, 2026. The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes & Nil life insurance companies and pension funds) for 10,67,200 Equity Shares. Such 4 Anchor Investors through 4 Anchor Investor Application Forms were allocated 9,96,800 Equity Shares at a price of ₹ 80/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 7,97,44,000.00

The issue (excluding Anchor Investor Portion) received 9,257 applications for 6,11,92,000 Equity Shares before technical rejections and after invalid bids Multiple/ Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 24.10 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as Per Prospectus	Equity Shares Allotted	No. of times Subscribed (Times)	Amount (₹)
1	Qualified Institutional Buyers (excluding Anchor Portion)	14	17600000	668800	668800	26.32	1408000000
2	Non-Institutional Bidders 1 (More than 2 lots & up to ₹ 1,000,000/-)	925	4564800	171200	168000	26.66	365171200
3	Non-Institutional Bidders 2 (More than ₹ 1,000,000/-)	1234	16184000	340800	344000	47.49	1294720000
4	Individual Investors	7083	22665600	1180800	1180800	19.20	1813068800
5	Market Maker	1	177600	177600	177600	1.00	14208000
Total		**9257**	**61192000**	**2539200**	**2539200**	**24.10**	**4895168000**

**In NII - 1 category of 3,200 shares was balance after allotment was made on proportionate basis, since 2 lots could not be allotted in NII-1 category. Therefore, pursuant to Regulation 253(2) of SEBI (ICDR) Regulations, 2018 the available 3,200 shares will be carry forwarded to NII 2 category.*

Final Demand:

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1.	76.00	131200	0.18	131200	0.18
2.	77.00	17600	0.02	148800	0.20
3.	78.00	40000	0.05	188800	0.26
4.	79.00	24000	0.03	212800	0.29
5.	80.00	73246400	99.71	73459200	100.00
Total		**73459200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on November 02, 2026.

1) **Allocation to individual investors who applies for minimum application size (After Technical Rejections):** The Basis of Allotment to individual investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 80.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 19.01 times i.e., for 2,24,48,000 Equity Shares. Total number of shares allotted in this category is 11,80,800 Equity Shares to 369 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this category	% of total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3,200	7,015	100.00	2,24,48,000	100.00	11,80,800	3,200	369:7015	369	11,80,800
	Total	**7,015**	**100.00**	**2,24,48,000**	**100.00**	**11,80,800**			**369**	**11,80,800**

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 80.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 27.02 times i.e., for 45,39,200 shares. The total number of shares allotted in this category is 1,68,000 Equity Shares to 35 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	4,800	892	96.96	42,81,600	94.32	4,800	35:892	1,68,000
2	6,400	7	0.76	44,800	0.99	4,800	0:7	0
3	8,000	5	0.54	40,000	0.88	4,800	0:5	0
4	9,600	4	0.43	38,400	0.85	4,800	0:4	0
5	11,200	12	1.30	1,34,400	2.96	4,800	0:12	0
Total		**920**	**100.00**	**45,39,200**	**100.00**			**1,68,000**

Note: In NII - 1 category of 3,200 shares were balance after allotment was made on proportionate basis, since 2 lots could not be allotted in NII-1 category. Therefore, pursuant to Regulation 253(2) of SEBI (ICDR) Regulations, 2018 the available 3,200 shares will be carry forwarded to NII 2 category.

3) **Allocation to Non-Institutional Investors NII 2 Category (More than ₹ 1,000,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 80.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 46.93 times i.e., for 1,61,45,600 shares. The total number of shares allotted in this category is 3,44,000 Equity Shares to 71 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	12,800	1198	97.32	1,53,34,400	94.98	4,800	70:1198	3,36,000
2	14,400	12	0.97	1,72,800	1.07	4,800	1:12	4,800
3	16,000	2	0.16	32,000	0.20	4,800	0:2	0
4	17,600	1	0.08	17,600	0.11	4,800	0:1	0
5	19,200	7	0.57	1,34,400	0.83	4,800	0:7	0
6	20,800	2	0.16	41,600	0.26	4,800	0:2	0
7	22,400	1	0.08	22,400	0.14	4,800	0:1	0
8	25,600	2	0.16	51,200	0.32	4,800	0:2	0
9	30,400	2	0.16	60,800	0.38	4,800	0:2	0
10	40,000	1	0.08	40,000	0.25	4,800	0:1	0
11	51,200	1	0.08	51,200	0.32	4,800	0:1	0
12	62,400	1	0.08	62,400	0.39	4,800	0:1	0
13	1,24,800	1	0.08	1,24,800	0.77	4,800	0:1	0
14	1,600 share will be allotted to successful allotees from Sr no. 1 to 2 = 3200 shares in ratio of 2:71						2:71	3,200
Total		**1,231**	**100.00**	**1,61,45,600**	**100.00**			**3,44,000**

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4) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): Allotment to QIBs, who have bid at the Issue Price of ₹ 80.00 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 26.32 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 6,68,800 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 6,68,800 Equity Shares, which were allotted to 14 successful Applicant:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	VCF	TOTAL
QIB	-	-	-	2,27,200	4,41,600	-	-	**6,68,800**

5) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 9,96,800 Equity Shares to 4 Anchor Investors at Anchor Investor Issue Price of ₹ 80.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	TOTAL
ANCHOR	-	-	-	-	9,96,800	-	-	**9,96,800**

6) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 80/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 1,77,600 shares the total number of shares allotted in this category is 1,77,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated / allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,77,600	1	100.00	1,77,600	100.00	1,77,600	1:1	1,77,600	0
Total	**1**	**100.00**	**1,77,600**	**100.00**	**1,77,600**		**1,77,600**	**0**

The Board of Directors of the Company at its meeting held on November 02, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before November 03, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to November 02, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of equity shares is expected to commence trading on November 04, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated November 02, 2026 ("Prospectus") filed with Registrar of Companies, Ahmedabad at Gujarat.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves road,
Andheri (East), Mumbai - 400 093 | **Tel:** 022 – 6263 8200
E-mail: ipo@bigshareonline.com | **Website:** www.bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com
Contact Person: Mr. Babu Raphael C | **SEBI Registration No.:** INR000001385

For CARVER ROBOWELD LIMITED
On behalf of the Board of Directors
Sd/-
Ranjit Chandrabhai Bose
Designation: Chairman & Managing Directorr
DIN: 00492039

Date: November 03, 2026
Place: Rajkot, Gujarat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CARVER ROBOWELD LIMITED.

Disclaimer: Carver Roboweld Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad at Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at www.carverroboweld.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled *"Risk Factors"* beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

बैंक ऑफ़ बड़ौदा Bank of Baroda

રીજનલ સ્ટ્રેસડ એસેટ રિકવરી શાખા,નાગપુર

મિત્રી વિલોઝ, બીજો માળ, એમ્પ્રસ મોલની સામે, લોટસ ઇલેક્ટ્રોનિક્સની ઉપર, સર બેઝોંજી મહેતા રોડ, નાગપુર -૪૪૦૦૧૮.

સ્થાવર મિલકતોના વેચાણ માટેની વેચાણ સૂચના

"પરિશિષ્ટ-IV-A [નિયમ ૬ (૨) અને ૮ (૬) ની જોગવાઈ જુઓ]

સિક્યોરિટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાઇનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ સ્થાવર સંપત્તિના વેચાણ માટે ઇ-ઓક્શન વેચાણ સૂચના, જે સિક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ ના નિયમ ૬ (૨) અને ૮ (૬) ની જોગવાઈ સાથે વાંચવામાં આવે છે.

આથી જાહેર જનતાને અને ખાસ કરીને દેવાદાર (ઓ), મોર્ટગેગર (ઓ) અને ગેરંટરને સૂચના આપવામાં આવે છે કે નીચે વર્ણવેલ સ્થાવર મિલકત, જે સુરક્ષિત લેણદારને ગીરવે મૂકવામાં આવી છે/ચાર્જ કરવામાં આવી છે, જેનો કબજો બેંક ઓફ બરોડાના અધિકૃત અધિકારી, સુરક્ષિત લેણદાર દ્વારા લેવામાં આવ્યો છે, તે નીચે જણાવેલ ખાતા/ખાતાઓમાં બાકી રકમ વસૂલવા માટે "જેમ છે ત્યાં છે", "જેમ છે તેમ છે", અને "જે કંઈ છે તે" ના આધારે વેચવામાં આવશે. દેવાદાર/ઓ/મોર્ટગેગર/ગેંટદાર/ઓ/સુરક્ષિત સંપત્તિ/ઓ/બાકી/અનામત કિંમત/ઈ-હરાજી તારીખ અને સમય, EMD અને બિડ વધારાની રકમની વિગતો નીચે દર્શાવેલ છે.

ક્રમ.ન. / લોટ નં.	લેણદાર/ગેરેન્ટર/મોર્ટગેરજનું નામ અને સરનામું	સ્થાવર મિલકતનું વર્ણન	કુલ બાકી	1. અનામત કિંમત 2. ઇએમડી 3. બિડની રકમ	1. હરાજીની તારીખ અને સમય 2. બીડ ભરવાની છેલ્લી તારીખ અને સમય	ઇએમડી ભરવાની એકાઉન્ટ નંબર આઇએફએસસી કોડ શાખા	કબજાની સ્થિતિ (સાંકેતિક/ ભૌતિક)	નિરીક્ષણની તારીખ અને સમય
1	**૧. મેસર્સ દેવ દર્શન ટાઇલસ શ્રી. દિપેશ દિલીપભાઇ કાનાબાર (પ્રોપરાઇટર)** **૧. સરનામું :** પ્લોટ નં.૧૨, ગંગાભાઇ ઘાટ ચોક નાગપુર-૪૪૦૦૦૮ **૨. સરનામું :** ફ્લેટ નં. ૪૦૧, ચોથો માળ, માતોશ્રી એપાર્ટમેન્ટ, આનંદ વિદ્યાથી ગૃહ લેઆઉટ, સતનામી નગર, લકડગંજ નાગપુર-૪૪૦૦૦૮ **૩. શ્રીમતી નિશા દિપેશ કાનાબાર (ગેરેન્ટર)** **૪. શ્રીમતી રેખા દિલીપ કાનાબાર** **૩ અને ૪ બંન્ને રહેણાંક :** ફ્લેટ નં. ૪૦૧, ચોથો માળ, માતોશ્રી એપાર્ટમેન્ટ આનંદ વિદ્યાથી ગૃહ લેઆઉટ, સતનામી નગર, લકડગંજ નાગપુર-૪૪૦૦૦૮ **૫.શ્રીમતી કુંદનબેન કિરણભાઇ કાનાબાર** **૬. શ્રી. કિરણભાઇ ચતુરભુજ કાનાબાર** **૫ અને ૬ બંન્ને રહેણાંક :** શ્રી શીવ હેરીટેજ, એ-વિંગ બ્લોક નં. ૩૦૧, ત્રીજો માળ, શ્રી રામ સોસાયટી, રાવાપાર રોડ, મોરબી-૩૬૩૬૪૧ ગુજરાત.	1. સમગ્ર જમીન અને મિલકત રેસીડેન્શિયલ ફ્લેટ નં. ૬૦૧ સર્વે નં. ૮/૨ (પી.૧) રેસીડેન્શિયલ પ્લોટ નં. ૧'' ભુમિ ટાવર-સી'' છઠ્ઠો માળ, ક્ષેત્રફળ ચો. ફુ. ૭૯૬.૪૦ એટલે ૭૩.૯૯ ચો.મી. ગામ : નાની વાવડી, જિલ્લા : મોરબી, ગુજરાત નામ : શ્રી. કિરણભાઇ ચતુરભુજ કાનાબાર એ શ્રીમતી કુંદનબેન કિરણભાઇ કાનાબાર સીમાઓ : **પુર્વ:** કેનાલ સર્વિસ રોડ, **પશ્ચિમ :** ફ્લેટ નં. ૬૦૨, **ઉત્તર :** પેસેજ, દાદર અને મેઇન દરવાજો, **દક્ષિણ :** ખુલ્લી જગ્યા અને ભુમિ ટાવર-બી પછી **ગીરવી મુકેલ - શ્રી કિરણભાઇ ચતુરભુજ કાનાબાર અને શ્રીમતી કુંદનબેન કિરણભાઇ કાનાબાર** BAANKNET Property ID - BARB599120200352 Auction ID - 381364 2. સમગ્ર જમીન અને મિલકત રેસીડેન્શિયલ ફ્લેટ નં. ૬૦૩ સર્વે નં. ૮/૨ (પી.૧) રેસીડેન્શિયલ પ્લોટ નં. ૧'' ભુમિ ટાવર-સી'' છઠ્ઠો માળ, ક્ષેત્રફળ ચો. ફુ. ૧૦૮૩.૮૪ એટલે ૧૦૦.૬૯ ચો.મી. ગામ : નાની વાવડી, જિલ્લા : મોરબી, ગુજરાત રેખાબેન દિલીપભાઇ કાનાબાર સીમાઓ : **પુર્વ:** કેનાલ સર્વિસ રોડ, **પશ્ચિમ :** આર.એસ.નં./પૈકી, **ઉત્તર :** આર.એસ.નં. ૯/પૈકી, **દક્ષિણ :** પેસેજ, દાદર, લિફ્ટ, મેઇન દરવાજો અને ફ્લેટ નં. ૬૦૨, **ગીરવી મુકેલ : શ્રીમતી રેખાબેન દિલીપભાઇ કાનાબાર** BAANKNET Property ID - BARB599120200353 Auction ID - 381352	Rs. 2,29,79,761.82 + લાગુ ન કરાયેલ વ્યાજ + સેવા ન કરાયેલ વ્યાજ અને અન્ય શુલ્ક	Rs. 9,09,500/- Rs. 90,950/- Rs. 10,000/- Rs. 12,41,000/- Rs. 1,24,100/- Rs. 10,000/-	05/12/2026 પછી 13:00:00 કલાકથી 17:00:00 કલાક વચ્ચે. બીડ સબમિટ કરવાની છેલ્લી તારીખ અને સમય 05/12/2026 સાંજે 17:00:00 વાગ્યા સુધી.	Ac No: 59910015181869 IFSC: BARBOSARNAG (Fifth Character is zero) Bank of Baroda - ROSARB Branch Nagpur	ભૌતિક કબજો	**27/11/2026** પછી 10:00:00 કલાકથી 17:00:00 કલાક વચ્ચે.

વેચાણની વિગતવાર શરતો અને નિયમો માટે, કૃપા કરીને વેબસાઇટ લિંક https://www.bankofbaroda.in/eauction.htm અને ઓનલાઇન હરાજી પોર્ટલ https://baanknet.com ની મુલાકાત લો. ઉપરાંત, સંભવિત બોલી લગાવનારાઓ અધિકૃત અધિકારીનો ટેલિફોન નંબર / મોબાઇલ ૮૨૭૫૯૭૧૮૯ પર સંપર્ક કરી શકે છે.

તારીખ : ૦૨/૧૧/૨૦૨૬
સ્થળ : નાગપુર

(કોઇપણ તૃટી હોવા પર અસર અંગ્રેજીની વિગતો માન્ય કરવામાં આવશે.)

વૂંગ કૃષ્ણ
ચીફ મેનેજર/ અધિકૃત અધિકારી
બેંક ઓફ બરોડા
ROSARB નાગપુર શાખા

સ્કેન કરો
વધુ માહિતી નિયમો અને શરતો માટે

ધોરડો સફેદ રણ, રોડ ટુ હેવન સહિતના વિસ્તારને નો સ્પિટિંગ ઝોન જાહેર કરાયો

જનાદેશ પ્રતિનિધિ, કચ્છ : કચ્છ જિલ્લો પ્રવાસનની દ્રષ્ટીએ ખૂબ જ મહત્વનો ભાગ ભજવે છે. રાજ્ય સરકારશ્રીના સહયોગથી ગુજરાત પ્રવાસન નિગમ લી. દ્વારા દર વર્ષે ધોરડો ખાતે રણ ઉત્સવનું આયોજન કરવામાં આવે છે. રણોત્સવનો લાભ લેવા માટે દેશ-વિદેશથી પ્રવાસીઓ આવે છે. દર વર્ષની જેમ આ વર્ષે પણ ધોરડો ખાતે રણ ઉત્સવનું આયોજન કરવામાં આવેલું છે. ધોરડો ખાતે રણ ઉત્સવની મુલાકાત લેતા પ્રવાસીઓ ખડીર વિસ્તારમાં આવેલા સફેદ રણમાંથી પસાર થતો રસ્તો કે જે ''રોડ ટુ હેવન'' (??-૭૫૪? નો ભાગ) ના નામે પણ ઓળખાય છે તેની પણ મુલાકાત લે છે. સફેદ રણ વિસ્તાર, રોડ ટુ હેવનનો વિસ્તાર તેમજ ધોરડો રણ ઉત્સવના વિસ્તાર પર્યાવરણીય દ્રષ્ટીએ સંવેદનશીલ છે. પ્રવાસીઓ કે સ્થાનિક લોકો દ્વારા પાન-મસાલા ખાઈને સફેદ રણ વિસ્તારમાં, રોડ ટુ હેવન વિસ્તારમાં અને તેને સંલગ્ન સફેદ રણમાં થૂંકવામાં ન આવે તે માટે પ્રતિબંધ મૂકી આ જાહેર સ્થળોના સૌંદર્ય, સ્વચ્છતા અને પર્યાવરણીય પરિસ્થિતિ જાળવવા તેને '' જાહેર કરવો ખૂબ જ જરૂરી જણાય છે.કચ્છના અધિક જિલ્લા મેજિસ્ટ્રેટશ્રી પાર્થ કોટડીયા દ્વારા ભારતીય નાગરિક સુરક્ષા સંહિતા-૨૦૨૩ની કલમ-૧૬૩ અન્વયે જાહેરનામું બહાર પાડીને હુકમ કરવામાં આવ્યો છે કે, કચ્છ જિલ્લાની હદમાં આવેલા ધોરડો રણ ઉત્સવ વિસ્તારના સબરસ બસ સ્ટેન્ડથી વોચ ટાવર સુધીના રસ્તા અને તેની બંને તરફનો ૨(બે)-૨(બે) કિ.મી.નો વિસ્તાર, વોચ ટાવરની આસપાસનો સફેદ રણ વિસ્તાર અને ''રોડ ટુ હેવન'' (??-૭૫૪?નો કાઢવાંઢ તા.ભુજથી ધોળાવીરા ગામ એન્ટ્રી પોઇન્ટ સુધીનો રસ્તો અને તેની બંને બાજુના સફેદ રણમાં) વિસ્તારમાં તમાકુ, ગુટખા, પાન-મસાલા જેવા હાનિકારક પદાર્થોનું સેવન કરીને જાહેરમાં થૂંકવા પર સંપૂર્ણ પ્રતિબંધ રહેશે. આ હુકમનો ભંગ કરનાર વ્યક્તિ ભારતીય ન્યાય સંહિતા-૨૦૨૩ની કલમ-૨૨૩ હેઠળ શિક્ષાત્મક કાર્યવાહીને પાત્ર ઠરશે. આ હુકમનો અમલ તથા તેના ભંગ બદલ પગલા લેવા માટે હેડ કોન્સ્ટેબલથી નીચેના દરજ્જાના ન હોય તેવા પોલીસ અધિકારીશ્રીઓને અધિકૃત કરવામાં આવે છે. આ જાહેરનામું તા.૩૦/૧૨/૨૦૨૬ સુધી અમલમાં રહેશે.

ગુજરાત સરકારની 'ઝૂંપડા વીજળીકરણ યોજના' ગરીબો માટે બની વરદાન, અંજારના મુકેશભાઇ પ્રજાપતિના આંગણે પહોંચ્યો ઉજાસ

જનાદેશ પ્રતિનિધિ, કચ્છ : છેવાડાના માનવી સુધી સુખ-સુવિધાઓ પહોંચાડવાની નેમ સાથે કાર્યરત ગુજરાત સરકારની કલ્યાણકારી યોજનાઓ સામાન્ય નાગરિકોના જીવનમાં મોટું પરિવર્તન લાવી રહી છે. 'ઝૂંપડા વીજળીકરણ યોજના' ગરીબ પરિવારો માટે આશીર્વાદરૂપ સાબિત થઇ રહી છે.

આ યોજનાના ફળસ્વરૂપે, અંજાર ગામના મુકેશભાઇ ભાણાજી પ્રજાપતિના ઘરે પ્રથમ વખત વીજ જોડાણ (લાઇટનું મીટર) લાગતા, તેમનું ઘર અંધકારમાંથી મુક્તિ મેળવીને પ્રકાશમય બન્યું છે. વર્ષોથી અંધારામાં રહેતા આ પરિવાર માટે લાઇટનું મીટર માત્ર વીજળીનું જોડાણ નથી, પરંતુ વિકાસના નવા દ્વાર ખોલનારી કડી સાબિત થયું છે. પોતાના જીવનમાં આવેલા આ ખુશીના પલટા વિશે વાત કરતા ભાવુક હૃદયે લાભાર્થી મુકેશભાઇ પ્રજાપતિ જણાવે છે કે, ''અગાઉ અમારા ઘરમાં લાઇટ ન હોવાના કારણે આખો પરિવાર ભારે હાલાકી ભોગવતો હતો. ચોમાસાની રાત્રિઓમાં ઝેરી જીવજંતુઓનો ભય રહેતો, તો ઉનાળાની કાળઝાળ ગરમીમાં નાના બાળકો અને ઘરના વડીલો મુશ્કેલીનો સામનો કરતા હતા. સૌથી મોટું દુઃખ એ હતું કે, લાઇટ વિના અમારા બાળકો રાત્રે અભ્યાસ કરી શકતા નહોતા, જેથી તેમના ભવિષ્યની ચિંતા અમને સતાવતી હતી.'' મુકેશભાઇ માટે સ્થાનિક તંત્રનો અભિગમ પણ ખૂબ મદદરૂપ રહ્યો. તેઓ ઉમેરે છે કે, '' અમને એ ખબર નહોતી કે કાયદેસર વીજળી મેળવવા માટે કઇ કચેરીએ જવું અને કેવી રીતે અરજી કરવી. પરંતુ લોકાભિમુખ શાસનની પ્રતીતિ કરાવતા સ્થાનિક ધારાસભ્યશ્રીએ અમને સામેથી સાચું માર્ગદર્શન આપ્યું. તેમણે અમને નગરપાલિકાનો સંપર્ક કરવા સૂચવ્યું. ધારાસભ્યશ્રીની પ્રેરણાથી અમે તુરંત નગરપાલિકા કચેરીએ જઇને 'ઝૂંપડા વીજળીકરણ યોજના'નું ફોર્મ ભર્યું અને ખૂબ જ ટૂંકા સમયમાં વહીવટી પ્રક્રિયા પૂર્ણ થઇને અમારા ઘરે કાયમી લાઇટ આવી ગઇ!'' આજે મુકેશભાઇની ઝૂંપડીમાં વીજળીનો બલ્બ ઝળહળી રહ્યો છે, જે પરિવારના ચહેરા પર ખુશી લાવ્યો છે.

મુકેશભાઇએ અત્યંત કૃતજ્ઞતાપૂર્વક વડાપ્રધાનશ્રી અને મુખ્યમંત્રીશ્રીનો આભાર માનતા કહ્યું કે, ''સરકારશ્રીની આ સંવેદનશીલ યોજનાએ અમારા જેવા અનેક ગરીબ પરિવારોના જીવનને રોશન કર્યું છે. હવે વહેલી સવારે કે મોડી રાત્રે પણ મારા બાળકો કોઇપણ અડચણ વિના આરામથી ભણી શકશે. સરકારના આ સરાહનીય પગલાથી અમારી આવનારી પેઢીનું ભવિષ્ય પણ ચોક્કસપણે ઉજળું અને તેજસ્વી બનશે.''

ધનતેરસના પાવન પર્વે સ્મૃતિવન ખાતે ૫૧ હજાર દીવડાઓ અને વિકસિત ભારતના સંકલ્પ સાથે ભવ્ય દીપોત્સવ યોજાશે

દીપોત્સવના આયોજન અંગે દિલીપભાઇ દેશમુખની આગેવાનીમાં બેઠક યોજાઇ, વધુમાં વધુ ભુજવાસીઓને જોડાવા કરાયું આહ્વાન..

જનાદેશ પ્રતિનિધિ, કચ્છ : ભુજીયા ડુંગરની તળેટીમાં આવેલા સ્મૃતિવન ખાતે છેલ્લા પાંચ વર્ષથી ધનતેરસના પાવન પર્વે યોજાતા ભવ્ય દીપોત્સવની પરંપરા આ વર્ષે પણ જળવાઇ રહેશે. આ વર્ષે પણ વિવિધ સંસ્થાઓ, સામાજિક આગેવાનો અને દાતાઓના સહયોગથી ૫૧ હજાર દીવડાઓ પ્રગટાવી અને વિકસિત ભારતના સંકલ્પ સાથેના ભવ્ય દીપોત્સવની ઉજવણી કરવાનું આયોજન કરવામાં આવ્યું છે. આ આયોજનના સંદર્ભમાં સામાજિક અગ્રણી અને અંગદાન પ્રણેતા દિલીપભાઇ દેશમુખની આગેવાનીમાં એક બેઠક યોજાઇ હતી.બેઠકમાં દીપોત્સવના આયોજનને વધુ ભવ્ય અને યાદગાર બનાવવા અંગે ચર્ચા-વિચારણા કરવામાં આવી હતી. આ પ્રસંગે દિલીપભાઇ દેશમુખ ઉપરાંત નવીનભાઇ વ્યાસ, રાહુલભાઇ ગોર, મનીષભાઇ બારોટ, પારુલબેન કારા સહિતના આગેવાનોએ ઉપસ્થિત રહી માર્ગદર્શન આપ્યું હતું.બેઠકમાં જણાવાયું હતું કે ગત વર્ષની જેમ આ વર્ષ પણ સમગ્ર ભુજ શહેર તથા આસપાસના વિસ્તારના નાગરિકો એકત્રિત થઇ ભૂકંપમાં અવસાન પામેલા સ્વજનોને દીપ પ્રગટાવી ભાવભીની શ્રદ્ધાંજલિ અર્પણ કરશે. સાથે જ ધનતેરસના શુભ પર્વે કચ્છના તમામ નાગરિકોના જીવનમાં સુખ, શાંતિ અને સમૃદ્ધિ આવે તેવી મંગલકામના સાથે ૫૧ હજાર દીવડાઓનો ઝળહળતો દીપોત્સવ યોજાશે.આ દીપોત્સવ ભુજવાસીઓ દ્વારા ભુજવાસીઓ માટે યોજાતો એક લોકઉત્સવ છે. આ ઉત્સવ સાથે દરેક નાગરિકની લાગણી અને ભાવના જોડાયેલી છે, ત્યારે તેને વધુ લોકભાગીદારી સાથે સફળ બનાવવા સૌ નાગરિકોનો સહયોગ જરૂરી હોવાનું આગેવાનોએ જણાવ્યું હતું. આ સાથે વધુમાં વધુ લોકો પરિવાર સહિત દીપોત્સવમાં જોડાય તે માટે જાહેર આહ્વાન પણ કરવામાં આવ્યું હતું.આ બેઠકમાં વિવિધ સામાજિક સંસ્થાઓના આગેવાનો, સામાજિક કાર્યકરો તથા મહિલા મંડળોના પ્રતિનિધિઓ ઉપસ્થિત રહ્યા હતા અને સૌએ સાથે મળી દીપોત્સવના આયોજનને સફળ બનાવવા સંકલ્પ વ્યક્ત કર્યો હતો...

મેદસ્વિતા ઘટાડવા માટે જંક ફૂડ અને કોલ્ડડ્રીંક્સને કહો ''ના'' અને તાજા ફળ શાકભાજીને કહો ''હા''

જનાદેશ પ્રતિનિધિ, કચ્છ : દેશના નાગરિકોનું સ્વાસ્થ્ય તંદુરસ્ત તો દેશ પણ તંદુરસ્ત કહેવાય છે. વર્તમાન સમયમાં બદલાતી જતી જીવનશૈલી અને આહાર અંગે જાગૃતિ લાવી નાગરિકો સ્વસ્થ જીવન જીવે તેના પર દેશના વડાપ્રધાનશ્રી નરેન્દ્રભાઇ મોદીએ ભાર મુકી ''મન કી બાત'' કાર્યક્રમમાં મેદસ્વિતાથી મુક્તિ માટે દેશવાસીઓને આહવાન કર્યુ હતું. જે આહવાનને રાજ્યના મુખ્યમંત્રીશ્રી ભૂપેન્દ્રભાઇ પટેલે ઝીલી લઇ તેમના નેતૃત્વમાં ''સ્વસ્થ ગુજરાત ? મેદસ્વિતા મુક્ત ગુજરાત'' અભિયાનનો શુભારંભ કરવામાં આવ્યો છે. આ અભિયાનનો મુખ્ય હેતુ રાજ્યની જનતામાં સ્વસ્થ જીવનશૈલીની અભ્યાસપ્રવૃત્તિ ઊભી કરીને મેદસ્વિતા સામે સામૂહિક જાગૃતિ અને લડત ઉભી કરવા માટેનો છે. જે માટે કચ્છ જિલ્લા આરોગ્ય વિભાગ દ્વારા આ અભિયાનને સફળ બનાવવા માટે વિશેષ પ્રયાસો હાથ ધરવામાં આવ્યા છે. ''સ્વસ્થ ગુજરાત - મેદસ્વિતા મુક્ત ગુજરાત'' અભિયાન હેઠળ જિલ્લા આરોગ્ય તંત્ર દ્વારા જિલ્લાના તમામ આયુષ્યમાન આરોગ્ય કેન્દ્રો દ્વારા સામાજિક અને વ્યવહાર પરિવર્તન અંતર્ગત વિવિધ પ્રવૃત્તિઓનું આયોજન કરવામાં આવી રહ્યું છે. ખાસ કરીને મેદસ્વિતાને કારણે થતી ગંભીર બિમારીઓ અંગે લોકોને જાગૃત કરવામાં આવી રહ્યા છે. મેદસ્વિતાને કારણે ખાસ કરીને હૃદય રોગ, ટાઇપ ૨ ડાયાબિટીસ, કેન્સર, હાઇબ્લડ પ્રેશર, હાઇપર ટેન્શન, સ્ટ્રોક અને હાઇકોલેસ્ટ્રોલની બિમારી શરીરમાં ઘર કરી જાય છે. જેનાથી બચવા માટે નિયમિત વ્યાયામ, યોગ-પ્રાણાયામ અને શ્રમને જીવનનો નિયમિત ભાગ બનાવવો જોઇએ. મેદસ્વિતા ઘટાડવા માટે તળેલા તેમજ વધુ ખાંડવાળા નાસ્તા, ચિપ્સ અને પેકેટ ફૂડ્સ, મીઠાઇઓ અને કેક-ચોકલેટ્સ, ક્રીમવાળા ખાદ્ય પદાર્થો અને કોલ્ડડ્રીંક્સને ''ના'' કહો તેમજ તાજા ફળો, સૂકામેવા, તાજા શાકભાજી, ફળ, શાકભાજીના જ્યુસ અને તાજા સલાડને ''હા'' કહો. આટલી બાબતોનું ધ્યાન રાખવાથી મેદસ્વિતાથી પણ મુક્ત થઇ શકાશે અને સશક્ત ? તંદુરસ્ત જીવન જીવી શકીશું.બાળકોને સ્થૂળતાથી દૂર રાખવા માટે આ ઉપાયો અપનાવો બાળકોને સ્થૂળતાથી દૂર રાખવા અંગેના ઉપાયો અંગે જાણીએ તો, માતા પિતાએ ખાસ કરીને બાળકોની ફુટેવો ઉપર ધ્યાન આપવુ જોઇએ. બાળકોમાં મેદસ્વિતાનું પ્રમાણ ન વધે તે માટે મોબાઇલ સ્ક્રીનનો સમય ઓછો કરો અને ઘરની બહાર રમાતી રમતોને પ્રોત્સાહિત કરો, પેક્ડ અને પ્રોસેસ્ડ ખોરાકને ટાળવો જોઇએ. તાજા અને પૌષ્ટીક ખોરાક પર ધ્યાન આપવુ જોઇએ, ફળો અને શાકભાજી ખવડાવો તેમજ બાળકોને લોટ, ખાંડ, મીઠાઇ વગેરેથી દૂર રાખવા જોઇએ. મેદસ્વિતાને કારણે બાળકના ભણતર અને જીવન ઘડતર ઉપર પણ માઠી અસર પહોંચતી હોય છે. જેના નુકસાન અંગે પણ માતા પિતાએ બાળકોને અવગત કરવા જોઇએ. બધાના સાથ સહકાર અને જાગૃતિથી કચ્છ જિલ્લામાં આ અભિયાનને ખરા અર્થમાં સાર્થક કરી શકાશે.

ધોરડો રણ ઉત્સવ વિસ્તાર ખાતે રજિસ્ટ્રેશન વિનાની ઘોડે સવારી/ઊંટ સવારી ફેરી સર્વિસ ઉપર પ્રતિબંધ

અધિક જિલ્લા મેજિસ્ટ્રેટશ્રી પાર્થ કોટડીયાએ જાહેરનામું બહાર પાડીને હુકમ કર્યો

જનાદેશ પ્રતિનિધિ, કચ્છ: કચ્છમાં ભૌગોલિક વૈવિધ્યનો ઉત્તમ ખજાનો જોવા મળે છે. જેના લીધે આ જિલ્લો પ્રવાસનની દ્રષ્ટીએ ખૂબ જ મહત્વનો ભાગ ભજવે છે. રાજ્ય સરકારશ્રીના સહયોગથી ગુજરાત પ્રવાસન નિગમ લી. દ્વારા દર વર્ષે ધોરડો ખાતે રણ ઉત્સવનું આયોજન કરવામાં આવે છે જેનો લાભ લેવા માટે દેશ-વિદેશથી પ્રવાસીઓ આવે છે. દર વર્ષની જેમ આ વર્ષે પણ ધોરડો ખાતે રણ ઉત્સવનું આયોજન કરવામાં આવેલું છે. રણ ઉત્સવ દેશ-વિદેશથી આવતા સહેલાણીઓને અહીં કચ્છની ભાતીગળ સંસ્કૃતિનો, હેન્ડીક્રાફ્ટ્સનો, સફેદ રણના સૌંદર્યનો અવિસ્મરણીય અનુભવ થાય છે. રણ ઉત્સવમાં આવતા પ્રવાસીઓ રણ વિસ્તારમાં ચાલતી ઘોડે સવારી/ઊંટ સવારીનો પણ આનંદ માણતા હોય છે.

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(Scan this QR code to view the Prospectus)

CARVER ROBOWELD LIMITED

Corporate Identification Number: U28939GJ2009PLC057707

Our Company was originally incorporated as *"Carver Welding Private Limited"*, a private limited company under the provisions of Companies Act, 1956, pursuant to a certificate of incorporation dated August 04, 2009, Further name of *"Carver Welding Private Limited"* was changed to "Carver Roboweld Private Limited" pursuant to a Certificate of Incorporation dated May 23, 2025 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, pursuant to the conversion of the Company from a private limited company to a public limited company, the name of the Company was changed to *"Carver Roboweld Limited"*, in accordance with a Shareholders' resolution dated June 03, 2025. A fresh certificate of incorporation consequent upon conversion and change of name was issued by the Registrar of Companies, Central Processing Centre, on June 16, 2025. The Corporate Identification Number of our Company is U28939GJ2009PLC057707. For further details on Incorporation and Registered Office of our Company, see *"History and Certain Corporate Matters"* beginning on page 199 of the Prospectus.

Registered Office: Office no. 1403, Space Odyssey, Near KKV Hall, 150 Feet Ring Road, Mota Mava, Rajkot - 360005, Gujarat, India | **Telephone:** 9727797000 | **Email:** investor@carver.co.in | **Website:** www.carverroboweld.com

Contact Person: Karishma Damodarbhai Dhanak, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY ARE RANJIT CHANDRABHAI BOSE, RAJIT CHANDRA BOSE AND DEVAL RANJITBHAI BOSE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 35,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF CARVER ROBOWELD LIMITED ("OUR COMPANY" OR "CARVER" OR "CRL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,828.80 LAKHS ("THE ISSUE"), OF WHICH 1,77,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00 PER EQUITY SHARE AGGREGATING TO ₹ 142.08 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 33,58,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 80.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70.00/- PER EQUITY SHARE AGGREGATING TO ₹ 2,686.72 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.63% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 80.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 80.00 PER EQUITY SHARE.
THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE.

BID/ ISSUE PROGRAMME		
	ANCHOR INVESTOR BIDDING DATE WAS:	TUESDAY, OCTOBER 27, 2026
	BID / ISSUE OPENED ON:	WEDNESDAY, OCTOBER 28, 2026
	BID / ISSUE CLOSED ON:	FRIDAY, OCTOBER 30, 2026

RISKS TO INVESTORS

1. **Risk to Investors: Top 5 Risk factors:**
   a) We derived 86.73%, 80.78%, 84.77% and 73.34% of our revenue from our top ten customers for the period ended June 30, 2026 and for the Fiscals 2026, 2025 and 2024, respectively. The loss of any of these customers or reduction in business from such will have a material adverse effect on our business, financial condition, results of operations and cash flows.
   b) Our business involves the manufacturing of Welding Rods, Gouging Electrodes and Metal Cored Wire which is subject to raw material, process and quality controls, and any adverse occurrence could adversely affect our business, financial condition and results of operations.
   c) Our purchases are substantially concentrated among a limited number of manufacturers and suppliers, with our top ten suppliers accounting for 90.82%, 92.43%, 94.26% and 87.15% of our total purchases for the period ended June 30, 2026 and for the Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Any disruption in our relationships with such manufacturers and suppliers could materially and adversely affect our business, financial condition, results of operations and cash flows.
   d) Our entire revenue from operations is derived from customers operating in the forging industry. Any adverse developments in the forging industry or a reduction in demand from such customers may adversely affect our business, financial condition, cash flows and results of operations.
   e) Our manufacturing facility and Service units are geographically dispersed across specific regions in India, and any disruption to the operations of these facilities or adverse developments affecting such regions could materially and adversely affect our business, financial condition and results of operations.
2. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market, and the price of our Equity Shares may be volatile, and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
3. The Merchant Banker associated with the Issue has handled following public issues in the past three years which have closed below the Issue Price on Listing date:

Name of Lead Manager	Total Issues	Issues that closed below IPO price as on listing date
Smart Horizon Capital Advisors Private Limited	32	5
Total	**32**	**5**

4. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name	No of Equity Shares held	Average cost of Acquisition (in ₹)*
1	Ranjit Chandrabhai Bose	57,00,078	7.71
2	Rajit Chandra Bose	12,38,841	3.06
3	Deval Ranjitbhai Bose	12,10,311	0.28

**As certified by M N C A & Associates, Chartered Accountants, pursuant to their certificate dated November 02, 2026.*

5. Weighted average cost of acquisition:

Period	Weighted Average Cost of Acquisition per Equity Share (in ₹)	No. of times at Floor Price (76/-)	No. of times at Cap Price (80/-)
Weighted average cost of acquisition of primary issuances	124.41	0.61 times	0.64 times
Weighted average cost of acquisition for secondary transactions	NA	NA	NA

**As certified by M N C A & Associates, Chartered Accountants, pursuant to their certificate dated November 02, 2026.*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non- Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 404 of this Prospectus.

The bidding for Anchor investors opened and closed on Tuesday, October 27, 2026. The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes & Nil life insurance companies and pension funds) for 10,67,200 Equity Shares. Such 4 Anchor Investors through 4 Anchor Investor Application Forms were allocated 9,96,800 Equity Shares at a price of ₹ 80/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 7,97,44,000.00

The issue (excluding Anchor Investor Portion) received 9,257 applications for 6,11,92,000 Equity Shares before technical rejections and after invalid bids Multiple/ Duplicate/bids, UPI Mandates not accepted by investors, bids rejected under application banked but bid not registered resulting in 24.10 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as Per Prospectus	Equity Shares Allotted	No. of times Subscribed (Times)	Amount (₹)
1	Qualified Institutional Buyers (excluding Anchor Portion)	14	17600000	668800	668800	26.32	1408000000
2	Non-Institutional Bidders 1 (More than 2 lots & up to ₹ 1,000,000/-)	925	4564800	171200	168000	26.66	365171200
3	Non-Institutional Bidders 2 (More than ₹ 1,000,000/-)	1234	16184000	340800	344000	47.49	1294720000
4	Individual Investors	7083	22665600	1180800	1180800	19.20	1813068800
5	Market Maker	1	177600	177600	177600	1.00	14208000
	Total	**9257**	**61192000**	**2539200**	**2539200**	**24.10**	**4895168000**

**In NII - 1 category of 3,200 shares was balance after allotment was made on proportionate basis, since 2 lots could not be allotted in NII-1 category. Therefore, pursuant to Regulation 253(2) of SEBI (ICDR) Regulations, 2018 the available 3,200 shares will be carry forwarded to NII 2 category.*

Final Demand:

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1.	76.00	131200	0.18	131200	0.18
2.	77.00	17600	0.02	148800	0.20
3.	78.00	40000	0.05	188800	0.26
4.	79.00	24000	0.03	212800	0.29
5.	80.00	73246400	99.71	73459200	100.00
	Total	**73459200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on November 02, 2026.

1) **Allocation to individual investors who applies for minimum application size (After Technical Rejections):** The Basis of Allotment to individual investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 80.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 19.01 times i.e., for 2,24,48,000 Equity Shares. Total number of shares allotted in this category is 11,80,800 Equity Shares to 369 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this category	% of total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3,200	7,015	100.00	2,24,48,000	100.00	11,80,800	3,200	369:7015	369	11,80,800
	Total	**7,015**	**100.00**	**2,24,48,000**	**100.00**	**11,80,800**			**369**	**11,80,800**

2) **Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 80.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 27.02 times i.e., for 45,39,200 shares. The total number of shares allotted in this category is 1,68,000 Equity Shares to 35 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	4,800	892	96.96	42,81,600	94.32	4,800	35:892	1,68,000
2	6,400	7	0.76	44,800	0.99	4,800	0:7	0
3	8,000	5	0.54	40,000	0.88	4,800	0:5	0
4	9,600	4	0.43	38,400	0.85	4,800	0:4	0
5	11,200	12	1.30	1,34,400	2.96	4,800	0:12	0
	Total	**920**	**100.00**	**45,39,200**	**100.00**			**1,68,000**

Note: In NII - 1 category of 3,200 shares were balance after allotment was made on proportionate basis, since 2 lots could not be allotted in NII-1 category. Therefore, pursuant to Regulation 253(2) of SEBI (ICDR) Regulations, 2018 the available 3,200 shares will be carry forwarded to NII 2 category.

3) **Allocation to Non-Institutional Investors NII 2 Category (More than ₹ 1,000,000/-) (After Technical Rejections):** The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 80.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 46.93 times i.e., for 1,61,45,600 shares. The total number of shares allotted in this category is 3,44,000 Equity Shares to 71 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	12,800	1198	97.32	1,53,34,400	94.98	4,800	70:1198	3,36,000
2	14,400	12	0.97	1,72,800	1.07	4,800	1:12	4,800
3	16,000	2	0.16	32,000	0.20	4,800	0:2	0
4	17,600	1	0.08	17,600	0.11	4,800	0:1	0
5	19,200	7	0.57	1,34,400	0.83	4,800	0:7	0
6	20,800	2	0.16	41,600	0.26	4,800	0:2	0
7	22,400	1	0.08	22,400	0.14	4,800	0:1	0
8	25,600	2	0.16	51,200	0.32	4,800	0:2	0
9	30,400	2	0.16	60,800	0.38	4,800	0:2	0
10	40,000	1	0.08	40,000	0.25	4,800	0:1	0
11	51,200	1	0.08	51,200	0.32	4,800	0:1	0
12	62,400	1	0.08	62,400	0.39	4,800	0:1	0
13	1,24,800	1	0.08	1,24,800	0.77	4,800	0:1	0
14	1,600 share will be allotted to successful allotees from Sr no. 1 to 2 = 3200 shares in ratio of 2:71						2:71	3,200
	Total	**1,231**	**100.00**	**1,61,45,600**	**100.00**			**3,44,000**

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4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 80.00 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 26.32 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 6,68,800 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 6,68,800 Equity Shares, which were allotted to 14 successful Applicant:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	VCF	TOTAL
QIB	-	-	-	2,27,200	4,41,600	-	-	**6,68,800**

5) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 9,96,800 Equity Shares to 4 Anchor Investors at Anchor Investor Issue Price of ₹ 80.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	TOTAL
ANCHOR	-	-	-	-	9,96,800	-	-	**9,96,800**

6) **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 80/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 1,77,600 shares the total number of shares allotted in this category is 1,77,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated / allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,77,600	1	100.00	1,77,600	100.00	1,77,600	1:1	1,77,600	0
Total	**1**	**100.00**	**1,77,600**	**100.00**	**1,77,600**		**1,77,600**	**0**

The Board of Directors of the Company at its meeting held on November 02, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before November 03, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to November 02, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of equity shares is expected to commence trading on November 04, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated November 02, 2026 ("Prospectus") filed with Registrar of Companies, Ahmedabad at Gujarat.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves road, Andheri (East), Mumbai - 400 093 | **Tel:** 022 – 6263 8200
E-mail: ipo@bigshareonline.com | **Website:** www.bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com
Contact Person: Mr. Babu Raphael C | **SEBI Registration No.:** INR000001385

For CARVER ROBOWELD LIMITED
On behalf of the Board of Directors
Sd/-
Ranjit Chandrabhai Bose
Designation: Chairman & Managing Directorr
DIN: 00492039

Date: November 03, 2026
Place: Rajkot, Gujarat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CARVER ROBOWELD LIMITED.

Disclaimer: Carver Roboweld Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad at Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at www.carverroboweld.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled *"Risk Factors"* beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

DRIVING SAFETY THROUGH INNOVATION

एएसके ऑटोमोटिव लिमिटेड

सीआईएन: L34300DL1988PLC030342

अलेखापरीक्षित वित्तीय परिणामों का विवरण (स्टैंडअलोन और समेकित) 30 सितम्बर, 2026 को समाप्त तिमाही और छमाही के लिए

सेबी के विनियमन 33 (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के संदर्भ में 30 सितम्बर, 2026 को समाप्त तिमाही और छमाही के लिए एएसके ऑटोमोटिव लिमिटेड (**"कंपनी"**) के अलेखापरीक्षित वित्तीय परिणाम (स्टैंडअलोन और समेकित) की समीक्षा लेखापरीक्षा समिति द्वारा की गई है और कंपनी के निदेशक मंडल द्वारा 3 नवम्बर, 2026 को आयोजित उनकी संबंधित बैठकों में अनुमोदित किया गया है।

सीमित समीक्षा रिपोर्ट के साथ उपरोक्त वित्तीय परिणाम स्टॉक एक्सचेंज की वेबसाइटों **www.bseindia.com** और **www.nseindia.com** पर उपलब्ध हैं और कंपनी की वेबसाइट **www.askbrake.com** पर भी पोस्ट किए गए हैं, जिन्हें क्विक रेस्पॉन्स कोड को स्कैन करके एक्सेस किया जा सकता है।

अधिक जानकारी के लिए कृपया स्कैन करें:

एएसके ऑटोमोटिव लिमिटेड के
निदेशक मंडल के लिए और उनकी ओर से
हस्ता./–
कुलदीप सिंह राठी
अध्यक्ष एवं प्रबंध निदेशक
डीआईएन: 00041032

दिनांक: 3 नवम्बर, 2026
स्थान: गुरूग्राम

पंजीकृत कार्यालय: फ्लैट नंबर 104, 929/1, नाईवाला, फैज रोड, करोल बाग, नई दिल्ली-110005
टेलीफोन: 011-28758433, **ई-मेल:** info@askbrake.com, **वेबसाइट:** www.askbrake.com

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DreamFolks



30 सितंबर, 2026 को समाप्त तिमाही और छमाही के अलेखापरीक्षित वित्तीय परिणामों (एकल और समेकित) का विवरण

कंपनी के निदेशक मंडल ने 3 नवंबर, 2026 को हुई बैठक में 30 सितंबर, 2026 को समाप्त तिमाही और छमाही (एकल और समेकित) के कंपनी के अलेखापरीक्षित वित्तीय परिणामों (**"वित्तीय परिणाम"**) को मंजूरी दे दी है।

वैधानिक लेखा परीक्षकों द्वारा जारी की गई सीमित समीक्षा रिपोर्ट के साथ वित्तीय परिणाम कंपनी की वेबसाइट https://www.dreamfolks.com/results-and-reports.html पर होस्ट किए गए हैं और क्यूआर कोड को स्कैन करके इसे एक्सेस किया जा सकता है।

नोट: उपरोक्त सूचना सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के साथ पठित विनियम 47(1) के अनुसार है।

बोर्ड के लिए और उसकी ओर से
ड्रीमफोक्स सर्विसेज़ लिमिटेड
हस्ता./–
लिबरथा पीटर कल्लत
अध्यक्ष एवं प्रबंध निदेशक
डीआईएन: 06849062

स्थान: गुरुग्राम
दिनांक: 3 नवंबर, 2026

ड्रीमफोक्स सर्विसेज़ लिमिटेड, पंजीकृत कार्यालय: 26, डीडीए फ्लैट्स, शिवालिक रोड, पंचशील पार्क, दक्षिणी दिल्ली, नई दिल्ली–110017
दूरभाष: 0124–4037306, **ई–मेल:** investor.support@dreamfolks.in, **वेबसाइट:** www.dreamfolks.com, **कॉर्पोरेट पहचान संख्या (सीआईएन):** L51909DL2008PLC177181

Lounge Access | Meet & Assist | Spa Services | F&B Offerings | Airport Transfers | Transit Hotels | Golf | VISA Services | eSIM

GOODYEAR

गुडइयर इंडिया लिमिटेड

CIN: L25111HR1961PLC008578
पंजीकृत कार्यालय: मथुरा रोड, बल्लभगढ़ (जिला फरीदाबाद) - 121004, हरियाणा, भारत
दूरभाष: 0129-6611000, ई-मेल: goodyearindia_investorcell@goodyear.com, वेबसाइट: www.goodyear.co.in

कंपनी के इक्विटी शेयरों के निवेशक शिक्षा एवं संरक्षण निधि ("आईईपीएफ") प्राधिकरण में अंतरण हेतु सार्वजनिक सूचना

कंपनी अधिनियम, 2013 की धारा 123, 124 और 125 के साथ पठित निवेशक शिक्षा एवं संरक्षण निधि प्राधिकरण (लेखांकन, लेखा परीक्षा, अंतरण और धनवापसी) नियम, 2016 ("आईईपीएफ नियम"), समय-समय पर यथा संशोधित, के अनुसार उन सदस्यों से, जिन्होंने 12 अगस्त 2019 को आयोजित वार्षिक आम बैठक में 31 मार्च 2019 को समाप्त वित्तीय वर्ष के लिए कंपनी द्वारा घोषित लाभांश का दावा पिछले लगातार 7 वर्षों से नहीं किया है, अनुरोध है कि वे पिछले सभी 7 वर्षों के अपने-अपने अदावाकृत लाभांश का दावा यथाशीघ्र करें। ऐसा न करने पर, वित्तीय वर्ष 2018-19 से लगातार 7 वर्षों तक जिन शेयरों पर लाभांश अदावाकृत रहा है, उन शेयरों को बिना किसी अन्य सूचना के आईईपीएफ प्राधिकरण को अंतरित करने की प्रक्रिया शुरू कर दी जाएगी।

उक्त लाभांश एवं शेयरों के दावे की प्रक्रिया:

उपर्युक्त के मद्देनज़र, जिन सदस्यों ने पिछले लगातार 7 वर्षों का अपना लाभांश अभी तक प्राप्त नहीं किया है और उसका दावा करना चाहते हैं, उनसे अनुरोध है कि वे आवश्यक विवरण (अर्थात् फोलियो नंबर, डीपी आईडी / क्लाइंट आईडी नंबर (यदि कोई हो), वर्तमान पता, ई-मेल आईडी, संपर्क नंबर तथा लाभांश वारंट प्राप्त न होने का विवरण आदि) कंपनी के रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट, अर्थात् मेसर्स स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड को निम्नलिखित पते पर भेजें:

रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट:
स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड
(यूनिट: गुडइयर इंडिया लिमिटेड)
डी-153/ए, प्रथम तल, ओखला इंडस्ट्रियल एरिया, फेज-1, नई दिल्ली - 110020
फोन: +91-11-40450193-97
ई-मेल: info@skylinerta.com

कंपनी ने उन सभी शेयरधारकों को, जिनके शेयर आईईपीएफ प्राधिकरण को अंतरित किए जाने योग्य हैं, 11 जून 2026 के अपने पत्र द्वारा व्यक्तिगत रूप से सूचित भी कर दिया है। ऐसे शेयरधारकों का विवरण कंपनी की वेबसाइट **https://www.goodyear.co.in/investor-relations** पर उपलब्ध है।

ऐसे शेयरों पर प्रोद्भूत होने वाले सभी लाभ, यदि कोई हों, जैसे लाभांश, बोनस शेयर, विभाजन (स्प्लिट), समेकन (कंसोलिडेशन), आंशिक शेयर आदि, राइट्स इश्यू को छोड़कर, नियमों के अनुपालन में आईईपीएफ प्राधिकरण को अंतरित कर दिए जाएंगे।

आपको एतद्द्वारा सूचित किया जाता है कि उपर्युक्त नियत तिथि के पश्चात् कंपनी के विरुद्ध कोई दावा मान्य नहीं होगा और न ही ऐसे दावों के संबंध में कोई भुगतान किया जाएगा। तथापि, आपको आईईपीएफ की वेबसाइट **http://www.iepf.gov.in/** पर उपलब्ध निर्धारित प्रपत्र आईईपीएफ-5 में ऑनलाइन आवेदन करके आईईपीएफ प्राधिकरण से शेयर और लाभांश का दावा करने का अधिकार रहेगा।

कृते गुडइयर इंडिया लिमिटेड
हस्ता./-
अनुप कर्णवाल
कंपनी सचिव एवं अनुपालन अधिकारी तथा नोडल अधिकारी

दिनांक: 10 जून, 2026
स्थान: गुरुग्राम

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities nor not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated October 7, 2026 (the **"Letter of Offer"** or **"LOF"**) filed with National Stock Exchange of India Limited (**"NSE"**) and BSE Limited (**"BSE"**), and also filed with the Securities and Exchange Board of India (**"SEBI"**).

OLA ELECTRIC

OLA ELECTRIC MOBILITY LIMITED

Our Company was incorporated as Ola Electric Mobility Private Limited on February 3, 2017, at Bengaluru, Karnataka, India, as a private limited company under the Companies Act, 2013. Subsequently, our Company was converted into a public limited company, and its name was changed to Ola Electric Mobility Limited and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC") on November 17, 2023. For details in relation to changes in the registered office of our Company, see "General Information" beginning on page 72 of the Letter of Offer.

Corporate Identity Number: L74999KA2017PLC099619

Registered and Corporate Office: Wing C, Prestige RMZ Startech, Hosur Road, Municipal Ward No.67, Municipal No. 140, Koramangala VI Bk, Bengaluru, 560 095, Karnataka, India; **Tel:** +91 80 6735 0900; **Contact Person:** Ms. Deepa Bansal, Company Secretary and Compliance Officer; **E-mail:** companysecretary@olaelectric.com; **Website:** www.olaelectric.com

OUR PROMOTER: BHAVISH AGGARWAL

ISSUE OF 37,02,72,665 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") AT A PRICE OF ₹27 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹17 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹999.74 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARE FOR EVERY 25 (TWENTY FIVE) FULLY PAID-UP EQUITY SHARES OF ₹10 EACH OF OUR COMPANY HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON OCTOBER 13, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE *"TERMS OF THE ISSUE"* BEGINNING ON PAGE 107 OF THE LETTER OF OFFER.

Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see **"Terms of the Issue – Payment Terms" beginning on page 129 of the LOF.*

BASIS OF ALLOTMENT

The Board of Directors of Ola Electric Mobility Limited wishes to thank all its Equity Shareholders, members and Investors for their response to the Issue, which opened for subscription on Thursday, October 22, 2026 and closed on Friday October 30, 2026. Out of the total 89,570 Applications for 58,18,07,068 Rights Equity Shares through the application supported by blocked amount (**"ASBA"**), 2,893 Applications for 60,08,816 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 86,677 for 57,57,98,252 Rights Equity Shares, which was 155.51% of the Issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on November 2, 2026 by the Company in consultation with NSE, the Designated Stock Exchange, and the Registrar to the Issue. The Rights Issue Committee has at its meeting held on November 2, 2026, approved the allotment of 37,02,72,665 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. In the Issue, no Rights Equity Shares have been kept in abeyance.

1. Information regarding Applications received through ASBA is given below:

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	89,165	99.55	52,53,60,611	8,51,08,41,898.20	90.30	32,73,61,362	5,30,32,54,064.40	88.41
Renouncees*	403	0.45	3,25,90,981	52,79,73,892.20	5.60	1,90,55,827	30,87,04,397.40	5.15
Specific Investors	2	0.00	2,38,55,476	38,64,58,711.20	4.10	2,38,55,476	38,64,58,711.20	6.44
Total	**89,570**	**100.00**	**58,18,07,068**	**9,42,52,74,501.60**	**100.00**	**37,02,72,665**	**5,99,84,17,173.00**	**100.00**

**The Investors (identified based on DPID and client ID) whose names do not appear on the list of Eligible Equity Shareholders on the Record Date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered Renouncees.*

2. The breakup of valid applications received through ASBA (after technical rejections) and summary of Allotment is as given below:

Category	No. of valid Applications received	No. of Shares under valid Application	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	86,272	51,93,51,795	24,11,17,336	8,62,44,026	32,73,61,362
Renouncees*	403	3,25,90,981	1,90,55,827	-	1,90,55,827
Specific Investors	2	2,38,55,476	2,38,55,476	-	2,38,55,476
Total	**86,677**	**57,57,98,252**	**28,40,28,639**	**8,62,44,026**	**37,02,72,665**

**The Investors (identified based on DPID and client ID) whose names do not appear on the list of Eligible Equity Shareholders on the Record Date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered Renouncees.*

Information for Allotment/unblock/ rejected cases: The instructions to SCSBs for unblocking of funds in case of ASBA Applications were Monday, November 02, 2026. The dispatch of Allotment Advice cum unblocking intimation to the investors, as applicable, has been completed on Tuesday, November 03, 2026. The listing application were filed with BSE and NSE on Tuesday, November 03, 2026 and subsequently the listing approvals were received on Tuesday, November 03, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to the respective demat accounts of Allottees was completed on Tuesday, November 03, 2026. For further details, see ***"Terms Of The Issue"*** on page 107 of the Letter of Offer. Pursuant to the listing approval granted by BSE and NSE, and the trading approval to be received from BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on Friday, November 06, 2026 and shall be traded under the separate ISIN for partly paid-up shares being IN90LXG01014

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under the heading ***"Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE"*** on page 104 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading ***"Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE"*** on page 104 of the Letter of Offer

The investors may contact the Registrar to the Issue in case of any query/grievance regarding credit of Rights Equity Shares and contact respective SCSBs for any query regarding unblocking of funds.

REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited *(formerly Link Intime India Private Limited)*
C-101, Embassy 247, 1st Floor, L B S Marg, Vikhroli (West),Mumbai 400 083, Maharashtra, India, Tel: + 91 81081 14949;
E-mail: olaelectric.rights@in.mpms.mufg.com; **Website:** www.in.mpms.mufg.com
Investor grievance ID: olaelectric.rights@in.mpms.mufg.com; **Contact person:** Shanti Gopalakrishnan; **SEBI Registration No.:** INR000004058

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For OLA ELECTRIC MOBILITY LIMITED
On behalf of the Board of Directors
Sd/-
Deepa Bansal
Company Secretary and Compliance Officer

Place : Bengaluru
Date : November 3, 2026

Ola Electric Mobility Limited has filed a Letter of Offer with SEBI and the Stock Exchanges on October 7, 2026. The letter of offer will be available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, www.nseindia.com the Company website at www.olaelectric.com and the website of registrar at www.in.mpms.mufg.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled ***"Risk Factors"*** on Page 21 of the Letter of Offer, for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be, registered under the US Securities Act of 1933, as amended (the **"U.S. Securities Act"**). The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders, located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an Offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

CONCEPT